

Common stock

|    |   |                      |
|----|---|----------------------|
| 1  | Issuer  | Mizuho Bank          |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              |                      |
| 3  | Governing law(s) of the instrument  | Japanese Law         |
|    | Regulatory treatment  |                      |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Common Equity Tier 1 |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Common Equity Tier 1 |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank          |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Common Stock         |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date)                                    |                      |
|    | Consolidated capital ratio  | 1,404 billion yen    |
|    | Non-Consolidated capital ratio  | 1,404 billion yen    |
| 9  | Par value of instrument   | —                    |
| 10 | Accounting classification   |                      |
|    | Consolidated balance sheet  | Shareholders Equity  |
|    | Non-Consolidated balance sheet  | Shareholders Equity  |
| 11 | Original date of issuance   | —                    |
| 12 | Perpetual or dated  | Perpetual            |
| 13 | Original maturity date  | —                    |
| 14 | Issuer call subject to prior supervisory approval   | No                   |
| 15 | Optional call date, contingent call dates and redemption amount   | —                    |
|    | Contingent call dates and redemption amount   | —                    |
| 16 | Subsequent call dates, if applicable  | —                    |
|    | Coupons / dividends   |                      |
| 17 | Fixed or floating dividend/coupon   | —                    |
| 18 | Coupon rate and any related index   | —                    |
| 19 | Existence of a dividend stopper   | No                   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Fully discretionary  |
| 21 | Existence of step up or other incentive to redeem   | No                   |
| 22 | Noncumulative or cumulative   | Noncumulative        |
| 23 | Convertible or non-convertible  | Non-convertible      |
| 24 | If convertible, conversion trigger (s)  | —                    |
| 25 | If convertible, fully or partially  | —                    |
| 26 | If convertible, conversion rate   | —                    |
| 27 | If convertible, mandatory or optional conversion  | —                    |
| 28 | If convertible, specify instrument type convertible into  | —                    |
| 29 | If convertible, specify issuer of instrument it converts into   | —                    |
| 30 | Write-down feature  | No                   |
| 31 | If write-down, write-down trigger(s)  | —                    |
| 32 | If write-down, full or partial  | —                    |
| 33 | If write-down, permanent or temporary   | —                    |
| 34 | If temporary write-down, description of write-up mechanism  | —                    |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Stock      |
| 36 | Non-compliant transitioned features   | No                   |
| 37 | If yes, specify non-compliant features  | —                    |

## 2nd Series class 4 Pref Stock

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              |  |
| 3  | Governing law(s) of the instrument  | Japanese Law   |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Additional Tier 1  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | 2nd Series class IV Preferred Stock  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 0 billion yen  |
|    | Non-Consolidated capital ratio  | 0 billion yen  |
| 9  | Par value of instrument   | 0 billion yen  |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Shareholders Equity  |
|    | Non-Consolidated balance sheet  | Shareholders Equity  |
| 11 | Original date of issuance   | 1-Apr-02   |
| 12 | Perpetual or dated  | Perpetual  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | On or after March 15, 2011, as determined by a resolution of the board of directors, all or part |
|    | Contingent call dates and redemption amount   | —  |
| 16 | Subsequent call dates, if applicable  | —  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | —  |
| 18 | Coupon rate and any related index   | —  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Fully discretionary  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Noncumulative  |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated obligations   |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause  |

## 8th Series class 8 Pref Stock

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              |  |
| 3  | Governing law(s) of the instrument  | Japanese Law   |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Additional Tier 1  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | 8th Series class VIII Preferred Stock  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 0 billion yen  |
|    | Non-Consolidated capital ratio  | 0 billion yen  |
| 9  | Par value of instrument   | 0 billion yen  |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Shareholders Equity  |
|    | Non-Consolidated balance sheet  | Shareholders Equity  |
| 11 | Original date of issuance   | 1-Apr-02   |
| 12 | Perpetual or dated  | Perpetual  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | On or after March 15, 2011, as determined by a resolution of the board of directors, all or part |
|    | Contingent call dates and redemption amount   | —  |
| 16 | Subsequent call dates, if applicable  | —  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | —  |
| 18 | Coupon rate and any related index   | —  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Fully discretionary  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Noncumulative  |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated obligations   |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause  |

11th Series class 13 Pref Stock

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              |  |
| 3  | Governing law(s) of the instrument  | Japanese Law   |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Additional Tier 1  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | 11th Series class XIII Preferred Stock   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 0 billion yen  |
|    | Non-Consolidated capital ratio  | 0 billion yen  |
| 9  | Par value of instrument   | 0 billion yen  |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Shareholders Equity  |
|    | Non-Consolidated balance sheet  | Shareholders Equity  |
| 11 | Original date of issuance   | 28-Mar-03  |
| 12 | Perpetual or dated  | Perpetual  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | On or after March 15, 2011, as determined by a resolution of the board of directors, all or part |
|    | Contingent call dates and redemption amount   | —  |
| 16 | Subsequent call dates, if applicable  | —  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | —  |
| 18 | Coupon rate and any related index   | —  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Fully discretionary  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Noncumulative  |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated obligations   |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause  |

## Non-Controlling Interests

|    |   |   |
|----|---|---|
| 1  | Issuer  | Mizuho Capital, UC Card, other                  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | -   |
| 3  | Governing law(s) of the instrument  | Japanese Law                                    |
|    | Regulatory treatment  |   |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Common Equity Tier 1, Additional Tier 1, Tier 2 |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Common Equity Tier 1, Additional Tier 1, Tier 2 |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank           |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Common Stock                                    |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date)                                    |   |
|    | Consolidated capital ratio  | 49.4 billion yen                                |
|    | Non-Consolidated capital ratio  | —   |
| 9  | Par value of instrument   | —   |
| 10 | Accounting classification   |   |
|    | Consolidated balance sheet  | Non-Controlling Interests                       |
|    | Non-Consolidated balance sheet  | —   |
| 11 | Original date of issuance   | —   |
| 12 | Perpetual or dated  | Perpetual                                       |
| 13 | Original maturity date  | —   |
| 14 | Issuer call subject to prior supervisory approval   | No  |
| 15 | Optional call date, contingent call dates and redemption amount   | —   |
|    | Contingent call dates and redemption amount   | —   |
| 16 | Subsequent call dates, if applicable  | —   |
|    | Coupons / dividends   |   |
| 17 | Fixed or floating dividend/coupon   | —   |
| 18 | Coupon rate and any related index   | —   |
| 19 | Existence of a dividend stopper   | No  |
| 20 | Fully discretionary, partially discretionary or mandatory   | —   |
| 21 | Existence of step up or other incentive to redeem   | No  |
| 22 | Noncumulative or cumulative   | —   |
| 23 | Convertible or non-convertible  | Non-convertible                                 |
| 24 | If convertible, conversion trigger (s)  | —   |
| 25 | If convertible, fully or partially  | —   |
| 26 | If convertible, conversion rate   | —   |
| 27 | If convertible, mandatory or optional conversion  | —   |
| 28 | If convertible, specify instrument type convertible into  | —   |
| 29 | If convertible, specify issuer of instrument it converts into   | —   |
| 30 | Write-down feature  | No  |
| 31 | If write-down, write-down trigger(s)  | —   |
| 32 | If write-down, full or partial  | —   |
| 33 | If write-down, permanent or temporary   | —   |
| 34 | If temporary write-down, description of write-up mechanism  | —   |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Preferred Stock, other                          |
| 36 | Non-compliant transitioned features   | No  |
| 37 | If yes, specify non-compliant features  | —   |

Perpetual Sub-Loan (FG#1)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)          |  |
| 3  | Governing law(s) of the instrument  | Japanese Law   |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                     | Additional Tier 1  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                 | Additional Tier 1  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)                              | Perpetual Subordinated Loan with Write-down Clause   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> |  |
|    | Consolidated capital ratio  | 300 billion yen  |
|    | Non-Consolidated capital ratio  | 300 billion yen  |
| 9  | Par value of instrument   | 300 billion yen  |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 24-Jul-15  |
| 12 | Perpetual or dated  | Perpetual  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount                           | 15-Dec-20, All amount  |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below. |
| 16 | Subsequent call dates, if applicable  | each interest payment date after 15-Dec-20   |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | Yes  |
| 20 | Fully discretionary, partially discretionary or mandatory                                 | Fully discretionary  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Noncumulative  |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into                                  | —  |
| 29 | If convertible, specify issuer of instrument it converts into                             | —  |
| 30 | Write-down feature  | Yes  |

Perpetual Sub-Loan (FG#1)

|    |   |  |
|----|---|--|
| 31 | If write-down, write-down trigger(s)  | <p>Will be deemed to have occurred,</p> <ul style="list-style-type: none"> <li>· When Mizuho Bank's non-consolidated Common Equity Tier1 capital ratio or consolidated Common Equity Tier1 capital ratio falls below 5.125%;</li> <li>· When the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the “item 2 measures (<i>dai nigo sochi</i>)” or the “item 3 measures (<i>dai sango sochi</i>),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures (<i>tokutei dai nigo sochi</i>),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank; or</li> <li>· When it is adjudicated that Mizuho Bank becomes subject to bankruptcy and other insolvency proceedings.</li> </ul> |
| 32 | If write-down, full or partial  | Full or Partial  |
| 33 | If write-down, permanent or temporary   | Temporary  |
| 34 | If temporary write-down, description of write-up mechanism  | <p>When the principal amount of the loan have been written down upon the occurrence of a loss absorption event, such principal amount of the loan shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Bank after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations.</p> <p>The “Reinstatement Event” occurs when Mizuho Bank determines that the principal amount of the loan that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Bank's non-consolidated Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a sufficiently high level after giving effect to the relevant reinstatement of the loan.</p>              |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated Obligation (except the loan and parity securities which effectively rank <i>pari passu</i> with the loan)   |
| 36 | Non-compliant transitioned features   | No   |
| 37 | If yes, specify non-compliant features  |  |

Perpetual Sub-Loan (FG#2)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)          |  |
| 3  | Governing law(s) of the instrument  | Japanese Law   |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                     | Additional Tier 1  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                 | Additional Tier 1  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)                              | Perpetual Subordinated Loan with Write-down Clause   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> |  |
|    | Consolidated capital ratio  | 230 billion yen  |
|    | Non-Consolidated capital ratio  | 230 billion yen  |
| 9  | Par value of instrument   | 230 billion yen  |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 22-Jul-16  |
| 12 | Perpetual or dated  | Perpetual  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount                           | 15-Dec-21, All amount  |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below. |
| 16 | Subsequent call dates, if applicable  | each interest payment date after 15-Dec-21   |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | Yes  |
| 20 | Fully discretionary, partially discretionary or mandatory                                 | Fully discretionary  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Noncumulative  |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into                                  | —  |
| 29 | If convertible, specify issuer of instrument it converts into                             | —  |
| 30 | Write-down feature  | Yes  |



