

Common stock

| | | |
|----|---|----------------------------------|
| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | |
| 3 | Governing law(s) of the instrument | Japanese Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Common Equity Tier 1 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | Common Equity Tier 1 |
| 6 | Eligible at solo/group/group&solo | Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Common Stock |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) | |
| | Consolidated capital ratio | 247.3 billion yen |
| | Non-Consolidated capital ratio | 247.3 billion yen |
| 9 | Par value of instrument | — |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Shareholders Equity |
| | Non-Consolidated balance sheet | Shareholders Equity |
| 11 | Original date of issuance | — |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | — |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | — |
| | Contingent call dates and redemption amount | — |
| 16 | Subsequent call dates, if applicable | — |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | — |
| 18 | Coupon rate and any related index | — |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Noncumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Stock |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | — |

Minority Interest

| | | |
|----|---|--|
| 1 | Issuer | Mizuho Trust Systems, Mizuho Trust Realty, other |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | - |
| 3 | Governing law(s) of the instrument | Japanese Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Common Equity Tier 1, Additional Tier 1, Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | Common Equity Tier 1, Additional Tier 1, Tier 2 |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Common Stock |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) | |
| | Consolidated capital ratio | 3.2 billion yen |
| | Non-Consolidated capital ratio | — |
| 9 | Par value of instrument | — |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Non-controlling interest in consolidated subsidiaries |
| | Non-Consolidated balance sheet | — |
| 11 | Original date of issuance | — |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | — |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | — |
| | Contingent call dates and redemption amount | — |
| 16 | Subsequent call dates, if applicable | — |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | — |
| 18 | Coupon rate and any related index | — |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | — |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | — |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Stock, other |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features | — |

Sub-Bonds (TB #1)

| | | |
|----|---|--|
| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | JP393280A5C2 |
| 3 | Governing law(s) of the instrument | Japanese Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | — |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB Sub-Bonds series #1 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ | |
| | Consolidated capital ratio | 10.3 billion yen |
| | Non-Consolidated capital ratio | 10.3 billion yen |
| 9 | Par value of instrument | 30 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 20-Dec-05 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 21-Dec-15 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | — |
| | Contingent call dates and redemption amount | No |
| 16 | Subsequent call dates, if applicable | — |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 1.91% per annum |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Bonds (TB #2)

| | | |
|----|---|--|
| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | JP393280B5C1 |
| 3 | Governing law(s) of the instrument | Japanese Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | — |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB Sub-Bonds series #2 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ | |
| | Consolidated capital ratio | 10 billion yen |
| | Non-Consolidated capital ratio | 10 billion yen |
| 9 | Par value of instrument | 10 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 20-Dec-05 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 21-Dec-20 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | — |
| | Contingent call dates and redemption amount | No |
| 16 | Subsequent call dates, if applicable | — |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 2.24% per annum |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Subordinated Loan (TB_060227)

| | | |
|----|---|--|
| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | — |
| 3 | Governing law(s) of the instrument | Japanese Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | — |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB Subordinated Loan |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ | |
| | Consolidated capital ratio | 7.6 billion yen |
| | Non-Consolidated capital ratio | 7.6 billion yen |
| 9 | Par value of instrument | 20 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 27-Feb-06 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 29-Feb-16 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | — |
| | Contingent call dates and redemption amount | No |
| 16 | Subsequent call dates, if applicable | — |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index ⁽²⁾ | 1.96% per annum (Category #2) |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Notes (TB#114)

| | | |
|----|---|---|
| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0295727472 |
| 3 | Governing law(s) of the instrument | English Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | — |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #114 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ | |
| | Consolidated capital ratio | 0.7 billion yen |
| | Non-Consolidated capital ratio | 0.7 billion yen |
| 9 | Par value of instrument | 0.7 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 24-Apr-07 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 24-Apr-20 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 24-Apr-15, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, on any Interest Payment Date with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 24-Apr-15 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed to Floater |
| 18 | Coupon rate and any related index ⁽²⁾ | 1.96% per annum (Category #2) |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Mandatory |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Notes (TB#117)

| | | |
|----|---|---|
| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0430501923 |
| 3 | Governing law(s) of the instrument | English Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | — |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #117 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ | |
| | Consolidated capital ratio | 2.6 billion yen |
| | Non-Consolidated capital ratio | 2.6 billion yen |
| 9 | Par value of instrument | 2.6 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 28-May-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | — |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 28-May-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, on any Interest Payment Date with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 28-May-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 6 month yen LIBOR + 2.40% |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Notes (TB#118)

