

MIZUHO BANK, LTD. GLOBAL CERTIFICATION REGARDING CORRESPONDENT
ACCOUNTS FOR FOREIGN BANKS [OMB CONTROL NUMBER 1506-0043]

The information contained in this Certification is sought pursuant to Sections 5318(j) and 5318(k) of Title 31 of the United State Code, as added by sections 313 and 319(b) of the USA PATRIOT Act of 2001 (Public Law 107-56).

This Certification should be completed by any **foreign bank** that maintains a **correspondent account** with any U.S. bank or broker-dealer in securities (a **covered financial institution** as defined in 31 CFR 1010.605(e)). An entity that is not a foreign bank is not required to complete this Certification.

A **foreign bank** is a bank organized under foreign law and located outside of the United States (see definition at 31 CFR 1010.100(u)). A **bank** includes offices, branches, and agencies of commercial banks or trust companies, private banks, national banks, thrift institutions, credit unions, and other organizations chartered under banking laws and supervised by banking supervisors of any state (see definition at 31 CFR 1010.100(d)).¹

A **correspondent account** for a foreign bank is any account to receive deposits from, make payments or other disbursements on behalf of a foreign bank, or handle other financial transactions related to the foreign bank.

Special instructions for foreign branches of U.S. banks: A branch or office of a U.S. bank outside the United State is a foreign bank. Such a branch or office is not required to complete this Certification with respect to Correspondent Accounts with U.S. branches and offices of the same U.S. bank.

Special instructions for covering multiple branches on a single Certification: A foreign bank may complete one Certification for its branches and offices outside the United States. The Certification must list all of the branches and offices that are covered and must include the information required in Part C for **each** branch or office that maintains a Correspondent Account with a Covered Financial Institution. Use attachment sheets as necessary.

A. The undersigned financial institution, Mizuho Bank, Ltd. And its branches and offices listed in the attachment (“**Foreign Bank**”) hereby certifies as follows:

¹ A “foreign bank” does not include any foreign central bank or monetary authority that functions as a central bank, or any international financial institution or regional development bank formed by treaty or international agreement.

B. Correspondent Accounts Covered by this Certification: Check one box.

- This Certification applies to **all** accounts established for Foreign Bank by Covered Financial Institutions.
- This Certification applies to Correspondent Accounts established by (name of Covered Financial Institution(s)) for Foreign Bank.

C. Physical Presence/Regulated Affiliate Status: Check one box and complete the blanks.

Foreign Banks maintains a **physical presence** in any country. That means:

- Foreign Bank has a place of business at the following street address: **Otemachi Tower, 1-5-5 Otemachi, Chiyoda-ku, Tokyo (and at all locations listed in the attached list [except for the branch marked with an asterisk(*)])**, where Foreign Bank employs one or more individuals on a full-time basis and maintains operating records related to its banking activities. The branch marked with an asterisk (*) in the attached list does not have a physical presence in any country, but is a regulated branch of Mizuho Bank, Ltd.
- The above address is in **Japan**, where Foreign Bank is authorized to conduct banking activities.
- Foreign Bank is subject to inspection by Financial Services Agency of Japan, the banking authority that licensed Foreign Bank to conduct banking activities (and each office listed in the attachment is subject to the relevant local banking authority that granted the Foreign Bank a license to conduct banking activities in its jurisdiction).

Foreign Bank does not have a physical presence in any country, but Foreign Bank is a **regulated affiliate**. That means:

- Foreign Bank is an affiliate of a depository institution, credit union, or a foreign bank that maintains a physical presence at the following street address:
_____, where it employs one or more persons on a full-time basis and maintains operating records related to its banking activities.
- The above address is in _____ (insert country), where the depository institution, credit union, or foreign bank is authorized to conduct banking activities.
- Foreign Bank is subject to supervision by _____, (insert Banking Authority), the same banking authority that regulates the depository institution, credit union, or foreign bank.

Foreign Bank does **not** have a physical presence in a country and is **not** a regulated affiliate.

