

Common stock

|    |   |                        |
|----|---|------------------------|
| 1  | Issuer  | Mizuho Trust & Banking |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              |                        |
| 3  | Governing law(s) of the instrument  | Japanese Law           |
|    | Regulatory treatment  |                        |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Common Equity Tier 1   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Common Equity Tier 1   |
| 6  | Eligible at solo/group/group&solo   | Mizuho Trust & Banking |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Common Stock           |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date)                                    |                        |
|    | Consolidated capital ratio  | 247.3 billion yen      |
|    | Non-Consolidated capital ratio  | 247.3 billion yen      |
| 9  | Par value of instrument   | —                      |
| 10 | Accounting classification   |                        |
|    | Consolidated balance sheet  | Shareholders Equity    |
|    | Non-Consolidated balance sheet  | Shareholders Equity    |
| 11 | Original date of issuance   | —                      |
| 12 | Perpetual or dated  | Perpetual              |
| 13 | Original maturity date  | —                      |
| 14 | Issuer call subject to prior supervisory approval   | No                     |
| 15 | Optional call date, contingent call dates and redemption amount   | —                      |
|    | Contingent call dates and redemption amount   | —                      |
| 16 | Subsequent call dates, if applicable  | —                      |
|    | Coupons / dividends   |                        |
| 17 | Fixed or floating dividend/coupon   | —                      |
| 18 | Coupon rate and any related index   | —                      |
| 19 | Existence of a dividend stopper   | No                     |
| 20 | Fully discretionary, partially discretionary or mandatory   | Fully discretionary    |
| 21 | Existence of step up or other incentive to redeem   | No                     |
| 22 | Noncumulative or cumulative   | Noncumulative          |
| 23 | Convertible or non-convertible  | Non-convertible        |
| 24 | If convertible, conversion trigger (s)  | —                      |
| 25 | If convertible, fully or partially  | —                      |
| 26 | If convertible, conversion rate   | —                      |
| 27 | If convertible, mandatory or optional conversion  | —                      |
| 28 | If convertible, specify instrument type convertible into  | —                      |
| 29 | If convertible, specify issuer of instrument it converts into   | —                      |
| 30 | Write-down feature  | No                     |
| 31 | If write-down, write-down trigger(s)  | —                      |
| 32 | If write-down, full or partial  | —                      |
| 33 | If write-down, permanent or temporary   | —                      |
| 34 | If temporary write-down, description of write-up mechanism  | —                      |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Stock        |
| 36 | Non-compliant transitioned features   | No                     |
| 37 | If yes, specify non-compliant features  | —                      |

Non-Controlling Interests

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Trust Systems,<br>Mizuho Realty, other    |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | -  |
| 3  | Governing law(s) of the instrument  | Japanese Law                                     |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Common Equity Tier 1, Additional Tier 1, Tier 2  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Common Equity Tier 1, Additional Tier 1, Tier 2  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Trust & Banking |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Common Stock                                     |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date)                                    |  |
|    | Consolidated capital ratio  | 3.8 billion yen                                  |
|    | Non-Consolidated capital ratio  | —  |
| 9  | Par value of instrument   | —  |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Non-Controlling Interests                        |
|    | Non-Consolidated balance sheet  | —  |
| 11 | Original date of issuance   | —  |
| 12 | Perpetual or dated  | Perpetual  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | No   |
| 15 | Optional call date, contingent call dates and redemption amount   | —  |
|    | Contingent call dates and redemption amount   | —  |
| 16 | Subsequent call dates, if applicable  | —  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | —  |
| 18 | Coupon rate and any related index   | —  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | —  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | —  |
| 23 | Convertible or non-convertible  | Non-convertible                                  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Stock, other                           |
| 36 | Non-compliant transitioned features   | No   |
| 37 | If yes, specify non-compliant features  | —  |

Sub-Bonds (TB #1)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Trust & Banking                           |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP393280A5C2                                     |
| 3  | Governing law(s) of the instrument  | Japanese Law                                     |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Trust & Banking |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho TB Sub-Bonds series #1                    |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 1.3 billion yen                                  |
|    | Non-Consolidated capital ratio  | 1.3 billion yen                                  |
| 9  | Par value of instrument   | 30 billion yen                                   |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 20-Dec-05  |
| 12 | Perpetual or dated  | Dated  |
| 13 | Original maturity date  | 21-Dec-15  |
| 14 | Issuer call subject to prior supervisory approval   | No   |
| 15 | Optional call date, contingent call dates and redemption amount   | —  |
|    | Contingent call dates and redemption amount   | No   |
| 16 | Subsequent call dates, if applicable  | —  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed  |
| 18 | Coupon rate and any related index   | 1.91% per annum                                  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Cumulative                                       |
| 23 | Convertible or non-convertible  | Non-convertible                                  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                              |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause                    |

Sub-Bonds (TB #2)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Trust & Banking                           |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP393280B5C1                                     |
| 3  | Governing law(s) of the instrument  | Japanese Law                                     |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Trust & Banking |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho TB Sub-Bonds series #2                    |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 10 billion yen                                   |
|    | Non-Consolidated capital ratio  | 10 billion yen                                   |
| 9  | Par value of instrument   | 10 billion yen                                   |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 20-Dec-05  |
| 12 | Perpetual or dated  | Dated  |
| 13 | Original maturity date  | 21-Dec-20  |
| 14 | Issuer call subject to prior supervisory approval   | No   |
| 15 | Optional call date, contingent call dates and redemption amount   | —  |
|    | Contingent call dates and redemption amount   | No   |
| 16 | Subsequent call dates, if applicable  | —  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed  |
| 18 | Coupon rate and any related index   | 2.24% per annum                                  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Cumulative                                       |
| 23 | Convertible or non-convertible  | Non-convertible                                  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                              |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause                    |

## Subordinated Loan (TB\_060227)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Trust & Banking                           |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —  |
| 3  | Governing law(s) of the instrument  | Japanese Law                                     |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Trust & Banking |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho TB Subordinated Loan                      |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 1.6 billion yen                                  |
|    | Non-Consolidated capital ratio  | 1.6 billion yen                                  |
| 9  | Par value of instrument   | 20 billion yen                                   |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 27-Feb-06  |
| 12 | Perpetual or dated  | Dated  |
| 13 | Original maturity date  | 29-Feb-16  |
| 14 | Issuer call subject to prior supervisory approval   | No   |
| 15 | Optional call date, contingent call dates and redemption amount   | —  |
|    | Contingent call dates and redemption amount   | No   |
| 16 | Subsequent call dates, if applicable  | —  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Cumulative                                       |
| 23 | Convertible or non-convertible  | Non-convertible                                  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                              |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause                    |

Reference Date: 30-Sep-15

(1):

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.

(2):

Coupon rates of capital instruments, which have not been disclosed, are classified based on their earliest redemption dates (earlier of the dates indicated in items 13 and 15) and calculated by weighted-average coupon based on the par value of the instruments as below:

| within 5 years | over 5 years |
|----------------|--------------|
| 3.15%          | 3.19%        |

The classification method has been altered from this disclosure onwards.