Perpetual Sub-Loan (FG#2)

|    |   |  |
|----|---|--|
| 31 | If write-down, write-down trigger(s)  | <p>Will be deemed to have occurred,</p> <ul style="list-style-type: none"> <li>· When Mizuho Bank's non-consolidated Common Equity Tier1 capital ratio or consolidated Common Equity Tier1 capital ratio falls below 5.125%;</li> <li>· When the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the “item 2 measures (<i>dai nigo sochi</i>)” or the “item 3 measures (<i>dai sango sochi</i>),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures (<i>tokutei dai nigo sochi</i>),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank; or</li> <li>· When it is adjudicated that Mizuho Bank becomes subject to bankruptcy and other insolvency proceedings.</li> </ul> |
| 32 | If write-down, full or partial  | Full or Partial  |
| 33 | If write-down, permanent or temporary   | Temporary  |
| 34 | If temporary write-down, description of write-up mechanism  | <p>When the principal amount of the loan have been written down upon the occurrence of a loss absorption event, such principal amount of the loan shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Bank after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations.</p> <p>The “Reinstatement Event” occurs when Mizuho Bank determines that the principal amount of the loan that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Bank's non-consolidated Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a sufficiently high level after giving effect to the relevant reinstatement of the loan.</p>              |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated Obligation (except the loan and parity securities which effectively rank <i>pari passu</i> with the loan)   |
| 36 | Non-compliant transitioned features   | No   |
| 37 | If yes, specify non-compliant features  |  |

Perpetual Sub-Loan (FG#3)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)          |  |
| 3  | Governing law(s) of the instrument  | Japanese Law   |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)                                     | Additional Tier 1  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)                                 | Additional Tier 1  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)                              | Perpetual Subordinated Loan with Write-down Clause   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup> |  |
|    | Consolidated capital ratio  | 230 billion yen  |
|    | Non-Consolidated capital ratio  | 230 billion yen  |
| 9  | Par value of instrument   | 230 billion yen  |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 22-Jul-16  |
| 12 | Perpetual or dated  | Perpetual  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount                           | 15-Dec-26, All amount  |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues; provided however, subject to write-down clause and reinstatement clause below. |
| 16 | Subsequent call dates, if applicable  | each interest payment date after 15-Dec-26   |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | Yes  |
| 20 | Fully discretionary, partially discretionary or mandatory                                 | Fully discretionary  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Noncumulative  |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into                                  | —  |
| 29 | If convertible, specify issuer of instrument it converts into                             | —  |
| 30 | Write-down feature  | Yes  |

Perpetual Sub-Loan (FG#3)

|    |   |  |
|----|---|--|
| 31 | If write-down, write-down trigger(s)  | <p>Will be deemed to have occurred,</p> <ul style="list-style-type: none"> <li>· When Mizuho Bank's non-consolidated Common Equity Tier1 capital ratio or consolidated Common Equity Tier1 capital ratio falls below 5.125%;</li> <li>· When the Japanese Prime Minister confirmed (<i>nintei</i>) that (i) the “item 2 measures (<i>dai nigo sochi</i>)” or the “item 3 measures (<i>dai sango sochi</i>),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures (<i>tokutei dai nigo sochi</i>),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank; or</li> <li>· When it is adjudicated that Mizuho Bank becomes subject to bankruptcy and other insolvency proceedings.</li> </ul> |
| 32 | If write-down, full or partial  | Full or Partial  |
| 33 | If write-down, permanent or temporary   | Temporary  |
| 34 | If temporary write-down, description of write-up mechanism  | <p>When the principal amount of the loan have been written down upon the occurrence of a loss absorption event, such principal amount of the loan shall be reinstated upon the occurrence of a Reinstatement Event to the extent of the amount to be determined by Mizuho Bank after discussion with the Financial Services Agency of Japan and any other relevant Japanese governmental organizations.</p> <p>The “Reinstatement Event” occurs when Mizuho Bank determines that the principal amount of the loan that have been written-down be reinstated after prior confirmation of the Financial Services Agency of Japan and any other relevant Japanese governmental organizations that Mizuho Bank's non-consolidated Common Equity Tier1 capital ratio and consolidated Common Equity Tier1 capital ratio remain at a sufficiently high level after giving effect to the relevant reinstatement of the loan.</p>              |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated Obligation (except the loan and parity securities which effectively rank <i>pari passu</i> with the loan)   |
| 36 | Non-compliant transitioned features   | No   |
| 37 | If yes, specify non-compliant features  |  |

Preferred Securities (BKJPY2)

|    |   |  |
|----|---|--|
| 1  | Issuer  | MHBK Capital Investment (JPY) 2 Limited  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              |  |
| 3  | Governing law(s) of the instrument  | Cayman Law   |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Additional Tier 1  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | MHBK Capital Investment (JPY) 2 Limited<br>Non-cumulative Perpetual preferred securities   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 82.5 billion yen   |
|    | Non-Consolidated capital ratio  | 82.5 billion yen   |
| 9  | Par value of instrument   | 82.5 billion yen   |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Non-Controlling Interests  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 11-Jan-08  |
| 12 | Perpetual or dated  | Perpetual  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | Dividend payment date falling in June 2018, All amount   |
|    | Contingent call dates and redemption amount   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount) |
| 16 | Subsequent call dates, if applicable  | each dividend payment date after June 2018   |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Partially Discretionary  |
| 21 | Existence of step up or other incentive to redeem   | Yes  |
| 22 | Noncumulative or cumulative   | Noncumulative  |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated Obligation  |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause  |

Preferred Securities (CBJPY2)

|    |   |  |
|----|---|--|
| 1  | Issuer  | MHCB Capital Investment (JPY) 2 Limited  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              |  |
| 3  | Governing law(s) of the instrument  | Cayman Law   |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Additional Tier 1  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | MHCB Capital Investment (JPY) 2 Limited<br>Non-cumulative Perpetual preferred securities   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 192 billion yen  |
|    | Non-Consolidated capital ratio  | 192 billion yen  |
| 9  | Par value of instrument   | 192 billion yen  |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Non-Controlling Interests  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 11-Jan-08  |
| 12 | Perpetual or dated  | Perpetual  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | Dividend payment date falling in June 2018, All amount   |
|    | Contingent call dates and redemption amount   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount) |
| 16 | Subsequent call dates, if applicable  | each dividend payment date after June 2018   |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Partially Discretionary  |
| 21 | Existence of step up or other incentive to redeem   | Yes  |
| 22 | Noncumulative or cumulative   | Noncumulative  |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated Obligation  |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause  |

Preferred Securities (BKJPY3A)

|    |   |  |
|----|---|--|
| 1  | Issuer  | MHBK Capital Investment (JPY) 3 Limited  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              |  |
| 3  | Governing law(s) of the instrument  | Cayman Law   |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Additional Tier 1  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | MHBK Capital Investment (JPY) 3 Limited<br>Non-cumulative Perpetual preferred securities (series A)  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 75 billion yen   |
|    | Non-Consolidated capital ratio  | 75 billion yen   |
| 9  | Par value of instrument   | 75 billion yen   |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Non-Controlling Interests  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 11-Jul-08  |
| 12 | Perpetual or dated  | Perpetual  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | Dividend payment date falling in June 2019, All amount   |
|    | Contingent call dates and redemption amount   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount) |
| 16 | Subsequent call dates, if applicable  | each dividend payment date after June 2019   |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Partially Discretionary  |
| 21 | Existence of step up or other incentive to redeem   | Yes  |
| 22 | Noncumulative or cumulative   | Noncumulative  |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated Obligation  |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause  |

Preferred Securities (CBJPY3A)

|    |   |  |
|----|---|--|
| 1  | Issuer  | MHCB Capital Investment (JPY) 3 Limited  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              |  |
| 3  | Governing law(s) of the instrument  | Cayman Law   |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Additional Tier 1  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | MHCB Capital Investment (JPY) 3 Limited<br>Non-cumulative Perpetual preferred securities (series A)  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 174.5 billion yen  |
|    | Non-Consolidated capital ratio  | 174.5 billion yen  |
| 9  | Par value of instrument   | 174.5 billion yen  |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Non-Controlling Interests  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 11-Jul-08  |
| 12 | Perpetual or dated  | Perpetual  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | Dividend payment date falling in June 2019, All amount   |
|    | Contingent call dates and redemption amount   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount) |
| 16 | Subsequent call dates, if applicable  | each dividend payment date after June 2019   |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Partially Discretionary  |
| 21 | Existence of step up or other incentive to redeem   | Yes  |
| 22 | Noncumulative or cumulative   | Noncumulative  |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated Obligation  |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause  |

Preferred Securities (BKJPY3B)

|    |   |  |
|----|---|--|
| 1  | Issuer  | MHBK Capital Investment (JPY) 3 Limited  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              |  |
| 3  | Governing law(s) of the instrument  | Cayman Law   |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Additional Tier 1  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | MHBK Capital Investment (JPY) 3 Limited<br>Non-cumulative Perpetual preferred securities (series B)  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 16 billion yen   |
|    | Non-Consolidated capital ratio  | 16 billion yen   |
| 9  | Par value of instrument   | 16 billion yen   |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Non-Controlling Interests  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 11-Jul-08  |
| 12 | Perpetual or dated  | Perpetual  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | Dividend payment date falling in June 2019, All amount   |
|    | Contingent call dates and redemption amount   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount) |
| 16 | Subsequent call dates, if applicable  | each dividend payment date after June 2019   |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Partially Discretionary  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Noncumulative  |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated Obligation  |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause  |



Preferred Securities (CBJPY3B)

|    |   |  |
|----|---|--|
| 1  | Issuer  | MHCB Capital Investment (JPY) 3 Limited  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              |  |
| 3  | Governing law(s) of the instrument  | Cayman Law   |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Additional Tier 1  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | MHCB Capital Investment (JPY) 3 Limited<br>Non-cumulative Perpetual preferred securities (series B)  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 37.5 billion yen   |
|    | Non-Consolidated capital ratio  | 37.5 billion yen   |
| 9  | Par value of instrument   | 37.5 billion yen   |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Non-Controlling Interests  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 11-Jul-08  |
| 12 | Perpetual or dated  | Perpetual  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | Dividend payment date falling in June 2019, All amount   |
|    | Contingent call dates and redemption amount   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments and regulatory treatment of the preferred securities change (redeem by paying a higher of (a) redemption price of 100 million yen per preferred security, plus, if applicable, an amount equal to unpaid dividends, or, (b) make whole amount) |
| 16 | Subsequent call dates, if applicable  | each dividend payment date after June 2019   |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Partially Discretionary  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Noncumulative  |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Subordinated Obligation  |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause  |

Sub-Bonds (BK #3)

|    |   |                                       |
|----|---|---------------------------------------|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570D582                          |
| 3  | Governing law(s) of the instrument  | Japanese Law                          |
|    | Regulatory treatment  |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —                                     |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Sub-Bonds Series #3         |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio  | 7.1 billion yen                       |
|    | Non-Consolidated capital ratio  | 7.1 billion yen                       |
| 9  | Par value of instrument   | 10 billion yen                        |
| 10 | Accounting classification   |                                       |
|    | Consolidated balance sheet  | Liability                             |
|    | Non-Consolidated balance sheet  | Liability                             |
| 11 | Original date of issuance   | 9-Aug-05                              |
| 12 | Perpetual or dated  | Dated                                 |
| 13 | Original maturity date  | 7-Aug-20                              |
| 14 | Issuer call subject to prior supervisory approval   | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount   | —                                     |
|    | Contingent call dates and redemption amount   | No                                    |
| 16 | Subsequent call dates, if applicable  | —                                     |
|    | Coupons / dividends   |                                       |
| 17 | Fixed or floating dividend/coupon   | Fixed                                 |
| 18 | Coupon rate and any related index   | 2.04% per annum                       |
| 19 | Existence of a dividend stopper   | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem   | No                                    |
| 22 | Noncumulative or cumulative   | Cumulative                            |
| 23 | Convertible or non-convertible  | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)  | —                                     |
| 25 | If convertible, fully or partially  | —                                     |
| 26 | If convertible, conversion rate   | —                                     |
| 27 | If convertible, mandatory or optional conversion  | —                                     |
| 28 | If convertible, specify instrument type convertible into  | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into   | —                                     |
| 30 | Write-down feature  | No                                    |
| 31 | If write-down, write-down trigger(s)  | —                                     |
| 32 | If write-down, full or partial  | —                                     |
| 33 | If write-down, permanent or temporary   | —                                     |
| 34 | If temporary write-down, description of write-up mechanism  | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features   | Yes                                   |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause         |

