

Domestic Network of Mizuho

(as of September 30, 2004)

Mizuho Financial Group

Head Office

Mizuho Corporate Bank

Head Office and Branches: 18

Mizuho Bank

Head Office and Branches: 528

Sub-branches: 99

Agencies: 18

Mizuho Securities

Head Office

Mizuho Trust & Banking

Head Office and Branches: 37

Sub-branch: 1

International Network of Mizuho

(as of December 31, 2004)

Asia and Oceania

(Country/Region)

China

Beijing Branch

8th Floor, Chang-Fu-Gong Office Building, Jia 26, Jianguomenwai Street, Chaoyang District, Beijing 100022, The People's Republic of China
TEL 86-10-6525-1888

Dalian Branch

6th Floor, Senmao Building, Zhongshan Road 147, Xigang District, Dalian 116011, The People's Republic of China
TEL 86-411-8360-2543

Shanghai Branch

25th Floor, HSBC TOWER, 101 Yin Cheng East Road, Pudong New Area, Shanghai 200120, The People's Republic of China
TEL 86-21-6841-0001

Shenzhen Branch

21st Floor, Shenzhen International Financial Building, Jian She Lu, Shenzhen, Guangdong Province, The People's Republic of China
TEL 86-755-8222-1918

Guangzhou Representative Office

12th Floor, Garden Tower, 368 Huanshi Dong Lu, Guangzhou 510064, The People's Republic of China
TEL 86-20-8385-8000

Nanjing Representative Office

Room 801, Nanjing Grand Hotel, 208 Guangzhou Road, Nanjing, Jiangsu Province, The People's Republic of China
TEL 86-25-8332-9379

Tianjin Representative Office

Room 2202, Tianjin International Building 75, Nanjing Road, Tianjin, The People's Republic of China
TEL 86-22-2330-5448

Wuhan Representative Office

Room 411, Shangri-la Hotel, 700 Jian She Dadao, Wuhan 430015, The People's Republic of China
TEL 86-27-8578-1155

Xiamen Representative Office

Room 2102, The Bank Center, No.189 Xiahe Road, Xiamen, Fujian, The People's Republic of China
TEL 86-592-239-5571(ext. 2102)

Hong Kong

Hong Kong Branch

17th Floor, Two Pacific Place, 88 Queensway, Hong Kong, S.A.R., The People's Republic of China
TEL 852-2103-3000

Mizuho Capital Markets (HK) Limited

16th Floor, Two Pacific Place, 88 Queensway, Hong Kong, S.A.R., The People's Republic of China
TEL 852-2537-3815

Mizuho Corporate Asia (HK) Limited

17th Floor, Two Pacific Place, 88 Queensway, Hong Kong, S.A.R., The People's Republic of China
TEL 852-2103-3040

Mizuho Securities Asia Limited*

Suites 901-907, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong, S.A.R., The People's Republic of China
TEL 852-2685-2000

India

Mumbai Branch

Maker Chamber III, 1st Floor, Jamnalal Bajaj Road, Nariman Point, Mumbai, 400021 India
TEL 91-22-2288-6638

New Delhi Representative Office

DBS Business Centre, 1st Floor, World Trade Tower, Barakhamba Lane, New Delhi 110 001 India
TEL 91-11-2341-2190

Indonesia

PT. Bank Mizuho Indonesia

Plaza BII Menara 2, 24th Floor, JL., M.H. Thamrin No. 51, Jakarta 10350, Indonesia
TEL 62-21-392-5222

Korea

Seoul Branch

8th Floor, Seoul City Tower, 581, Namdaemunro, 5-ka, Chung-ku, Seoul, Korea
TEL 822-3782-8500

Malaysia

Labuan Branch

Level 9 (B) & (C), Main Office Tower, Financial Park Labuan, Jalan Merdeka, 87000 Federal Territory of Labuan, Malaysia
TEL 60-87-417766

Labuan Branch, Kuala Lumpur Marketing Office

Level 34, Menara Maxis, Kuala Lumpur City Centre, 50088 Kuala Lumpur, Malaysia
TEL 60-3-2070-6880

Kuala Lumpur Representative Office

Level 34, Menara Maxis, Kuala Lumpur City Centre, 50088 Kuala Lumpur, Malaysia
TEL 60-3-2070-6595

Philippines

Manila Branch

26th Floor, Citibank Tower, Valero Street corner Villar Street, Salcedo Village, Makati City, Metro Manila, Philippines
TEL 63-2-848-0001

Singapore

Singapore Branch

168 Robinson Road, #13-00 Capital Tower, Singapore 068912, Republic of Singapore
TEL 65-6423-0330

Mizuho Futures (Singapore) Pte. Limited*

Six Battery Road, #18-05 Singapore 049909, Republic of Singapore
TEL 65-6221-3633

Taiwan

Kaohsiung Branch

12th Floor, No.2, Chung Cheng 3rd Road, Kaohsiung 800, Taiwan
TEL 886-7-236-8768

Taipei Branch

2nd Floor, Hung Kuo Building, 167 Tun Hua North Road, Taipei 105, Taiwan
TEL 886-2-2715-3911

Thailand

Bangkok Branch

18th Floor, TISCO Tower, 48 North Sathorn Road, Silom, Bangkok, Bangkok 10500, Thailand
TEL 66-2-638-0200

Mizuho Corporate Leasing (Thailand) Co., Ltd.

