



**Yasuhiro Sato**  
President & CEO  
Mizuho Corporate Bank, Ltd.

## Mizuho Corporate Bank

We are serving major corporations (such as those listed on the first section of domestic stock exchanges) and their group companies, financial institutions, public sector entities, and Japanese and foreign companies overseas. Prior to conducting a legal merger with Mizuho Bank in July 2013, we implemented the “substantive one bank” structure in April 2012, offering services that mobilize capabilities of the two banks.

We are collaborating with group companies to strengthen and combine commercial banking and traditional investment banking, including M&A advisory services, and the underwriting of bonds and equities, as well as sales and trading activities. This is enabling us to take our place as a “top corporate finance provider” and offer optimal global financial solutions that meet the needs of our customers in Japan and overseas.

Our overseas strategy is to fully utilize our overseas network, which comprises 69 offices located in 32 countries and regions, and leverage business alliances with financial institutions around the globe, to meet the needs not only of Japanese corporations but also non-Japanese companies in a timely manner. Especially in Asia, we now have 34 offices outside Japan, and we will continue to strengthen our network in the years ahead.

By accurately grasping various structural changes and drawing on our knowledge and understanding of industries and all of our capabilities, we aim to be a financial institution that works with our customers in implementing their strategies as the “best possible partner.” At the same time, we will fulfill our social mission as a supplier of global industrial finance to facilitate the development of corporations and industries.



**Takashi Tsukamoto**  
President & CEO  
Mizuho Bank, Ltd.

## Mizuho Bank

Working in cooperation with group companies, we offer comprehensive financial services primarily to SMEs and middle-market corporations and their owners, as well as individuals. Prior to conducting a legal merger with Mizuho Corporate Bank in July 2013, we implemented the “substantive one bank” structure in April 2012, offering services that mobilize capabilities of the two banks.

To satisfy individual customers throughout their lives, we apply a consulting-style approach in offering membership-based services, asset management products, loan products, and other services appropriate for each customer's life stage and needs. In addition, through the establishment of joint branches with Mizuho Trust & Banking and Mizuho Investors Securities, we are offering diversified services while enhancing customer convenience.

At the same time, we will develop various types of products to meet a broad range of corporate customers' financing needs by leveraging collaborations among group companies in trust banking, securities and other businesses. We will also actively engage in consulting on business matching, M&A, business reorganization and inheritance, overseas business development, and other core management matters.

In addition, we will continue to provide support with our group companies to assist recovery from the Great East Japan Earthquake from all aspects.

Reflecting on the inconvenience regrettably caused to all of our customers by our computer system failures in March 2011, we have determined to firmly re-enforce our “customer first policy” throughout our business and focus on relentlessly pursuing innovative change and speedy results, aiming to become the “most trusted financial institution.”



**Takashi Nonaka**  
President & CEO  
Mizuho Trust & Banking  
Co., Ltd.

## Mizuho Trust & Banking

We are focusing our energies on providing high-quality trust products and services that accurately meet our customers' needs by promoting seamless business operations with Mizuho Corporate Bank and Mizuho Bank.

For individual customers, we offer asset management services including money trusts and other products, testamentary trusts and other asset inheritance services, and real estate and other wealth management services. For corporate customers, we offer optimal solutions based on our consulting functions by leveraging our strengths in asset management and custody, pension, real estate, asset securitization, stock transfer agency services, and other asset management businesses.

We will continue to focus our resources on unique fields where we can exercise our strength in trusts and develop frontier businesses.



**Hiroshi Motoyama**  
President  
Mizuho Securities Co., Ltd.

## Mizuho Securities

Striving to be "the most reliable investment bank with global reach," we are working in close collaboration with other group companies to provide optimal solutions that meet the wide-ranging needs of domestic and overseas customers, including institutional investors, corporations, financial institutions, public-sector entities and individuals.

In our investment banking business, we offer equities, bond and other securities underwriting operations, support for IPOs, advisory services for various types of financial matters and capital management, M&A advisory, structured finance, and other services. In our products provision and sales business, we engage in sales and trading operations of equities, bonds and other securities, and offer investment products and research.

Furthermore, we plan to conduct a merger with Mizuho Investors Securities in January 2013 and will offer optimal services to our customers by further strengthening our sales channels.



**Katsuyoshi Ejima**  
President  
Mizuho Investors Securities  
Co., Ltd.

## Mizuho Investors Securities

Aiming to be "the securities company that customers trust most to be close to them," we are collaborating with other group companies to respond to our customers' broad array of needs.

For individual customers, we offer asset and investment management services in a timely and appropriate manner through such measures as expanding joint branches with Mizuho Bank and Mizuho Trust & Banking. Meanwhile, for corporate customers, we offer multidimensional services, including the proposal of asset management approaches, IPO support and advice on capital management, and consulting services such as M&A advisory and IR support.

Furthermore, we plan to conduct a merger with Mizuho Securities in January 2013 and will offer a wider range of investment products and services to our customers.