Sub-Bonds (BK #5)

|    |   |                                       |
|----|---|---------------------------------------|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570D616                          |
| 3  | Governing law(s) of the instrument  | Japanese Law                          |
|    | Regulatory treatment  |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —                                     |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Sub-Bonds Series #5         |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio  | 20 billion yen                        |
|    | Non-Consolidated capital ratio  | 20 billion yen                        |
| 9  | Par value of instrument   | 20 billion yen                        |
| 10 | Accounting classification   |                                       |
|    | Consolidated balance sheet  | Liability                             |
|    | Non-Consolidated balance sheet  | Liability                             |
| 11 | Original date of issuance   | 30-Jan-06                             |
| 12 | Perpetual or dated  | Dated                                 |
| 13 | Original maturity date  | 30-Jan-26                             |
| 14 | Issuer call subject to prior supervisory approval   | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount   | —                                     |
|    | Contingent call dates and redemption amount   | No                                    |
| 16 | Subsequent call dates, if applicable  | —                                     |
|    | Coupons / dividends   |                                       |
| 17 | Fixed or floating dividend/coupon   | Fixed                                 |
| 18 | Coupon rate and any related index   | 2.49% per annum                       |
| 19 | Existence of a dividend stopper   | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem   | No                                    |
| 22 | Noncumulative or cumulative   | Cumulative                            |
| 23 | Convertible or non-convertible  | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)  | —                                     |
| 25 | If convertible, fully or partially  | —                                     |
| 26 | If convertible, conversion rate   | —                                     |
| 27 | If convertible, mandatory or optional conversion  | —                                     |
| 28 | If convertible, specify instrument type convertible into  | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into   | —                                     |
| 30 | Write-down feature  | No                                    |
| 31 | If write-down, write-down trigger(s)  | —                                     |
| 32 | If write-down, full or partial  | —                                     |
| 33 | If write-down, permanent or temporary   | —                                     |
| 34 | If temporary write-down, description of write-up mechanism  | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features   | Yes                                   |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause         |

Sub-Bonds (BK #7)

|    |   |                                       |
|----|---|---------------------------------------|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570D6B8                          |
| 3  | Governing law(s) of the instrument  | Japanese Law                          |
|    | Regulatory treatment  |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —                                     |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Sub-Bonds Series #7         |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio  | 20 billion yen                        |
|    | Non-Consolidated capital ratio  | 20 billion yen                        |
| 9  | Par value of instrument   | 20 billion yen                        |
| 10 | Accounting classification   |                                       |
|    | Consolidated balance sheet  | Liability                             |
|    | Non-Consolidated balance sheet  | Liability                             |
| 11 | Original date of issuance   | 6-Nov-06                              |
| 12 | Perpetual or dated  | Dated                                 |
| 13 | Original maturity date  | 6-Nov-26                              |
| 14 | Issuer call subject to prior supervisory approval   | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount   | —                                     |
|    | Contingent call dates and redemption amount   | No                                    |
| 16 | Subsequent call dates, if applicable  | —                                     |
|    | Coupons / dividends   |                                       |
| 17 | Fixed or floating dividend/coupon   | Fixed                                 |
| 18 | Coupon rate and any related index   | 2.87% per annum                       |
| 19 | Existence of a dividend stopper   | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem   | No                                    |
| 22 | Noncumulative or cumulative   | Cumulative                            |
| 23 | Convertible or non-convertible  | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)  | —                                     |
| 25 | If convertible, fully or partially  | —                                     |
| 26 | If convertible, conversion rate   | —                                     |
| 27 | If convertible, mandatory or optional conversion  | —                                     |
| 28 | If convertible, specify instrument type convertible into  | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into   | —                                     |
| 30 | Write-down feature  | No                                    |
| 31 | If write-down, write-down trigger(s)  | —                                     |
| 32 | If write-down, full or partial  | —                                     |
| 33 | If write-down, permanent or temporary   | —                                     |
| 34 | If temporary write-down, description of write-up mechanism  | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features   | Yes                                   |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause         |

Sub-Bonds (BK #8)

|    |   |                                       |
|----|---|---------------------------------------|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570A745                          |
| 3  | Governing law(s) of the instrument  | Japanese Law                          |
|    | Regulatory treatment  |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —                                     |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Sub-Bonds Series #8         |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio  | 3.2 billion yen                       |
|    | Non-Consolidated capital ratio  | 3.2 billion yen                       |
| 9  | Par value of instrument   | 50 billion yen                        |
| 10 | Accounting classification   |                                       |
|    | Consolidated balance sheet  | Liability                             |
|    | Non-Consolidated balance sheet  | Liability                             |
| 11 | Original date of issuance   | 27-Apr-07                             |
| 12 | Perpetual or dated  | Dated                                 |
| 13 | Original maturity date  | 27-Apr-17                             |
| 14 | Issuer call subject to prior supervisory approval   | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount   | —                                     |
|    | Contingent call dates and redemption amount   | No                                    |
| 16 | Subsequent call dates, if applicable  | —                                     |
|    | Coupons / dividends   |                                       |
| 17 | Fixed or floating dividend/coupon   | Fixed                                 |
| 18 | Coupon rate and any related index   | 1.99% per annum                       |
| 19 | Existence of a dividend stopper   | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem   | No                                    |
| 22 | Noncumulative or cumulative   | Cumulative                            |
| 23 | Convertible or non-convertible  | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)  | —                                     |
| 25 | If convertible, fully or partially  | —                                     |
| 26 | If convertible, conversion rate   | —                                     |
| 27 | If convertible, mandatory or optional conversion  | —                                     |
| 28 | If convertible, specify instrument type convertible into  | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into   | —                                     |
| 30 | Write-down feature  | No                                    |
| 31 | If write-down, write-down trigger(s)  | —                                     |
| 32 | If write-down, full or partial  | —                                     |
| 33 | If write-down, permanent or temporary   | —                                     |
| 34 | If temporary write-down, description of write-up mechanism  | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features   | Yes                                   |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause         |

Sub-Bonds (BK #9)

|    |   |                                       |
|----|---|---------------------------------------|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570B743                          |
| 3  | Governing law(s) of the instrument  | Japanese Law                          |
|    | Regulatory treatment  |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —                                     |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Sub-Bonds Series #9         |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio  | 20 billion yen                        |
|    | Non-Consolidated capital ratio  | 20 billion yen                        |
| 9  | Par value of instrument   | 20 billion yen                        |
| 10 | Accounting classification   |                                       |
|    | Consolidated balance sheet  | Liability                             |
|    | Non-Consolidated balance sheet  | Liability                             |
| 11 | Original date of issuance   | 27-Apr-07                             |
| 12 | Perpetual or dated  | Dated                                 |
| 13 | Original maturity date  | 27-Apr-27                             |
| 14 | Issuer call subject to prior supervisory approval   | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount   | —                                     |
|    | Contingent call dates and redemption amount   | No                                    |
| 16 | Subsequent call dates, if applicable  | —                                     |
|    | Coupons / dividends   |                                       |
| 17 | Fixed or floating dividend/coupon   | Fixed                                 |
| 18 | Coupon rate and any related index   | 2.52% per annum                       |
| 19 | Existence of a dividend stopper   | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem   | No                                    |
| 22 | Noncumulative or cumulative   | Cumulative                            |
| 23 | Convertible or non-convertible  | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)  | —                                     |
| 25 | If convertible, fully or partially  | —                                     |
| 26 | If convertible, conversion rate   | —                                     |
| 27 | If convertible, mandatory or optional conversion  | —                                     |
| 28 | If convertible, specify instrument type convertible into  | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into   | —                                     |
| 30 | Write-down feature  | No                                    |
| 31 | If write-down, write-down trigger(s)  | —                                     |
| 32 | If write-down, full or partial  | —                                     |
| 33 | If write-down, permanent or temporary   | —                                     |
| 34 | If temporary write-down, description of write-up mechanism  | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features   | Yes                                   |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause         |

Sub-Bonds (BK #10)

|    |   |                                       |
|----|---|---------------------------------------|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570A810                          |
| 3  | Governing law(s) of the instrument  | Japanese Law                          |
|    | Regulatory treatment  |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —                                     |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Sub-Bonds Series #10        |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio  | 14.9 billion yen                      |
|    | Non-Consolidated capital ratio  | 14.9 billion yen                      |
| 9  | Par value of instrument   | 70 billion yen                        |
| 10 | Accounting classification   |                                       |
|    | Consolidated balance sheet  | Liability                             |
|    | Non-Consolidated balance sheet  | Liability                             |
| 11 | Original date of issuance   | 28-Jan-08                             |
| 12 | Perpetual or dated  | Dated                                 |
| 13 | Original maturity date  | 26-Jan-18                             |
| 14 | Issuer call subject to prior supervisory approval   | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount   | —                                     |
|    | Contingent call dates and redemption amount   | No                                    |
| 16 | Subsequent call dates, if applicable  | —                                     |
|    | Coupons / dividends   |                                       |
| 17 | Fixed or floating dividend/coupon   | Fixed                                 |
| 18 | Coupon rate and any related index   | 2.06% per annum                       |
| 19 | Existence of a dividend stopper   | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem   | No                                    |
| 22 | Noncumulative or cumulative   | Cumulative                            |
| 23 | Convertible or non-convertible  | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)  | —                                     |
| 25 | If convertible, fully or partially  | —                                     |
| 26 | If convertible, conversion rate   | —                                     |
| 27 | If convertible, mandatory or optional conversion  | —                                     |
| 28 | If convertible, specify instrument type convertible into  | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into   | —                                     |
| 30 | Write-down feature  | No                                    |
| 31 | If write-down, write-down trigger(s)  | —                                     |
| 32 | If write-down, full or partial  | —                                     |
| 33 | If write-down, permanent or temporary   | —                                     |
| 34 | If temporary write-down, description of write-up mechanism  | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features   | Yes                                   |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause         |

Sub-Bonds (BK #14)

|    |   |                                       |
|----|---|---------------------------------------|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570C998                          |
| 3  | Governing law(s) of the instrument  | Japanese Law                          |
|    | Regulatory treatment  |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —                                     |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Sub-Bonds Series #14        |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio  | 18.0 billion yen                      |
|    | Non-Consolidated capital ratio  | 18.0 billion yen                      |
| 9  | Par value of instrument   | 33 billion yen                        |
| 10 | Accounting classification   |                                       |
|    | Consolidated balance sheet  | Liability                             |
|    | Non-Consolidated balance sheet  | Liability                             |
| 11 | Original date of issuance   | 28-Sep-09                             |
| 12 | Perpetual or dated  | Dated                                 |
| 13 | Original maturity date  | 27-Sep-19                             |
| 14 | Issuer call subject to prior supervisory approval   | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount   | —                                     |
|    | Contingent call dates and redemption amount   | No                                    |
| 16 | Subsequent call dates, if applicable  | —                                     |
|    | Coupons / dividends   |                                       |
| 17 | Fixed or floating dividend/coupon   | Fixed                                 |
| 18 | Coupon rate and any related index   | 2.14% per annum                       |
| 19 | Existence of a dividend stopper   | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem   | No                                    |
| 22 | Noncumulative or cumulative   | Cumulative                            |
| 23 | Convertible or non-convertible  | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)  | —                                     |
| 25 | If convertible, fully or partially  | —                                     |
| 26 | If convertible, conversion rate   | —                                     |
| 27 | If convertible, mandatory or optional conversion  | —                                     |
| 28 | If convertible, specify instrument type convertible into  | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into   | —                                     |
| 30 | Write-down feature  | No                                    |
| 31 | If write-down, write-down trigger(s)  | —                                     |
| 32 | If write-down, full or partial  | —                                     |
| 33 | If write-down, permanent or temporary   | —                                     |
| 34 | If temporary write-down, description of write-up mechanism  | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features   | Yes                                   |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause         |



