



**Yasuhiro Sato**  
President & CEO  
Mizuho Corporate Bank, Ltd.

## Mizuho Corporate Bank

We are serving major corporations (such as those listed on the first section of domestic stock exchanges) and their group companies, financial institutions, public sector entities, and Japanese and foreign companies overseas. Prior to conducting a legal merger with Mizuho Bank in July 2013, we implemented the “substantive one bank” structure in April 2012, offering services that mobilize capabilities of the two banks.

We are collaborating with group companies to strengthen and combine commercial banking and traditional investment banking, including M&A advisory services and the underwriting of bonds and equities. This is enabling us to take our place as a “top corporate finance provider” and offer optimal global financial solutions that meet the needs of our customers in Japan and overseas.

Our overseas strategy is to fully utilize our overseas network, which comprises 68 offices located in 32 countries and regions, and leverage business alliances with financial institutions around the globe, to meet the needs not only of Japanese corporations but also non-Japanese companies in a timely manner.

In addition to accurately grasping various structural changes and drawing on our knowledge and understanding of industries and all of our other capabilities, by strengthening the collaboration among the trust banking and securities businesses within the group, we aim to become the “number one financial services provider.” At the same time, we will continue to further enhance our expertise and advantages with an eye to the upcoming merger with Mizuho Bank.



**Takashi Tsukamoto**  
President & CEO  
Mizuho Bank, Ltd.

## Mizuho Bank

Working in cooperation with group companies, we offer comprehensive financial services primarily to SMEs and middle-market corporations and their owners, as well as individuals. Prior to conducting a legal merger with Mizuho Corporate Bank in July 2013, we implemented the “substantive one bank” structure in April 2012, responding to various needs of our customers by mobilizing capabilities of the two banks.

To satisfy individual customers throughout their lives, we apply a consulting-style approach in offering membership services, asset management products, loan products, and other services appropriate for each customer's life stage and needs. In addition, through the establishment of joint branches with Mizuho Trust & Banking and Mizuho Securities, we strive to offer increasingly diversified services while enhancing customer convenience.

At the same time, we will develop various types of products to meet a broad range of corporate customers' financing needs by leveraging collaborations among group companies in trust banking, securities and other businesses. We will also actively engage in consulting on business matching, M&A, business reorganization and inheritance, overseas business development, and other core management matters.

In addition, we will continue to implement initiatives in a range of areas to assist the recovery from the Great East Japan Earthquake working together with our group companies.

We intend to become the “number one financial services provider” by offering speedy, top-quality services to our customers based on an in-depth understanding of their needs. We will also continue to enhance our services to realize our ideal of being a “true retail bank” and pass on our strengths to the new Mizuho Bank.



**Takashi Nonaka**  
President & CEO  
Mizuho Trust & Banking  
Co., Ltd.

### Mizuho Trust & Banking

We are focusing our energies on providing high-quality trust products and services that accurately meet our customers' needs by promoting seamless business operations with Mizuho Corporate Bank and Mizuho Bank.

For individual customers, we offer asset management services, including money trusts and other products, testamentary trusts and other asset and business inheritance services, as well as real estate and other wealth management services.

For corporate customers, we offer optimal solutions that fulfill our consulting functions by leveraging our strengths in asset management and custody, pension, real estate, asset securitization, stock transfer agency services and other asset management businesses. We are also striving to develop products that leverage trust functions.

We will enhance our services and customer convenience dramatically by leveraging the branch networks and infrastructure of our group companies. Our initiatives include the establishment of joint branches offering banking, trust and securities functions and setting up Trust Lounges that specialize in offering consultation services, to provide unique trust services, including asset inheritance and real estate-related business.

We will continue to further strengthen the collaboration between banking, trust banking and securities businesses and develop frontier businesses that exercise our strengths in trusts.



**Hiroshi Motoyama**  
President & CEO  
Mizuho Securities Co., Ltd.

### Mizuho Securities

Mizuho Securities and Mizuho Investors Securities conducted a merger on January 4, 2013 and thus established a new Mizuho Securities. Through the merger, the new Mizuho Securities will provide securities functions in a unified manner as Mizuho's full-line securities company by strengthening the collaboration among banking, trust banking and securities businesses, enhancing its retail business through expansion of its customer base, and rationalizing and streamlining management infrastructure.

By collaborating with other group companies, we will offer the best solutions for our individual customers and customers among corporations, financial institutions, public-sector entities and institutional investors.

For individual customers, we provide equities and bonds, investment trusts and research information. We will continue to further strengthen our sales channels and expand our lineup of investment products and services.

For corporate customers, we offer equities, bonds and other securities underwriting operations, support for IPOs, advisory services for various types of financial matters and capital management, M&A advisory, structured finance and other services.

For customers among institutional investors, in addition to providing products and various research reports that suit our customers' investment strategies, we strive to further reinforce our execution capabilities.

We aim to become "the most-reliable securities company," and we will strive to realize the synergy effects of the merger as soon as possible.