

Interim Review (Financial Information)

For the Six Months ended September 30, 2013

<Under Japanese GAAP>

Mizuho Financial Group, Inc.

Financial Highlights of Mizuho Financial Group, Inc. (Consolidated)

For the Six Months ended September 30, 2013 and 2012, and for the Fiscal Year ended March 31, 2013	Millions of yen			Thousands of U.S. dollars
	September 30, 2013	March 31, 2013	September 30, 2012	September 30, 2013
Ordinary Income	¥ 1,540,570	¥ 2,913,005	¥ 1,447,821	\$ 15,760,308
Ordinary Profits	567,377	750,376	285,747	5,804,378
Income (Loss) before Income Taxes and Minority Interests	563,374	717,832	277,414	5,763,425
Net Income (Loss)	429,745	560,516	184,276	4,396,376
Cash Dividends*	75,873	152,763	76,371	776,195

*Non-consolidated basis

As of September 30, 2013 and 2012, and March 31, 2013	Millions of yen			Thousands of U.S. dollars
	September 30, 2013	March 31, 2013	September 30, 2012	September 30, 2013
Total Assets	¥ 182,149,236	¥ 177,411,062	¥ 165,599,660	\$ 1,863,419,298
Securities	46,601,342	53,472,399	48,551,986	476,740,081
Loans and Bills Discounted	67,435,232	67,536,882	63,650,211	689,874,504
Deposits*	86,720,758	84,241,955	79,013,741	887,168,887
Total Net Assets	¥ 8,100,621	¥ 7,736,230	¥ 6,751,845	\$ 82,870,805

*Deposits does not include Negotiable Certificates of Deposit.

For the Six Months ended September 30, 2013 and 2012 and for the Fiscal Year ended March 31, 2013	Yen			U.S. dollars
	September 30, 2013	March 31, 2013	September 30, 2012	September 30, 2013
Per Share of Common Stock				
Net Income	¥ 17.62	¥ 22.96	¥ 7.49	\$ 0.18
Cash Dividends per Share*1				
Common Stock	3	6	3	0.03
Preferred Stock				
Eleventh Series Class XI Preferred Stock	10	20	10	0.10
Thirteenth Series Class XIII Preferred Stock*2	/	30	15	/

*1 Non-consolidated basis

*2 Mizuho Financial Group, Inc. acquired all of the Thirteenth Series Class XIII Preferred Stock and cancelled all of the relevant stock as of July 11, 2013.

As of September 30, 2013 and 2012, and March 31, 2013	September 30, 2013	March 31, 2013	September 30, 2012
Total Capital Ratio (International Standard (Basel III))*	14.97%	14.19%	/
Consolidated Capital Adequacy Ratio (BIS Standard)*	/	/	15.45%

*Mizuho Financial Group, Inc. has applied the new framework(Basel III) starting the fiscal year ended March 31, 2013.

Note: The rate of ¥ 97.75=US\$ 1.00, the foreign exchange rate on September 30, 2013, has been used for translation.

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Notes:

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"NON": Non-consolidated figures for Mizuho Bank, Ltd. ("MHBK") and Mizuho Trust & Banking Co., Ltd. ("MHTB")

Non-consolidated figures for MHBK for previous periods are aggregate figures for former MHBK and former Mizuho Corporate Bank, Ltd. ("MHCB").

Aggregate figures for the 2 banks (MHBK and MHTB) for previous periods are aggregate figures for former MHBK, former MHCB, and MHTB. The surviving company after the merger is former MHCB and figures for MHBK include figures for former MHCB.

"HC": Non-consolidated figures for Mizuho Financial Group, Inc.

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This presentation contains statements that constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995, including estimates, forecasts, targets and plans. Such forward-looking statements do not represent any guarantee by management of future performance.

In many cases, but not all, we use such words as “aim,” “anticipate,” “believe,” “endeavor,” “estimate,” “expect,” “intend,” “may,” “plan,” “probability,” “project,” “risk,” “seek,” “should,” “strive,” “target” and similar expressions in relation to us or our management to identify forward-looking statements. You can also identify forward-looking statements by discussions of strategy, plans or intentions. These statements reflect our current views with respect to future events and are subject to risks, uncertainties and assumptions.

We may not be successful in implementing our business strategies, and management may fail to achieve its targets, for a wide range of possible reasons, including, without limitation: incurrence of significant credit-related costs; declines in the value of our securities portfolio; changes in interest rates; foreign currency fluctuations; decrease in the market liquidity of our assets; revised assumptions or other changes related to our pension plans; a decline in our deferred tax assets; the effect of financial transactions entered into for hedging and other similar purposes; failure to maintain required capital adequacy ratio levels; downgrades in our credit ratings; our ability to avoid reputational harm; our ability to implement our Medium-term Business Plan, realize the synergy effects of “One MIZUHO,” and implement other strategic initiatives and measures effectively; the effectiveness of our operational, legal and other risk management policies; the effect of changes in general economic conditions in Japan and elsewhere; and changes to applicable laws and regulations.

Further information regarding factors that could affect our financial condition and results of operations is included in “Item 3.D. Key Information—Risk Factors” and “Item 5. Operating and Financial Review and Prospects” in our most recent Form 20-F filed with the U.S. Securities and Exchange Commission (“SEC”) which is available in the Financial Information section of our web page at www.mizuho-fg.co.jp/english/ and also at the SEC’s web site at www.sec.gov.

We do not intend to update our forward-looking statements. We are under no obligation, and disclaim any obligation, to update or alter our forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by the rules of the Tokyo Stock Exchange.

I. CONSOLIDATED FINANCIAL STATEMENTS**1. Consolidated Balance Sheet****As of September 30, 2013***Millions of yen*

Assets		
Cash and Due from Banks	¥	18,133,429
Call Loans and Bills Purchased		361,000
Receivables under Resale Agreements		12,157,183
Guarantee Deposits Paid under Securities Borrowing Transactions		5,586,262
Other Debt Purchased		2,978,895
Trading Assets		13,942,483
Money Held in Trust		128,874
Securities		46,601,342
Loans and Bills Discounted		67,435,232
Foreign Exchange Assets		1,338,201
Derivatives other than for Trading Assets		3,318,853
Other Assets		5,058,186
Tangible Fixed Assets		906,531
Intangible Fixed Assets		488,626
Deferred Tax Assets		147,872
Customers' Liabilities for Acceptances and Guarantees		4,211,350
Reserves for Possible Losses on Loans		(645,063)
Reserve for Possible Losses on Investments		(28)
Total Assets		182,149,236
Liabilities		
Deposits		86,720,758
Negotiable Certificates of Deposit		14,916,975
Call Money and Bills Sold		5,608,146
Payables under Repurchase Agreements		20,494,636
Guarantee Deposits Received under Securities Lending Transactions		7,306,493
Commercial Paper		619,956
Trading Liabilities		7,169,893
Borrowed Money		9,360,535
Foreign Exchange Liabilities		233,507
Short-term Bonds		568,197
Bonds and Notes		5,131,982
Due to Trust Accounts		1,253,759
Derivatives other than for Trading Liabilities		3,463,391
Other Liabilities		6,715,045
Reserve for Bonus Payments		36,325
Reserve for Employee Retirement Benefits		40,659
Reserve for Director and Corporate Auditor Retirement Benefits		1,323
Reserve for Possible Losses on Sales of Loans		346
Reserve for Contingencies		19,111
Reserve for Reimbursement of Deposits		16,654
Reserve for Reimbursement of Debentures		47,588
Reserves under Special Laws		1,049
Deferred Tax Liabilities		29,470
Deferred Tax Liabilities for Revaluation Reserve for Land		81,455
Acceptances and Guarantees		4,211,350
Total Liabilities		174,048,615
Net Assets		
Common Stock and Preferred Stock		2,254,972
Capital Surplus		1,109,508
Retained Earnings		2,132,117
Treasury Stock		(3,846)
Total Shareholders' Equity		5,492,751
Net Unrealized Gains (Losses) on Other Securities		729,899
Deferred Gains or Losses on Hedges		(4,990)
Revaluation Reserve for Land		141,461
Foreign Currency Translation Adjustments		(72,440)
Total Accumulated Other Comprehensive Income		793,929
Stock Acquisition Rights		1,733
Minority Interests		1,812,207
Total Net Assets		8,100,621
Total Liabilities and Net Assets	¥	182,149,236

*Amounts less than one million yen are rounded down.

**2. Consolidated Statement of Income and
Consolidated Statement of Comprehensive Income**
For the Six Months Ended September 30, 2013
【Consolidated Statement of Income】

	<i>Millions of yen</i>
Ordinary Income	¥ 1,540,570
Interest Income	710,234
<i>Interest on Loans and Bills Discounted</i>	460,427
<i>Interest and Dividends on Securities</i>	163,044
Fiduciary Income	25,735
Fee and Commission Income	339,972
Trading Income	111,399
Other Operating Income	150,010
Other Ordinary Income	203,217
Ordinary Expenses	973,192
Interest Expenses	156,249
<i>Interest on Deposits*</i>	50,635
Fee and Commission Expenses	64,594
Trading Expenses	4,268
Other Operating Expenses	69,264
General and Administrative Expenses	614,304
Other Ordinary Expenses	64,510
Ordinary Profits	567,377
Extraordinary Gains	529
Extraordinary Losses	4,532
Income before Income Taxes and Minority Interests	563,374
Income Taxes:	
Current	71,836
Refund of Income Taxes	(4,393)
Deferred	24,134
Total Income Taxes	91,577
Net Income before Minority Interests	471,797
Minority Interests in Net Income	42,051
Net Income	¥ 429,745

*Amounts less than one million yen are rounded down.

*Interest on Deposits does not include Interest on Negotiable Certificates of Deposit.

【Consolidated Statement of Comprehensive Income】

		<i>Millions of yen</i>
Income before Minority Interests	¥	471,797
Other Comprehensive Income		48,077
Net Unrealized Gains (Losses) on Other Securities		117,890
Deferred Gains or Losses on Hedges		(89,792)
Revaluation Reserve for Land		21
Foreign Currency Translation Adjustments		11,818
Share of Other Comprehensive Income of Associates Accounted for Using Equity Method		8,140
Comprehensive Income		519,875
(Breakdown)		
Comprehensive Income Attributable to Owners of the Parent		472,047
Comprehensive Income Attributable to Minority Interests		47,827

*Amounts less than one million yen are rounded down.

3. Consolidated Statement of Changes in Net Assets**For the Six Months Ended September 30, 2013***Millions of yen*

Shareholders' Equity	
Common Stock and Preferred Stock	
Balance as of the beginning of the period	¥ 2,254,972
Changes during the period	
Total Changes during the period	-
Balance as of the end of the period	2,254,972
Capital Surplus	
Balance as of the beginning of the period	1,109,508
Changes during the period	
Total Changes during the period	-
Balance as of the end of the period	1,109,508
Retained Earnings	
Balance as of the beginning of the period	1,814,782
Changes during the period	
Cash Dividends	(76,392)
Net Income	429,745
Disposition of Treasury Stock	(27)
Cancellation of Treasury Stock	(36,997)
Transfer from Revaluation Reserve for Land	905
Change of scope of consolidation	(3)
Increase in Retained Earnings due to change of accounting period of subsidiaries	104
Total Changes during the period	317,334
Balance as of the end of the period	2,132,117
Treasury Stock	
Balance as of the beginning of the period	(4,661)
Changes during the period	
Repurchase of Treasury Stock	(37,238)
Disposition of Treasury Stock	1,055
Cancellation of Treasury Stock	36,997
Total Changes during the period	814
Balance as of the end of the period	(3,846)
Total Shareholders' Equity	
Balance as of the beginning of the period	5,174,601
Changes during the period	
Cash Dividends	(76,392)
Net Income	429,745
Repurchase of Treasury Stock	(37,238)
Disposition of Treasury Stock	1,028
Transfer from Revaluation Reserve for Land	905
Change of scope of consolidation	(3)
Increase in Retained Earnings due to change of accounting period of subsidiaries	104
Total Changes during the period	318,149
Balance as of the end of the period	¥ 5,492,751

*Amounts less than one million yen are rounded down.

Millions of yen

Accumulated Other Comprehensive Income		
Net Unrealized Gains (Losses) on Other Securities		
Balance as of the beginning of the period	¥	615,883
Changes during the period		
Net Changes in Items other than Shareholders' Equity		114,015
Total Changes during the period		114,015
Balance as of the end of the period		729,899
Deferred Gains or Losses on Hedges		
Balance as of the beginning of the period		84,634
Changes during the period		
Net Changes in Items other than Shareholders' Equity		(89,624)
Total Changes during the period		(89,624)
Balance as of the end of the period		(4,990)
Revaluation Reserve for Land		
Balance as of the beginning of the period		142,345
Changes during the period		
Net Changes in Items other than Shareholders' Equity		(884)
Total Changes during the period		(884)
Balance as of the end of the period		141,461
Foreign Currency Translation Adjustments		
Balance as of the beginning of the period		(90,329)
Changes during the period		
Net Changes in Items other than Shareholders' Equity		17,889
Total Changes during the period		17,889
Balance as of the end of the period		(72,440)
Total Accumulated Other Comprehensive Income		
Balance as of the beginning of the period		752,533
Changes during the period		
Net Changes in Items other than Shareholders' Equity		41,396
Total Changes during the period		41,396
Balance as of the end of the period		793,929
Stock Acquisition Rights		
Balance as of the beginning of the period		2,687
Changes during the period		
Net Changes in Items other than Shareholders' Equity		(954)
Total Changes during the period		(954)
Balance as of the end of the period		1,733
Minority Interests		
Balance as of the beginning of the period		1,806,407
Changes during the period		
Net Changes in Items other than Shareholders' Equity		5,799
Total Changes during the period		5,799
Balance as of the end of the period		1,812,207
Total Net Assets		
Balance as of the beginning of the period		7,736,230
Changes during the period		
Cash Dividends		(76,392)
Net Income		429,745
Repurchase of Treasury Stock		(37,238)
Disposition of Treasury Stock		1,028
Transfer from Revaluation Reserve for Land		905
Change of scope of consolidation		(3)
Increase in Retained Earnings due to change of accounting period of subsidiaries		104
Net Changes in Items other than Shareholders' Equity		46,241
Total Changes during the period		364,391
Balance as of the end of the period	¥	8,100,621

*Amounts less than one million yen are rounded down.