Sub-Bonds (BK #15)

|    |   |                                       |
|----|---|---------------------------------------|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570D996                          |
| 3  | Governing law(s) of the instrument  | Japanese Law                          |
|    | Regulatory treatment  |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —                                     |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Sub-Bonds Series #15        |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio  | 18 billion yen                        |
|    | Non-Consolidated capital ratio  | 18 billion yen                        |
| 9  | Par value of instrument   | 18 billion yen                        |
| 10 | Accounting classification   |                                       |
|    | Consolidated balance sheet  | Liability                             |
|    | Non-Consolidated balance sheet  | Liability                             |
| 11 | Original date of issuance   | 28-Sep-09                             |
| 12 | Perpetual or dated  | Dated                                 |
| 13 | Original maturity date  | 28-Sep-29                             |
| 14 | Issuer call subject to prior supervisory approval   | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount   | —                                     |
|    | Contingent call dates and redemption amount   | No                                    |
| 16 | Subsequent call dates, if applicable  | —                                     |
|    | Coupons / dividends   |                                       |
| 17 | Fixed or floating dividend/coupon   | Fixed                                 |
| 18 | Coupon rate and any related index   | 3.03% per annum                       |
| 19 | Existence of a dividend stopper   | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem   | No                                    |
| 22 | Noncumulative or cumulative   | Cumulative                            |
| 23 | Convertible or non-convertible  | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)  | —                                     |
| 25 | If convertible, fully or partially  | —                                     |
| 26 | If convertible, conversion rate   | —                                     |
| 27 | If convertible, mandatory or optional conversion  | —                                     |
| 28 | If convertible, specify instrument type convertible into  | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into   | —                                     |
| 30 | Write-down feature  | No                                    |
| 31 | If write-down, write-down trigger(s)  | —                                     |
| 32 | If write-down, full or partial  | —                                     |
| 33 | If write-down, permanent or temporary   | —                                     |
| 34 | If temporary write-down, description of write-up mechanism  | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features   | Yes                                   |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause         |

Sub-Bonds (BK #17)

|    |   |                                       |
|----|---|---------------------------------------|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570AB95                          |
| 3  | Governing law(s) of the instrument  | Japanese Law                          |
|    | Regulatory treatment  |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —                                     |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Sub-Bonds Series #17        |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio  | 32.8 billion yen                      |
|    | Non-Consolidated capital ratio  | 32.8 billion yen                      |
| 9  | Par value of instrument   | 35 billion yen                        |
| 10 | Accounting classification   |                                       |
|    | Consolidated balance sheet  | Liability                             |
|    | Non-Consolidated balance sheet  | Liability                             |
| 11 | Original date of issuance   | 12-Sep-11                             |
| 12 | Perpetual or dated  | Dated                                 |
| 13 | Original maturity date  | 10-Sep-21                             |
| 14 | Issuer call subject to prior supervisory approval   | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount   | —                                     |
|    | Contingent call dates and redemption amount   | No                                    |
| 16 | Subsequent call dates, if applicable  | —                                     |
|    | Coupons / dividends   |                                       |
| 17 | Fixed or floating dividend/coupon   | Fixed                                 |
| 18 | Coupon rate and any related index   | 1.59% per annum                       |
| 19 | Existence of a dividend stopper   | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem   | No                                    |
| 22 | Noncumulative or cumulative   | Cumulative                            |
| 23 | Convertible or non-convertible  | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)  | —                                     |
| 25 | If convertible, fully or partially  | —                                     |
| 26 | If convertible, conversion rate   | —                                     |
| 27 | If convertible, mandatory or optional conversion  | —                                     |
| 28 | If convertible, specify instrument type convertible into  | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into   | —                                     |
| 30 | Write-down feature  | No                                    |
| 31 | If write-down, write-down trigger(s)  | —                                     |
| 32 | If write-down, full or partial  | —                                     |
| 33 | If write-down, permanent or temporary   | —                                     |
| 34 | If temporary write-down, description of write-up mechanism  | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features   | Yes                                   |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause         |

Sub-Bonds (BK #18)

|    |   |                                       |
|----|---|---------------------------------------|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570BB94                          |
| 3  | Governing law(s) of the instrument  | Japanese Law                          |
|    | Regulatory treatment  |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —                                     |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Sub-Bonds Series #18        |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio  | 30 billion yen                        |
|    | Non-Consolidated capital ratio  | 30 billion yen                        |
| 9  | Par value of instrument   | 30 billion yen                        |
| 10 | Accounting classification   |                                       |
|    | Consolidated balance sheet  | Liability                             |
|    | Non-Consolidated balance sheet  | Liability                             |
| 11 | Original date of issuance   | 12-Sep-11                             |
| 12 | Perpetual or dated  | Dated                                 |
| 13 | Original maturity date  | 11-Sep-26                             |
| 14 | Issuer call subject to prior supervisory approval   | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount   | —                                     |
|    | Contingent call dates and redemption amount   | No                                    |
| 16 | Subsequent call dates, if applicable  | —                                     |
|    | Coupons / dividends   |                                       |
| 17 | Fixed or floating dividend/coupon   | Fixed                                 |
| 18 | Coupon rate and any related index   | 2.14% per annum                       |
| 19 | Existence of a dividend stopper   | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem   | No                                    |
| 22 | Noncumulative or cumulative   | Cumulative                            |
| 23 | Convertible or non-convertible  | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)  | —                                     |
| 25 | If convertible, fully or partially  | —                                     |
| 26 | If convertible, conversion rate   | —                                     |
| 27 | If convertible, mandatory or optional conversion  | —                                     |
| 28 | If convertible, specify instrument type convertible into  | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into   | —                                     |
| 30 | Write-down feature  | No                                    |
| 31 | If write-down, write-down trigger(s)  | —                                     |
| 32 | If write-down, full or partial  | —                                     |
| 33 | If write-down, permanent or temporary   | —                                     |
| 34 | If temporary write-down, description of write-up mechanism  | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features   | Yes                                   |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause         |

Sub-Bonds (BK #19)

|    |   |                                       |
|----|---|---------------------------------------|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570AC29                          |
| 3  | Governing law(s) of the instrument  | Japanese Law                          |
|    | Regulatory treatment  |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —                                     |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Sub-Bonds Series #19        |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio  | 63 billion yen                        |
|    | Non-Consolidated capital ratio  | 63 billion yen                        |
| 9  | Par value of instrument   | 63 billion yen                        |
| 10 | Accounting classification   |                                       |
|    | Consolidated balance sheet  | Liability                             |
|    | Non-Consolidated balance sheet  | Liability                             |
| 11 | Original date of issuance   | 24-Feb-12                             |
| 12 | Perpetual or dated  | Dated                                 |
| 13 | Original maturity date  | 24-Feb-22                             |
| 14 | Issuer call subject to prior supervisory approval   | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount   | —                                     |
|    | Contingent call dates and redemption amount   | No                                    |
| 16 | Subsequent call dates, if applicable  | —                                     |
|    | Coupons / dividends   |                                       |
| 17 | Fixed or floating dividend/coupon   | Fixed                                 |
| 18 | Coupon rate and any related index   | 1.67% per annum                       |
| 19 | Existence of a dividend stopper   | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem   | No                                    |
| 22 | Noncumulative or cumulative   | Cumulative                            |
| 23 | Convertible or non-convertible  | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)  | —                                     |
| 25 | If convertible, fully or partially  | —                                     |
| 26 | If convertible, conversion rate   | —                                     |
| 27 | If convertible, mandatory or optional conversion  | —                                     |
| 28 | If convertible, specify instrument type convertible into  | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into   | —                                     |
| 30 | Write-down feature  | No                                    |
| 31 | If write-down, write-down trigger(s)  | —                                     |
| 32 | If write-down, full or partial  | —                                     |
| 33 | If write-down, permanent or temporary   | —                                     |
| 34 | If temporary write-down, description of write-up mechanism  | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features   | Yes                                   |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause         |

Sub-Bonds (BK #20)

|    |   |                                       |
|----|---|---------------------------------------|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570AC60                          |
| 3  | Governing law(s) of the instrument  | Japanese Law                          |
|    | Regulatory treatment  |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —                                     |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Sub-Bonds Series #20        |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio  | 47 billion yen                        |
|    | Non-Consolidated capital ratio  | 47 billion yen                        |
| 9  | Par value of instrument   | 47 billion yen                        |
| 10 | Accounting classification   |                                       |
|    | Consolidated balance sheet  | Liability                             |
|    | Non-Consolidated balance sheet  | Liability                             |
| 11 | Original date of issuance   | 5-Jun-12                              |
| 12 | Perpetual or dated  | Dated                                 |
| 13 | Original maturity date  | 3-Jun-22                              |
| 14 | Issuer call subject to prior supervisory approval   | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount   | —                                     |
|    | Contingent call dates and redemption amount   | No                                    |
| 16 | Subsequent call dates, if applicable  | —                                     |
|    | Coupons / dividends   |                                       |
| 17 | Fixed or floating dividend/coupon   | Fixed                                 |
| 18 | Coupon rate and any related index   | 1.49% per annum                       |
| 19 | Existence of a dividend stopper   | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem   | No                                    |
| 22 | Noncumulative or cumulative   | Cumulative                            |
| 23 | Convertible or non-convertible  | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)  | —                                     |
| 25 | If convertible, fully or partially  | —                                     |
| 26 | If convertible, conversion rate   | —                                     |
| 27 | If convertible, mandatory or optional conversion  | —                                     |
| 28 | If convertible, specify instrument type convertible into  | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into   | —                                     |
| 30 | Write-down feature  | No                                    |
| 31 | If write-down, write-down trigger(s)  | —                                     |
| 32 | If write-down, full or partial  | —                                     |
| 33 | If write-down, permanent or temporary   | —                                     |
| 34 | If temporary write-down, description of write-up mechanism  | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features   | Yes                                   |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause         |