D. Indirect Use of Correspondent Accounts: Check box to certify.

No Correspondent Account maintained by a Covered Financial Institution may be used to indirectly provide banking services to certain foreign banks. Foreign Bank hereby certifies that it does **not** use any Correspondent Account with a Covered Financial Institution to indirectly provide banking services to any foreign bank that does not maintain a physical presence in any country and that is not a regulated affiliate.

E. Ownership Information: Check box 1 or 2 below, **if applicable.**

1. **Form FR Y-7 is on file.** The Foreign Bank is owned directly or indirectly by Mizuho Financial Group, Inc. ("Mizuho Financial Group"), Otemachi Tower, 1-5-5 Otemachi, Chiyoda-ku, Tokyo, 100-8176, Japan, whose shares are publicly traded. Mizuho Financial Group has filed with the Federal Reserve Board a current Form FR Y-7 and has disclosed its ownership information of the Foreign Bank on Item 3 of Form FR Y-7.

2. **Foreign Bank's shares are publicly traded.** Publicly traded means that the shares are traded on an exchange or an organized over-the-counter market that is regulated by a foreign securities authority as defined in section 3(a)(50) of the Securities Exchange Act of 1934 (15 U.S.C. 78c(a)(50)).

If **neither** box 1 or 2 of Part E is checked, complete Item 3 below, **if applicable.**

3. Foreign Bank has no **owner(s)** except as set forth below. For purposes of this Certification, **owner** means any person who, directly or indirectly, (a) owns, controls, or has power to vote 25 percent or more of any class of voting securities or other voting interests of Foreign Bank; or (b) controls in any manner the election of a majority of the directors (or individuals exercising similar functions) of Foreign Bank. For purposes of this Certification, (i) **person** means any individual, bank, corporation, partnership, limited liability company or any other legal entity; (ii) **voting securities or other voting interests** means securities or other interests that entitle the holder to vote for or select directors (or individuals exercising similar functions); and (iii) members of the same family² shall be considered one **person**.

Name	Address

² The same family means parents, spouses, children, siblings, uncles, aunts, grandparents, grandchildren, first cousins, stepchildren, stepsiblings, parents-in-law and spouses of any of the foregoing. In determining the ownership interests of the same family, any voting interest of any family member shall be taken into account.

F. Process Agent: complete the following.

The following entity: Mizuho Bank, Ltd. New York Branch is a resident of the United States at the following street address: 1251 Avenue of the Americas, New York, New York 10020, and is authorized to accept service of legal process on behalf of Foreign Bank from the Secretary of the Treasury or the Attorney General of the United States pursuant to Section 5318(k) of title 31, United States Code.

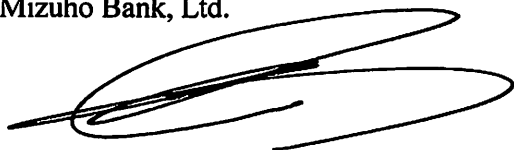
G. General

Foreign Bank hereby agrees to notify in writing each Covered Financial Institution at which it maintains any Correspondent Account of any change in facts or circumstances reported in this Certification. Notification shall be given within 30 calendar days of such change.

Foreign Bank understands that each Covered Financial Institution at which it maintains a Correspondent Account may provide a copy of this Certification to the Secretary of the Treasury and the Attorney General of the United States. Foreign Bank further understands that the statements contained in this Certification may be transmitted to one or more departments or agencies of the United States of America for the purpose of fulfilling such departments' and agencies' governmental functions.

I, Yujiro Fujimoto, certify that I have read and understand this Certification, that the statements made in this Certification are complete and correct, and that I am authorized to execute this Certification on behalf of Foreign Bank.

Mizuho Bank, Ltd.



Yujiro Fujimoto

General Manager of Compliance Promotion Department No.2

Executed on this 23rd day of October, 2017.

