

Consolidated Five-Year Summary

Years ended March 31,	Millions of yen				
	2000	1999	1998	1997	1996
Consolidated Statements of Income					
Total Income	¥3,097,192	¥2,653,442	¥2,884,025	¥2,749,856	¥3,127,701
Total Expenses	2,814,173	3,402,011	3,382,303	2,653,523	3,528,280
Income (Loss) before Income Taxes and Minority Interests	283,018	(748,568)	(498,277)	96,332	(400,579)
Net Income (Loss)	52,831	(422,030)	(345,309)	109,044	(325,420)

March 31,	Millions of yen				
	2000	1999	1998	1997	1996
Consolidated Balance Sheets					
Total Assets	¥58,246,731	¥57,260,403	¥54,209,292	¥55,189,124	¥53,420,665
Cash and Due from Banks	2,741,992	2,434,580	2,821,634	4,341,701	5,626,067
Call Loans and Bills Purchased	985,413	1,793,282	1,453,230	2,230,223	1,617,672
Trading Assets	2,773,856	2,930,820	3,265,412	—	—
Trading Account Securities	—	—	—	845,037	1,104,386
Securities	7,588,585	6,668,759	6,044,830	5,607,096	5,646,405
Loans and Bills Discounted	36,371,589	34,815,843	34,028,201	35,714,787	33,793,990
Reserve for Possible Loan Losses	(624,291)	(684,674)	(904,217)	(1,022,030)	(980,737)
Total Liabilities, Minority Interests and Stockholders' Equity	58,246,731	57,260,403	54,209,292	55,189,124	53,420,665
Total Liabilities	55,611,096	54,664,406	52,350,444	53,211,889	51,757,376
Deposits	35,463,225	34,646,230	34,552,361	38,649,481	37,280,377
Call Money and Bills Sold	4,875,401	3,833,529	3,755,273	4,310,517	4,812,472
Trading Liabilities	2,101,575	1,823,830	2,057,167	—	—
Borrowed Money	2,208,020	2,794,984	2,645,588	1,892,034	2,614,726
Bonds and Debentures	2,015,335	1,356,075	1,657,224	1,322,494	904,255
Due to Trust Account	1,427,125	1,927,770	—	—	—
Minority Interests	388,182	408,144	282,392	42,885	26,683
Total Stockholders' Equity	2,247,452	2,187,852	1,576,455	1,934,349	1,636,606

Years ended March 31,	Yen				
	2000	1999	1998	1997	1996
Per Share					
Net Income (Loss) per Share	¥12.77	¥(142.07)	¥(119.35)	¥37.54	¥(112.31)
Net Income per Share (diluted)	12.44	—	—	37.27	—
Dividend per Share:					
Common Stock	7.00	7.00	8.50	8.50	6.50
Preferred Stock:					
First Series Class I Preferred Stock	7.50	7.50	7.50	3.75	—
Second Series Class IV Preferred Stock	42.00	0.12	—	—	—
Third Series Class III Preferred Stock	11.00	0.04	—	—	—
Fourth Series Class III Preferred Stock	8.00	0.03	—	—	—

Note: Amounts less than one million yen have been omitted.