Sub-Bonds (BK #21)

|    |   |                                       |
|----|---|---------------------------------------|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388570ACA4                          |
| 3  | Governing law(s) of the instrument  | Japanese Law                          |
|    | Regulatory treatment  |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —                                     |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Sub-Bonds Series #21        |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio  | 80 billion yen                        |
|    | Non-Consolidated capital ratio  | 80 billion yen                        |
| 9  | Par value of instrument   | 80 billion yen                        |
| 10 | Accounting classification   |                                       |
|    | Consolidated balance sheet  | Liability                             |
|    | Non-Consolidated balance sheet  | Liability                             |
| 11 | Original date of issuance   | 24-Oct-12                             |
| 12 | Perpetual or dated  | Dated                                 |
| 13 | Original maturity date  | 24-Oct-24                             |
| 14 | Issuer call subject to prior supervisory approval   | Yes                                   |
| 15 | Optional call date, contingent call dates and redemption amount   | 24-Oct-19, all amount                 |
|    | Contingent call dates and redemption amount   | No                                    |
| 16 | Subsequent call dates, if applicable  | No                                    |
|    | Coupons / dividends   |                                       |
| 17 | Fixed or floating dividend/coupon   | Fixed                                 |
| 18 | Coupon rate and any related index   | 1.21% per annum                       |
| 19 | Existence of a dividend stopper   | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem   | No                                    |
| 22 | Noncumulative or cumulative   | Cumulative                            |
| 23 | Convertible or non-convertible  | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)  | —                                     |
| 25 | If convertible, fully or partially  | —                                     |
| 26 | If convertible, conversion rate   | —                                     |
| 27 | If convertible, mandatory or optional conversion  | —                                     |
| 28 | If convertible, specify instrument type convertible into  | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into   | —                                     |
| 30 | Write-down feature  | No                                    |
| 31 | If write-down, write-down trigger(s)  | —                                     |
| 32 | If write-down, full or partial  | —                                     |
| 33 | If write-down, permanent or temporary   | —                                     |
| 34 | If temporary write-down, description of write-up mechanism  | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features   | Yes                                   |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause         |

Sub-Bonds (CB #3)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388575A835                               |
| 3  | Governing law(s) of the instrument  | Japanese Law                               |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho CB Sub-Bonds Series #3              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 11.6 billion yen                           |
|    | Non-Consolidated capital ratio  | 11.6 billion yen                           |
| 9  | Par value of instrument   | 50 billion yen                             |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability                                  |
|    | Non-Consolidated balance sheet  | Liability                                  |
| 11 | Original date of issuance   | 4-Mar-08                                   |
| 12 | Perpetual or dated  | Dated                                      |
| 13 | Original maturity date  | 2-Mar-18                                   |
| 14 | Issuer call subject to prior supervisory approval   | No   |
| 15 | Optional call date, contingent call dates and redemption amount   | —  |
|    | Contingent call dates and redemption amount   | No   |
| 16 | Subsequent call dates, if applicable  | —  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed                                      |
| 18 | Coupon rate and any related index   | 2.26% per annum                            |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Cumulative                                 |
| 23 | Convertible or non-convertible  | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause              |

Sub-Bonds (CB #7)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388575D961                               |
| 3  | Governing law(s) of the instrument  | Japanese Law                               |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho CB Sub-Bonds Series #7              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 26.1 billion yen                           |
|    | Non-Consolidated capital ratio  | 26.1 billion yen                           |
| 9  | Par value of instrument   | 54 billion yen                             |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability                                  |
|    | Non-Consolidated balance sheet  | Liability                                  |
| 11 | Original date of issuance   | 3-Jun-09                                   |
| 12 | Perpetual or dated  | Dated                                      |
| 13 | Original maturity date  | 3-Jun-19                                   |
| 14 | Issuer call subject to prior supervisory approval   | No   |
| 15 | Optional call date, contingent call dates and redemption amount   | —  |
|    | Contingent call dates and redemption amount   | No   |
| 16 | Subsequent call dates, if applicable  | —  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed                                      |
| 18 | Coupon rate and any related index   | 2.50% per annum                            |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Cumulative                                 |
| 23 | Convertible or non-convertible  | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause              |



Sub-Bonds (CB #8)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388575BBA3                               |
| 3  | Governing law(s) of the instrument  | Japanese Law                               |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho CB Sub-Bonds Series #8              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 16.4 billion yen                           |
|    | Non-Consolidated capital ratio  | 16.4 billion yen                           |
| 9  | Par value of instrument   | 17 billion yen                             |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability                                  |
|    | Non-Consolidated balance sheet  | Liability                                  |
| 11 | Original date of issuance   | 31-Oct-11                                  |
| 12 | Perpetual or dated  | Dated                                      |
| 13 | Original maturity date  | 29-Oct-21                                  |
| 14 | Issuer call subject to prior supervisory approval   | No   |
| 15 | Optional call date, contingent call dates and redemption amount   | —  |
|    | Contingent call dates and redemption amount   | No   |
| 16 | Subsequent call dates, if applicable  | —  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed                                      |
| 18 | Coupon rate and any related index   | 1.62% per annum                            |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Cumulative                                 |
| 23 | Convertible or non-convertible  | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause              |

Sub-Bonds (CB #9)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | JP388575CBA1                               |
| 3  | Governing law(s) of the instrument  | Japanese Law                               |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho CB Sub-Bonds Series #9              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 25 billion yen                             |
|    | Non-Consolidated capital ratio  | 25 billion yen                             |
| 9  | Par value of instrument   | 25 billion yen                             |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability                                  |
|    | Non-Consolidated balance sheet  | Liability                                  |
| 11 | Original date of issuance   | 31-Oct-11                                  |
| 12 | Perpetual or dated  | Dated                                      |
| 13 | Original maturity date  | 30-Oct-26                                  |
| 14 | Issuer call subject to prior supervisory approval   | No   |
| 15 | Optional call date, contingent call dates and redemption amount   | —  |
|    | Contingent call dates and redemption amount   | No   |
| 16 | Subsequent call dates, if applicable  | —  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed                                      |
| 18 | Coupon rate and any related index   | 2.20% per annum                            |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Cumulative                                 |
| 23 | Convertible or non-convertible  | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause              |

Sub-Notes (BK #10082)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0267780186   |
| 3  | Governing law(s) of the instrument  | English Law  |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK MTN series #10082  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 1 billion yen  |
|    | Non-Consolidated capital ratio  | 1 billion yen  |
| 9  | Par value of instrument   | 1 billion yen  |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 27-Sep-06  |
| 12 | Perpetual or dated  | Perpetual  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | 27-Sep-18, all amount  |
|    | Contingent call dates and redemption amount   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable  | each coupon payment date after 27-Sep-18   |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Partially Discretionary  |
| 21 | Existence of step up or other incentive to redeem   | Yes  |
| 22 | Noncumulative or cumulative   | Cumulative   |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities  |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause  |

Sub-Notes (BK #10097)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0283295557   |
| 3  | Governing law(s) of the instrument  | English Law  |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK MTN series #10097  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 2 billion yen  |
|    | Non-Consolidated capital ratio  | 2 billion yen  |
| 9  | Par value of instrument   | 2 billion yen  |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 30-Jan-07  |
| 12 | Perpetual or dated  | Perpetual  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | 30-Jan-17, all amount  |
|    | Contingent call dates and redemption amount   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable  | each coupon payment date after 30-Jan-17   |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Partially Discretionary  |
| 21 | Existence of step up or other incentive to redeem   | Yes  |
| 22 | Noncumulative or cumulative   | Cumulative   |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities  |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause  |

Sub-Notes (BK #10107)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0417601761   |
| 3  | Governing law(s) of the instrument  | English Law  |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK MTN series #10107  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 15 billion yen   |
|    | Non-Consolidated capital ratio  | 15 billion yen   |
| 9  | Par value of instrument   | 15 billion yen   |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 30-Mar-09  |
| 12 | Perpetual or dated  | Perpetual  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | 22-Mar-29, all amount  |
|    | Contingent call dates and redemption amount   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable  | each coupon payment date after 22-Mar-29   |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Partially Discretionary  |
| 21 | Existence of step up or other incentive to redeem   | Yes  |
| 22 | Noncumulative or cumulative   | Cumulative   |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities  |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause  |

Sub-Notes (Cayman #250)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Finance (Cayman) Limited  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0230095522   |
| 3  | Governing law(s) of the instrument  | English Law  |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho Finance Cayman MTN series #250  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 30 billion yen   |
|    | Non-Consolidated capital ratio  | 30 billion yen   |
| 9  | Par value of instrument   | 30 billion yen   |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 28-Sep-05  |
| 12 | Perpetual or dated  | Dated  |
| 13 | Original maturity date  | 28-Sep-25  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | 28-Sep-20, all amount  |
|    | Contingent call dates and redemption amount   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable  | each coupon payment after 28-Sep-20  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory  |
| 21 | Existence of step up or other incentive to redeem   | Yes  |
| 22 | Noncumulative or cumulative   | Cumulative   |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities  |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause  |

Sub-Notes (Curacao #322)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Finance (Curacao) N.V.  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0337146533   |
| 3  | Governing law(s) of the instrument  | English Law  |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho Curacao MTN series #322   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 2.6 billion yen  |
|    | Non-Consolidated capital ratio  | 2.6 billion yen  |
| 9  | Par value of instrument   | 2.6 billion yen  |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 27-Dec-07  |
| 12 | Perpetual or dated  | Dated  |
| 13 | Original maturity date  | 27-Dec-22  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | 27-Dec-17, all amount  |
|    | Contingent call dates and redemption amount   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable  | each coupon payment after 27-Dec-17  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory  |
| 21 | Existence of step up or other incentive to redeem   | Yes  |
| 22 | Noncumulative or cumulative   | Cumulative   |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities  |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause  |

Sub-Notes (Curacao #334)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Finance (Curacao) N.V.  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0775238479   |
| 3  | Governing law(s) of the instrument  | English Law  |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho Curacao MTN series #334   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 11 billion yen   |
|    | Non-Consolidated capital ratio  | 11 billion yen   |
| 9  | Par value of instrument   | 11 billion yen   |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 10-May-12  |
| 12 | Perpetual or dated  | Dated  |
| 13 | Original maturity date  | 10-May-24  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | 10-May-19, all amount  |
|    | Contingent call dates and redemption amount   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable  | each coupon payment after 10-May-19  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Cumulative   |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities  |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause  |



Sub-Notes (Aruba #263)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Finance (Aruba) A.E.C.  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0364024405   |
| 3  | Governing law(s) of the instrument  | English Law  |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho Aruba MTN series #263   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 3 billion yen  |
|    | Non-Consolidated capital ratio  | 3 billion yen  |
| 9  | Par value of instrument   | 3 billion yen  |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 21-May-08  |
| 12 | Perpetual or dated  | Perpetual  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | 21-May-18, all amount  |
|    | Contingent call dates and redemption amount   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable  | each coupon payment date after 21-May-18   |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Partially Discretionary  |
| 21 | Existence of step up or other incentive to redeem   | Yes  |
| 22 | Noncumulative or cumulative   | Cumulative   |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities  |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause  |

Sub-Notes (Aruba #269)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Finance (Aruba) A.E.C.  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | XS0368582903   |
| 3  | Governing law(s) of the instrument  | English Law  |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho Aruba MTN series #269   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 1 billion yen  |
|    | Non-Consolidated capital ratio  | 1 billion yen  |
| 9  | Par value of instrument   | 1 billion yen  |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 12-Jun-08  |
| 12 | Perpetual or dated  | Dated  |
| 13 | Original maturity date  | 12-Jun-23  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | 12-Jun-18, all amount  |
|    | Contingent call dates and redemption amount   | May be redeemed in whole but not in part, at any time with prior consent of FSA if tax treatments of the Notes changes (redeem by paying nominal amount of the Notes plus interest accrued to the date fixed for redemption) |
| 16 | Subsequent call dates, if applicable  | each coupon payment date after 12-Jun-18   |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory  |
| 21 | Existence of step up or other incentive to redeem   | Yes  |
| 22 | Noncumulative or cumulative   | Cumulative   |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities  |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause  |

