

Investor Information on Mizuho Holdings, Inc.

Purpose

The purpose of Mizuho Holdings, Inc. (the "Company") shall be to engage in the following businesses as a bank holding company and a long-term credit bank holding company:

- (i) operation and management of banks, long-term credit banks, specialized securities companies or other companies which the Company may own as its subsidiaries under the Banking Law or the Long-Term Credit Bank Law; and
- (ii) any other business incidental to the foregoing.

Head Office

Marunouchi Center Building, 6-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo

Date of Establishment

September 29, 2000

Paid-in Capital

¥2,572 billion

Total Number of Shares

| | |
|-----------------------------|---------------------|
| Common Stock: | 9,205,856.53 shares |
| Class I Preferred Stock: | 33,000 shares |
| Class II Preferred Stock: | 100,000 shares |
| Class III Preferred Stock: | 100,000 shares |
| Class IV Preferred Stock: | 150,000 shares |
| Class V Preferred Stock: | 52,411 shares |
| Class VI Preferred Stock: | 150,000 shares |
| Class VII Preferred Stock: | 125,000 shares |
| Class VIII Preferred Stock: | 125,000 shares |
| Class IX Preferred Stock: | 140,000 shares |
| Class X Preferred Stock: | 140,000 shares |

Accounting Auditors

Century Ota Showa & Co.
ChuoAoyama Audit Corporation

Stock Listing

Application will be made for the listing of the common stock (as a new listing) of the Company on the Tokyo Stock Exchange and the Osaka Securities Exchange.

The listing date(s) will be determined in accordance with the rules of each stock exchange. However, at present the listing date is planned for September 28, 2000, the date on which the stock-for-stock exchange is to be effected. *

In connection with the stock-for-stock exchange, The Dai-Ichi Kangyo Bank, Limited, The Fuji Bank, Limited and The Industrial Bank of Japan, Limited will delist their currently-listed common stock as of September 22, 2000.

* With respect to the share transfer, one share of Mizuho Holdings, Inc. shall be allocated to 1,000 shares of each of the three banks.

Convocation of General Meetings of Shareholders

A regular general meeting of shareholders of the Company shall be convened no later than three months from the last day of each business year, and an extraordinary general meeting of shareholders shall be convened whenever necessary.

Record Date

The Company shall deem shareholders having voting rights appearing on the last register of shareholders (including the register of beneficial shareholders; the same shall apply hereinafter) as of March 31 of each year as the shareholders who shall be entitled to exercise their rights at the regular general meeting of shareholders for the corresponding fiscal term.

The Company may, whenever necessary, set an extraordinary record date, pursuant to a resolution of the Board of Directors and upon issuing prior public notice thereof.

Dividends

Dividends on shares shall be paid to the shareholders or registered pledgees appearing on the last register of shareholders as of March 31 of each year and to the holders of fractional shares appearing on the last register of holders of fractional shares as of March 31 of each year.

Interim Dividends

The Company may, by a resolution of the Board of Directors, make cash distributions pursuant to the provisions of Article 293-5 of the Japanese Commercial Code to the shareholders or registered pledgees appearing on the last register of shareholders as of September 30 of each year and to the holders of fractional shares appearing on the last register of holders of fractional shares as of September 30 of each year.

Transfer Agent

The Dai-Ichi Kangyo Fuji Trust & Banking Co., Ltd. **

** The Dai-Ichi Kangyo Fuji Trust & Banking Co., Ltd. and IBJ Trust and Banking Co., Ltd. will be merged into Mizuho Trust & Banking Co., Ltd. on October 1, 2000.