

SIX-YEAR FINANCIAL SUMMARY

The Dai-ichi Kangyo Bank, Limited and Consolidated Subsidiaries
Fiscal years ended March 31

	Millions of yen					
	1998	1997	1996	1995	1994	1993
For the Fiscal Year						
Total Income	¥ 2,463,349	¥ 2,301,780	¥ 2,928,923	¥ 2,632,396	¥ 2,766,768	¥ 3,174,063
Interest Income	1,772,830	1,923,654	2,309,814	2,128,131	2,283,641	2,914,841
Interest on Loans and Discounts	1,279,638	1,253,679	1,368,988	1,450,685	1,605,604	2,037,463
Interest and Dividends on Securities	157,413	176,779	195,476	194,090	215,404	247,322
Fees and Commissions	143,785	138,402	125,766	117,248	114,439	109,910
Trading Income	8,815	/	/	/	/	/
Total Expenses	2,547,018	2,618,474	2,757,790	2,546,636	2,697,019	3,054,648
Interest Expenses	1,085,291	1,171,046	1,538,135	1,554,663	1,719,151	2,322,388
Interest on Deposits	648,720	617,988	916,200	1,021,613	1,199,129	1,726,102
Interest on Borrowings and Rediscounts	81,512	94,847	127,616	198,498	215,274	295,810
Fees and Commissions	37,537	32,650	31,047	33,153	33,197	32,569
Trading Expenses	5,830	/	/	/	/	/
General and Administrative Expenses	526,391	521,232	478,447	453,578	434,755	428,654
Income (Loss) before Income Taxes and Others	(83,668)	(316,693)	171,133	85,759	69,749	119,415
Net Income (Loss)	(72,018)	(177,341)	78,757	28,023	11,641	46,500
Cash Dividends*	26,527	26,525	26,525	26,525	26,525	26,523
Common Stock	26,525	26,525	26,525	26,525	26,525	26,523
Preferred Stock	1	—	—	—	—	—
At Year-End						
Total Assets	¥57,632,953	¥56,293,515	¥55,180,418	¥54,101,213	¥54,820,510	¥56,300,814
Call Loans	1,114,914	373,412	441,533	562,079	449,147	806,821
Trading Account Assets	2,305,067	/	/	/	/	/
Trading Account Securities	/	631,794	311,421	406,109	270,608	267,936
Securities	6,403,776	5,795,982	6,214,984	5,970,297	5,671,983	5,686,932
Loans and Bills Discounted	38,001,227	39,089,789	37,537,091	35,381,304	35,600,380	36,104,070
Total Liabilities	55,792,889	54,453,922	53,136,938	52,115,101	52,833,979	54,298,103
Deposits	37,727,402	38,492,720	39,476,282	39,313,803	39,225,060	40,397,457
Call Money	4,290,664	4,859,377	5,330,070	5,306,765	5,366,108	5,233,358
Trading Account Liabilities	1,173,042	/	/	/	/	/
Borrowed Money	1,700,796	1,298,461	1,184,937	1,533,885	1,692,836	1,331,738
Corporate Bonds	2,035,724	/	/	/	/	/
Convertible Bonds	8,756	8,756	9,933	24,288	65,787	66,569
Total Shareholders' Equity	1,840,063	1,839,592	2,043,480	1,986,112	1,986,531	2,002,710
Capital Stock	507,708	458,208	458,208	458,208	458,208	458,003
Yen						
Per Share						
Net Income (Loss) per Share**	¥(23.07)	¥(56.82)	¥ 25.23	¥ 8.97	¥ 3.73	¥ 14.90
Cash Dividends per Share*						
Common Stock	8.50	8.50	8.50	8.50	8.50	8.50
Preferred Stock	0.06	—	—	—	—	—
Net Assets per Share***	557.90	589.48	654.81	636.43	636.56	641.82

Note: A slash (/) contained in certain spaces indicates that accounting items have been reclassified. Details on such changes in classification may be found in the Notes to the Consolidated Financial Statements beginning on page 44.

* Cash Dividends represent the cash dividends proposed by the Board of Directors as applicable to the respective years together with interim cash dividends paid.

** Net income (loss) per share is computed by subtracting the total amount of cash dividends paid on preferred shares from net income (loss) and then dividing the remainder by the average number of common shares (less treasury shares) outstanding during the fiscal year.

*** Net assets per share is computed by subtracting the number of preferred shares outstanding times the issue price from net assets at the fiscal year-end and dividing the remainder by the number of common shares (less treasury shares) outstanding at fiscal year-end.