Subordinated Loan (MFGCL3)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —  |
| 3  | Governing law(s) of the instrument  | Japanese Law   |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Tier 2   |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Subordinated Loan  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 174.7 billion yen  |
|    | Non-Consolidated capital ratio  | 174.7 billion yen  |
| 9  | Par value of instrument   | USD 1.5 billion  |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 28-Mar-14  |
| 12 | Perpetual or dated  | Dated  |
| 13 | Original maturity date  | 27-Mar-24  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | —  |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at any time at its nominal amount together with interest accrued to the date of prepayment and any additional amounts, if any, if a relevant event with respect to tax treatment or regulatory treatment occurs.  |
| 16 | Subsequent call dates, if applicable  | —  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Cumulative   |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | Yes  |
| 31 | If write-down, write-down trigger(s)  | Will be deemed to have occurred if the Japanese Prime Minister confirms ( <i>nintei</i> ) that (i) the “item 2 measures ( <i>dai nigo sochi</i> )” or the “item 3 measures ( <i>dai sango sochi</i> ),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. |
| 32 | If write-down, full or partial  | Full   |
| 33 | If write-down, permanent or temporary   | Permanent  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities  |
| 36 | Non-compliant transitioned features   | No   |
| 37 | If yes, specify non-compliant features  | —  |

Subordinated Loan (OS\_1510)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —  |
| 3  | Governing law(s) of the instrument  | Japanese Law   |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Tier 2   |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Subordinated Loan  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 87.3 billion yen   |
|    | Non-Consolidated capital ratio  | 87.3 billion yen   |
| 9  | Par value of instrument   | USD 0.75 billion   |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 21-Oct-15  |
| 12 | Perpetual or dated  | Dated  |
| 13 | Original maturity date  | 20-Oct-25  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | —  |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at any time at its nominal amount together with interest accrued to the date of prepayment and any additional amounts, if any, if a relevant event with respect to tax treatment or regulatory treatment occurs.  |
| 16 | Subsequent call dates, if applicable  | —  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Cumulative   |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | Yes  |
| 31 | If write-down, write-down trigger(s)  | Will be deemed to have occurred if the Japanese Prime Minister confirms ( <i>nintei</i> ) that (i) the “item 2 measures ( <i>dai nigo sochi</i> )” or the “item 3 measures ( <i>dai sango sochi</i> ),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. |
| 32 | If write-down, full or partial  | Full   |
| 33 | If write-down, permanent or temporary   | Permanent  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities  |
| 36 | Non-compliant transitioned features   | No   |
| 37 | If yes, specify non-compliant features  | —  |

Subordinated Loan (MFGCL2)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank  |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —  |
| 3  | Governing law(s) of the instrument  | Japanese Law   |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank  |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Subordinated Loan  |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 174.7 billion yen  |
|    | Non-Consolidated capital ratio  | 174.7 billion yen  |
| 9  | Par value of instrument   | USD 1.5 billion  |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability  |
|    | Non-Consolidated balance sheet  | Liability  |
| 11 | Original date of issuance   | 19-Jul-12  |
| 12 | Perpetual or dated  | Dated  |
| 13 | Original maturity date  | 18-Jul-22  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | —  |
|    | Contingent call dates and redemption amount   | May be redeemed at the option of the Issuer and, if applicable, the Guarantor, in whole but not in part, at any time with prior consent or confirmation of FSA if:<br>(1) tax treatments of the Notes changes (redeem by paying 100% of the Notes plus interest accrued to the date fixed for redemption and any additional amounts owed on the notes)<br>(2) regulatory recognition of the Notes changes (redeem by paying higher of (i) the same amount pursuant to (1) above, or (ii) Make Whole Amount ) |
| 16 | Subsequent call dates, if applicable  | —  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed  |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Cumulative   |
| 23 | Convertible or non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities  |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause  |

Subordinated Loan (FG#1)

|    |   |   |
|----|---|---|
| 1  | Issuer  | Mizuho Bank   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —   |
| 3  | Governing law(s) of the instrument  | Japanese Law  |
|    | Regulatory treatment  |   |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Tier 2  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank   |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Subordinated Loan   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |   |
|    | Consolidated capital ratio  | 80 billion yen  |
|    | Non-Consolidated capital ratio  | 80 billion yen  |
| 9  | Par value of instrument   | 80 billion yen  |
| 10 | Accounting classification   |   |
|    | Consolidated balance sheet  | Liability   |
|    | Non-Consolidated balance sheet  | Liability   |
| 11 | Original date of issuance   | 16-Jul-14   |
| 12 | Perpetual or dated  | Dated   |
| 13 | Original maturity date  | 16-Jul-24   |
| 14 | Issuer call subject to prior supervisory approval   | Yes   |
| 15 | Optional call date, contingent call dates and redemption amount   | —   |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.   |
| 16 | Subsequent call dates, if applicable  | —   |
|    | Coupons / dividends   |   |
| 17 | Fixed or floating dividend/coupon   | Fixed   |
| 18 | Coupon rate and any related index   | (2)   |
| 19 | Existence of a dividend stopper   | No  |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory   |
| 21 | Existence of step up or other incentive to redeem   | No  |
| 22 | Noncumulative or cumulative   | Cumulative  |
| 23 | Convertible or non-convertible  | Non-convertible   |
| 24 | If convertible, conversion trigger (s)  | —   |
| 25 | If convertible, fully or partially  | —   |
| 26 | If convertible, conversion rate   | —   |
| 27 | If convertible, mandatory or optional conversion  | —   |
| 28 | If convertible, specify instrument type convertible into  | —   |
| 29 | If convertible, specify issuer of instrument it converts into   | —   |
| 30 | Write-down feature  | Yes   |
| 31 | If write-down, write-down trigger(s)  | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the “item 2 measures ( <i>dai nigo sochi</i> )” or the “item 3 measures ( <i>dai sango sochi</i> ),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. |
| 32 | If write-down, full or partial  | Full  |
| 33 | If write-down, permanent or temporary   | Permanent   |
| 34 | If temporary write-down, description of write-up mechanism  | —   |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities   |
| 36 | Non-compliant transitioned features   | No  |
| 37 | If yes, specify non-compliant features  | —   |

Subordinated Loan (FG#2)

|    |   |   |
|----|---|---|
| 1  | Issuer  | Mizuho Bank   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —   |
| 3  | Governing law(s) of the instrument  | Japanese Law  |
|    | Regulatory treatment  |   |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Tier 2  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank   |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Subordinated Loan   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |   |
|    | Consolidated capital ratio  | 20 billion yen  |
|    | Non-Consolidated capital ratio  | 20 billion yen  |
| 9  | Par value of instrument   | 20 billion yen  |
| 10 | Accounting classification   |   |
|    | Consolidated balance sheet  | Liability   |
|    | Non-Consolidated balance sheet  | Liability   |
| 11 | Original date of issuance   | 16-Jul-14   |
| 12 | Perpetual or dated  | Dated   |
| 13 | Original maturity date  | 16-Jul-24   |
| 14 | Issuer call subject to prior supervisory approval   | Yes   |
| 15 | Optional call date, contingent call dates and redemption amount   | 16-Jul-19, All amount   |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.   |
| 16 | Subsequent call dates, if applicable  | each coupon payment date after 16-Jul-19  |
|    | Coupons / dividends   |   |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating   |
| 18 | Coupon rate and any related index   | (2)   |
| 19 | Existence of a dividend stopper   | No  |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory   |
| 21 | Existence of step up or other incentive to redeem   | No  |
| 22 | Noncumulative or cumulative   | Cumulative  |
| 23 | Convertible or non-convertible  | Non-convertible   |
| 24 | If convertible, conversion trigger (s)  | —   |
| 25 | If convertible, fully or partially  | —   |
| 26 | If convertible, conversion rate   | —   |
| 27 | If convertible, mandatory or optional conversion  | —   |
| 28 | If convertible, specify instrument type convertible into  | —   |
| 29 | If convertible, specify issuer of instrument it converts into   | —   |
| 30 | Write-down feature  | Yes   |
| 31 | If write-down, write-down trigger(s)  | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the “item 2 measures ( <i>dai nigo sochi</i> )” or the “item 3 measures ( <i>dai sango sochi</i> ),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. |
| 32 | If write-down, full or partial  | Full  |
| 33 | If write-down, permanent or temporary   | Permanent   |
| 34 | If temporary write-down, description of write-up mechanism  | —   |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities   |
| 36 | Non-compliant transitioned features   | No  |
| 37 | If yes, specify non-compliant features  | —   |

Subordinated Loan (FG#3)

|    |   |   |
|----|---|---|
| 1  | Issuer  | Mizuho Bank   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —   |
| 3  | Governing law(s) of the instrument  | Japanese Law  |
|    | Regulatory treatment  |   |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Tier 2  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank   |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Subordinated Loan   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |   |
|    | Consolidated capital ratio  | 25 billion yen  |
|    | Non-Consolidated capital ratio  | 25 billion yen  |
| 9  | Par value of instrument   | 25 billion yen  |
| 10 | Accounting classification   |   |
|    | Consolidated balance sheet  | Liability   |
|    | Non-Consolidated balance sheet  | Liability   |
| 11 | Original date of issuance   | 18-Dec-14   |
| 12 | Perpetual or dated  | Dated   |
| 13 | Original maturity date  | 18-Dec-24   |
| 14 | Issuer call subject to prior supervisory approval   | Yes   |
| 15 | Optional call date, contingent call dates and redemption amount   | —   |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.   |
| 16 | Subsequent call dates, if applicable  | —   |
|    | Coupons / dividends   |   |
| 17 | Fixed or floating dividend/coupon   | Fixed   |
| 18 | Coupon rate and any related index   | (2)   |
| 19 | Existence of a dividend stopper   | No  |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory   |
| 21 | Existence of step up or other incentive to redeem   | No  |
| 22 | Noncumulative or cumulative   | Cumulative  |
| 23 | Convertible or non-convertible  | Non-convertible   |
| 24 | If convertible, conversion trigger (s)  | —   |
| 25 | If convertible, fully or partially  | —   |
| 26 | If convertible, conversion rate   | —   |
| 27 | If convertible, mandatory or optional conversion  | —   |
| 28 | If convertible, specify instrument type convertible into  | —   |
| 29 | If convertible, specify issuer of instrument it converts into   | —   |
| 30 | Write-down feature  | Yes   |
| 31 | If write-down, write-down trigger(s)  | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the “item 2 measures ( <i>dai nigo sochi</i> )” or the “item 3 measures ( <i>dai sango sochi</i> ),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. |
| 32 | If write-down, full or partial  | Full  |
| 33 | If write-down, permanent or temporary   | Permanent   |
| 34 | If temporary write-down, description of write-up mechanism  | —   |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities   |
| 36 | Non-compliant transitioned features   | No  |
| 37 | If yes, specify non-compliant features  | —   |



