

STOCK INFORMATION

Paid-in Capital

¥ 529,087 million

Number of Authorized Stocks

Common Stock	4,000,000,000 shares
Preferred Stock	100,000,000 shares

Number of Outstanding Stocks

Common Stock	2,897,614,578 shares
Preferred Stock	70,000,000 shares

Number of Stockholders

Common Stock	56,314
Preferred Stock	1

Listings

Tokyo Stock Exchange	Sapporo Stock Exchange
Osaka Securities Exchange	London Stock Exchange
Kyoto Stock Exchange	Paris Stock Exchange

Stockholders' Meeting

General stockholders' periodic meeting is scheduled in June every year at the Bank's headquarters. Apart from that, extraordinary meetings can be held whenever necessary.

Principal Stockholders

Common Stock

The ten principal stockholders of the Bank and their respective stockholdings as of March 31, 1998:

	Number of Stocks Held (in thousands)	Percentage in Total Stocks Issued (%)
The Yasuda Mutual Life Insurance Company.....	141,957	4.89
The Dai-ichi Mutual Life Insurance Company.....	84,639	2.92
Nippon Life Insurance Company.....	79,510	2.74
The Yasuda Trust & Banking Co., Ltd.*.....	72,994	2.51
The Yasuda Fire & Marine Insurance Co., Ltd.	62,115	2.14
Nippon Steel Corporation	50,838	1.75
Nihon Cement Co., Ltd.	45,599	1.57
The Mitsui Trust & Banking Co., Ltd.	43,104	1.48
The Nichido Fire & Marine Insurance Co., Ltd.....	43,057	1.48
Kubota, Ltd.	42,539	1.46
Total	666,356	22.99

* Regarding the stockholding of the Yasuda Trust & Banking Co., Ltd., such holdings as designated fund trust for separate account investment are included.

Preferred Stock

	Number of Stocks Held (in thousands)	Percentage in Total Stocks Issued (%)
FIFB Holding Services (BVI) Ltd.*	70,000	100.00

* FIFB Holding Services (BVI) Ltd. is the trustee for Fuji International Finance (Burmuda) Trust.

Board of Directors & Senior Overseers (as of June 26, 1998)

	Number of Stocks Held (in thousands)*
Chairman of the Board	Shiro Yanagihara..... 5
Toru Hashimoto	47
President & CEO	Hideshi Iwai
Yoshiro Yamamoto	29
Deputy Presidents	Seiji Satomura..... 9
Tosaku Harada	20
Hiroaki Etoh	23
Toshiyuki Ogura	17
Senior Managing Director	Kenji Watanabe..... 7
Mitsuru Annen	15
Managing Directors	Yoshinori Murakami..... 7
Masaaki Sato	11
Osamu Kita	15
Isao Hiraide	12
Soichi Hirabayashi	19
Takeshi Kobayashi	9
Atsushi Takano.....	14
Terunobu Maeda.....	17
Hiroaki Shinoda.....	11
Teruhiko Ikeda.....	12
Takeshi Takahashi	4
Directors	Satoshi Kimura
Yasutaka Hishiyama	6
Yukio Obara	4
	Toru Ishihara..... 6
	Fumito Ishizaka..... 7
	Kunioki Ishibashi..... 3
	Takashi Shirai..... 6
	Yoshiaki Sugita
	8
	Minoru Itosaka
	4
	Hajime Sakuma
	8
	Saburo Nishiura..... 7
	Senior Overseers
	Minoru Tanaka
	22
	Masayuki Amari..... 17
	Takeie Ukita
	10
	Yoriaki Sakata
	3
	Yuji Oshima..... 0
	Daiyu Aoki..... 40

*as of March 31, 1998

None of the Directors have any interest in any transactions which are or were unusual in their nature or conditions or significant to the business of the Fuji Bank Group and which were effected by the Bank during the current or immediately preceding financial year or which were effected by the Bank during an earlier financial year and remain in any respect outstanding or unperformed.