4. Consolidated Statement of Cash Flows

For the Six Months Ended September 30, 2013

	<i>Millions of yen</i>	
I. Cash Flow from Operating Activities		
Income before Income Taxes and Minority Interests	¥	563,374
Depreciation		75,361
Losses on Impairment of Fixed Assets		1,025
Amortization of Goodwill		1,727
Equity in Loss (Gain) from Investments in Affiliates		(13,680)
Increase (Decrease) in Reserves for Possible Losses on Loans		(105,227)
Increase (Decrease) in Reserve for Possible Losses on Investments		(12)
Increase (Decrease) in Reserve for Possible Losses on Sales of Loans		297
Increase (Decrease) in Reserve for Contingencies		(2,716)
Increase (Decrease) in Reserve for Bonus Payments		(10,766)
Increase (Decrease) in Reserve for Employee Retirement Benefits		1,884
Increase (Decrease) in Reserve for Director and Corporate Auditor Retirement Benefits		(290)
Increase (Decrease) in Reserve for Reimbursement of Deposits		190
Increase (Decrease) in Reserve for Reimbursement of Debentures		12,170
Interest Income - accrual basis		(710,234)
Interest Expenses - accrual basis		156,249
Losses (Gains) on Securities		(76,145)
Losses (Gains) on Money Held in Trust		(39)
Foreign Exchange Losses (Gains) - net		(438,437)
Losses (Gains) on Disposition of Fixed Assets		2,031
Decrease (Increase) in Trading Assets		216,147
Increase (Decrease) in Trading Liabilities		(649,965)
Decrease (Increase) in Derivatives other than for Trading Assets		1,233,043
Increase (Decrease) in Derivatives other than for Trading Liabilities		(1,006,531)
Decrease (Increase) in Loans and Bills Discounted		(762,603)
Increase (Decrease) in Deposits		1,840,771
Increase (Decrease) in Negotiable Certificates of Deposit		(571,533)
Increase (Decrease) in Borrowed Money (excluding Subordinated Borrowed Money)		1,674,558
Decrease (Increase) in Due from Banks (excluding Due from Central Banks)		289,454
Decrease (Increase) in Call Loans, etc.		(2,093,685)
Decrease (Increase) in Guarantee Deposits Paid under Securities Borrowing Transactions		(42,348)
Increase (Decrease) in Call Money, etc.		1,570,530
Increase (Decrease) in Commercial Paper		(130,517)
Increase (Decrease) in Guarantee Deposits Received under Securities Lending Transactions		(4,018,945)
Decrease (Increase) in Foreign Exchange Assets		123,848
Increase (Decrease) in Foreign Exchange Liabilities		50,786
Increase (Decrease) in Short-term Bonds (Liabilities)		90,797
Increase (Decrease) in Bonds and Notes		1,233
Increase (Decrease) in Due to Trust Accounts		133,062
Interest and Dividend Income - cash basis		796,054
Interest Expenses - cash basis		(186,892)
Other - net		737,054
Subtotal		(1,248,914)
Cash Refunded (Paid) in Income Taxes		(79,453)
Net Cash Provided by (Used in) Operating Activities		(1,328,368)
II. Cash Flow from Investing Activities		
Payments for Purchase of Securities		(29,290,708)
Proceeds from Sale of Securities		31,455,142
Proceeds from Redemption of Securities		5,391,852
Payments for Increase in Money Held in Trust		(34,635)
Proceeds from Decrease in Money Held in Trust		1,785
Payments for Purchase of Tangible Fixed Assets		(32,769)
Payments for Purchase of Intangible Fixed Assets		(49,986)
Proceeds from Sale of Tangible Fixed Assets		2,398
Proceeds from Sale of Intangible Fixed Assets		0
Payments for Purchase of Stocks of Subsidiaries (affecting the scope of consolidation)		(30,292)
Net Cash Provided by (Used in) Investing Activities		7,412,786
III. Cash Flow from Financing Activities		
Repayments of Subordinated Borrowed Money		(18,000)
Payments for Redemption of Subordinated Bonds		(37,500)
Proceeds from Investments by Minority Shareholders		295
Cash Dividends Paid		(76,368)
Cash Dividends Paid to Minority Shareholders		(48,861)
Payments for Repurchase of Treasury Stock		(37,004)
Proceeds from Sale of Treasury Stock		9
Net Cash Provided by (Used in) Financing Activities		(217,429)
IV. Effect of Foreign Exchange Rate Changes on Cash and Cash Equivalents		45,981
V. Net Increase (Decrease) in Cash and Cash Equivalents		5,912,970
VI. Cash and Cash Equivalents at the beginning of the period		11,347,537
VII. Increase (Decrease) in Cash and Cash Equivalents due to change of accounting period of subsidiaries		0
VIII. Cash and Cash Equivalents at the end of the period	¥	17,260,508

*Amounts less than one million yen are rounded down.

II. FINANCIAL DATA

1. Income Analysis

Consolidated

(Millions of yen)

		First Half of	Change	First Half of
		Fiscal 2013		Fiscal 2012
Consolidated Gross Profits	1	1,042,975	(61,074)	1,104,049
Net Interest Income	2	553,985	20,958	533,026
Fiduciary Income	3	25,735	1,821	23,913
<i>Credit Costs for Trust Accounts</i>	4	-	-	-
Net Fee and Commission Income	5	275,378	60,913	214,464
Net Trading Income	6	107,131	(15,322)	122,453
Net Other Operating Income	7	80,746	(129,446)	210,192
General and Administrative Expenses	8	(614,304)	(6,977)	(607,327)
Personnel Expenses	9	(302,346)	1,862	(304,209)
Non-Personnel Expenses	10	(286,759)	(9,308)	(277,451)
Miscellaneous Taxes	11	(25,198)	468	(25,666)
Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Possible Losses on Loans)	12	(15,837)	3,754	(19,592)
<i>Losses on Write-offs of Loans</i>	13	(15,835)	3,788	(19,623)
Reversal of Reserves for Possible Losses on Loans, etc.	14	92,848	67,299	25,548
Net Gains (Losses) related to Stocks	15	39,032	266,629	(227,596)
Equity in Income from Investments in Affiliates	16	13,680	8,161	5,519
Other	17	8,983	3,837	5,146
Ordinary Profits	18	567,377	281,630	285,747
Net Extraordinary Gains (Losses)	19	(4,003)	4,329	(8,332)
Income before Income Taxes and Minority Interests	20	563,374	285,960	277,414
Income Taxes - Current *	21	(67,443)	61,013	(128,456)
- Deferred	22	(24,134)	(101,517)	77,383
Net Income before Minority Interests	23	471,797	245,456	226,341
Minority Interests in Net Income	24	(42,051)	12	(42,064)
Net Income	25	429,745	245,469	184,276

* Income Taxes - Current [21] includes Refund of Income Tax.

Credit-related Costs (including Credit Costs for Trust Accounts)	26	77,010	71,054	5,955
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* Credit-related Costs [26] = Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Possible Losses on Loans) [12]
+ Reversal of Reserves for Possible Losses on Loans, etc. [14] + Credit Costs for Trust Accounts [4]

(Reference)

Consolidated Net Business Profits	27	418,616	(80,733)	499,349
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* Consolidated Net Business Profits [27] = Consolidated Gross Profits [1] - General and Administrative Expenses (excluding Non-Recurring Losses)
+ Equity in Income from Investments in Affiliates and certain other consolidation adjustments

Number of consolidated subsidiaries	28	161	13	148
Number of affiliates under the equity method	29	22	-	22

Aggregate Figures for the 2 Banks
Non-Consolidated

(Millions of yen)

		First Half of Fiscal 2013					Change	First Half of Fiscal 2012
		MHBK (Apr. - Sep.) *3	Former MHBK (Apr. - Jun.)	MHTB	Aggregate Figures			
Gross Profits	1	538,551	185,804	60,686	785,042	(95,146)	880,189	
Domestic Gross Profits	2	292,429	152,020	53,815	498,265	(80,968)	579,233	
Net Interest Income	3	211,178	113,605	15,551	340,335	(22,901)	363,236	
Fiduciary Income	4			25,446	25,446	1,863	23,583	
<i>Jointly Operated Designated Money Trust</i>	5			1,625	1,625	161	1,463	
<i>Credit Costs for Trust Accounts *1</i>	6			-	-	-	-	
Net Fee and Commission Income	7	80,338	34,994	11,629	126,962	22,762	104,200	
Net Trading Income	8	(8,558)	831	(2,318)	(10,045)	(25,452)	15,407	
Net Other Operating Income	9	9,470	2,588	3,506	15,565	(57,240)	72,806	
International Gross Profits	10	246,122	33,783	6,870	286,777	(14,178)	300,955	
Net Interest Income	11	136,270	10,038	3,364	149,673	37,143	112,529	
Net Fee and Commission Income	12	53,107	3,094	(167)	56,033	12,315	43,718	
Net Trading Income	13	38,887	(7,830)	3,767	34,825	4,855	29,969	
Net Other Operating Income	14	17,856	28,481	(93)	46,244	(68,493)	114,738	
General and Administrative Expenses (excluding Non-Recurring Losses)	15	(254,661)	(132,088)	(36,998)	(423,748)	(7,012)	(416,735)	
<i>Expense Ratio</i>	16	47.2%	71.0%	60.9%	53.9%	6.6%	47.3%	
Personnel Expenses	17	(97,331)	(46,567)	(16,911)	(160,810)	(5,937)	(154,872)	
Non-Personnel Expenses	18	(145,137)	(78,411)	(18,805)	(242,354)	(1,944)	(240,409)	
<i>Premium for Deposit Insurance</i>	19	(12,866)	(10,003)	(900)	(23,769)	(67)	(23,702)	
Miscellaneous Taxes	20	(12,192)	(7,108)	(1,281)	(20,583)	870	(21,454)	
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	21	283,890	53,716	23,688	361,294	(102,158)	463,453	
<i>Excluding Net Gains (Losses) related to Bonds</i>	22	262,708	40,007	19,996	322,712	36,309	286,402	
Reversal of (Provision for) General Reserve for Possible Losses on Loans	23	-	-	-	-	3,100	(3,100)	
Net Business Profits	24	283,890	53,716	23,688	361,294	(99,058)	460,353	
<i>Net Gains (Losses) related to Bonds</i>	25	21,182	13,709	3,691	38,582	(138,468)	177,051	
Net Non-Recurring Gains (Losses)	26	81,162	17,087	6,262	104,512	406,772	(302,259)	
Net Gains (Losses) related to Stocks	27	14,429	5,864	6,952	27,247	301,724	(274,477)	
Expenses related to Portfolio Problems	28	(6,104)	(5,630)	(261)	(11,996)	4,747	(16,743)	
Reversal of Reserves for Possible Losses on Loans, etc.	29	74,985	14,735	1,399	91,120	70,457	20,662	
Other	30	(2,148)	2,118	(1,828)	(1,858)	29,842	(31,700)	
Ordinary Profits	31	365,052	70,803	29,950	465,807	307,713	158,093	
Net Extraordinary Gains (Losses)	32	(717)	(674)	(1,430)	(2,821)	1,010	(3,832)	
<i>Net Gains (Losses) on Disposition of Fixed Assets</i>	33	(159)	(674)	(1,111)	(1,945)	(225)	(1,719)	
<i>Losses on Impairment of Fixed Assets</i>	34	(557)	-	(319)	(876)	1,236	(2,112)	
Income before Income Taxes	35	364,335	70,129	28,520	462,985	308,724	154,260	
Income Taxes - Current *2	36	(17,953)	(26,259)	(10,306)	(54,519)	63,652	(118,172)	
- Deferred	37	(86,847)	41,107	8,997	(36,742)	(113,891)	77,148	
Net Income	38	259,533	84,977	27,211	371,722	258,485	113,236	

*1 Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) for MHTB excludes the amounts of "Credit Costs for Trust Accounts" [6].

*2 Income Taxes - Current [36] includes Refund of Income Tax.

*3 Figures for MHBK for the first half of fiscal 2013 are the aggregate figures for former MHCB for the first quarter and MHBK for the second quarter.

Credit-related Costs	39	68,880	9,104	1,138	79,123	78,305	818
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*Credit-related Costs [39] = Expenses related to Portfolio Problems [28] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [23] + Reversal of Reserves for Possible Losses on Loans, etc. [29] + Credit Costs for Trust Accounts [6]

(Reference) Breakdown of Credit-related Costs

Credit Costs for Trust Accounts	40			-	-	-	-
Reversal of (Provision for) General Reserve for Possible Losses on Loans	41	60,012	10,582	186	70,781	53,207	17,573
Losses on Write-offs of Loans	42	2,451	(780)	(261)	1,410	4,844	(3,433)
Reversal of (Provision for) Specific Reserve for Possible Losses on Loans	43	3,531	(441)	1,159	4,249	17,912	(13,663)
Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries	44	25	-	0	25	25	(0)
Reversal of (Provision for) Reserve for Contingencies	45	2,970	-	53	3,024	2,454	569
Other (including Losses on Sales of Loans)	46	(109)	(256)	-	(366)	(138)	(227)
Total	47	68,880	9,104	1,138	79,123	78,305	818

Mizuho Bank
Non-Consolidated

(Millions of yen)

		First Half of Fiscal 2013				First Half of Fiscal 2012
		MHBK (Apr. - Sep.) *2	Former MHBK (Apr. - Jun.)	Aggregate Figures	Change	
Gross Profits	1	538,551	185,804	724,356	(96,594)	820,950
Domestic Gross Profits	2	292,429	152,020	444,449	(78,980)	523,430
Net Interest Income	3	211,178	113,605	324,784	(18,862)	343,646
Net Fee and Commission Income	4	80,338	34,994	115,333	19,382	95,950
Net Trading Income	5	(8,558)	831	(7,726)	(21,211)	13,484
Net Other Operating Income	6	9,470	2,588	12,059	(58,289)	70,349
International Gross Profits	7	246,122	33,783	279,906	(17,613)	297,519
Net Interest Income	8	136,270	10,038	146,309	35,368	110,940
Net Fee and Commission Income	9	53,107	3,094	56,201	12,306	43,895
Net Trading Income	10	38,887	(7,830)	31,057	(168)	31,225
Net Other Operating Income	11	17,856	28,481	46,338	(65,120)	111,458
General and Administrative Expenses (excluding Non-Recurring Losses)	12	(254,661)	(132,088)	(386,749)	(7,132)	(379,617)
Expense Ratio	13	47.2%	71.0%	53.3%	7.1%	46.2%
Personnel Expenses	14	(97,331)	(46,567)	(143,899)	(5,973)	(137,925)
Non-Personnel Expenses	15	(145,137)	(78,411)	(223,548)	(2,124)	(221,424)
Premium for Deposit Insurance	16	(12,866)	(10,003)	(22,869)	(115)	(22,754)
Miscellaneous Taxes	17	(12,192)	(7,108)	(19,301)	966	(20,267)
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	18	283,890	53,716	337,606	(103,726)	441,333
Excluding Net Gains (Losses) related to Bonds	19	262,708	40,007	302,715	32,612	270,103
Reversal of (Provision for) General Reserve for Possible Losses on Loans	20	-	-	-	3,100	(3,100)
Net Business Profits	21	283,890	53,716	337,606	(100,626)	438,232
Net Gains (Losses) related to Bonds	22	21,182	13,709	34,891	(136,339)	171,230
Net Non-Recurring Gains (Losses)	23	81,162	17,087	98,249	381,244	(282,995)
Net Gains (Losses) related to Stocks	24	14,429	5,864	20,294	278,361	(258,066)
Expenses related to Portfolio Problems	25	(6,104)	(5,630)	(11,734)	4,749	(16,484)
Reversal of Reserves for Possible Losses on Loans, etc.	26	74,985	14,735	89,720	70,535	19,184
Other	27	(2,148)	2,118	(30)	27,598	(27,629)
Ordinary Profits	28	365,052	70,803	435,856	280,618	155,237
Net Extraordinary Gains (Losses)	29	(717)	(674)	(1,391)	2,013	(3,405)
Net Gains (Losses) on Disposition of Fixed Assets	30	(159)	(674)	(834)	477	(1,311)
Losses on Impairment of Fixed Assets	31	(557)	-	(557)	1,536	(2,093)
Income before Income Taxes	32	364,335	70,129	434,464	282,632	151,832
Income Taxes - Current *1	33	(17,953)	(26,259)	(44,212)	70,452	(114,665)
- Deferred	34	(86,847)	41,107	(45,740)	(119,846)	74,105
Net Income	35	259,533	84,977	344,510	233,238	111,272

*1 Income Taxes - Current [33] includes Refund of Income Tax.