Subordinated Loan (FG#4)

|    |   |   |
|----|---|---|
| 1  | Issuer  | Mizuho Bank   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —   |
| 3  | Governing law(s) of the instrument  | Japanese Law  |
|    | Regulatory treatment  |   |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Tier 2  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank   |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Subordinated Loan   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |   |
|    | Consolidated capital ratio  | 15 billion yen  |
|    | Non-Consolidated capital ratio  | 15 billion yen  |
| 9  | Par value of instrument   | 15 billion yen  |
| 10 | Accounting classification   |   |
|    | Consolidated balance sheet  | Liability   |
|    | Non-Consolidated balance sheet  | Liability   |
| 11 | Original date of issuance   | 18-Dec-14   |
| 12 | Perpetual or dated  | Dated   |
| 13 | Original maturity date  | 18-Dec-24   |
| 14 | Issuer call subject to prior supervisory approval   | Yes   |
| 15 | Optional call date, contingent call dates and redemption amount   | 18-Dec-19, All amount   |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.   |
| 16 | Subsequent call dates, if applicable  | each coupon payment date after 18-Dec-19  |
|    | Coupons / dividends   |   |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating   |
| 18 | Coupon rate and any related index   | (2)   |
| 19 | Existence of a dividend stopper   | No  |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory   |
| 21 | Existence of step up or other incentive to redeem   | No  |
| 22 | Noncumulative or cumulative   | Cumulative  |
| 23 | Convertible or non-convertible  | Non-convertible   |
| 24 | If convertible, conversion trigger (s)  | —   |
| 25 | If convertible, fully or partially  | —   |
| 26 | If convertible, conversion rate   | —   |
| 27 | If convertible, mandatory or optional conversion  | —   |
| 28 | If convertible, specify instrument type convertible into  | —   |
| 29 | If convertible, specify issuer of instrument it converts into   | —   |
| 30 | Write-down feature  | Yes   |
| 31 | If write-down, write-down trigger(s)  | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the “item 2 measures ( <i>dai nigo sochi</i> )” or the “item 3 measures ( <i>dai sango sochi</i> ),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. |
| 32 | If write-down, full or partial  | Full  |
| 33 | If write-down, permanent or temporary   | Permanent   |
| 34 | If temporary write-down, description of write-up mechanism  | —   |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities   |
| 36 | Non-compliant transitioned features   | No  |
| 37 | If yes, specify non-compliant features  | —   |

Subordinated Loan (FG#5)

|    |   |   |
|----|---|---|
| 1  | Issuer  | Mizuho Bank   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —   |
| 3  | Governing law(s) of the instrument  | Japanese Law  |
|    | Regulatory treatment  |   |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Tier 2  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank   |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Subordinated Loan   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |   |
|    | Consolidated capital ratio  | 10 billion yen  |
|    | Non-Consolidated capital ratio  | 10 billion yen  |
| 9  | Par value of instrument   | 10 billion yen  |
| 10 | Accounting classification   |   |
|    | Consolidated balance sheet  | Liability   |
|    | Non-Consolidated balance sheet  | Liability   |
| 11 | Original date of issuance   | 18-Dec-14   |
| 12 | Perpetual or dated  | Dated   |
| 13 | Original maturity date  | 18-Dec-29   |
| 14 | Issuer call subject to prior supervisory approval   | Yes   |
| 15 | Optional call date, contingent call dates and redemption amount   | —   |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.   |
| 16 | Subsequent call dates, if applicable  | —   |
|    | Coupons / dividends   |   |
| 17 | Fixed or floating dividend/coupon   | Fixed   |
| 18 | Coupon rate and any related index   | (2)   |
| 19 | Existence of a dividend stopper   | No  |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory   |
| 21 | Existence of step up or other incentive to redeem   | No  |
| 22 | Noncumulative or cumulative   | Cumulative  |
| 23 | Convertible or non-convertible  | Non-convertible   |
| 24 | If convertible, conversion trigger (s)  | —   |
| 25 | If convertible, fully or partially  | —   |
| 26 | If convertible, conversion rate   | —   |
| 27 | If convertible, mandatory or optional conversion  | —   |
| 28 | If convertible, specify instrument type convertible into  | —   |
| 29 | If convertible, specify issuer of instrument it converts into   | —   |
| 30 | Write-down feature  | Yes   |
| 31 | If write-down, write-down trigger(s)  | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the “item 2 measures ( <i>dai nigo sochi</i> )” or the “item 3 measures ( <i>dai sango sochi</i> ),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. |
| 32 | If write-down, full or partial  | Full  |
| 33 | If write-down, permanent or temporary   | Permanent   |
| 34 | If temporary write-down, description of write-up mechanism  | —   |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities   |
| 36 | Non-compliant transitioned features   | No  |
| 37 | If yes, specify non-compliant features  | —   |

Subordinated Loan (FG#6)

|    |   |   |
|----|---|---|
| 1  | Issuer  | Mizuho Bank   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —   |
| 3  | Governing law(s) of the instrument  | Japanese Law  |
|    | Regulatory treatment  |   |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Tier 2  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank   |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Subordinated Loan   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |   |
|    | Consolidated capital ratio  | 20 billion yen  |
|    | Non-Consolidated capital ratio  | 20 billion yen  |
| 9  | Par value of instrument   | 20 billion yen  |
| 10 | Accounting classification   |   |
|    | Consolidated balance sheet  | Liability   |
|    | Non-Consolidated balance sheet  | Liability   |
| 11 | Original date of issuance   | 18-Jun-15   |
| 12 | Perpetual or dated  | Dated   |
| 13 | Original maturity date  | 18-Jun-25   |
| 14 | Issuer call subject to prior supervisory approval   | Yes   |
| 15 | Optional call date, contingent call dates and redemption amount   | —   |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.   |
| 16 | Subsequent call dates, if applicable  | —   |
|    | Coupons / dividends   |   |
| 17 | Fixed or floating dividend/coupon   | Fixed   |
| 18 | Coupon rate and any related index   | (2)   |
| 19 | Existence of a dividend stopper   | No  |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory   |
| 21 | Existence of step up or other incentive to redeem   | No  |
| 22 | Noncumulative or cumulative   | Cumulative  |
| 23 | Convertible or non-convertible  | Non-convertible   |
| 24 | If convertible, conversion trigger (s)  | —   |
| 25 | If convertible, fully or partially  | —   |
| 26 | If convertible, conversion rate   | —   |
| 27 | If convertible, mandatory or optional conversion  | —   |
| 28 | If convertible, specify instrument type convertible into  | —   |
| 29 | If convertible, specify issuer of instrument it converts into   | —   |
| 30 | Write-down feature  | Yes   |
| 31 | If write-down, write-down trigger(s)  | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the “item 2 measures ( <i>dai nigo sochi</i> )” or the “item 3 measures ( <i>dai sango sochi</i> ),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. |
| 32 | If write-down, full or partial  | Full  |
| 33 | If write-down, permanent or temporary   | Permanent   |
| 34 | If temporary write-down, description of write-up mechanism  | —   |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities   |
| 36 | Non-compliant transitioned features   | No  |
| 37 | If yes, specify non-compliant features  | —   |

Subordinated Loan (FG#7)

|    |   |   |
|----|---|---|
| 1  | Issuer  | Mizuho Bank   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —   |
| 3  | Governing law(s) of the instrument  | Japanese Law  |
|    | Regulatory treatment  |   |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Tier 2  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank   |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Subordinated Loan   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |   |
|    | Consolidated capital ratio  | 10 billion yen  |
|    | Non-Consolidated capital ratio  | 10 billion yen  |
| 9  | Par value of instrument   | 10 billion yen  |
| 10 | Accounting classification   |   |
|    | Consolidated balance sheet  | Liability   |
|    | Non-Consolidated balance sheet  | Liability   |
| 11 | Original date of issuance   | 18-Jun-15   |
| 12 | Perpetual or dated  | Dated   |
| 13 | Original maturity date  | 18-Jun-25   |
| 14 | Issuer call subject to prior supervisory approval   | Yes   |
| 15 | Optional call date, contingent call dates and redemption amount   | 18-Jun-20, All amount   |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.   |
| 16 | Subsequent call dates, if applicable  | each coupon payment date after 18-Jun-20  |
|    | Coupons / dividends   |   |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating   |
| 18 | Coupon rate and any related index   | (2)   |
| 19 | Existence of a dividend stopper   | No  |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory   |
| 21 | Existence of step up or other incentive to redeem   | No  |
| 22 | Noncumulative or cumulative   | Cumulative  |
| 23 | Convertible or non-convertible  | Non-convertible   |
| 24 | If convertible, conversion trigger (s)  | —   |
| 25 | If convertible, fully or partially  | —   |
| 26 | If convertible, conversion rate   | —   |
| 27 | If convertible, mandatory or optional conversion  | —   |
| 28 | If convertible, specify instrument type convertible into  | —   |
| 29 | If convertible, specify issuer of instrument it converts into   | —   |
| 30 | Write-down feature  | Yes   |
| 31 | If write-down, write-down trigger(s)  | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the “item 2 measures ( <i>dai nigo sochi</i> )” or the “item 3 measures ( <i>dai sango sochi</i> ),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. |
| 32 | If write-down, full or partial  | Full  |
| 33 | If write-down, permanent or temporary   | Permanent   |
| 34 | If temporary write-down, description of write-up mechanism  | —   |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities   |
| 36 | Non-compliant transitioned features   | No  |
| 37 | If yes, specify non-compliant features  | —   |

Subordinated Loan (FG#8)

|    |   |   |
|----|---|---|
| 1  | Issuer  | Mizuho Bank   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —   |
| 3  | Governing law(s) of the instrument  | Japanese Law  |
|    | Regulatory treatment  |   |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Tier 2  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank   |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Subordinated Loan   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |   |
|    | Consolidated capital ratio  | 20 billion yen  |
|    | Non-Consolidated capital ratio  | 20 billion yen  |
| 9  | Par value of instrument   | 20 billion yen  |
| 10 | Accounting classification   |   |
|    | Consolidated balance sheet  | Liability   |
|    | Non-Consolidated balance sheet  | Liability   |
| 11 | Original date of issuance   | 18-Jun-15   |
| 12 | Perpetual or dated  | Dated   |
| 13 | Original maturity date  | 18-Jun-30   |
| 14 | Issuer call subject to prior supervisory approval   | Yes   |
| 15 | Optional call date, contingent call dates and redemption amount   | —   |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.   |
| 16 | Subsequent call dates, if applicable  | —   |
|    | Coupons / dividends   |   |
| 17 | Fixed or floating dividend/coupon   | Fixed   |
| 18 | Coupon rate and any related index   | (2)   |
| 19 | Existence of a dividend stopper   | No  |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory   |
| 21 | Existence of step up or other incentive to redeem   | No  |
| 22 | Noncumulative or cumulative   | Cumulative  |
| 23 | Convertible or non-convertible  | Non-convertible   |
| 24 | If convertible, conversion trigger (s)  | —   |
| 25 | If convertible, fully or partially  | —   |
| 26 | If convertible, conversion rate   | —   |
| 27 | If convertible, mandatory or optional conversion  | —   |
| 28 | If convertible, specify instrument type convertible into  | —   |
| 29 | If convertible, specify issuer of instrument it converts into   | —   |
| 30 | Write-down feature  | Yes   |
| 31 | If write-down, write-down trigger(s)  | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the “item 2 measures ( <i>dai nigo sochi</i> )” or the “item 3 measures ( <i>dai sango sochi</i> ),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. |
| 32 | If write-down, full or partial  | Full  |
| 33 | If write-down, permanent or temporary   | Permanent   |
| 34 | If temporary write-down, description of write-up mechanism  | —   |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities   |
| 36 | Non-compliant transitioned features   | No  |
| 37 | If yes, specify non-compliant features  | —   |

