

FINANCIAL HIGHLIGHTS

The Dai-Ichi Kangyo Bank, Limited and Consolidated Subsidiaries
Fiscal years ended March 31, 2000 and 1999

	Millions of yen		Thousands of U.S. dollars
	2000	1999	2000
For the Fiscal Year			
Total Income	¥ 2,011,481	¥ 2,143,597	\$ 18,949,422
Total Expenses	1,831,147	2,801,150	17,250,565
Income (Loss) before Income Taxes and Others	180,333	(657,553)	1,698,856
Net Income (Loss)	70,846	(445,289)	667,419
Cash Dividends**	31,953	19,495	301,021
At March 31			
Total Assets	¥51,998,527	¥54,890,444	\$489,858,950
Securities	6,691,187	6,081,939	63,035,207
Loans and Bills Discounted	32,920,310	34,024,241	310,130,099
Deposits	35,286,604	35,568,915	332,422,084
Total Shareholders' Equity	2,456,175	2,403,075	23,138,725
	Yen		U.S. dollars
	2000	1999	2000
Per Share			
Net Income (Loss)*	¥ 19.46	¥(142.93)	\$0.18
Cash Dividends**			
Common Stock	7.00	6.00	0.06
Preferred Stock			
Preferred Stock (1st)	22.50	22.50	0.21
Preferred Stock (2nd)	8.20	0.03	0.07
Preferred Stock (3rd)	14.00	0.04	0.13
Preferred Stock (4th)	47.60	0.14	0.44
Total Shareholders' Equity ***	530.74	514.00	4.99
	2000	1999	
Capital Adequacy			
Risk-Based Capital Ratio (BIS Capital Ratio)	12.11%	11.46%	

Notes: 1. U.S. dollar amounts are shown solely for convenience and are calculated at the rate of ¥106.15 to US\$1, the rate of exchange on March 31, 2000.

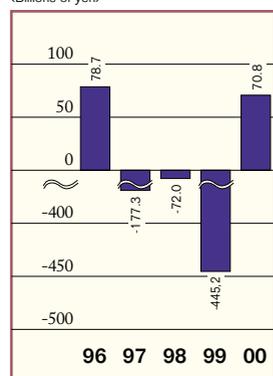
2. Yen amounts are rounded down to the nearest million except per share amounts.

* Net Income (Loss) per Share is computed by subtracting the total amount of cash dividends paid on preferred stock from net income (loss) and then dividing the remainder by the average number of common stock (less treasury stock and parent company stock held by subsidiaries) outstanding during the fiscal year.

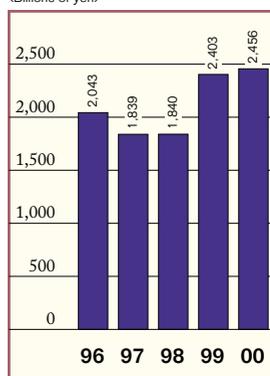
** Cash dividends represent the cash dividends proposed by the Board of Directors as applicable to the respective years together with interim cash dividends paid.

*** Total Shareholders' Equity per Share is computed by subtracting the number of preferred stock outstanding times the issue price from net assets at fiscal year-end and dividing the remainder by the number of common stock (less treasury stock and parent company stock held by subsidiaries) outstanding at fiscal year-end.

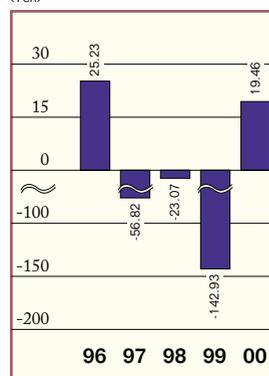
Net Income (Loss)
(Billions of yen)



Total Shareholders' Equity
(Billions of yen)



Net Income (Loss) per Share
(Yen)



Risk-Based Capital Ratio
(%)