*2 Figures for MHBK for the first half of fiscal 2013 are the aggregate figures for former MHC for the first quarter and MHBK for the second quarter.

Credit-related Costs	36	68,880	9,104	77,985	78,385	(400)
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* Credit-related Costs [36] = Expenses related to Portfolio Problems [25] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [20] + Reversal of Reserves for Possible Losses on Loans, etc. [26]

(Reference) Breakdown of Credit-related Costs

Reversal of (Provision for) General Reserve for Possible Losses on Loans	37	60,012	10,582	70,594	54,794	15,799
Losses on Write-offs of Loans	38	2,451	(780)	1,671	4,846	(3,175)
Reversal of (Provision for) Specific Reserve for Possible Losses on Loans	39	3,531	(441)	3,089	16,221	(13,131)
Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries	40	25	-	25	25	(0)
Reversal of (Provision for) Reserve for Contingencies	41	2,970	-	2,970	2,635	334
Other (including Losses on Sales of Loans)	42	(109)	(256)	(366)	(138)	(227)
Total	43	68,880	9,104	77,985	78,385	(400)

Mizuho Trust & Banking
Non-Consolidated

(Millions of yen)

		First Half of Fiscal 2013	Change	First Half of Fiscal 2012
Gross Profits	1	60,686	1,447	59,239
Domestic Gross Profits	2	53,815	(1,987)	55,803
Net Interest Income	3	15,551	(4,039)	19,590
Fiduciary Income	4	25,446	1,863	23,583
<i>Jointly Operated Designated Money Trust</i>	5	1,625	161	1,463
<i>Credit Costs for Trust Accounts*</i>	6	-	-	-
Net Fee and Commission Income	7	11,629	3,379	8,249
Net Trading Income	8	(2,318)	(4,240)	1,922
Net Other Operating Income	9	3,506	1,049	2,457
International Gross Profits	10	6,870	3,434	3,436
Net Interest Income	11	3,364	1,774	1,589
Net Fee and Commission Income	12	(167)	9	(176)
Net Trading Income	13	3,767	5,023	(1,256)
Net Other Operating Income	14	(93)	(3,373)	3,280
General and Administrative Expenses (excluding Non-Recurring Losses)	15	(36,998)	120	(37,118)
<i>Expense Ratio</i>	16	60.9%	(1.6%)	62.6%
Personnel Expenses	17	(16,911)	35	(16,946)
Non-Personnel Expenses	18	(18,805)	180	(18,985)
<i>Premium for Deposit Insurance</i>	19	(900)	48	(948)
Miscellaneous Taxes	20	(1,281)	(95)	(1,186)
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	21	23,688	1,567	22,120
<i>Excluding Net Gains (Losses) related to Bonds</i>	22	19,996	3,697	16,299
Reversal of (Provision for) General Reserve for Possible Losses on Loans	23	-	-	-
Net Business Profits	24	23,688	1,567	22,120
<i>Net Gains (Losses) related to Bonds</i>	25	3,691	(2,129)	5,820
Net Non-Recurring Gains (Losses)	26	6,262	25,527	(19,264)
Net Gains (Losses) related to Stocks	27	6,952	23,363	(16,411)
Expenses related to Portfolio Problems	28	(261)	(2)	(258)
Reversal of Reserves for Possible Losses on Loans, etc.	29	1,399	(77)	1,477
Other	30	(1,828)	2,243	(4,071)
Ordinary Profits	31	29,950	27,094	2,856
Net Extraordinary Gains (Losses)	32	(1,430)	(1,002)	(427)
<i>Net Gains (Losses) on Disposition of Fixed Assets</i>	33	(1,111)	(703)	(408)
<i>Losses on Impairment of Fixed Assets</i>	34	(319)	(299)	(19)
Income before Income Taxes	35	28,520	26,091	2,428
Income Taxes - Current	36	(10,306)	(6,799)	(3,507)
- Deferred	37	8,997	5,954	3,043
Net Income	38	27,211	25,246	1,964

* Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) excludes the amounts of "Credit Costs for Trust Accounts" [6].

Credit-related Costs	39	1,138	(79)	1,218
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* Credit-related Costs [39] = Expenses related to Portfolio Problems [28] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [23] + Reversal of Reserves for Possible Losses on Loans, etc. [29] + Credit Costs for Trust Accounts [6]

(Reference) Breakdown of Credit-related Costs

Credit Costs for Trust Accounts	40	-	-	-
Reversal of (Provision for) General Reserve for Possible Losses on Loans	41	186	(1,587)	1,773
Losses on Write-offs of Loans	42	(261)	(2)	(258)
Reversal of (Provision for) Specific Reserve for Possible Losses on Loans	43	1,159	1,690	(531)
Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries	44	0	0	0
Reversal of (Provision for) Reserve for Contingencies	45	53	(181)	234
Other (including Losses on Sales of Loans)	46	-	-	-
Total	47	1,138	(79)	1,218

2. Breakdown of Income

Breakdown of Net Fee and Commission Income

(Billions of yen)

Consolidated	First Half of	Change	First Half of
	Fiscal 2013		Fiscal 2012
Net Fee and Commission Income	275.3	60.9	214.4
Fee and Commission Income	339.9	69.2	270.7
<i>Deposits, Debentures and Lending Business</i>	84.4	18.2	66.1
<i>Remittance Business</i>	53.8	1.9	51.9
<i>Securities-related Business</i>	90.0	38.2	51.8
<i>Agency Business</i>	14.3	1.2	13.0
<i>Safe Custody and Safety Deposit Box Business</i>	2.6	(0.0)	2.7
<i>Guarantee Business</i>	14.1	1.7	12.3
<i>Fiduciary-related Business</i>	22.5	3.2	19.2
Fee and Commission Expenses	64.5	8.3	56.2
<i>Remittance Business</i>	20.2	0.8	19.4

3. Interest Margins (Domestic Operations)

Non-Consolidated

(%)

Mizuho Bank		First Half of Fiscal 2013				First Half of Fiscal 2012
		MHBK (Apr. - Sep.) *3	Former MHBK (Apr. - Jun.)	Aggregate Figures	Change	
Return on Interest-Earning Assets	1	0.75	0.76	0.75	(0.04)	0.79
Return on Loans and Bills Discounted *1	2	1.05	1.27	1.12	(0.07)	1.19
Return on Securities	3	0.59	0.34	0.51	0.05	0.45
Cost of Funding (including Expenses)	4	0.69	0.83	0.74	(0.00)	0.74
Cost of Deposits (including Expenses)	5	0.83	0.88	0.85	(0.05)	0.90
<i>Cost of Deposits</i> *2	6	0.05	0.04	0.05	(0.00)	0.06
Cost of Other External Liabilities	7	0.22	0.18	0.21	(0.02)	0.24
Net Interest Margin	(1)-(4)	0.06	(0.07)	0.01	(0.03)	0.04
Loan and Deposit Rate Margin (including Expenses)	(2)-(5)	0.22	0.38	0.26	(0.02)	0.29
Loan and Deposit Rate Margin	(2)-(6)	0.99	1.22	1.06	(0.06)	1.13

*1 Return on Loans and Bills Discounted excludes loans to financial institutions (including MHFG).

*2 Deposits include Negotiable Certificates of Deposit ("NCDs").

*3 Figures are calculated based on the figures for former MHCBC for the first quarter and MHBK for the second quarter.

(Reference) After excluding loans to Deposit Insurance Corporation of Japan and Japanese government

Return on Loans and Bills Discounted	11	1.15	1.46	1.24	(0.08)	1.33
Loan and Deposit Rate Margin (including Expenses)	(11)-(5)	0.32	0.57	0.39	(0.02)	0.42
Loan and Deposit Rate Margin	(11)-(6)	1.09	1.41	1.19	(0.07)	1.26

(%)

Mizuho Trust & Banking (3 domestic accounts) *1		First Half of Fiscal 2013		First Half of Fiscal 2012
			Change	
Return on Interest-Earning Assets	14	0.75	(0.15)	0.91
Return on Loans and Bills Discounted	15	0.98	(0.19)	1.17
Return on Securities	16	0.56	(0.18)	0.75
Cost of Funding	17	0.16	(0.02)	0.18
Cost of Deposits *2	18	0.09	(0.03)	0.12
Net Interest Margin	(14)-(17)	0.59	(0.13)	0.72
Loan and Deposit Rate Margin	(15)-(18)	0.89	(0.15)	1.05

*1 3 domestic accounts = banking accounts (domestic operations) + trust accounts with contracts indemnifying the principal amounts (jointly-managed money trusts).

*2 Deposits include NCDs.

4. Use and Source of Funds

Consolidated

(Billions of yen)

	First Half of Fiscal 2013(a)		First Half of Fiscal 2012(b)
	Interest	Change (a)-(b)	Interest
		Interest	
Use of Funds	710.2	15.2	694.9
<i>Loans and Bills Discounted</i>	460.4	19.8	440.6
<i>Securities</i>	163.0	(5.4)	168.5
<i>Call Loans and Bills Purchased</i>	2.6	0.0	2.5
<i>Receivables under Resale Agreements</i>	17.7	(3.8)	21.5
<i>Guarantee Deposits Paid under Securities Borrowing Transactions</i>	3.9	(1.2)	5.1
<i>Due from Banks</i>	14.4	4.8	9.6
Source of Funds	156.2	(5.7)	161.9
<i>Deposits</i>	50.6	4.7	45.9
<i>Negotiable Certificates of Deposit</i>	14.1	(0.9)	15.0
<i>Call Money and Bills Sold</i>	3.6	(0.3)	4.0
<i>Payables under Repurchase Agreements</i>	16.6	(4.1)	20.8
<i>Guarantee Deposits Received under Securities Lending Transactions</i>	5.4	(3.7)	9.2
<i>Commercial Paper</i>	0.9	0.2	0.6
<i>Borrowed Money</i>	13.4	(4.4)	17.8

5. Net Gains/Losses on Securities

Non-Consolidated

(Millions of yen)

Aggregate Figures for the 2 Banks

	First Half of Fiscal 2013*	Change		First Half of Fiscal 2012
Net Gains (Losses) related to Bonds	38,582	(138,468)		177,051
Gains on Sales and Others	89,418	(112,193)		201,612
Losses on Sales and Others	(43,237)	(28,564)		(14,673)
Impairment (Devaluation)	(7,975)	(745)		(7,229)
Reversal of (Provision for) Reserve for Possible Losses on Investments	-	-		-
Gains (Losses) on Derivatives other than for Trading	376	3,035		(2,658)

* Figures are the aggregate figures for former MHBK for the first quarter, former MHCB for the first quarter, MHBK for the second quarter, and MHTB for the first half of fiscal 2013.

	First Half of Fiscal 2013*	Change		First Half of Fiscal 2012
Net Gains (Losses) related to Stocks	27,247	301,724		(274,477)
Gains on Sales	29,404	15,873		13,530
Losses on Sales	(2,166)	3,298		(5,465)
Impairment (Devaluation)	(1,279)	280,416		(281,696)
Reversal of (Provision for) Reserve for Possible Losses on Investments	16	43		(26)
Gains (Losses) on Derivatives other than for Trading	1,272	2,092		(819)

* Figures are the aggregate figures for former MHBK for the first quarter, former MHCB for the first quarter, MHBK for the second quarter, and MHTB for the first half of fiscal 2013.

Mizuho Bank	First Half of Fiscal 2013				First Half of Fiscal 2012
	MHBK (Apr. - Sep.)*	Former MHBK (Apr. - Jun.)	Aggregate Figures	Change	
Net Gains (Losses) related to Bonds	21,182	13,709	34,891	(136,339)	171,230
Gains on Sales and Others	58,647	25,080	83,727	(112,296)	196,024
Losses on Sales and Others	(28,893)	(12,158)	(41,052)	(26,653)	(14,399)
Impairment (Devaluation)	(7,559)	(416)	(7,975)	(745)	(7,229)
Reversal of (Provision for) Reserve for Possible Losses on Investments	-	-	-	-	-
Gains (Losses) on Derivatives other than for Trading	(1,013)	1,203	190	3,356	(3,165)

* Figures are the aggregate figures for former MHCB for the first quarter and MHBK for the second quarter.

Mizuho Bank	First Half of Fiscal 2013				First Half of Fiscal 2012
	MHBK (Apr. - Sep.)*	Former MHBK (Apr. - Jun.)	Aggregate Figures	Change	
Net Gains (Losses) related to Stocks	14,429	5,864	20,294	278,361	(258,066)
Gains on Sales	15,887	6,427	22,314	9,802	12,512
Losses on Sales	(1,295)	(739)	(2,035)	2,405	(4,441)
Impairment (Devaluation)	(468)	(763)	(1,232)	264,103	(265,336)
Reversal of (Provision for) Reserve for Possible Losses on Investments	17	4	21	39	(17)
Gains (Losses) on Derivatives other than for Trading	289	937	1,226	2,010	(784)

* Figures are the aggregate figures for former MHCB for the first quarter and MHBK for the second quarter.

