

Application for Loan Drawdown/ Rollover of WCDL/STL

Mizuho Bank, Ltd

Branch: _____

Date: _____



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|--|---|--|--|------------------------|--|--|---|---------------------------|--|--|----|
| Application for Loan Drawdown / Rollover | Please disburse/rollover the loan as per loan sanction terms and as per request below: | | | | | | | | | | |
| Type of loan | Working Capital Demand Loan (for working capital purpose) | | | | | | Short Term Loan (for general corporate purpose) | | | | |
| Type of request | Drawdown | | | Rollover (same amount) | | | | Rollover (reduced amount) | | | |
| Applicant (Borrower) | | | | | | | | | | | |
| Amount (in figures) | | | | | | | | | | | |
| Amount (in words) | | | | | | | | | | | |
| Period of loan | Days | | | | | Maturity Date (DD Month, YYYY) | | | | | |
| Interest Rate Conditions | Floating | Benchmark | | | | | | | | | |
| | | Rate of interest % p.a. (as per benchmark) | | | | | | | | | |
| | | Margin % p.a. | | | | | | | | | |
| | | Final Rate of Interest % p.a. | | | | | | | | | |
| | Interest Reset Cycle / Date | | | | | | | | | | |
| Fixed | Rate of interest % p.a. | | | | | | | | | | |
| Beneficiary Bank's IFSC Code (11 digits) | | | | | | | | | | | |
| For credit to Beneficiary /supplier A/C No. ¹ | | | | | | | | | | | |
| Beneficiary /supplier Name & Address | | | | | | | | | | | |
| Proceeds to be routed through Mizuho Bank Account ¹ | Yes | A/C No. | | | | | | | | | No |
| Legal Entity Identifier (LEI) of Applicant | | | | | | Legal Entity Identifier (LEI) of Bene/Supplier | | | | | |
| Applicant's A/C # to be debited in case of reduced Rollover | | | | | | | | | | | |
| Declaration for Loan ¹ (Select as applicable) | <p>For disbursement of WCDL/STL: The account number given above is our main/escrow account¹ as per RBI's Current Account guidelines.</p> <p>For disbursement to pay the supplier: The account number given above is the main / escrow account of the supplier.</p> | | | | | | | | | | |
| Remarks, if any | | | | | | | | | | | |

Applicant's/Borrower's confirmations

- The representations and warranties set out in Financing Documents are valid, true and correct; and no Event of Default has occurred and is continuing; or would result from the proposed loan disbursement.
- We understand, acknowledge and agree to ensure that the Bank's loan disbursement shall be used strictly for the purpose (end-use) for which it is approved by the Bank.
- We understand that an outstanding loan of the Bank cannot be repaid either partially or fully by using another loan from the Bank, as it is treated as 'ever-greening' and is not permitted under the law and such account may be categorised as Non-Performing Asset or Restructured Loan.
- We agree to indemnify and hold harmless and keep the Bank indemnified from all loss, damages, costs and expenses arising from or in respect of any errors or omission in this Application.
- We understand that in the event we wish to remit funds to the Bank for payment of loan or any other liability, the Bank should receive funds latest by 18:00 hours to enable the Bank process such request on the same working day.
- We confirm to fund your Bank for Principal (in case we do not request for Rollover) and Interest amount on monthly rest/maturity date.

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|---|---|--------------------|
| | For Bank's internal purpose only | |
| | Sign verified | Received on |
| | | |
| Authorised signatory of Applicant (Borrower) | | |