

March 11, 2021

Marubeni Corporation
Mizuho Bank, Ltd.
Asset Management One Co., Ltd.

The Final Close of “MM Capital Infrastructure Fund 1”

Marubeni Corporation (hereinafter, “Marubeni”; President & CEO: Masumi Kakinoki), Mizuho Bank, Ltd. (hereinafter, “Mizuho”; President & CEO: Koji Fujiwara), and Asset Management One Co., Ltd. (hereinafter, “AM-One”; President & CEO: Akira Sugano) hereby announce the final close of MM Capital Infrastructure Fund I L.P., a specialized equity investment fund for overseas infrastructure assets (hereinafter, “the Fund”) managed by MM Capital Partners Co.,Ltd. (hereinafter, “MMCP”; President & CEO: Tomohide Goto)

Since the first close in March 2019, MMCP had been seeking a broad range of investors. MMCP has now made its final close, with participation by financial institutions, pension funds, and other corporate investors.

The Fund acquired three seed assets from Marubeni Corporation, one of the shareholders of MMCP, and both the Latvian gas infrastructure asset and the Australian hospital infrastructure asset from third parties.

MMCP will continue to source new investment opportunities and seek to invest in high quality assets. The Fund aims to support the realization of a sustainable society and economy by investing in essential infrastructure assets while improving the operation and service delivery of these investments.

【About the Fund】

Name	MM Capital Infrastructure Fund I, L.P. (Cayman Islands Limited Partnership)
Operation & Management Company	MM Capital Partners Co., Ltd.
Main Business	Equity investments in overseas infrastructure (transportation and energy) assets. Specifically within the Organization for Economic Co-operation and Development.

【Fund Operation & Management Company】

Name	MM Capital Partners Co., Ltd.
Representative	President & CEO Tomohide Goto
Shareholders	Marubeni (90%), Mizuho (5%), and AM-One (5%)
Main Business	Management and Operation of MM Capital Infrastructure Fund I, L.P.

【Related Link】

MMCP's website: <https://www.mmcp.co.jp/en/>