(Millions of yen)

Mizuho Trust & Banking	First Half of		First Half of
	Fiscal 2013	Change	Fiscal 2012
Net Gains (Losses) related to Bonds	3,691	(2,129)	5,820
Gains on Sales and Others	5,690	102	5,588
Losses on Sales and Others	(2,185)	(1,911)	(274)
Impairment (Devaluation)	-	-	-
Reversal of (Provision for) Reserve for Possible Losses on Investments	-	-	-
Gains (Losses) on Derivatives other than for Trading	186	(321)	507

	First Half of		First Half of
	Fiscal 2013	Change	Fiscal 2012
Net Gains (Losses) related to Stocks	6,952	23,363	(16,411)
Gains on Sales	7,089	6,071	1,017
Losses on Sales	(131)	893	(1,024)
Impairment (Devaluation)	(47)	16,312	(16,359)
Reversal of (Provision for) Reserve for Possible Losses on Investments	(5)	4	(9)
Gains (Losses) on Derivatives other than for Trading	46	81	(34)

6. Unrealized Gains/Losses on Securities

■ Securities for which it is deemed to be extremely difficult to determine the fair value are excluded.

Consolidated

(1) Other Securities

(Millions of yen)

	As of September 30, 2013				As of March 31, 2013		
	Book Value (=Fair Value)	Unrealized Gains/Losses		Unrealized Gains/Losses	Unrealized Gains/Losses		
		Gains	Losses		Gains	Losses	
Other Securities	43,347,884	1,050,523	1,412,225	361,702	881,442	1,148,913	267,470
Japanese Stocks	3,169,229	1,134,191	1,230,439	96,248	710,082	843,264	133,181
Japanese Bonds	28,885,902	22,512	49,291	26,778	113,475	134,247	20,771
<i>Japanese Government Bonds</i>	<i>25,956,915</i>	<i>7,202</i>	<i>18,274</i>	<i>11,071</i>	<i>88,210</i>	<i>89,672</i>	<i>1,462</i>
Other	11,292,751	(106,181)	132,494	238,676	57,884	171,401	113,516
<i>Foreign Bonds</i>	<i>8,538,997</i>	<i>(189,209)</i>	<i>18,005</i>	<i>207,214</i>	<i>17,905</i>	<i>74,016</i>	<i>56,110</i>

* In addition to "Securities" on the consolidated balance sheets, NCDs in "Cash and Due from Banks," certain items in "Other Debt Purchased" and certain items in "Other Assets" are also included.

* Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the consolidated balance sheet date. Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the consolidated balance sheet date.

* The book values of Other Securities which have readily determinable fair value are stated at fair value, so Unrealized Gains/Losses indicate the difference between book values on the consolidated balance sheets and the acquisition costs.

* Unrealized Gains/Losses include ¥33,688 million and ¥3,311 million, which were recognized in the statement of income for September 30, 2013 and March 31, 2013, respectively, by applying the fair-value hedge method and others. As a result, the base amounts to be recorded directly to Net Assets after tax and consolidation adjustments as of September 30, 2013 and March 31, 2013 are ¥1,016,834 million and ¥878,131 million, respectively.

* Unrealized Gains (Losses) on Other Securities, net of Taxes (recorded directly to Net Assets after tax and consolidation adjustments, excluding the amount recognized in the statement of income by applying the fair-value hedge method and others, including translation differences regarding securities, the fair values of which are extremely difficult to determine) as of September 30, 2013 and March 31, 2013 are ¥729,899 million and ¥615,883 million, respectively.

(2) Bonds Held to Maturity

(Millions of yen)

	As of September 30, 2013				As of March 31, 2013		
	Book Value	Unrealized Gains/Losses		Unrealized Gains/Losses	Unrealized Gains/Losses		
		Gains	Losses		Gains	Losses	
Bonds Held to Maturity	3,600,317	14,756	16,471	1,714	19,940	20,022	81

Non-Consolidated

(1) Other Securities

(Millions of yen)

Aggregate Figures for the 2 Banks

	As of September 30, 2013				As of March 31, 2013		
	Book Value (=Fair Value)	Unrealized Gains/Losses		Unrealized Gains/Losses	Unrealized Gains/Losses		
		Gains	Losses		Gains	Losses	
Other Securities	42,201,125	952,817	1,317,638	364,820	1,026,258	1,299,158	272,899
Japanese Stocks	3,090,727	1,069,288	1,170,849	101,560	884,089	1,024,291	140,202
Japanese Bonds	28,651,082	22,070	48,462	26,391	113,231	133,999	20,768
<i>Japanese Government Bonds</i>	<i>25,845,071</i>	<i>7,174</i>	<i>18,245</i>	<i>11,070</i>	<i>88,144</i>	<i>89,606</i>	<i>1,462</i>
Other	10,459,316	(138,541)	98,326	236,868	28,937	140,866	111,928
<i>Foreign Bonds</i>	<i>8,383,857</i>	<i>(188,375)</i>	<i>17,049</i>	<i>205,425</i>	<i>18,308</i>	<i>73,347</i>	<i>55,038</i>

Mizuho Bank

Other Securities	39,966,858	864,324	1,218,034	353,709	947,009	1,210,574	263,564
Japanese Stocks	2,880,147	985,224	1,082,889	97,664	822,952	956,901	133,948
Japanese Bonds	27,319,871	21,570	46,925	25,355	108,256	128,694	20,438
<i>Japanese Government Bonds</i>	<i>24,582,132</i>	<i>7,475</i>	<i>17,655</i>	<i>10,179</i>	<i>84,257</i>	<i>85,405</i>	<i>1,147</i>
Other	9,766,839	(142,470)	88,219	230,689	15,800	124,978	109,177
<i>Foreign Bonds</i>	<i>7,832,145</i>	<i>(184,553)</i>	<i>16,548</i>	<i>201,101</i>	<i>16,912</i>	<i>71,550</i>	<i>54,637</i>

Mizuho Trust & Banking

Other Securities	2,234,267	88,492	99,603	11,111	79,248	88,584	9,335
Japanese Stocks	210,580	84,064	87,960	3,895	61,136	67,390	6,254
Japanese Bonds	1,331,210	499	1,536	1,036	4,975	5,305	329
<i>Japanese Government Bonds</i>	<i>1,262,938</i>	<i>(301)</i>	<i>590</i>	<i>891</i>	<i>3,886</i>	<i>4,200</i>	<i>314</i>
Other	692,476	3,928	10,107	6,179	13,136	15,888	2,751
<i>Foreign Bonds</i>	<i>551,712</i>	<i>(3,822)</i>	<i>501</i>	<i>4,323</i>	<i>1,396</i>	<i>1,796</i>	<i>400</i>

* In addition to "Securities" indicated on the balance sheets, NCDs in "Cash and Due from Banks" and certain items in "Other Debt Purchased" are also included.

* Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the balance sheet date. Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the balance sheet date.

* The book values of Other Securities which have readily determinable fair value are stated at fair value, so Unrealized Gains/Losses indicate the difference between book values on the balance sheets and the acquisition costs.

* Unrealized Gains/Losses include ¥33,688 million and ¥3,311 million, which were recognized in the statement of income for September 30, 2013 and March 31, 2013, respectively, by applying the fair-value hedge method and others. As a result, the base amounts to be recorded directly to Net Assets after tax adjustment as of September 30, 2013 and March 31, 2013 are ¥919,128 million and ¥1,022,947 million, respectively.

* Unrealized Gains (Losses) on Other Securities, net of Taxes (recorded directly to Net Assets after tax adjustment, excluding the amount recognized in the statement of income by applying the fair-value hedge method and others, including translation differences regarding securities, the fair values of which are extremely difficult to determine) as of September 30, 2013 and March 31, 2013 are as follows:

(Millions of yen)

	As of September 30, 2013	As of March 31, 2013
Aggregate Figures	667,093	730,865
Mizuho Bank	596,082	669,465
Mizuho Trust & Banking	71,010	61,399

(2) Bonds Held to Maturity**Aggregate Figures for the 2 Banks**

(Millions of yen)

	As of September 30, 2013				As of March 31, 2013		
	Book Value	Unrealized Gains/Losses			Unrealized Gains/Losses		
		Gains	Losses		Gains	Losses	
Aggregate Figures	3,600,317	14,756	16,471	1,714	19,940	20,022	81
Mizuho Bank	3,600,317	14,756	16,471	1,714	19,940	20,022	81
Mizuho Trust & Banking	-	-	-	-	-	-	-

(3) Investment in Subsidiaries and Affiliates**Aggregate Figures for the 2 Banks**

(Millions of yen)

	As of September 30, 2013				As of March 31, 2013		
	Book Value	Unrealized Gains/Losses			Unrealized Gains/Losses		
		Gains	Losses		Gains	Losses	
Aggregate Figures	118,376	202,459	203,651	1,192	5,850	5,850	-
Mizuho Bank	118,376	202,459	203,651	1,192	5,850	5,850	-
Mizuho Trust & Banking	-	-	-	-	-	-	-

(Reference)**Unrealized Gains/Losses on Other Securities****(the base amount to be recorded directly to Net Assets after tax and other necessary adjustments)**

For certain Other Securities, Unrealized Gains/Losses were recognized in the statement of income by applying the fair-value hedge method and others. They were excluded from Unrealized Gains (Losses) on Other Securities. These adjusted Unrealized Gains/Losses were the base amount, which was to be recorded directly to Net Assets after tax and other necessary adjustments.

The base amount was as follows:

Consolidated

(Millions of yen)

	As of September 30, 2013		As of March 31, 2013
	Unrealized Gains/Losses	Change	Unrealized Gains/Losses
Other Securities	1,016,834	138,702	878,131
Japanese Stocks	1,134,379	424,181	710,198
Japanese Bonds	22,512	(90,962)	113,475
Japanese Government Bonds	7,202	(81,008)	88,210
Other	(140,057)	(194,515)	54,457

Non-Consolidated**Aggregate Figures for the 2 Banks**

(Millions of yen)

	As of September 30, 2013		As of March 31, 2013
	Unrealized Gains/Losses	Change	Unrealized Gains/Losses
Other Securities	919,128	(103,818)	1,022,947
Japanese Stocks	1,069,476	185,271	884,204
Japanese Bonds	22,070	(91,161)	113,231
Japanese Government Bonds	7,174	(80,969)	88,144
Other	(172,418)	(197,929)	25,510

7. Projected Redemption Amounts for Securities

■ The redemption schedule by term for Bonds Held to Maturity and Other Securities with maturities is as follows:

Non-Consolidated

Aggregate Figures for the 2 Banks

(Billions of yen)

	Maturity as of September 30, 2013				Change				Maturity as of March 31, 2013			
	Within 1 year	1 - 5 years	5 - 10 years	Over 10 years	Within 1 year	1 - 5 years	5 - 10 years	Over 10 years	Within 1 year	1 - 5 years	5 - 10 years	Over 10 years
Japanese Bonds	9,709.1	18,451.2	3,035.7	883.2	(3,052.3)	343.0	(1,564.3)	(109.5)	12,761.4	18,108.1	4,600.0	992.8
Japanese Government Bonds	9,293.6	17,290.1	2,723.4	-	(2,905.2)	354.9	(1,562.0)	(5.0)	12,198.9	16,935.2	4,285.4	5.0
Japanese Local Government Bonds	30.7	145.4	70.2	0.8	(3.9)	6.4	6.0	(0.0)	34.7	139.0	64.1	0.8
Japanese Corporate Bonds	384.6	1,015.6	242.0	882.4	(143.0)	(18.2)	(8.3)	(104.5)	527.7	1,033.9	250.4	987.0
Other	1,319.7	3,736.6	1,805.9	2,078.0	8.0	(2,202.4)	(295.9)	(764.4)	1,311.6	5,939.1	2,101.8	2,842.5

Mizuho Bank

Japanese Bonds	9,429.8	17,621.2	2,820.0	883.2	(3,055.6)	(176.3)	(1,397.2)	(109.5)	12,485.4	17,797.6	4,217.2	992.8
Japanese Government Bonds	9,016.1	16,515.1	2,518.4	-	(2,910.2)	(155.1)	(1,392.0)	(5.0)	11,926.4	16,670.2	3,910.4	5.0
Japanese Local Government Bonds	30.6	144.6	67.5	0.8	(3.9)	6.3	6.2	(0.0)	34.6	138.2	61.3	0.8
Japanese Corporate Bonds	382.9	961.5	234.1	882.4	(141.4)	(27.6)	(11.4)	(104.5)	524.4	989.1	245.5	987.0
Other	1,310.8	3,181.1	1,766.9	2,078.0	7.2	(2,306.6)	(289.0)	(764.4)	1,303.5	5,487.7	2,056.0	2,842.5

Mizuho Trust & Banking

Japanese Bonds	279.3	829.9	215.6	-	3.3	519.4	(167.0)	-	275.9	310.5	382.7	-
Japanese Government Bonds	277.5	775.0	205.0	-	5.0	510.0	(170.0)	-	272.5	265.0	375.0	-
Japanese Local Government Bonds	0.1	0.8	2.6	-	(0.0)	0.0	(0.1)	-	0.1	0.8	2.8	-
Japanese Corporate Bonds	1.7	54.1	7.9	-	(1.6)	9.4	3.0	-	3.3	44.7	4.9	-
Other	8.9	555.5	38.9	-	0.7	104.1	(6.8)	-	8.1	451.3	45.8	-

8. Overview of Derivative Transactions Qualifying for Hedge Accounting

Non-Consolidated

■ Notional Amounts of Interest Rate Swaps (qualifying for hedge accounting (deferred method)) by Remaining Contractual Term

Aggregate Figures for the 2 Banks

(Billions of yen)

	As of September 30, 2013				Change				As of March 31, 2013			
	Within 1 year	1 - 5 years	Over 5 years	Total	Within 1 year	1 - 5 years	Over 5 years	Total	Within 1 year	1 - 5 years	Over 5 years	Total
Receive Fixed / Pay Float	4,504.3	14,581.5	5,804.4	24,890.3	16.7	1,651.5	(735.7)	932.4	4,487.6	12,930.0	6,540.1	23,957.8
Receive Float / Pay Fixed	498.3	2,090.0	4,044.9	6,633.3	(597.6)	(214.8)	1,548.2	735.7	1,096.0	2,304.8	2,496.7	5,897.5
Receive Float / Pay Float	10.0	113.1	-	123.1	(80.0)	33.1	-	(46.8)	90.0	80.0	-	170.0
Receive Fixed / Pay Fixed	-	-	-	-	-	-	-	-	-	-	-	-
Total	5,012.6	16,784.7	9,849.3	31,646.8	(660.9)	1,469.8	812.5	1,621.4	5,673.6	15,314.8	9,036.8	30,025.4

Mizuho Bank

Receive Fixed / Pay Float	4,499.3	14,451.5	5,719.4	24,670.3	11.7	1,521.5	(535.7)	997.4	4,487.6	12,930.0	6,255.1	23,672.8
Receive Float / Pay Fixed	498.3	2,055.0	3,943.4	6,496.7	(557.6)	(184.8)	1,453.0	710.5	1,056.0	2,239.8	2,490.4	5,786.2
Receive Float / Pay Float	10.0	113.1	-	123.1	(80.0)	33.1	-	(46.8)	90.0	80.0	-	170.0
Receive Fixed / Pay Fixed	-	-	-	-	-	-	-	-	-	-	-	-
Total	5,007.6	16,619.7	9,662.8	31,290.3	(625.9)	1,369.8	917.2	1,661.1	5,633.6	15,249.8	8,745.5	29,629.1

Mizuho Trust & Banking

Receive Fixed / Pay Float	5.0	130.0	85.0	220.0	5.0	130.0	(200.0)	(65.0)	-	-	285.0	285.0
Receive Float / Pay Fixed	-	35.0	101.5	136.5	(40.0)	(30.0)	95.2	25.2	40.0	65.0	6.3	111.3
Receive Float / Pay Float	-	-	-	-	-	-	-	-	-	-	-	-
Receive Fixed / Pay Fixed	-	-	-	-	-	-	-	-	-	-	-	-
Total	5.0	165.0	186.5	356.5	(35.0)	100.0	(104.7)	(39.7)	40.0	65.0	291.3	396.3

(Reference)

Deferred Hedge Gains/Losses of Derivative Transactions Qualifying for Hedge Accounting

(Billions of yen)

Aggregate Figures	As of September 30, 2013			Change			As of March 31, 2013		
	Deferred Hedge Gains/Losses			Deferred Hedge Gains/Losses			Deferred Hedge Gains/Losses		
	Gains	Losses		Gains	Losses		Gains	Losses	
	692.2	666.8	25.4	(53.6)	103.6	(157.2)	745.8	563.1	182.7
Mizuho Bank	622.9	590.7	32.1	(50.9)	101.3	(152.3)	673.9	489.4	184.5
Mizuho Trust & Banking	69.2	76.0	(6.7)	(2.6)	2.3	(4.9)	71.9	73.7	(1.7)

Note: Above figures reflect all derivative transactions qualifying for hedge accounting, and are before net of applicable income taxes.