ATTACHMENT TO MIZUHO BANK GLOBAL CERTIFICATION FOR CORRESPONDENT ACCOUNTS

Name of Offices	Address	Country	Banking Authority (note: all of Mizuho Bank's branches are also under the inspection of Financial Services Agency of Japan as it is the banking authority for Mizuho Bank Head Office)
Mizuho Bank Head Office	Otemachi Tower, 1-5-5 Otemachi, Chiyoda-ku, Tokyo, 100-8176, Japan	Japan	Financial Services Agency
Ahmedabad Branch	Office No.402, 4th Floor, Commerce House-5, Nr. Vodafone House, Prahladnagar Corporate Road, Prahladnagar Satellite, Ahmedabad-380 051, India	India	Reserve Bank of India
Bahrain Representative Office	Suite 201-202, Entrance 4, 2nd Floor Manama Center, Manama, Bahrain (P.O. BOX 5759, Manama, Bahrain)	Bahrain	Central Bank of Bahrain
Bangalore-Devanahalli Branch	#462/440/339, 2nd Floor, Near Jain Temple, N.H.7/4-207, B.B. Road, Vijayapura Cross, Devanahalli Town, Bangalore Rural District- 562 110, Karnataka, India	India	Reserve Bank of India
Bangkok Branch	98 Sathorn Square Office Tower 32nd - 35th floor, North Sathorn Road, Silom, Bangrak, Bangkok 10500, Thailand	Thailand	Bank of Thailand
Calgary Office	Suite 1000, 888 3rd Street, South West, Calgary, Alberta, Canada, T2P 5C5	Canada	Office of the Superintendent of Financial Institutions Canada
Canada Branch	100 Yonge Street, Suite 1102, Toronto, Ontario, Canada, M5C 2W1	Canada	Office of the Superintendent of Financial Institutions Canada
Cayman Branch*	P.O. Box 1353, Harbour Place, 5th Floor, 103 South Church Street, George Town, Grand Cayman KY1-1108, Cayman Islands	Cayman Islands (UK)	Cayman Islands Monetary Authority
Chennai Branch	Unit No. 11B, 11th Floor, Prestige Palladium Bayan, Nos. 129 to 140, Greams Road, Chennai-600 006, Tamil Nadu, India	India	Reserve Bank of India
DIFC Branch-Dubai	The Gate Building, East Wing, Level 5, Dubai International Financial Centre, P.O.Box No:506607, Dubai, United Arab Emirates	United Arab Emirates	Dubai Financial Services Authority
Duesseldorf Branch	Benrather Strasse 18-20, 40213 Duesseldorf, F.R. Germany	Germany	Bundesanstalt für Finanzdienstleistungsaufsicht
Eastern Seaboard Branch	300/7 ESIE Plaza 2, Unit No. 2-05 Moo 1, Tambol Ta Sit, Amphoe Pluak Daeng, Rayong 21140, Thailand	Thailand	Bank of Thailand
Frankfurt Branch	TaunusTurm 34th Floor, Taunustor 1, 60310 Frankfurt am Main, Germany	Germany	Bundesanstalt für Finanzdienstleistungsaufsicht
Hanoi Branch	4th Floor, 63 LTT Building, 63 Ly Thai To Street, Hanoi, Socialist Republic of Vietnam	Vietnam	State Bank of Vietnam