19th Floor, TISCO Tower 48/44 North Sathorn Road, Silom, Bangkok, Bangkok 10500, Thailand
TEL 66-2-638-0900

Note: All overseas offices are those of Mizuho Corporate Bank except for offices as indicated as follows:

- * Subsidiary of Mizuho Securities
- ** Subsidiary of Mizuho Trust & Banking
- *** Subsidiary of DLIBJ Asset Management

Vietnam

Hanoi Branch

Suite 403-407, 63 LTT Building,
63 Ly Thai To Street, Hanoi,
Socialist Republic of Vietnam
TEL 84-4-9363-123

Ho Chi Minh City Representative Office

7th Floor, The Landmark, 5B Ton Duc Thang Street,
District 1, Ho Chi Minh City,
Socialist Republic of Vietnam
TEL 84-8-8228-638

Australia

Sydney Branch

Level 33, 60 Margaret Street, Sydney, N.S.W. 2000,
Australia
TEL 61-2-8273-3888

Europe and The Middle East

(Country/Region)

Austria

**Mizuho Corporate Bank-BA
Investment Consulting GmbH**

Landhausgasse 4/7, 1010 Vienna, Austria
TEL 43-1-5355868

France

Paris Branch

Washington Plaza 40, rue Washington, 75408 Paris
Cedex 08, France
TEL 33-1-5383-4100

Germany

Düsseldorf Branch

Königsallee 60 D, 40212 Düsseldorf,
F.R. Germany
TEL 49-211-13020

**Mizuho Corporate Bank (Germany)
Aktiengesellschaft**

Taunustor 2, 60311 Frankfurt am Main,
F.R. Germany
TEL 49-69-27282-0

Luxembourg

**Mizuho Trust & Banking (Luxembourg)
S.A. ****

1B, Parc d'Activité Syrdall, L-5365 Munsbach,
Luxembourg
TEL 352-4216171

Switzerland

Mizuho Bank (Switzerland) Ltd. *

Loewenstrasse 32, 8023 Zurich, Switzerland
TEL 41-1-216-9111

The Netherlands

Mizuho Corporate Bank Nederland N.V.

Apollolaan 171, 1077 AS, Amsterdam,
The Netherlands
TEL 31-20-5734343

United Kingdom

London Branch

River Plate House, 7-11 Finsbury Circus,
London EC2M 7DH, UK
TEL 44-20-7012-4000

**DLIBJ Asset Management International
Ltd. *****

Bracken House, One Friday Street,
London, EC4M 9JA, UK
TEL 44-20-7329-3777

Mizuho Capital Markets (UK) Limited

River Plate House, 7-11 Finsbury Circus,
London EC2M 7DH, UK
TEL 44-20-7972-9900

Mizuho International plc*

Bracken House, One Friday Street,
London EC4M 9JA, UK
TEL 44-20-7236-1090

Bahrain

Bahrain Representative Office

Suite 201-202, Entrance 4,
2nd Floor, Manama Center, Manama, Bahrain
(P.O. BOX 5759, Manama, Bahrain)
TEL 973-17-224522

Iran

Tehran Representative Office

3rd Floor, No.1, 14th Street,
Khaled Eslamboli Avenue, Tehran 15117, Iran
TEL 98-21-872-6593

The Americas

(Country/Region)

Brazil

São Paulo Representative Office

Avenida Paulista, 1274-11° andar, CEP. 01310-926,
São Paulo, SP, Brazil
TEL 55-11-3251-4199

Canada

Mizuho Corporate Bank (Canada)

100 Yonge Street, Suite1102, Toronto, Ontario,
Canada M5C 2W1
TEL 1-416-874-0222

Cayman

Cayman Branch

Coutts House, 1446 West Bay Road,
P.O. Box 707GT, Grand Cayman, Cayman Islands,
British West Indies

Mexico

Mexico Representative Office

Edificio Omega, Campos Eliseos No.345-11,
Col. Chapultepec Polanco, Deleg. Miguel
Hidalgo, 11560 Mexico, D.F., Mexico
TEL 52-55-5281-5037

U.S.A.