9. Employee Retirement Benefits

Non-Consolidated

Projected Benefit Obligations

(Millions of yen)

Aggregate Figures for the 2 Banks		First Half of	Change	First Half of
		Fiscal 2013 *		Fiscal 2012
Projected Benefit Obligations (at the beginning of the fiscal year)	(A)	1,173,721	(12,604)	1,186,325
Discount Rate (%)		1.7	-	1.7
Fair Value of Plan Assets (at the beginning of the fiscal year)	(B)	1,388,176	178,055	1,210,121
Unrecognized Actuarial Differences (at the beginning of the fiscal year)	(C)	179,404	(211,545)	390,949
Prepaid Pension Cost (at the beginning of the fiscal year)	(B)+ (C) - (A)	393,859	(20,886)	414,745

* Figures are the aggregate balances for former MHCN, former MHBK, and MHTB at the beginning of the fiscal year.

Mizuho Bank		First Half of	Change	First Half of
		Fiscal 2013 *		Fiscal 2012
Projected Benefit Obligations (at the beginning of the fiscal year)	(A)	1,040,412	(12,170)	1,052,582
Discount Rate (%)		1.7	-	1.7
Fair Value of Plan Assets (at the beginning of the fiscal year)	(B)	1,239,020	161,247	1,077,772
Unrecognized Actuarial Differences (at the beginning of the fiscal year)	(C)	154,819	(191,759)	346,578
Prepaid Pension Cost (at the beginning of the fiscal year)	(B)+ (C) - (A)	353,427	(18,342)	371,769

* Figures are the aggregate balances for former MHCN and former MHBK at the beginning of the fiscal year.

Mizuho Trust & Banking

Projected Benefit Obligations (at the beginning of the fiscal year)	(A)	133,309	(434)	133,743
Discount Rate (%)		1.7	-	1.7
Fair Value of Plan Assets (at the beginning of the fiscal year)	(B)	149,156	16,807	132,348
Unrecognized Actuarial Differences (at the beginning of the fiscal year)	(C)	24,584	(19,786)	44,370
Prepaid Pension Cost (at the beginning of the fiscal year)	(B)+ (C) - (A)	40,431	(2,544)	42,976

Income (Expenses) related to Employee Retirement Benefits (Millions of yen)

	First Half of	Change	First Half of
	Fiscal 2013 *		Fiscal 2012
Aggregate Figures for the 2 Banks			
Service Cost	(10,596)	436	(11,032)
Interest Cost	(9,976)	107	(10,083)
Expected Return on Plan Assets	16,519	2,141	14,377
Accumulation (Amortization) of Unrecognized Actuarial Differences	(8,960)	22,444	(31,405)
Other	(1,968)	123	(2,091)
Total	(14,983)	25,252	(40,235)

* Figures are the aggregate figures for former MHBK for the first quarter, former MHCB for the first quarter, MHBK for the second quarter, and MHTB for the first half of fiscal 2013.

	First Half of Fiscal 2013			Change	First Half of Fiscal 2012
	MHBK (Apr. - Sep.) *	Former MHBK (Apr. - Jun.)	Aggregate Figures		
Mizuho Bank					
Service Cost	(5,790)	(3,380)	(9,170)	423	(9,594)
Interest Cost	(5,863)	(2,979)	(8,843)	103	(8,946)
Expected Return on Plan Assets	9,626	5,057	14,684	1,944	12,740
Accumulation (Amortization) of Unrecognized Actuarial Differences	(5,063)	(2,637)	(7,700)	20,112	(27,812)
Other	(1,106)	(591)	(1,698)	72	(1,771)
Total	(8,197)	(4,531)	(12,728)	22,656	(35,385)

* Figures are the aggregate figures for former MHCB for the first quarter and MHBK for the second quarter.

	First Half of	Change	First Half of
	Fiscal 2013		Fiscal 2012
Mizuho Trust & Banking			
Service Cost	(1,425)	12	(1,437)
Interest Cost	(1,133)	3	(1,136)
Expected Return on Plan Assets	1,834	197	1,637
Accumulation (Amortization) of Unrecognized Actuarial Differences	(1,260)	2,332	(3,593)
Other	(270)	50	(320)
Total	(2,254)	2,596	(4,850)

	First Half of	Change	First Half of
	Fiscal 2013		Fiscal 2012
Consolidated			
Projected Benefit Obligations (at the beginning of the fiscal year) (A)	1,326,443	(2,379)	1,328,823
Fair Value of Plan Assets (at the beginning of the fiscal year) (B)	1,512,741	200,855	1,311,886
Unrecognized Actuarial Differences (at the beginning of the fiscal year) (C)	193,916	(224,976)	418,892
Amount accumulated (amortized) during the period	(10,584)	22,949	(33,534)
Prepaid Pension Cost (at the beginning of the fiscal year) (D)	418,846	(19,161)	438,008
Reserve for Employee Retirement Benefits (at the beginning of the fiscal year) (A)-(B)-(C)+(D)	38,632	2,579	36,053
Income (Expenses) related to Employee Retirement Benefits	(22,969)	24,146	(47,115)

10. Capital Ratio (Basel III)

Mizuho Financial Group International Standard (Basel III)	Consolidated		(%, Billions of yen)
	As of September 30, 2013	Change	As of March 31, 2013
(1) Total Capital Ratio	14.97	0.78	14.19
(2) Tier 1 Capital Ratio	11.70	0.67	11.03
(3) Common Equity Tier 1 Capital Ratio	8.78	0.62	8.16
(4) Total Capital	8,806.6	462.0	8,344.5
(5) Tier 1 Capital	6,881.2	395.1	6,486.0
(6) Common Equity Tier 1 Capital	5,166.6	364.2	4,802.4
(7) Risk weighted Assets	58,790.1	(0.4)	58,790.6
(8) Total Required Capital (7)X8%	4,703.2	(0.0)	4,703.2

Mizuho Bank International Standard (Basel III)	Consolidated	As of March 31, 2013		Non-Consolidated
	As of September 30, 2013	Former MHC B	Former MHBK (Reference)	As of September 30, 2013
(1) Total Capital Ratio	16.48	13.91	14.08	16.57
(2) Tier 1 Capital Ratio	13.02	11.04	10.13	12.93
(3) Common Equity Tier 1 Capital Ratio	10.55	8.66	8.90	10.43
(4) Total Capital	8,515.0	5,130.1	3,258.6	8,492.7
(5) Tier 1 Capital	6,726.9	4,071.3	2,343.8	6,626.1
(6) Common Equity Tier 1 Capital	5,448.7	3,195.0	2,060.5	5,346.9
(7) Risk weighted Assets	51,643.2	36,873.8	23,128.6	51,231.4
(8) Total Required Capital (7)X8%	4,131.4	2,949.9	1,850.2	4,098.5

* Figures as of March 31, 2013 are on a basis in which distribution of all of the shares of Mizuho Securities to Mizuho Financial Group as a dividend in kind (Former MHC B ¥ 424.4 billion, Former MHBK ¥ 125.7 billion) on April 1, 2013 is deducted from Common Equity Tier 1 Capital.

Mizuho Trust & Banking International Standard (Basel III)	Consolidated		As of March 31, 2013	Non-Consolidated
	As of September 30, 2013	Change	As of March 31, 2013	As of September 30, 2013
(1) Total Capital Ratio	18.60	1.39	17.21	18.67
(2) Tier 1 Capital Ratio	14.43	1.19	13.24	14.51
(3) Common Equity Tier 1 Capital Ratio	14.43	1.19	13.24	14.51
(4) Total Capital	482.8	35.3	447.5	479.1
(5) Tier 1 Capital	374.8	30.6	344.2	372.5
(6) Common Equity Tier 1 Capital	374.8	30.6	344.2	372.5
(7) Risk weighted Assets	2,595.7	(3.9)	2,599.6	2,566.5
(8) Total Required Capital (7)X8%	207.6	(0.3)	207.9	205.3

III. REVIEW OF CREDITS

1. Status of Non-Accrual, Past Due & Restructured Loans

■ The figures below are presented net of partial direct write-offs.

■ Treatment of accrued interest is based on the results of the self-assessment of assets.

(All loans to obligors classified in the self-assessment of assets as Bankrupt Obligor, Substantially Bankrupt Obligor, and Intensive Control Obligor are categorized as non-accrual loans.)

Consolidated

	As of September 30, 2013				(Millions of yen, %)	
		%	Change	%	As of March 31, 2013	%
Loans to Bankrupt Obligor	19,468	0.02	(14,220)	(0.02)	33,688	0.04
Non-Accrual Delinquent Loans	526,284	0.78	(111,627)	(0.16)	637,911	0.94
Loans Past Due for 3 Months or More	2,319	0.00	(1,148)	(0.00)	3,468	0.00
Restructured Loans	542,143	0.80	(152,588)	(0.22)	694,732	1.02
Total	1,090,215	1.61	(279,585)	(0.41)	1,369,801	2.02
Total Loans	67,435,232	100.00	(101,649)		67,536,882	100.00

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	214,522	(18,209)	232,731
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Trust Account

	As of September 30, 2013				As of March 31, 2013	
		%	Change	%		%
Loans to Bankrupt Obligor	-	-	-	-	-	-
Non-Accrual Delinquent Loans	3,052	16.66	(7)	0.65	3,060	16.01
Loans Past Due for 3 Months or More	-	-	-	-	-	-
Restructured Loans	-	-	-	-	-	-
Total	3,052	16.66	(7)	0.65	3,060	16.01
Total Loans	18,312	100.00	(802)		19,114	100.00

Consolidated + Trust Account

	As of September 30, 2013				As of March 31, 2013	
		%	Change	%		%
Loans to Bankrupt Obligor	19,468	0.02	(14,220)	(0.02)	33,688	0.04
Non-Accrual Delinquent Loans	529,336	0.78	(111,634)	(0.16)	640,971	0.94
Loans Past Due for 3 Months or More	2,319	0.00	(1,148)	(0.00)	3,468	0.00
Restructured Loans	542,143	0.80	(152,588)	(0.22)	694,732	1.02
Total	1,093,267	1.62	(279,593)	(0.41)	1,372,861	2.03
Total Loans	67,453,545	100.00	(102,452)		67,555,997	100.00

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

Non-Consolidated

(Millions of yen, %)

Aggregate Figures for the 2 Banks (Banking Account + Trust Account)	As of September 30, 2013				As of March 31, 2013	
		%	Change	%		%
Loans to Bankrupt Obligors	16,201	0.02	(14,502)	(0.02)	30,703	0.04
Non-Accrual Delinquent Loans	508,541	0.74	(115,056)	(0.18)	623,597	0.92
Loans Past Due for 3 Months or More	2,307	0.00	(1,149)	(0.00)	3,456	0.00
Restructured Loans	439,978	0.64	(137,361)	(0.21)	577,340	0.85
Total	967,029	1.42	(268,069)	(0.41)	1,235,098	1.83

Total Loans	68,051,001	100.00	843,706		67,207,294	100.00
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Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	189,707	(19,135)	208,842
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Mizuho Bank

Loans to Bankrupt Obligors	16,143	0.02	(14,470)	(0.02)	30,613	0.04
Non-Accrual Delinquent Loans	490,819	0.75	(112,518)	(0.19)	603,337	0.95
Loans Past Due for 3 Months or More	2,306	0.00	(1,062)	(0.00)	3,368	0.00
Restructured Loans	433,038	0.66	(135,418)	(0.22)	568,457	0.89
Total	942,307	1.45	(263,469)	(0.44)	1,205,776	1.89

Total Loans	64,708,374	100.00	1,246,295		63,462,079	100.00
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Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	186,049	(19,573)	205,623
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Mizuho Trust & Banking

(Banking Account)

Loans to Bankrupt Obligors	58	0.00	(32)	(0.00)	90	0.00
Non-Accrual Delinquent Loans	14,669	0.44	(2,530)	(0.02)	17,199	0.46
Loans Past Due for 3 Months or More	1	0.00	(86)	(0.00)	88	0.00
Restructured Loans	6,940	0.20	(1,943)	(0.02)	8,883	0.23
Total	21,669	0.65	(4,592)	(0.05)	26,261	0.70

Total Loans	3,324,314	100.00	(401,785)		3,726,100	100.00
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Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	3,657	438	3,218
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(Trust Account)

Loans to Bankrupt Obligors	-	-	-	-	-	-
Non-Accrual Delinquent Loans	3,052	16.66	(7)	0.65	3,060	16.01
Loans Past Due for 3 Months or More	-	-	-	-	-	-
Restructured Loans	-	-	-	-	-	-
Total	3,052	16.66	(7)	0.65	3,060	16.01

Total Loans	18,312	100.00	(802)		19,114	100.00
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* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

2. Status of Reserves for Possible Losses on Loans

Consolidated

(Millions of yen)

	As of September 30, 2013		As of March 31, 2013
		Change	
Reserves for Possible Losses on Loans	645,063	(94,927)	739,990
General Reserve for Possible Losses on Loans	433,365	(69,651)	503,017
Specific Reserve for Possible Losses on Loans	210,623	(25,292)	235,915
Reserve for Possible Losses on Loans to Restructuring Countries	1,074	16	1,058

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	248,602	(21,786)	270,388
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Non-Consolidated

(Millions of yen)

Aggregate Figures for the 2 Banks	As of September 30, 2013		As of March 31, 2013
		Change	
Reserves for Possible Losses on Loans	551,706	(94,315)	646,022
General Reserve for Possible Losses on Loans	385,760	(70,781)	456,541
Specific Reserve for Possible Losses on Loans	164,872	(23,550)	188,423
Reserve for Possible Losses on Loans to Restructuring Countries	1,074	16	1,058

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	223,024	(22,652)	245,677
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Mizuho Bank

Reserves for Possible Losses on Loans	536,748	(92,470)	629,218
General Reserve for Possible Losses on Loans	374,538	(70,594)	445,132
Specific Reserve for Possible Losses on Loans	161,135	(21,891)	183,027
Reserve for Possible Losses on Loans to Restructuring Countries	1,074	16	1,057

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	218,835	(23,124)	241,959
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Mizuho Trust & Banking

Reserves for Possible Losses on Loans	14,958	(1,845)	16,804
General Reserve for Possible Losses on Loans	11,221	(186)	11,408
Specific Reserve for Possible Losses on Loans	3,736	(1,658)	5,395
Reserve for Possible Losses on Loans to Restructuring Countries	0	(0)	0

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	4,189	471	3,717
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* Reserve for Possible Losses on Entrusted Loans (¥ 55 million and ¥ 66 million for September 30, 2013 and March 31, 2013 respectively) is not included in the above figures for Trust Account.

