

## CORPORATE DATA

As of March 31, 1999

### THE DAI-ICHI KANGYO BANK, LIMITED

#### Head Office

1-5, Uchisaiwaicho 1-chome,  
Chiyoda-ku, Tokyo 100-0011, Japan  
Tel: +81-3-3596-1111  
Cable Address: BANKDAIKAN  
Telex Number: J22315, J22379  
Answer-Back Code: DKB  
SWIFT Code: DKBLJPJT  
URL: <http://www.dkb.co.jp/>

#### Established

October 1, 1971

#### Paid-in Capital

¥857,760 million\*

\*Includes a capital increase of ¥350.0 billion owing to the issuance of preferred stocks and another factor.

#### Shares of Capital Stock Issued and Outstanding

Common Stock: 3,120,783,666  
Preferred Stock (First Series First Class):  
33,000,000  
Preferred Stock (Second Series Second Class):  
100,000,000  
Preferred Stock (Third Series Second Class):  
100,000,000  
Preferred Stock (Fourth Series Fourth Class):  
150,000,000

#### Number of Shareholders

Common Stock: 74,279  
Preferred Stock (First Series First Class): 1  
Preferred Stock (Second Series Second Class): 1  
Preferred Stock (Third Series Second Class): 1  
Preferred Stock (Fourth Series Fourth Class): 1

#### Number of Employees

16,090

#### Auditor

Century Audit Corporation

### Major Shareholders

(As of March 31, 1999)

	Percentage of Shares Outstanding*	Shares Held (Thousands)*
<b>Of Common Stock</b>		
Asahi Mutual Life Insurance Company	4.58%	143,226
NIPPON LIFE INSURANCE COMPANY	3.61	112,832
The Dai-ichi Mutual Life Insurance Company	2.85	89,066
The Long-Term Credit Bank of Japan, Limited	2.80	87,476
The Sumitomo Trust and Banking Company, Limited	1.90	59,492
The Mitsui Trust and Banking Company, Limited	1.86	58,206
FUKOKU MUTUAL LIFE INSURANCE COMPANY	1.44	45,003
The Yasuda Trust and Banking Company, Limited	1.43	44,675
The Nippon Credit Bank, Ltd.	1.37	42,844
NISSHINBO INDUSTRIES, INC.	1.20	37,696
<b>Of Preferred Stock (First Series First Class)</b>		
The Resolution and Collection Bank, Limited**	100.00	33,000
<b>Of Preferred Stock (Second Series Second Class)</b>		
The Resolution and Collection Bank, Limited	100.00	100,000
<b>Of Preferred Stock (Third Series Second Class)</b>		
The Resolution and Collection Bank, Limited	100.00	100,000
<b>Of Preferred Stock (Fourth Series Fourth Class)</b>		
The Resolution and Collection Bank, Limited	100.00	150,000

\*All figures are truncated.

\*\*The Resolution and Collection Bank, Limited, was merged with Housing Loan Administration Corporation on April 1, 1999, to form The Resolution and Collection Corporation.