

Business Outline

We precisely and swiftly provide products, services and business solutions to meet the diversified financial needs of our customers by actively pursuing group synergies.

Mizuho Corporate Bank (MHCB)

MHCB focuses its business on corporate finance, primarily serving large corporations (such as those listed on the first sections of domestic stock exchanges), financial institutions and their group companies, public sector entities, and overseas corporations including subsidiaries of Japanese companies.

Mizuho Bank (MHBK)

MHBK serves primarily individuals, SMEs and middle-market corporations, and local governments in Japan.

Securities Business

Mizuho Securities (MHSC)*

A wholesale securities company whose main clients are institutional investors, corporations, and financial and public institutions.

Mizuho Investors Securities (MHIS)

A securities company that focuses on satisfying the needs of individuals, SMEs and middle-market corporations.

Shinko Securities*

A full-service securities company that focuses on the middle and retail markets.

Trust and Asset Management Business

Mizuho Trust & Banking (MHTB)

A trust bank that possesses strengths in both the corporate and individual markets.

Trust & Custody Services Bank (TCSB)

A highly specialized trust bank focusing on the custody business.

Defined Contribution Plan Services (DCPS)

An entity that specializes in managing defined contribution pension plans.

Mizuho Asset Management (MHAM)

An asset management company with a long history (established in 1964).

DIAM

An asset management company in which The Dai-ichi Mutual Life Insurance and Mizuho both have equity holdings.

Other Businesses

UC Card

A leader among credit card companies in Japan.

Mizuho Private Wealth Management (MHPW)

A wealth management services company.

Mizuho Trust Realty Company

A real estate agency.

Mizuho Credit Guarantee

A credit guarantee and real estate research company.

Mizuho Capital

A principal venture capital company.

Mizuho Factors

A factoring company.

Mizuho Research Institute (MHRI)

A think tank.

Mizuho Information & Research Institute (MHIR)

A company in charge of IT strategy.

Mizuho-DL Financial Technology

A research and development company of financial technology.

Mizuho Financial Strategy (MHFS)

An advisory company for financial institutions.

Overseas Subsidiaries

Banking Subsidiaries
Derivatives Subsidiaries
Securities Subsidiaries
Trust Banking Subsidiaries
Asset Management Subsidiaries, etc.

* Subject to the approval of the shareholders' meetings of both companies and the relevant authorities, MHSC and Shinko Securities will merge as of a target date of May 7, 2009.

Office Network

We utilize our office network, which covers every prefecture in Japan as well as major overseas cities, to respond to our customers' diversified and globalizing financial needs while supporting the smooth progress of economic activities.

International Network (As of December 31, 2008)

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|--|----------------------------------|----------------------------------|
| MHCB | MHSC | MHTB |
| ● Overseas branch or relevant office | ▲ Overseas subsidiary | ■ Overseas subsidiary |
| ● Overseas representative office | ▲ Overseas representative office | ■ Overseas representative office |
| ● Major overseas subsidiary or relevant office | | |



MHCB's Newly Established Offices (April 2008 — December 2008)

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|-----------|---|
| April | Taichung Branch opened |
| | Mizuho Corporate Bank (China) Qingdao Branch opened |
| September | Mizuho Corporate Bank (China) Guangzhou Branch opened |
| | Mizuho Corporate Bank Nederland Madrid Representative Office opened |
| October | Kowloon Sub-Branch opened |

Network in Japan (As of December 31, 2008)

- MHCB**
Head Office and Branches: 18
 - MHBK**
Head Office and Branches: 408
Sub-branches: 36
Agencies: 47
 - MHSC**
Head Office and Department: 2
 - MHTB**
Head Office and Branches: 35
Sub-branches: 2
 - MHIS**
Head Office and Branches: 57
Planet Booths*: 148
- *Planet Booths are the consulting booths of MHIS located in MHBK's Branches