3. Reserve Ratios for Non-Accrual, Past Due & Restructured Loans

Consolidated

	As of September 30, 2013		As of March 31, 2013
		Change	
Mizuho Financial Group	59.16	5.14	54.02

* Above figures are presented net of partial direct write-offs.

Non-Consolidated

	As of September 30, 2013		As of March 31, 2013
		Change	
Total	57.23	4.79	52.43
Mizuho Bank	56.96	4.77	52.18
Mizuho Trust & Banking (Banking Account)	69.03	5.04	63.98

* Above figures are presented net of partial direct write-offs.

4. Status of Disclosed Claims under the Financial Reconstruction Law ("FRL")**Consolidated**

(Millions of yen)

	As of September 30, 2013		As of March 31, 2013
		Change	
Claims against Bankrupt and Substantially Bankrupt Obligors	146,095	(29,366)	175,461
Claims with Collection Risk	464,696	(99,066)	563,763
Claims for Special Attention	544,513	(153,750)	698,263
Total	1,155,305	(282,182)	1,437,488

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	247,931	(21,805)	269,736
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Trust Account

	As of September 30, 2013		As of March 31, 2013
		Change	
Claims against Bankrupt and Substantially Bankrupt Obligors	-	-	-
Claims with Collection Risk	3,052	(7)	3,060
Claims for Special Attention	-	-	-
Total	3,052	(7)	3,060

Consolidated + Trust Account

	As of September 30, 2013		As of March 31, 2013
		Change	
Claims against Bankrupt and Substantially Bankrupt Obligors	146,095	(29,366)	175,461
Claims with Collection Risk	467,749	(99,074)	566,823
Claims for Special Attention	544,513	(153,750)	698,263
Total	1,158,358	(282,190)	1,440,548

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

Non-Consolidated

(Millions of yen, %)

Aggregate Figures for the 2 Banks (Banking Account + Trust Account)		As of September 30, 2013				As of March 31, 2013	
			%	Change	%		%
	Claims against Bankrupt and Substantially Bankrupt Obligors	131,046	0.17	(28,134)	(0.03)	159,181	0.21
	Claims with Collection Risk	452,740	0.59	(100,557)	(0.13)	553,297	0.73
	Claims for Special Attention	442,336	0.58	(138,523)	(0.18)	580,860	0.76
	Sub-total	1,026,123	1.35	(267,215)	(0.35)	1,293,339	1.71
	Normal Claims	74,842,132	98.64	548,537	0.35	74,293,594	98.28
	Total	75,868,256	100.00	281,322		75,586,934	100.00

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	222,668	(22,686)	245,354
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Mizuho Bank

	Claims against Bankrupt and Substantially Bankrupt Obligors	100,990	0.13	(27,899)	(0.04)	128,889	0.17
	Claims with Collection Risk	436,768	0.60	(98,212)	(0.14)	534,980	0.74
	Claims for Special Attention	435,344	0.60	(136,480)	(0.19)	571,825	0.79
	Sub-total	973,103	1.34	(262,592)	(0.37)	1,235,695	1.72
	Normal Claims	71,443,109	98.65	950,895	0.37	70,492,213	98.27
	Total	72,416,213	100.00	688,303		71,727,909	100.00

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	218,835	(23,124)	241,959
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Mizuho Trust & Banking
(Banking Account)

	Claims against Bankrupt and Substantially Bankrupt Obligors	30,056	0.87	(235)	0.08	30,292	0.78
	Claims with Collection Risk	12,918	0.37	(2,337)	(0.02)	15,256	0.39
	Claims for Special Attention	6,991	0.20	(2,042)	(0.03)	9,034	0.23
	Sub-total	49,967	1.45	(4,615)	0.03	54,583	1.42
	Normal Claims	3,383,763	98.54	(401,563)	(0.03)	3,785,326	98.57
	Total	3,433,730	100.00	(406,179)		3,839,910	100.00

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	3,832	438	3,394
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(Trust Account)

	Claims against Bankrupt and Substantially Bankrupt Obligors	-	-	-	-	-	-
	Claims with Collection Risk	3,052	16.66	(7)	0.65	3,060	16.01
	Claims for Special Attention	-	-	-	-	-	-
	Sub-total	3,052	16.66	(7)	0.65	3,060	16.01
	Normal Claims	15,259	83.33	(794)	(0.65)	16,054	83.98
	Total	18,312	100.00	(802)		19,114	100.00

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

5. Coverage on Disclosed Claims under the FRL

Non-Consolidated

(1) Disclosed Claims under the FRL and Coverage Amount

(Billions of yen)

Aggregate Figures for the 2 Banks (Banking Account)	As of September 30, 2013		As of March 31, 2013
		Change	
Claims against Bankrupt and Substantially Bankrupt Obligors	131.0	(28.1)	159.1
<i>Collateral, Guarantees, and equivalent</i>	116.1	(21.1)	137.2
<i>Reserve for Possible Losses</i>	14.9	(7.0)	21.9
Claims with Collection Risk	449.6	(100.5)	550.2
<i>Collateral, Guarantees, and equivalent</i>	211.5	(71.4)	283.0
<i>Reserve for Possible Losses</i>	162.1	(16.5)	178.6
Claims for Special Attention	442.3	(138.5)	580.8
<i>Collateral, Guarantees, and equivalent</i>	170.8	(51.9)	222.8
<i>Reserve for Possible Losses</i>	69.8	(42.3)	112.2
Total	1,023.0	(267.2)	1,290.2
<i>Collateral, Guarantees, and equivalent</i>	498.5	(144.5)	643.1
<i>Reserve for Possible Losses</i>	246.9	(65.9)	312.8

Mizuho Bank

Claims against Bankrupt and Substantially Bankrupt Obligors	100.9	(27.8)	128.8
<i>Collateral, Guarantees, and equivalent</i>	98.5	(20.9)	119.4
<i>Reserve for Possible Losses</i>	2.4	(6.9)	9.3
Claims with Collection Risk	436.7	(98.2)	534.9
<i>Collateral, Guarantees, and equivalent</i>	202.9	(71.0)	274.0
<i>Reserve for Possible Losses</i>	158.4	(14.9)	173.4
Claims for Special Attention	435.3	(136.4)	571.8
<i>Collateral, Guarantees, and equivalent</i>	168.7	(51.5)	220.2
<i>Reserve for Possible Losses</i>	68.7	(42.0)	110.8
Total	973.1	(262.5)	1,235.6
<i>Collateral, Guarantees, and equivalent</i>	470.2	(143.5)	613.7
<i>Reserve for Possible Losses</i>	229.6	(63.9)	293.6

Mizuho Trust & Banking

(Banking Account)

Claims against Bankrupt and Substantially Bankrupt Obligors	30.0	(0.2)	30.2
<i>Collateral, Guarantees, and equivalent</i>	17.6	(0.1)	17.7
<i>Reserve for Possible Losses</i>	12.4	(0.0)	12.5
Claims with Collection Risk	12.9	(2.3)	15.2
<i>Collateral, Guarantees, and equivalent</i>	8.6	(0.3)	9.0
<i>Reserve for Possible Losses</i>	3.6	(1.6)	5.2
Claims for Special Attention	6.9	(2.0)	9.0
<i>Collateral, Guarantees, and equivalent</i>	2.0	(0.4)	2.5
<i>Reserve for Possible Losses</i>	1.1	(0.2)	1.4
Total	49.9	(4.6)	54.5
<i>Collateral, Guarantees, and equivalent</i>	28.3	(0.9)	29.3
<i>Reserve for Possible Losses</i>	17.2	(1.9)	19.2

(Reference) Trust Account

Claims against Bankrupt and Substantially Bankrupt Obligors	-	-	-
<i>Collateral, Guarantees, and equivalent</i>	-	-	-
Claims with Collection Risk	3.0	(0.0)	3.0
<i>Collateral, Guarantees, and equivalent</i>	3.0	(0.0)	3.0
Claims for Special Attention	-	-	-
<i>Collateral, Guarantees, and equivalent</i>	-	-	-
Total	3.0	(0.0)	3.0
<i>Collateral, Guarantees, and equivalent</i>	3.0	(0.0)	3.0

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

(2) Coverage Ratio

(Billions of yen)

Aggregate Figures for the 2 Banks (Banking Account)	As of September 30, 2013		As of March 31, 2013
		Change	
Coverage Amount	745.4	(210.5)	956.0
Reserves for Possible Losses on Loans	246.9	(65.9)	312.8
Collateral, Guarantees, and equivalent	498.5	(144.5)	643.1
			(%)
Coverage Ratio	72.9	(1.2)	74.1
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	100.0
Claims with Collection Risk	83.1	(0.8)	83.9
Claims for Special Attention	54.4	(3.2)	57.6
<i>Claims against Special Attention Obligors</i>	57.6	(0.6)	58.3
			(%)
Reserve Ratio against Non-collateralized Claims			(%)
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	100.0
Claims with Collection Risk	68.0	1.2	66.8
Claims for Special Attention	25.7	(5.6)	31.3
<i>Claims against Special Attention Obligors</i>	28.7	(3.1)	31.9
			(%)
(Reference) Reserve Ratio			(%)
Claims against Special Attention Obligors	17.11	(2.48)	19.59
Claims against Watch Obligors excluding Special Attention Obligors	6.89	0.61	6.27
Claims against Normal Obligors	0.11	(0.00)	0.11

Mizuho Bank

(Billions of yen)

Coverage Amount	699.9	(207.5)	907.4
Reserves for Possible Losses on Loans	229.6	(63.9)	293.6
Collateral, Guarantees, and equivalent	470.2	(143.5)	613.7
			(%)
Coverage Ratio	71.9	(1.5)	73.4
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	100.0
Claims with Collection Risk	82.7	(0.8)	83.6
Claims for Special Attention	54.5	(3.3)	57.9
<i>Claims against Special Attention Obligors</i>	58.0	(0.6)	58.7
			(%)
Reserve Ratio against Non-collateralized Claims			(%)
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	100.0
Claims with Collection Risk	67.7	1.3	66.4
Claims for Special Attention	25.8	(5.7)	31.5
<i>Claims against Special Attention Obligors</i>	29.0	(3.2)	32.2
			(%)
(Reference) Reserve Ratio			(%)
Claims against Special Attention Obligors	17.14	(2.54)	19.68
Claims against Watch Obligors excluding Special Attention Obligors	6.92	0.60	6.31
Claims against Normal Obligors	0.11	(0.00)	0.11

Mizuho Trust & Banking (Banking Account)

(Billions of yen)

Coverage Amount	45.5	(2.9)	48.5
Reserves for Possible Losses on Loans	17.2	(1.9)	19.2
Collateral, Guarantees, and equivalent	28.3	(0.9)	29.3
			(%)
Coverage Ratio	91.2	2.2	88.9
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	100.0
Claims with Collection Risk	95.3	1.4	93.8
Claims for Special Attention	45.9	2.0	43.8
<i>Claims against Special Attention Obligors</i>	41.1	0.2	40.9
			(%)
Reserve Ratio against Non-collateralized Claims			(%)
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	100.0
Claims with Collection Risk	85.8	0.8	84.9
Claims for Special Attention	22.7	0.9	21.7
<i>Claims against Special Attention Obligors</i>	21.3	0.3	20.9
			(%)
(Reference) Reserve Ratio			(%)
Claims against Special Attention Obligors	15.94	0.27	15.67
Claims against Watch Obligors excluding Special Attention Obligors	5.84	0.99	4.85
Claims against Normal Obligors	0.09	(0.00)	0.09

6. Overview of Non-Performing Loans ("NPLs")

Non-Consolidated

Aggregate Figures for the 2 Banks (Banking Account)

(Billions of yen)

1. SELF-ASSESSMENT					2.	3.	
Obligor	Categorization	Non-Categorization	Category II	Category III	Category IV	Disclosed Claims under the Financial Reconstruction Law	Non-Accrual, Past Due & Restructured Loans
Bankrupt and Substantially Bankrupt Obligor	131.0	131.0 Collateral, Guarantees, etc.: 116.1 Reserves for Possible Losses: 14.9		Reserve Ratio 100%	Direct Write-offs	Claims against Bankrupt and Substantially Bankrupt Obligor 131.0 Coverage Ratio 100%	Loans to Bankrupt Obligor 16.2
Intensive Control Obligor	449.6	373.7 Collateral, Guarantees, etc.: 211.5 Reserves for Possible Losses: 162.1		Reserve Ratio 68.0%	Amounts for reserves are recorded under Non-Categorization	Claims with Collection Risk 449.6 Coverage Ratio 83.1%	Non-Accrual Delinquent Loans 505.4 59.0 (Note 2)
Watch Obligor							
	Claims for Special Attention 442.3	Reserve Ratio against Uncovered Portion 25.7% Collateral, Guarantees, etc.: 170.8 Reserves for Possible Losses: 69.8				Claims for Special Attention (Note 1) 442.3 Coverage Ratio 54.4%	Loans Past Due for 3 Months or More 2.3
	Special Attention Obligor						Restructured Loans 439.9
	Other Watch Obligor						
Normal Obligor							
						Total Coverage Ratio 72.9%	
						Claims against Special Attention Obligor -Coverage Ratio: 57.6% -Reserve Ratio for Uncovered Portion: 28.7% -Reserve Ratio against Total Claim: 17.1%	
						Reserve Ratio against Total Claims • Other Watch Obligor 6.89% • Normal Obligor 0.11%	
	Total 75,849.9					Total 1,023.0	Total 963.9

Notes: 1. Claims for Special Attention is denoted on an individual loans basis.
Claims against Special Attention Obligor includes all claims, not limited to Claims for Special Attention.