Chicago Branch

311 South Wacker Drive, Suite 2020,
Chicago, IL 60606-6620, U.S.A.
TEL 1-312-855-1111

New York Branch

1251 Avenue of the Americas,
New York, NY 10020, U.S.A.
TEL 1-212-282-3000

Los Angeles Agency

350 South Grand Avenue, Suite 1500,
Los Angeles, CA 90071, U.S.A.
TEL 1-213-243-4500

**DLIBJ Asset Management U.S.A.
Inc. *****

1133 Avenue of the Americas, 28th Floor,
New York, NY 10036, U.S.A.
TEL 1-212-350-7650

Mizuho Capital Markets Corporation

1440 Broadway, 25th Floor,
New York, NY 10018, U.S.A.
TEL 1-212-547-1500

Mizuho Corporate Bank of California

350 South Grand Avenue,
Suite 1500, Los Angeles, CA 90071, U.S.A.
TEL 1-213-612-2700

Mizuho Corporate Bank (USA)

1251 Avenue of the Americas,
New York, NY 10020, U.S.A.
TEL 1-212-282-3030

Mizuho Securities USA Inc. *

Waterfront Corporate Center, 111 River Street,
11th Floor, Hoboken, NJ 07030, U.S.A.
TEL 1-201-626-1000

Mizuho Trust & Banking Co. (USA) **

666 Fifth Avenue, Suite 802,
New York, NY 10103, U.S.A.
TEL 1-212-373-5900

The Bridgeford Group, Inc. *

445 Park Avenue, 20th Floor,
New York, NY 10022, U.S.A.
TEL 1-212-705-0880

Investor Information on Mizuho Financial Group, Inc.

Date of Establishment

January 8, 2003

Paid-in Capital

¥1,540,965 million

Outstanding Shares

13,846,299.15 shares

Common Shares: 11,938,169.15 shares

Preferred Shares: 1,908,130 shares

Number of Shareholders

Common Shares: 272,100

Preferred Shares: 3,415

Principal Shareholders (Common Stock)

	Shares held	Percentage of shares outstanding (%)
Mizuho Holdings, Inc.	1,155,840.83	9.68
The Master Trust Bank of Japan, Ltd. (Trustee account)	567,530.00	4.75
Japan Trustee Services Bank, Ltd. (Trustee account)	512,058.00	4.28
ROYAL TRUST CORPORATION OF CANADA, LONDON-CLIENTS ACCOUNT (Standing proxy agent: Standard Chartered Bank)	463,990.00	3.88
The Dai-ichi Mutual Life Insurance Company	279,158.00	2.33
Trust & Custody Services Bank, Ltd. (Meiji Yasuda Life Insurance Company Retirement Benefit Trust Account re-entrusted by Mizuho Trust & Banking Co., Ltd.)	137,000.00	1.14
Nippon Life Insurance Company	132,630.76	1.11
DRESDNER BANK AG (Standing proxy agent: Dresdner Kleinwort Wasserstein (Japan) Limited, Tokyo Branch)	122,671.00	1.02
Asahi Mutual Life Insurance Company	110,000.00	0.92
STATE STREET BANK AND TRUST COMPANY 505103 (Standing proxy agent: Mizuho Corporate Bank, Ltd.)	105,892.00	0.88

Notes: 1. The voting rights of the shares held by Mizuho Holdings, Inc. are restricted, pursuant to Article 241, Paragraph 3, of the Japanese Commercial Code.

2. A *Notification of Change in Shareholdings* concerning the *Report on Large Shareholdings* in which Resona Trust & Banking Co., Ltd., Deposit Insurance Corporation of Japan, and The Resolution and Collection Corporation are named as joint shareholders was submitted with a date of September 8, 2004, and the number of shares held by Resona Trust & Banking Co., Ltd. and the Deposit Insurance Corporation of Japan respectively as of the aforementioned date was

reported to be as shown in the table below. However, Mizuho Financial Group, Inc. could not confirm the number of shares effectively held by these entities as of the end of the interim fiscal period, and as such, their holdings are not included in the above table. It should be noted that, while The Resolution and Collection Corporation is named as a joint shareholder in the aforementioned *Notification of Change in Shareholdings*, the details of the shares listed as being held by The Resolution and Collection Corporation in the *Report on Large Shareholdings* matches the information in the Mizuho Financial Group's shareholder registry for preferred stock as at the end of the subject fiscal period. Accordingly, the shareholdings of The Resolution and Collection Corporation is not listed in the table below.