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Ho Chi Minh City Branch	18th Floor, Sun Wah Tower, 115 Nguyen Hue Boulevard, District 1, Ho Chi Minh City, Socialist Republic of Vietnam	Vietnam	State Bank of Vietnam
Hong Kong Branch	13/F, K11 Atelier, 18 Salisbury Road Tsim Sha Tsui, Kowloon Hong Kong, S.A.R., The People's Republic of China	Hong Kong	Hong Kong Monetary Authority
Istanbul Representative Office	Office 813, Tekfen Tower 8th Floor, Buyukdere Caddesi No. 209, 4. Levent 34394, Istanbul, Turkey	Turkey	Banking Regulation and Supervision Agency
Johannesburg Representative Office	2nd Floor, West Tower, Maude Street, Nelson Mandela Square, Sandton 2196, South Africa, P O Box 785553, Sandton 2146	South Africa	Reserve Bank of South Africa
Kaohsiung Branch	12th Floor, No.2, Chung Cheng 3rd Road, Kaohsiung 800, Taiwan	Taiwan	Financial Supervisory Commission, Executive Yuan
Labuan Branch	Level 9 (B) & (C), Main Office Tower, Financial Park Labuan, Jalan Merdeka, 87000 Federal Territory of Labuan, Malaysia	Malaysia	Labuan Financial Services Authority
Labuan Branch Kuala Lumpur Marketing Office	Level 27, Menara Maxis, Kuala Lumpur City Centre, 50088 Kuala Lumpur, Malaysia	Malaysia	Labuan Financial Services Authority
London Branch	Mizuho House, 30 Old Bailey, London EC4M 7AU, UK	UK	Prudential Regulatory Authority Financial Conduct Authority
Manila Branch	25th Floor, The Zuellig Building, Makati Avenue corner Paseo de Roxas, Makati City 1225 Metro Manila, Philippines	Philippines	Central Bank of the Philippines
Mexico Representative Office	Paseo de la Reforma 342, Piso 10, Colonia Juárez, Delegación, Cuauhtémoc, 06600, México, D.F., México	Mexico	The National Banking and Securities Commission
Milan Branch	6th Floor, Largo Augusto 7, 20122 Milan, Republic of Italy	Italy	Bank of Italy
Mumbai Branch	Level 17 TOWER-A Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, India	India	Reserve Bank of India
Nanjing Representative Office	Room 2220, Suning Universal Hotel, 188 Guangzhou Road, Nanjing, Jiangsu Province 210024, The People's Republic of China	China	China Banking Regulatory Commission
New Dehli Branch	1st Floor, DLF Capitol Point, Baba Kharag Singh Marg, Connaught Place, New Delhi, 110001, India	India	Reserve Bank of India

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Paris Branch	Washington Plaza 40, rue Washington, 75408 Paris Cedex 08, France	France	Bank of France Autorite de Controle Prudentiel et de Resolution
Phnom Penh Branch	13A Floor, Phnom Penh Tower, #445, Monivong Blvd (St. 93/232) Sangkat Boeung Pralit, Khan 7 Makara, Phnom Penh, Cambodia	Cambodia	National Bank of Cambodia
Santiago Representative Office	Av. Apoquindo 3472, Piso 7, Las Condes, Santiago, Chile	Chile	Superintendency of Banks and Financial Institutions
Seoul Branch	19th Floor, Seoul Finance Center, 136, Sejong-daero, Jung-gu, Seoul, Korea	Korea	Financial Supervisory Service
Singapore Branch	12 Marina View, #08-01 Asia Square Tower 2, Singapore 018961, Republic of Singapore	Singapore	Monetary Authority of Singapore
Sydney Branch	Level 33, 60 Margaret Street, Sydney, N.S.W. 2000, Australia	Australia	Australian Prudential Regulation Authority
Taichung Branch	8th Floor, No.169, Fuhui Parkway, Taichung 407, Taiwan	Taiwan	Financial Supervisory Commission, Executive Yuan
Taipei Branch	8-9th Floor, Cathay Landmark Square, 68 Zhong Xiao East Road, Xinyi District, Taipei, Taiwan	Taiwan	Financial Supervisory Commission, Executive Yuan
Tehran Representative Office	3rd Floor, No.1, 14th Street, Khaled Eslamboli Avenue, Tehran 15117, Iran	Iran	Bank Markazi Jomhouri Islami Iran
Vancouver Office	Suite 305, South Tower, 5811 Cooney Road, Richmond, British Columbia, Canada, V6X 3M1	Canada	Office of the Superintendent of Financial Institutions Canada
Xiamen Representative Office	Room 2102, The Bank Center, No. 189 Xiahe Road, Siming District, Xiamen, Fujian Province 361003, The People's Republic of China	China	China Banking Regulatory Commission
Yangon Branch	Sedona Business Suites, Level 4, No.1 Ka Ba Aye Pagoda Road, Yankin Township, Yangon, Republic of the Union of Myanmar	Myanmar	Central Bank of Myanmar
Yangon Branch Thilawa Front Office	Room No. 204, Administration Building, Corner of Thilawa Development Road and Dagon-Thilawa Road, Thilawa SEZ, Thanlyin Township, Yangon, Republic of the Union of Myanmar	Myanmar	Central Bank of Myanmar