2. The difference between total Non-Accrual, Past Due & Restructured Loans and total Disclosed Claims under the FRL represents the amount of claims other than loans included in Disclosed Claims under the FRL.

7. Results of Removal of NPLs from the Balance Sheet

Non-Consolidated

(1) Outstanding Balance of Claims against Bankrupt and Substantially Bankrupt Obligors and Claims with Collection Risk (under the FRL)

Aggregate Figures for the 2 Banks (Banking Account + Trust Account)

(Billions of yen)

	Fiscal 2010	Fiscal 2011	Fiscal 2012	Fiscal 2013			
	As of March 31, 2011	As of March 31, 2012	As of March 31, 2013	As of September 30, 2013			
				MHBK	MHTB *	Aggregate Figures for the 2 Banks	Change from March 31, 2013
Amount Categorized as above up to Fiscal 2010	784.6	440.6	319.4	226.1	36.0	262.2	(57.2)
<i>of which the amount which was in the process of being removed from the balance sheet</i>	177.3	71.6	43.5	34.4	0.8	35.3	(8.2)
Amount Newly Categorized as above during Fiscal 2011		237.9	119.6	74.8	0.8	75.6	(43.9)
<i>of which the amount which was in the process of being removed from the balance sheet</i>		42.0	25.8	7.7	0.3	8.0	(17.7)
Amount Newly Categorized as above during Fiscal 2012			273.3	165.5	5.3	170.8	(102.5)
<i>of which the amount which was in the process of being removed from the balance sheet</i>			25.1	14.6	0.2	14.9	(10.2)
Amount Newly Categorized as above during the First Half of Fiscal 2013				71.2	3.7	75.0	75.0
<i>of which the amount which was in the process of being removed from the balance sheet</i>				16.6	0.2	16.8	16.8
Total	784.6	678.6	712.4	537.7	46.0	583.7	(128.6)
<i>of which the amount which was in the process of being removed from the balance sheet</i>	177.3	113.6	94.5	73.4	1.7	75.2	(19.3)

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

* denotes newly categorized amounts.

(2) Breakdown of Reasons for Removal of NPLs from the Balance Sheet in the First Half of Fiscal 2013

(Billions of yen)

	Aggregate Figures for the 2 Banks (Banking Account + Trust Account)	MHBK *	MHTB (Banking Account + Trust Account)
Liquidation	(21.1)	(21.1)	-
Restructuring	(1.1)	(1.1)	-
Improvement in Business Performance due to Restructuring	(2.1)	(2.1)	(0.0)
Loan Sales	(37.4)	(37.4)	-
Direct Write-off	17.8	18.5	(0.7)
Other	(159.6)	(154.0)	(5.5)
Debt recovery	(57.8)	(56.3)	(1.5)
Improvement in Business Performance	(101.7)	(97.6)	(4.0)
Total	(203.7)	(197.4)	(6.3)

* Figures are the aggregate figures for former MHBK for the first quarter, former MHCN for the first quarter, and MHBK for the second quarter.

8. Status of Loans by Industry

(1) Outstanding Balances and Non-Accrual, Past Due & Restructured Loans by Industry

Non-Consolidated

Aggregate Figures for the 2 Banks (Banking Account + Trust Account)

(Billions of yen)

	As of September 30, 2013				As of March 31, 2013	
	Outstanding Balance	Non-Accrual, Past Due & Restructured Loans	Change		Outstanding Balance	Non-Accrual, Past Due & Restructured Loans
			Outstanding Balance	Non-Accrual, Past Due & Restructured Loans		
Domestic Total (excluding Loans Booked Offshore)	56,560.3	856.9	(177.1)	(258.0)	56,737.5	1,115.0
Manufacturing	7,720.2	169.6	53.0	(121.6)	7,667.2	291.2
Agriculture & Forestry	35.2	0.2	0.2	(0.0)	34.9	0.3
Fishery	2.1	0.4	0.0	-	2.1	0.4
Mining, Quarrying Industry & Gravel Extraction Industry	229.4	0.0	13.3	(0.0)	216.0	0.0
Construction	779.4	32.2	(32.6)	(3.1)	812.1	35.4
Utilities	2,210.4	3.4	82.3	(1.0)	2,128.1	4.5
Communication	1,183.3	10.5	195.2	(9.3)	988.0	19.8
Transportation & Postal Industry	2,474.7	31.6	(154.0)	(74.1)	2,628.8	105.7
Wholesale & Retail	4,761.6	135.8	(76.3)	(15.0)	4,838.0	150.8
Finance & Insurance	6,043.9	12.2	(195.6)	(1.5)	6,239.5	13.8
Real Estate	6,471.6	104.7	(141.2)	(81.6)	6,612.9	186.4
Commodity Lease	1,547.8	2.0	(14.4)	(0.1)	1,562.2	2.2
Service Industries	2,428.2	78.1	19.4	(6.4)	2,408.7	84.6
Local Governments	1,174.2	2.9	(51.0)	(0.0)	1,225.2	2.9
Governments	5,588.1	-	(1.7)	-	5,589.8	-
Other	13,909.5	272.6	126.3	56.4	13,783.2	216.2
Overseas Total (including Loans Booked Offshore)	12,500.2	110.0	1,065.9	(10.0)	11,434.2	120.0
Governments	555.3	-	207.6	-	347.6	-
Financial Institutions	4,328.9	-	225.9	-	4,103.0	-
Other	7,615.9	110.0	632.3	(10.0)	6,983.5	120.0
Total	69,060.5	967.0	888.8	(268.0)	68,171.7	1,235.0

* Loans to Finance & Insurance sector includes loans to MHFG as follows

As of September 30, 2013: ¥ 478.8 billion

As of March 31, 2013: ¥ 646.9 billion

* Amounts of Outstanding Balances are the aggregate figures for banking and trust accounts, and amounts of Non-Accrual, Past Due & Restructured Loans are the aggregate figures for banking and trust accounts with contracts indemnifying the principal amounts.

(Billions of yen)

	As of September 30, 2013				As of March 31, 2013	
	Outstanding Balance	Non-Accrual, Past Due & Restructured Loans	Change		Outstanding Balance	Non-Accrual, Past Due & Restructured Loans
			Outstanding Balance	Non-Accrual, Past Due & Restructured Loans		
Mizuho Bank						
Domestic Total (excluding Loans Booked Offshore)	52,214.3	832.2	180.2	(253.4)	52,034.0	1,085.7
Manufacturing	7,142.6	165.7	30.5	(120.1)	7,112.0	285.8
Agriculture & Forestry	35.2	0.2	0.2	(0.0)	34.9	0.3
Fishery	2.1	0.4	0.0	-	2.1	0.4
Mining, Quarrying Industry & Gravel Extraction Industry	226.8	0.0	13.9	(0.0)	212.9	0.0
Construction	728.1	32.1	(27.8)	(3.1)	755.9	35.3
Utilities	1,965.3	3.4	75.4	(1.0)	1,889.8	4.5
Communication	1,106.0	10.5	182.1	(8.9)	923.8	19.4
Transportation & Postal Industry	2,266.6	31.6	(146.8)	(74.1)	2,413.5	105.7
Wholesale & Retail	4,603.2	135.4	(72.5)	(14.4)	4,675.8	149.8
Finance & Insurance	5,492.4	12.2	(230.4)	(1.5)	5,722.9	13.8
Real Estate	5,419.4	92.5	(137.1)	(79.7)	5,556.5	172.3
Commodity Lease	1,345.3	2.0	(0.4)	(0.1)	1,345.7	2.2
Service Industries	2,356.5	78.0	17.8	(6.2)	2,338.7	84.3
Local Governments	1,147.4	-	(49.3)	-	1,196.8	-
Governments	5,412.8	-	422.8	-	4,989.9	-
Other	12,963.8	267.8	101.8	56.3	12,862.0	211.4
Overseas Total (including Loans Booked Offshore)	12,494.0	110.0	1,066.0	(10.0)	11,427.9	120.0
Governments	554.7	-	207.7	-	347.0	-
Financial Institutions	4,328.9	-	225.9	-	4,103.0	-
Other	7,610.2	110.0	632.3	(10.0)	6,977.8	120.0
Total	64,708.3	942.3	1,246.2	(263.4)	63,462.0	1,205.7

Mizuho Trust & Banking (Banking Account + Trust Account)

Domestic Total (excluding Loans Booked Offshore)	4,345.9	24.7	(357.4)	(4.6)	4,703.4	29.3
Manufacturing	577.6	3.8	22.4	(1.5)	555.1	5.4
Agriculture & Forestry	0.0	-	(0.0)	-	0.0	-
Fishery	-	-	-	-	-	-
Mining, Quarrying Industry & Gravel Extraction Industry	2.5	-	(0.5)	-	3.1	-
Construction	51.3	0.1	(4.8)	(0.0)	56.1	0.1
Utilities	245.0	-	6.8	-	238.2	-
Communication	77.2	-	13.1	(0.4)	64.1	0.4
Transportation & Postal Industry	208.1	0.0	(7.2)	(0.0)	215.3	0.0
Wholesale & Retail	158.4	0.4	(3.7)	(0.5)	162.2	1.0
Finance & Insurance	551.4	-	34.8	-	516.6	-
Real Estate	1,052.1	12.2	(4.1)	(1.8)	1,056.3	14.1
Commodity Lease	202.5	-	(13.9)	-	216.5	-
Service Industries	71.6	0.1	1.6	(0.2)	70.0	0.3
Local Governments	26.7	2.9	(1.6)	(0.0)	28.4	2.9
Governments	175.2	-	(424.5)	-	599.8	-
Other	945.7	4.8	24.5	0.0	921.2	4.7
Overseas Total (including Loans Booked Offshore)	6.1	-	(0.0)	-	6.2	-
Governments	0.5	-	(0.0)	-	0.5	-
Financial Institutions	-	-	-	-	-	-
Other	5.6	-	0.0	-	5.6	-
Total	4,352.1	24.7	(357.4)	(4.6)	4,709.6	29.3

* Amounts of Outstanding Balances are the aggregate figures for banking and trust accounts, and amounts of Non-Accrual, Past Due & Restructured Loans are the aggregate figures for banking and trust accounts with contracts indemnifying the principal amounts.

(2) Disclosed Claims under the FRL and Coverage Ratio by Industry**Non-Consolidated****Aggregate Figures for the 2 Banks (Banking Account + Trust Account)**

(Billions of yen, %)

	As of September 30, 2013				As of March 31, 2013	
	Disclosed Claims under the FRL	Coverage Ratio	Change		Disclosed Claims under the FRL	Coverage Ratio
			Disclosed Claims under the FRL	Coverage Ratio		
Domestic Total (excluding Loans Booked Offshore)	900.0	73.2	(261.6)	(2.2)	1,161.6	75.4
Manufacturing	172.1	65.1	(124.3)	(7.7)	296.5	72.9
Agriculture & Forestry	0.2	29.0	(0.0)	(11.4)	0.3	40.4
Fishery	0.4	26.9	-	(2.2)	0.4	29.1
Mining, Quarrying Industry & Gravel Extraction Industry	0.0	100.0	(0.0)	-	0.0	100.0
Construction	32.3	80.4	(3.2)	5.5	35.6	74.9
Utilities	3.4	62.6	(1.0)	8.8	4.5	53.8
Communication	10.7	61.4	(9.4)	4.2	20.1	57.1
Transportation & Postal Industry	31.7	60.6	(74.3)	(12.7)	106.0	73.3
Wholesale & Retail	141.7	60.4	(17.0)	(1.0)	158.8	61.5
Finance & Insurance	12.2	19.6	(1.5)	(0.0)	13.8	19.6
Real Estate	104.9	87.3	(81.8)	(3.4)	186.7	90.7
Commodity Lease	2.0	66.5	(0.1)	(5.5)	2.2	72.1
Service Industries	78.8	66.5	(6.1)	(0.4)	85.0	66.9
Local Governments	31.2	100.0	(0.0)	-	31.2	100.0
Other	277.7	82.0	57.7	(0.6)	220.0	82.7
Overseas Total (including Loans Booked Offshore)	126.0	70.7	(5.6)	8.3	131.6	62.4
Governments	-	-	-	-	-	-
Financial Institutions	-	-	-	-	-	-
Other	126.0	70.7	(5.6)	8.3	131.6	62.4
Total	1,026.1	72.9	(267.2)	(1.2)	1,293.3	74.1

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

9. Housing and Consumer Loans & Loans to Small and Medium-Sized Enterprises ("SMEs") and Individual Customers

(1) Balance of Housing and Consumer Loans Non-Consolidated

(Billions of yen)

Aggregate Figures for the 2 Banks (Banking Account + Trust Account)	As of September 30, 2013		As of March 31, 2013
		Change	
Housing and Consumer Loans	11,999.8	(186.6)	12,186.5
<i>Housing Loans for owner's residential housing</i>	10,338.4	(158.6)	10,497.0

Mizuho Bank

Housing and Consumer Loans	11,820.0	(172.2)	11,992.2
Housing Loans	10,834.2	(200.4)	11,034.6
<i>for owner's residential housing</i>	10,179.4	(146.5)	10,326.0
Consumer loans	985.7	28.1	957.5

Mizuho Trust & Banking (Banking Account + Trust Account)

Housing and Consumer Loans	179.7	(14.4)	194.2
<i>Housing Loans for owner's residential housing</i>	158.9	(12.0)	171.0

* Above figures are aggregate banking and trust account amounts.

(2) Loans to SMEs and Individual Customers Non-Consolidated

(% , Billions of yen)

Aggregate Figures for the 2 Banks (Banking Account + Trust Account)	As of September 30, 2013		As of March 31, 2013
		Change	
Percentage of Loans to SMEs and Individual Customers, of Total Domestic Loans	56.3	0.0	56.3
Loans to SMEs and Individual Customers	31,879.2	(84.0)	31,963.2

Mizuho Bank

Percentage of Loans to SMEs and Individual Customers, of Total Domestic Loans	56.9	(0.4)	57.3
Loans to SMEs and Individual Customers	29,727.1	(122.0)	29,849.1

Mizuho Trust & Banking (Banking Account + Trust Account)

Percentage of Loans to SMEs and Individual Customers, of Total Domestic Loans	49.5	4.5	44.9
Loans to SMEs and Individual Customers	2,152.0	38.0	2,114.0

* Above figures are aggregate banking and trust account amounts.