Content of the *Notification of Change in Shareholdings*:

Name	Address	Number of Shares Held or Effectively Held	%
Resona Trust & Banking Co., Ltd.	1-1-2, Otemachi, Chiyoda-ku, Tokyo	107,202	0.77
Deposit Insurance Corporation	1-12-1, Yurakucho, Chiyoda-ku, Tokyo	120,319	0.86

Note: The figures for "Number of Shares Held" and "%" in the table above were copied from the *Notification of Change in Shareholdings*.

(Preferred Stock)

	Shares held	Percentage of shares outstanding (%)
The Resolution and Collection Corporation	923,000	48.37
The Dai-ichi Mutual Life Insurance Company	27,000	1.41
Meiji Yasuda Life Insurance Company	25,000	1.31
Sompo Japan Insurance Inc.	19,500	1.02
FUKOKU MUTUAL LIFE INSURANCE COMPANY	15,000	0.78
ITOCHU Corporation	10,000	0.52
THE KANSAI ELECTRIC POWER CO., INC.	10,000	0.52
Shiseido Company, Limited	10,000	0.52
SHIMIZU CORPORATION	10,000	0.52
Seiko Epson Corporation	10,000	0.52
TAISEI CORPORATION	10,000	0.52
Electric Power Development Co., Ltd.	10,000	0.52
The Tokyo Electric Power Company, Incorporated	10,000	0.52
Nippon Express Co., Ltd.	10,000	0.52
Marubeni Corporation	10,000	0.52

Note: In the table above, the figure for the number of preferred stocks held by The Resolution and Collection Corporation is the total for the Second Series to the Fourth Series of Preferred Stock and the Sixth Series to the Tenth Series of Preferred Stock. For other companies, the figures represent the totals for the Eleventh Series to the Thirteenth Series of Preferred Stock.

Stock Listings

Tokyo Stock Exchange
Osaka Securities Exchange

Accounting Auditors

Ernst & Young ShinNihon

Transfer Agent

Mizuho Trust & Banking Co., Ltd.

Fiscal Year

April 1 to March 31

Convocation of General Meetings of Shareholders

A regular general meeting of shareholders of the Company shall be convened no later than 3 months from the last day of each business year and an extraordinary general meeting of shareholders shall be convened whenever necessary.

Record Date

The Company shall deem shareholders having voting rights appearing in writing or digitally on the last register of shareholders (including the register of beneficial shareholders; the same shall apply hereinafter) as of March 31 of each year as the shareholders who shall be entitled to exercise their rights at the regular general meeting of shareholders for the relevant fiscal term.

In addition to the preceding paragraph, the Company may temporarily set the record date whenever necessary, pursuant to a resolution of the Board of Directors and upon giving a prior public notice thereof.

Dividends

Dividends on shares shall be paid to the shareholders or registered pledgees appearing in writing or digitally on the last register of shareholders as of March 31 of each year or to the holders of fractional shares appearing in writing or digitally on the last register of holders of fractional shares as of March 31 of each year.

Interim Dividends

The Company may, by a resolution of the Board of Directors, make cash distributions pursuant to the provisions of Article 293-5 of the Commercial Code (referred to as "Interim Dividends" in these Articles of Incorporation) to the shareholders or registered pledgees appearing in writing or digitally on the last register of shareholders as of September 30 of each year or to the holders of fractional shares appearing in writing or digitally on the last register of holders of fractional shares as of September 30 of each year.

(as of September 30, 2004)

Contact Information

Mizuho Financial Group, Inc.

1-5-5, Otemachi,
Chiyoda-ku, Tokyo 100-0004,
Japan

Tel. +81-(0)3-5224-1111

URL: <http://www.mizuho-fg.co.jp/>



Mizuho Corporate Bank, Ltd.

1-3-3, Marunouchi,
Chiyoda-ku, Tokyo 100-8210,
Japan

Tel. +81-(0)3-3214-1111

URL: <http://www.mizuhocbk.co.jp/>



Mizuho Bank, Ltd.

1-1-5, Uchisaiwaicho,
Chiyoda-ku, Tokyo 100-0011,
Japan

Tel. +81-(0)3-3596-1111

URL: <http://www.mizuhobank.co.jp/>



Mizuho Securities Co., Ltd.

Otemachi First Square,
1-5-1, Otemachi,
Chiyoda-ku, Tokyo 100-0004,
Japan

Tel. +81-(0)3-5208-3210

URL: <http://www.mizuho-sc.com/>



Mizuho Trust & Banking Co., Ltd.

1-2-1, Yaesu,
Chuo-ku, Tokyo 103-8670,
Japan

Tel. +81-(0)3-3278-8111

URL: <http://www.mizuho-tb.co.jp/>



- This report contains statements concerning the group's future performance. These statements, however, do not guarantee the ultimate outcome of the group's performance in the future, and take into consideration the risks and uncertainties that may be caused by such factors as changes in the business environment.



MIZUHO

Mizuho Financial Group