

Application for Loan Drawdown- Long Term Loan
Mizuho Bank, Ltd



Branch: _____

Date: _____

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|---|---|--|--|--|--|--|--|--|--|--|
| Application for Loan Drawdown | We refer to the loan agreement, made inter-alia between Applicant/Borrower and Mizuho Bank, Ltd as the Bank (as from time to time amended, varied, novated or supplemented- the "Facility Agreement"). Terms defined in the Facility Agreement shall have the same meaning in this notice. We hereby give you notice that, pursuant to the Facility Agreement, we wish to draw the below amount [Amount to be specified in Indian Rupees which does not exceed the undrawn commitment] at the rate of interest specified below, upon the terms and subject to the conditions contained therein. | | | | | | | | | |
| Applicant (Borrower) | | | | | | | | | | |
| Amount (INR in figures) | | | | | | | | | | |
| Amount (INR in words) | | | | | | | | | | |
| Period of loan | Days | | | | | Final Maturity Date (DD Month , YYYY) | | | | |
| Interest Rate Conditions | Floating | Benchmark (MCLR or external) | | | | | | | | |
| | | Rate of interest % p.a. (as per benchmark) | | | | | | | | |
| | | Margin % p.a. | | | | | | | | |
| | | Final Rate of Interest % p.a. | | | | | | | | |
| | Interest Reset Cycle | | | | | | | | | |
| | Fixed | Rate of interest % p.a. | | | | | | | | |
| Purpose of loan | | | | | | | | | | |
| Beneficiary /supplier A/C No. to credit proceeds ¹ | | | | | | | | | | |
| Beneficiary /supplier Name & Address | | | | | | | | | | |
| Beneficiary Bank's IFSC Code (11 digits) | | | | | | | | | | |
| Legal Entity Identifier (LEI) No of Applicant | | | | | Legal Entity Identifier (LEI) No of Beneficiary | | | | | |
| Declaration for Loan (select as applicable) | The Beneficiary A/C number ¹ given above is our main/escrow account; OR It is the account number of our supplier. We enclose herewith a copy of the invoice for above payment to the supplier (mandatory requirement if end-use of the loan is for purchase of goods or services). | | | | | | | | | |
| Remarks, if any | | | | | | | | | | |
| Applicant's/Borrower's Confirmation | | | | | | | | | | |
| <ul style="list-style-type: none"> ○ No material change, and no event which is likely to result in a material adverse change in the financial condition of the Borrower has occurred subsequent to execution of the Facility Agreement. ○ Except as disclosed in the Facility Agreement, there is no pending litigation, investigation or proceeding that may have a Material Adverse Effect on the business, conditions (financial or otherwise), operations, performance, properties or prospects of the Borrower or that purports to affect the Facility or the transactions contemplated thereby. ○ The representations and warranties set out in Financing Documents are valid, true and correct; and no Event of Default has occurred and is continuing. ○ We understand, acknowledge and agree to ensure that the Bank's loan disbursement shall be used strictly for the purpose (end-use) for which it is approved by the Bank. ○ We understand that an outstanding loan of the Bank cannot be repaid either partially or fully by using another loan from the Bank, as it is treated as 'ever-greening' and is not permitted under the law and such account may be categorised as Non-Performing Asset or Restructured Loan. ○ We agree to indemnify and hold harmless and keep the Bank indemnified from all loss, damages, costs and expenses arising from or in respect of any errors or omission in this Application. ○ We understand that in the event we wish to remit funds to the Bank for payment of loan, interest or any other liability, the Bank should receive funds latest by 18:00 hours to enable the Bank process such request on the same working day. ○ We authorise Bank to debit our account for repayment of Principal/ instalment and interest. | | | | | | | | | | |

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| | For Bank's internal purpose only | |
| | Sign verified | Received on |
| | | |
| Authorised signatory of Applicant/ Borrower | | |