* Above figures do not include loans booked at overseas offices and offshore loans.

* The definition of "Small and Medium-sized Enterprises" is as follows:

Enterprises of which the capital is ¥300 million or below (¥100 million or below for the wholesale industry, and ¥50 million or below for the retail, restaurant and commodity lease industries etc.), or enterprises with full-time employees of 300 or below (100 or below for the wholesale and commodity lease industries etc., 50 or below for the retail and restaurant industries.)

10. Status of Loans by Region

Non-Consolidated

Aggregate Figures for the 2 Banks (Banking Account + Trust Account)

(Billions of yen)

	As of September 30, 2013				As of March 31, 2013	
	Outstanding Balance	Non-Accrual, Past Due and Restructured Loans	Change		Outstanding Balance	Non-Accrual, Past Due and Restructured Loans
			Outstanding Balance	Non-Accrual, Past Due and Restructured Loans		
Asia	4,803.3	27.9	852.9	(1.2)	3,950.4	29.1
<i>Hong Kong</i>	1,082.5	4.1	270.9	(0.7)	811.5	4.9
<i>South Korea</i>	690.3	1.3	151.1	(0.0)	539.2	1.4
<i>Singapore</i>	702.2	11.5	90.9	(0.3)	611.3	11.9
<i>Thailand</i>	657.1	0.2	72.4	(0.6)	584.6	0.8
Central and South America	3,329.5	169.5	96.8	(0.3)	3,232.7	169.9
North America	3,488.3	0.6	147.1	(3.6)	3,341.2	4.2
Eastern Europe	25.1	-	0.5	(0.4)	24.6	0.4
Western Europe	2,513.5	40.0	(73.4)	(9.8)	2,587.0	49.9
Other	1,281.7	13.1	19.2	1.8	1,262.5	11.3
Total	15,441.8	251.3	1,043.2	(13.6)	14,398.5	265.0

IV. OTHERS

1. Breakdown of Deposits (Domestic Offices)

Non-Consolidated

(Billions of yen)

Aggregate Figures for the 2 Banks	As of September 30, 2013		As of March 31, 2013
		Change	
Deposits	75,306.6	852.6	74,453.9
Individual Deposits	38,271.6	491.0	37,780.5
Corporate Deposits	32,096.0	662.1	31,433.8
Financial/Government Institutions	4,938.9	(300.5)	5,239.4

Mizuho Bank

Deposits	73,440.0	945.3	72,494.7
Individual Deposits	36,992.5	561.1	36,431.4
Corporate Deposits	31,579.2	693.9	30,885.2
Financial/Government Institutions	4,868.3	(309.7)	5,178.1

Mizuho Trust & Banking

Deposits	1,866.5	(92.6)	1,959.1
Individual Deposits	1,279.1	(70.0)	1,349.1
Corporate Deposits	516.8	(31.8)	548.6
Financial/Government Institutions	70.5	9.2	61.3

* Above figures do not include deposits booked at overseas offices and offshore deposits.

* Deposits does not include Negotiable Certificates of Deposit.

2. Number of Directors and Employees

Aggregate Figures for Mizuho Financial Group, Inc. and the 2 Banks	As of September 30, 2013		As of March 31, 2013
		Change	
Members of the Board of Directors and Auditors	33	1	32
Executive Officers (excluding those doubling as directors)	91	-	91
Employees (excluding Executive Officers)	31,032	290	30,742

* The numbers have been adjusted for Members of the Board of Directors and Auditors and Executive Officers doubling other positions.

Mizuho Financial Group, Inc. (Non-Consolidated)

Mizuho Financial Group, Inc.	As of September 30, 2013		As of March 31, 2013
		Change	
Members of the Board of Directors and Auditors	17	3	14
Executive Officers (excluding those doubling as directors)	37	26	11
Employees (excluding Executive Officers)	1,074	13	1,061

Non-Consolidated

Mizuho Bank	As of September 30, 2013		As of March 31, 2013
		Change	
Members of the Board of Directors and Auditors	14	-	14
Executive Officers (excluding those doubling as directors)	68	(5)	73
Employees (excluding Executive Officers)	26,839	275	26,564

* The numbers as of September 30, 2013 are the aggregate figures for former MHBK and former MHCB and have been adjusted for Members of the Board of Directors and Auditors and Executive Officers doubling other positions.

Mizuho Trust & Banking

Members of the Board of Directors and Auditors	9	-	9
Executive Officers (excluding those doubling as directors)	24	(1)	25
Employees (excluding Executive Officers)	3,119	2	3,117

(Reference)

Aggregate Figures for Mizuho Financial Group, Inc., the 2 Banks, and Mizuho Securities	As of September 30, 2013		As of March 31, 2013
		Change	
Members of the Board of Directors and Auditors	46	1	45
Executive Officers (excluding those doubling as directors)	122	(14)	136
Employees (excluding Executive Officers)	38,230	193	38,037

* The numbers have been adjusted for Members of the Board of Directors and Auditors and Executive Officers doubling other positions.

Mizuho Securities	As of September 30, 2013		As of March 31, 2013
		Change	
Members of the Board of Directors and Auditors	14	-	14
Executive Officers (excluding those doubling as directors)	44	(1)	45
Employees (excluding Executive Officers)	7,198	(97)	7,295

3. Number of Branches and Offices

Non-Consolidated

Aggregate Figures for the 2 Banks	As of September 30, 2013		As of March 31, 2013
		Change	
Head Offices and Domestic Branches	454	1	453
Overseas Branches	23	1	22
Domestic Sub-Branches	55	-	55
Overseas Sub-Branches	11	-	11
Overseas Representative Offices	7	1	6

* Head Offices and Domestic Branches do not include in-store branches (2), branches and offices for remittance purposes only (36), branches offering account transfer services only (2), branches and offices to maintain shared ATMs only (1), internet branches (1) and pension plan advisory offices (1).

Mizuho Bank

Head Office and Domestic Branches	418	1	417
Overseas Branches	23	1	22
Domestic Sub-Branches	39	-	39
Overseas Sub-Branches	11	-	11
Overseas Representative Offices	7	1	6

* Head Offices and Domestic Branches do not include in-store branches (2), branches and offices for remittance purposes only (36), branches offering account transfer services only (2), branches and offices to maintain shared ATMs only (1), internet branches (1) and pension plan advisory offices (1).

Mizuho Trust & Banking

Head Office and Domestic Branches	36	-	36
Overseas Branches	-	-	-
Domestic Sub-Branches	16	-	16
Overseas Sub-Branches	-	-	-
Overseas Representative Offices	-	-	-

V. Gross profits (excluding the amounts of credit costs of trust accounts) and Net business profits or losses (excluding the amounts of credit costs of trust accounts, before reversal of (provision for) general reserve for losses on loans) by reportable segment

(Millions of yen)

First Half of Fiscal 2012																		
	MHBK (Consolidated) Notes:(4)								MHCB (Consolidated) Notes:(4)									
	MHBK (Non-consolidated) Notes:(4)						Others Notes:(2), (5)	MHCB (Non-consolidated) Notes:(4)					MHSC (Consolidated) Notes:(3), (5)	Others Notes:(2)				
	Personal Banking	Retail Banking	Corporate Banking (Large Corporations)	Corporate Banking	Financial Institutions & Public Sector Business	Trading and others		Corporate Banking (Large Corporations)	Corporate Banking	Financial Institutions & Public Sector Business	International Banking	Trading and others						
Gross profits: (excluding the amounts of credit costs of trust accounts)																		
Net interest income (expense)	110,000	42,200	6,400	52,000	9,900	41,196	261,696	19,003	280,700	68,700	200	7,600	53,600	62,790	192,890	(614)	41,698	233,974
Net noninterest income	11,900	19,200	7,100	34,700	3,100	96,525	172,525	26,121	198,647	41,700	100	5,700	53,200	93,138	193,838	94,475	6,621	294,935
Total	121,900	61,400	13,500	86,700	13,000	137,722	434,222	45,125	479,347	110,400	300	13,300	106,800	155,928	386,728	93,861	48,319	528,909
General and administrative expenses (excluding Non-Recurring Losses)	110,400	57,800	5,700	37,700	7,200	46,323	265,123	25,137	290,260	37,700	700	6,700	35,400	33,993	114,493	84,633	14,182	213,310
Others	-	-	-	-	-	-	-	(6,708)	(6,708)	-	-	-	-	-	-	(398)	(26,478)	(26,877)
Net business profits (excluding the amounts of credit costs of trust accounts, before reversal of (provision for) general reserve for losses on loans)	11,500	3,600	7,800	49,000	5,800	91,398	169,098	13,279	182,378	72,700	(400)	6,600	71,400	121,934	272,234	8,829	7,658	288,722

First Half of Fiscal 2012			
	MHTB (Consolidated)	Others Notes:(2)	MHFG (Consolidated)
Gross profits: (excluding the amounts of credit costs of trust accounts)			
Net interest income (expense)	19,955	(1,603)	533,026
Net noninterest income	48,379	29,061	571,023
Total	68,334	27,457	1,104,049
General and administrative expenses (excluding Non-Recurring Losses)	44,737	22,347	570,655
Others	(1,700)	1,242	(34,044)
Net business profits (excluding the amounts of credit costs of trust accounts, before reversal of (provision for) general reserve for losses on loans)	21,896	6,352	499,349

Notes:

(1) Gross profits (excluding the amounts of credit costs of trust accounts) is reported instead of sales reported by general corporations.

(2) "Others" includes elimination of transactions between subsidiaries.

(3) Following the transformation into a new group operational structure conducted in April 2013, reclassification has been made in the above table to reflect the relevant changes.

MHSC that was a consolidated subsidiary of MHFG has been turned into a directly-held subsidiary of MHFG from April 2013.

(4) MHBK and MHCB merged in July 2013. In the above table, "MHBK (Consolidated)," "MHBK (Non-consolidated)," "MHCB (Consolidated)," and "MHCB (Non-consolidated)" represent MHBK and MHCB before the merger.

(5) MHSC and MHIS merged in January 2013. In the above table, "Others" in "MHBK (Consolidated)" includes the result of MHIS before the merger and "MHSC (Consolidated)" represents MHSC (Consolidated) before the merger.

(Aggregate of MHBK and MHCB before the merger)

(Millions of yen)

	Aggregate of MHBK and MHCB before the merger							
	Personal Banking	Retail Banking	Corporate Banking (Large Corporations)	Corporate Banking	Financial Institutions & Public Sector Business	International Banking	Trading and others	
Gross profits: (excluding the amounts of credit costs of trust accounts)								
Net interest income (expense)	110,000	42,200	75,100	52,200	17,500	53,600	103,986	454,586
Net noninterest income	11,900	19,200	48,800	34,800	8,800	53,200	189,663	366,363
Total	121,900	61,400	123,900	87,000	26,300	106,800	293,650	820,950
General and administrative expenses (excluding Non-Recurring Losses)	110,400	57,800	43,400	38,400	13,900	35,400	80,317	379,617
Others	-	-	-	-	-	-	-	-
Net business profits (excluding the amounts of credit costs of trust accounts, before reversal of (provision for) general reserve for losses on loans)	11,500	3,600	80,500	48,600	12,400	71,400	213,333	441,333

Note: MHBK and MHCB merged in July 2013. In the above table, the figures for MHBK and MHCB before the merger are simply aggregated.

(Millions of yen)

First Half of Fiscal 2013														
	MHBK (Consolidated)									MHTB (Consolidated)	MHSC (Consolidated)	Others Notes:(2),(3)	MHFG (Consolidated)	
	MHBK (Non-consolidated) Notes:(3)								Others Notes:(2)					
	Personal Banking	Retail Banking	Corporate Banking (Large Corporations)	Corporate Banking	Financial Institutions & Public Sector Business	International Banking	Trading and others							
Gross profits: (excluding the amounts of credit costs of trust accounts)														
Net interest income (expense)	55,300	20,100	80,700	25,800	12,500	64,600	88,449	347,449	54,266	401,715	18,999	1,326	131,944	553,985
Net noninterest income	9,100	11,600	66,500	19,600	8,700	76,500	(897)	191,102	1,086	192,188	53,793	148,070	94,937	488,990
Total	64,400	31,700	147,200	45,400	21,200	141,100	87,551	538,551	55,352	593,904	72,792	149,397	226,881	1,042,975
General and administrative expenses (excluding Non-Recurring Losses)	56,600	29,400	40,500	19,800	10,500	42,900	54,961	254,661	21,089	275,750	45,590	120,142	158,242	599,726
Others	-	-	-	-	-	-	-	-	(22,278)	(22,278)	(1,550)	18	(822)	(24,633)
Net business profits (excluding the amounts of credit costs of trust accounts, before reversal of (provision for) general reserve for losses on loans)	7,800	2,300	106,700	25,600	10,700	98,200	32,590	283,890	11,984	295,874	25,652	29,272	67,816	418,616

Notes:

- (1) Gross profits (excluding the amounts of credit costs of trust accounts) is reported instead of sales reported by general corporations.
- (2) "Others" includes elimination of transactions between subsidiaries.
- (3) MHBK and MHCB merged in July 2013. In the above table, "MHBK (Non-consolidated)" reports the results of MHCB for the first quarter and MHBK after the merger for the second quarter. "Others" includes the result of MHBK before the merger for the first quarter.

(Aggregate of MHBK and MHCB)

(Millions of yen)

	Aggregate of MHBK and MHCB							
	Personal Banking	Retail Banking	Corporate Banking (Large Corporations)	Corporate Banking	Financial Institutions & Public Sector Business	International Banking	Trading and others	
Gross profits: (excluding the amounts of credit costs of trust accounts)								
Net interest income (expense)	108,800	40,300	83,200	51,200	17,200	64,600	105,793	471,093
Net noninterest income	17,800	22,100	71,200	32,500	10,900	76,500	22,263	253,263
Total	126,600	62,400	154,400	83,700	28,100	141,100	128,056	724,356
General and administrative expenses (excluding Non-Recurring Losses)	111,700	58,300	43,900	38,700	14,400	42,900	76,849	386,749
Others	-	-	-	-	-	-	-	-
Net business profits (excluding the amounts of credit costs of trust accounts, before reversal of (provision for) general reserve for losses on loans)	14,900	4,100	110,500	45,000	13,700	98,200	51,206	337,606

Note: MHBK and MHCB merged in July 2013. In the above table, the figures for MHBK before the merger for the first quarter, MHCB for the first quarter, and MHBK after the merger for the second quarter are simply aggregated.