

MARKET VALUE INFORMATION OF SECURITIES

	Millions of yen											
	Book Value		Market Value		Unrealized Gains/Losses		Book Value		Market Value		Unrealized Gains/Losses	
	March 31, 1998	March 31, 1997	Gains	Losses	Gains	Losses	Gains	Losses	Gains	Losses	Gains	Losses
Trading Account Securities												
Bonds	¥	/ ¥	/ ¥	/ ¥	/ ¥	/ ¥	15,501	¥	15,627	¥	125	
Securities												
Bonds	820,954	822,472	1,518	3,500	1,982	334,982	344,866	9,883				
Stocks	3,030,173	3,136,513	106,340	469,035	362,694	2,759,389	3,511,495	752,105				
Treasury Stock	4	3	(0)	—	0	/	/	/				
Others	204,100	221,317	17,217	17,218	1	273,005	281,413	8,408				
Sub-Total	4,055,228	4,180,304	125,075	489,754	364,678	3,367,377	4,137,775	770,397				
Total	¥4,055,228	¥4,180,304	¥125,075	¥489,754	¥364,678	¥3,382,879	¥4,153,402	¥700,523				

- Notes: 1. Above securities are all listed, including publicly listed Japanese government bonds, Japanese municipal bonds and Corporate bonds. Amounts shown in Market Value are stated at their final closing prices for each term-end, primarily on the Tokyo Stock Exchange.
2. The item Treasury Stock below Stocks is specified in Article 18 of the Accounting Standards for Banks, which is concerned with the terminology, format and methods of preparation of the financial statements.
3. Market value equivalents of unlisted securities, according to some price tables available to such securities, are as follows:

	Millions of yen											
	Book Value		Market Value		Unrealized Gains/Losses		Book Value		Market Value		Unrealized Gains (Losses)	
	March 31, 1998	March 31, 1997	Gains	Losses	Gains	Losses	Gains	Losses	Gains	Losses	Gains	Losses
Trading Account Securities												
Bonds	¥	/ ¥	/ ¥	/ ¥	/ ¥	/ ¥	557	¥	557	¥	0	
Securities												
Bonds	1,212,238	1,236,408	24,169	25,046	876	1,102,382	1,145,019	42,636				
Stocks	56,243	51,301	(4,942)	16,491	21,433	56,293	76,405	20,112				
Others	395,276	619,982	224,705	271,827	47,121	147,589	83,155	(64,433)				
Affiliate	271,223	543,030	271,806	271,806	—	—	—	—				
Sub-Total	1,663,759	1,907,692	243,933	313,365	69,432	1,306,265	1,304,580	(1,684)				
Total	¥1,663,759	¥1,907,692	¥243,933	¥313,365	¥69,432	¥1,306,822	¥1,305,138	¥(1,684)				

The market value of unlisted securities is calculated mainly from the following: (1) Over-the-counter (OTC) securities—Trading price table published by the Japan Securities Dealers Association; (2) Publicly offered unlisted securities—Securities bid-offer table published by the Japan Securities Dealers Association; (3) Beneficiary certificates of securities investments trusts—Net asset value; (4) Securities of the affiliate—Final closing price on the New York Stock Exchange, which was quoted for the minority shares.

4. "Bonds", "Stocks" and "Others" are classified in compliance with the Non-Consolidated Balance Sheet.
5. "Others" in "Securities (Listed)" are mainly foreign securities. "Others" in "Securities (Listed)" are mainly stocks of the affiliate and beneficiary certificates of securities investment trusts.
6. Book values of the securities excluded from Marketable Securities are as follows:

	Millions of yen	
	March 31, 1998	March 31, 1997
Trading Account Securities		
Publicly Offered Unlisted Bonds with Maturities within One Year or Less	¥ / ¥	58,596
Securities		
Domestic Unlisted Bonds, excluding Publicly Offered Bonds	281,401	450,345
Publicly Offered Unlisted Bonds with Maturities within One Year or Less	65,169	/
Unlisted Bonds, excluding Domestic Bonds	152,903	200,665
Unlisted Stocks of Subsidiaries and Affiliates	210,370	472,302

7. Trading account securities and investment securities related to trading transactions are not shown here, because they are revalued and profit or loss on revaluation is booked.

MARKET VALUE INFORMATION OF MONEY HELD IN TRUST

	Millions of yen				
	Book Value	Market Value	Unrealized Gains/Losses	Gains	Losses
	March 31, 1998				
Money Held in Trust	¥334,378	¥341,136	¥6,758	¥10,147	¥3,389

Note: The market value is calculated appropriately by the trustee of the Money Held in Trust as follows: Listed Securities—Their final closing prices for term-end, primarily on the Tokyo Stock Exchange; OTC securities—Trading price table published by the Japan Securities Dealers Association.