| | | |
|----|---|---|
| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0430543339 |
| 3 | Governing law(s) of the instrument | English Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | — |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #118 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ | |
| | Consolidated capital ratio | 2.1 billion yen |
| | Non-Consolidated capital ratio | 2.1 billion yen |
| 9 | Par value of instrument | 2.1 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 28-May-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | — |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 28-May-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, on any Interest Payment Date with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 28-May-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed to Floater |
| 18 | Coupon rate and any related index ⁽²⁾ | 2.12% per annum (Category #1) |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Notes (TB#119)

| | | |
|----|---|---|
| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0430957901 |
| 3 | Governing law(s) of the instrument | English Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | — |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #119 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ | |
| | Consolidated capital ratio | 0.5 billion yen |
| | Non-Consolidated capital ratio | 0.5 billion yen |
| 9 | Par value of instrument | 0.5 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 28-May-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | — |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 28-May-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, on any Interest Payment Date with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 28-May-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed to Floater |
| 18 | Coupon rate and any related index ⁽²⁾ | 2.12% per annum (Category #1) |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Notes (TB#120)

| | | |
|----|---|---|
| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0431721405 |
| 3 | Governing law(s) of the instrument | English Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | — |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #120 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ | |
| | Consolidated capital ratio | 3 billion yen |
| | Non-Consolidated capital ratio | 3 billion yen |
| 9 | Par value of instrument | 3 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 3-Jun-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | — |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 3-Jun-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, on any Interest Payment Date with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 3-Jun-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 6 month yen LIBOR + 2.40% |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Notes (TB#121)

| | | |
|----|---|---|
| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0432182045 |
| 3 | Governing law(s) of the instrument | English Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | — |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #121 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ | |
| | Consolidated capital ratio | 2 billion yen |
| | Non-Consolidated capital ratio | 2 billion yen |
| 9 | Par value of instrument | 2 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 11-Jun-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | — |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 11-Jun-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, on any Interest Payment Date with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 11-Jun-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed to Floater |
| 18 | Coupon rate and any related index ⁽²⁾ | 2.12% per annum (Category #1) |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Notes (TB#122)

| | | |
|----|---|---|
| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0433199220 |
| 3 | Governing law(s) of the instrument | English Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | — |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #122 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ | |
| | Consolidated capital ratio | 1.1 billion yen |
| | Non-Consolidated capital ratio | 1.1 billion yen |
| 9 | Par value of instrument | 1.1 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 18-Jun-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | — |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 18-Jun-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, on any Interest Payment Date with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 18-Jun-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 6 month yen LIBOR + 2.40% |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Notes (TB#123)

| | | |
|----|---|---|
| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0433927604 |
| 3 | Governing law(s) of the instrument | English Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | — |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #123 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ | |
| | Consolidated capital ratio | 0.5 billion yen |
| | Non-Consolidated capital ratio | 0.5 billion yen |
| 9 | Par value of instrument | 0.5 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 24-Jun-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | — |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 24-Jun-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, on any Interest Payment Date with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 24-Jun-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 6 month yen LIBOR + 2.40% |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Notes (TB#124)

| | | |
|----|---|---|
| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0433927786 |
| 3 | Governing law(s) of the instrument | English Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | — |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #124 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ | |
| | Consolidated capital ratio | 2 billion yen |
| | Non-Consolidated capital ratio | 2 billion yen |
| 9 | Par value of instrument | 2 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 30-Jun-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | — |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 30-Jun-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, on any Interest Payment Date with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 30-Jun-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 6 month yen LIBOR + 2.40% |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Notes (TB#125)

| | | |
|----|---|---|
| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0434787700 |
| 3 | Governing law(s) of the instrument | English Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | — |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #125 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ | |
| | Consolidated capital ratio | 1 billion yen |
| | Non-Consolidated capital ratio | 1 billion yen |
| 9 | Par value of instrument | 1 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 25-Jun-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | — |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 25-Jun-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, on any Interest Payment Date with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 25-Jun-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 6 month yen LIBOR + 2.10% |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Notes (TB#126)

| | | |
|----|---|---|
| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0440383239 |
| 3 | Governing law(s) of the instrument | English Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | — |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #126 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ | |
| | Consolidated capital ratio | 3 billion yen |
| | Non-Consolidated capital ratio | 3 billion yen |
| 9 | Par value of instrument | 3 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 22-Jul-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | — |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 22-Jul-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, on any Interest Payment Date with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 22-Jul-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed to Floater |
| 18 | Coupon rate and any related index ⁽²⁾ | 2.12% per annum (Category #1) |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Notes (TB#127)

| | | |
|----|---|---|
| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0441101648 |
| 3 | Governing law(s) of the instrument | English Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | — |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #127 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ | |
| | Consolidated capital ratio | 0.5 billion yen |
| | Non-Consolidated capital ratio | 0.5 billion yen |
| 9 | Par value of instrument | 0.5 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 29-Jul-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | — |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 29-Jul-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, on any Interest Payment Date with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 29-Jul-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed to Floater |
| 18 | Coupon rate and any related index ⁽²⁾ | 2.12% per annum (Category #1) |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Notes (TB#128)

| | | |
|----|---|---|
| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0444219173 |
| 3 | Governing law(s) of the instrument | English Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | — |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #128 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ | |
| | Consolidated capital ratio | 1 billion yen |
| | Non-Consolidated capital ratio | 1 billion yen |
| 9 | Par value of instrument | 1 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 13-Aug-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | — |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 13-Aug-14, all amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, on any Interest Payment Date with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | each coupon payment date after 13-Aug-14 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 6 month yen LIBOR + 2.10% |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Sub-Notes (TB#129)

| | | |
|----|---|---|
| 1 | Issuer | Mizuho Trust & Banking Co., Ltd. |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0446378043 |
| 3 | Governing law(s) of the instrument | English Law |
| | Regulatory treatment | |
| 4 | Transitional Basel III rules (until end of Mar. 2022) | Tier 2 |
| 5 | Post-transitional Basel III rules (from end of Mar. 2022) | — |
| 6 | Eligible at solo/group/group&solo | Mizuho Financial Group Mizuho Trust & Banking Co., Ltd. |
| 7 | Instrument type (types to be specified by each jurisdiction) | Mizuho TB MTN series #129 |
| 8 | Amount recognised in regulatory capital (as of most recent reporting date) ⁽¹⁾ | |
| | Consolidated capital ratio | 1.5 billion yen |
| | Non-Consolidated capital ratio | 1.5 billion yen |
| 9 | Par value of instrument | 1.5 billion yen |
| 10 | Accounting classification | |
| | Consolidated balance sheet | Liability |
| | Non-Consolidated balance sheet | Liability |
| 11 | Original date of issuance | 17-Aug-09 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | — |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 17-Aug-15, All amount |
| | Contingent call dates and redemption amount | May be redeemed in whole but not in part, on any Interest Payment Date with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable | every coupon payment date after 17-Aug-15 |
| | Coupons / dividends | |
| 17 | Fixed or floating dividend/coupon | Fixed to Floater |
| 18 | Coupon rate and any related index ⁽²⁾ | 1.96% per annum (Category #2) |
| 19 | Existence of a dividend stopper | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Partially Discretionary |
| 21 | Existence of step up or other incentive to redeem | Yes |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | — |
| 25 | If convertible, fully or partially | — |
| 26 | If convertible, conversion rate | — |
| 27 | If convertible, mandatory or optional conversion | — |
| 28 | If convertible, specify instrument type convertible into | — |
| 29 | If convertible, specify issuer of instrument it converts into | — |
| 30 | Write-down feature | No |
| 31 | If write-down, write-down trigger(s) | — |
| 32 | If write-down, full or partial | — |
| 33 | If write-down, permanent or temporary | — |
| 34 | If temporary write-down, description of write-up mechanism | — |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities |
| 36 | Non-compliant transitioned features | Yes |
| 37 | If yes, specify non-compliant features | Point of Non-viability Clause |

Reference Date: 31-Mar-14

(1) :

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.

(2) :

Coupon rates of capital instruments, which have not made public, are indicated by weighted-average coupon based on par value of the instruments within each of three categories classified by its effective maturity dates.

(Category #1) effective maturity date fall within one year from the Reference Date

(Category #2) effective maturity date fall after one year from the Reference Date but before the end of
fiscal year 2018

(Category #3) effective maturity date fall after fiscal year 2019