Subordinated Loan (FG#9)

|    |   |   |
|----|---|---|
| 1  | Issuer  | Mizuho Bank   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —   |
| 3  | Governing law(s) of the instrument  | Japanese Law  |
|    | Regulatory treatment  |   |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Tier 2  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank   |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Subordinated Loan   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |   |
|    | Consolidated capital ratio  | 155 billion yen   |
|    | Non-Consolidated capital ratio  | 155 billion yen   |
| 9  | Par value of instrument   | 155 billion yen   |
| 10 | Accounting classification   |   |
|    | Consolidated balance sheet  | Liability   |
|    | Non-Consolidated balance sheet  | Liability   |
| 11 | Original date of issuance   | 20-Jun-16   |
| 12 | Perpetual or dated  | Dated   |
| 13 | Original maturity date  | 19-Jun-26   |
| 14 | Issuer call subject to prior supervisory approval   | Yes   |
| 15 | Optional call date, contingent call dates and redemption amount   | —   |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.   |
| 16 | Subsequent call dates, if applicable  | —   |
|    | Coupons / dividends   |   |
| 17 | Fixed or floating dividend/coupon   | Fixed   |
| 18 | Coupon rate and any related index   | (2)   |
| 19 | Existence of a dividend stopper   | No  |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory   |
| 21 | Existence of step up or other incentive to redeem   | No  |
| 22 | Noncumulative or cumulative   | Cumulative  |
| 23 | Convertible or non-convertible  | Non-convertible   |
| 24 | If convertible, conversion trigger (s)  | —   |
| 25 | If convertible, fully or partially  | —   |
| 26 | If convertible, conversion rate   | —   |
| 27 | If convertible, mandatory or optional conversion  | —   |
| 28 | If convertible, specify instrument type convertible into  | —   |
| 29 | If convertible, specify issuer of instrument it converts into   | —   |
| 30 | Write-down feature  | Yes   |
| 31 | If write-down, write-down trigger(s)  | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the “item 2 measures ( <i>dai nigo sochi</i> )” or the “item 3 measures ( <i>dai sango sochi</i> ),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. |
| 32 | If write-down, full or partial  | Full  |
| 33 | If write-down, permanent or temporary   | Permanent   |
| 34 | If temporary write-down, description of write-up mechanism  | —   |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities   |
| 36 | Non-compliant transitioned features   | No  |
| 37 | If yes, specify non-compliant features  | —   |

## Subordinated Loan (BK\_070329)

|    |   |                                       |
|----|---|---------------------------------------|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                     |
| 3  | Governing law(s) of the instrument  | Japanese Law                          |
|    | Regulatory treatment  |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —                                     |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Subordinated Loan           |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio  | 1 billion yen                         |
|    | Non-Consolidated capital ratio  | 1 billion yen                         |
| 9  | Par value of instrument   | 20 billion yen                        |
| 10 | Accounting classification   |                                       |
|    | Consolidated balance sheet  | Liability                             |
|    | Non-Consolidated balance sheet  | Liability                             |
| 11 | Original date of issuance   | 29-Mar-07                             |
| 12 | Perpetual or dated  | Dated                                 |
| 13 | Original maturity date  | 5-Apr-17                              |
| 14 | Issuer call subject to prior supervisory approval   | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount   | —                                     |
|    | Contingent call dates and redemption amount   | No                                    |
| 16 | Subsequent call dates, if applicable  | —                                     |
|    | Coupons / dividends   |                                       |
| 17 | Fixed or floating dividend/coupon   | Fixed                                 |
| 18 | Coupon rate and any related index   | (2)                                   |
| 19 | Existence of a dividend stopper   | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem   | No                                    |
| 22 | Noncumulative or cumulative   | Cumulative                            |
| 23 | Convertible or non-convertible  | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)  | —                                     |
| 25 | If convertible, fully or partially  | —                                     |
| 26 | If convertible, conversion rate   | —                                     |
| 27 | If convertible, mandatory or optional conversion  | —                                     |
| 28 | If convertible, specify instrument type convertible into  | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into   | —                                     |
| 30 | Write-down feature  | No                                    |
| 31 | If write-down, write-down trigger(s)  | —                                     |
| 32 | If write-down, full or partial  | —                                     |
| 33 | If write-down, permanent or temporary   | —                                     |
| 34 | If temporary write-down, description of write-up mechanism  | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features   | Yes                                   |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause         |

## Subordinated Loan (BK\_070330)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —  |
| 3  | Governing law(s) of the instrument  | Japanese Law                               |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 5 billion yen                              |
|    | Non-Consolidated capital ratio  | 5 billion yen                              |
| 9  | Par value of instrument   | 5 billion yen                              |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability                                  |
|    | Non-Consolidated balance sheet  | Liability                                  |
| 11 | Original date of issuance   | 30-Mar-07                                  |
| 12 | Perpetual or dated  | Dated                                      |
| 13 | Original maturity date  | 31-Mar-22                                  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | 31-Mar-17, all amount                      |
|    | Contingent call dates and redemption amount   | No   |
| 16 | Subsequent call dates, if applicable  | each coupon payment after 31-Mar-17        |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating                          |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem   | Yes  |
| 22 | Noncumulative or cumulative   | Cumulative                                 |
| 23 | Convertible or non-convertible  | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause              |



## Subordinated Loan (BK\_070330\_2)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —  |
| 3  | Governing law(s) of the instrument  | Japanese Law                               |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 5 billion yen                              |
|    | Non-Consolidated capital ratio  | 5 billion yen                              |
| 9  | Par value of instrument   | 5 billion yen                              |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability                                  |
|    | Non-Consolidated balance sheet  | Liability                                  |
| 11 | Original date of issuance   | 30-Mar-07                                  |
| 12 | Perpetual or dated  | Perpetual                                  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | 31-Mar-17, all or part                     |
|    | Contingent call dates and redemption amount   | No   |
| 16 | Subsequent call dates, if applicable  | each coupon payment after 31-Mar-17        |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating                          |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Partially Discretionary                    |
| 21 | Existence of step up or other incentive to redeem   | Yes  |
| 22 | Noncumulative or cumulative   | Cumulative                                 |
| 23 | Convertible or non-convertible  | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated Subordinated Obligations             |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause              |

## Subordinated Loan (BK\_070926)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)         |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —  |
| 3  | Governing law(s) of the instrument  | Japanese Law                             |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank    |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Subordinated Loan              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 16 billion yen                           |
|    | Non-Consolidated capital ratio  | 16 billion yen                           |
| 9  | Par value of instrument   | 16 billion yen                           |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability                                |
|    | Non-Consolidated balance sheet  | Liability                                |
| 11 | Original date of issuance   | 26-Sep-07                                |
| 12 | Perpetual or dated  | Perpetual                                |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes                                      |
| 15 | Optional call date, contingent call dates and redemption amount   | 29-Sep-17, all amount                    |
|    | Contingent call dates and redemption amount   | No                                       |
| 16 | Subsequent call dates, if applicable  | each coupon payment date after 29-Sep-17 |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating                        |
| 18 | Coupon rate and any related index   | (2)                                      |
| 19 | Existence of a dividend stopper   | No                                       |
| 20 | Fully discretionary, partially discretionary or mandatory   | Partially Discretionary                  |
| 21 | Existence of step up or other incentive to redeem   | Yes                                      |
| 22 | Noncumulative or cumulative   | Cumulative                               |
| 23 | Convertible or non-convertible  | Non-convertible                          |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No                                       |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated Subordinated Obligation            |
| 36 | Non-compliant transitioned features   | Yes                                      |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause            |

## Subordinated Loan (BK\_070927)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)         |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —  |
| 3  | Governing law(s) of the instrument  | Japanese Law                             |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank    |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Subordinated Loan              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 8 billion yen                            |
|    | Non-Consolidated capital ratio  | 8 billion yen                            |
| 9  | Par value of instrument   | 8 billion yen                            |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability                                |
|    | Non-Consolidated balance sheet  | Liability                                |
| 11 | Original date of issuance   | 27-Sep-07                                |
| 12 | Perpetual or dated  | Perpetual                                |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes                                      |
| 15 | Optional call date, contingent call dates and redemption amount   | 27-Sep-17, all or part                   |
|    | Contingent call dates and redemption amount   | No                                       |
| 16 | Subsequent call dates, if applicable  | each coupon payment date after 27-Sep-17 |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating                        |
| 18 | Coupon rate and any related index   | (2)                                      |
| 19 | Existence of a dividend stopper   | No                                       |
| 20 | Fully discretionary, partially discretionary or mandatory   | Partially Discretionary                  |
| 21 | Existence of step up or other incentive to redeem   | Yes                                      |
| 22 | Noncumulative or cumulative   | Cumulative                               |
| 23 | Convertible or non-convertible  | Non-convertible                          |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No                                       |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated Subordinated Obligation            |
| 36 | Non-compliant transitioned features   | Yes                                      |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause            |

Subordinated Loan (BK\_070928\_3)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)         |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —  |
| 3  | Governing law(s) of the instrument  | Japanese Law                             |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank    |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Subordinated Loan              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 5 billion yen                            |
|    | Non-Consolidated capital ratio  | 5 billion yen                            |
| 9  | Par value of instrument   | 5 billion yen                            |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability                                |
|    | Non-Consolidated balance sheet  | Liability                                |
| 11 | Original date of issuance   | 28-Sep-07                                |
| 12 | Perpetual or dated  | Perpetual                                |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes                                      |
| 15 | Optional call date, contingent call dates and redemption amount   | 29-Sep-17, all or part                   |
|    | Contingent call dates and redemption amount   | No                                       |
| 16 | Subsequent call dates, if applicable  | each coupon payment date after 29-Sep-17 |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating                        |
| 18 | Coupon rate and any related index   | (2)                                      |
| 19 | Existence of a dividend stopper   | No                                       |
| 20 | Fully discretionary, partially discretionary or mandatory   | Partially Discretionary                  |
| 21 | Existence of step up or other incentive to redeem   | Yes                                      |
| 22 | Noncumulative or cumulative   | Cumulative                               |
| 23 | Convertible or non-convertible  | Non-convertible                          |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No                                       |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated Subordinated Obligation            |
| 36 | Non-compliant transitioned features   | Yes                                      |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause            |

## Subordinated Loan (BK\_080324)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)         |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —  |
| 3  | Governing law(s) of the instrument  | Japanese Law                             |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                   |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank    |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Subordinated Loan              |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 10 billion yen                           |
|    | Non-Consolidated capital ratio  | 10 billion yen                           |
| 9  | Par value of instrument   | 10 billion yen                           |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability                                |
|    | Non-Consolidated balance sheet  | Liability                                |
| 11 | Original date of issuance   | 24-Mar-08                                |
| 12 | Perpetual or dated  | Perpetual                                |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes                                      |
| 15 | Optional call date, contingent call dates and redemption amount   | 13-Apr-18, all or part                   |
|    | Contingent call dates and redemption amount   | No                                       |
| 16 | Subsequent call dates, if applicable  | each coupon payment date after 13-Apr-18 |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating                        |
| 18 | Coupon rate and any related index   | (2)                                      |
| 19 | Existence of a dividend stopper   | No                                       |
| 20 | Fully discretionary, partially discretionary or mandatory   | Partially Discretionary                  |
| 21 | Existence of step up or other incentive to redeem   | Yes                                      |
| 22 | Noncumulative or cumulative   | Cumulative                               |
| 23 | Convertible or non-convertible  | Non-convertible                          |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No                                       |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Dated Subordinated Obligation            |
| 36 | Non-compliant transitioned features   | Yes                                      |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause            |

## Subordinated Loan (BK\_080331)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —  |
| 3  | Governing law(s) of the instrument  | Japanese Law                               |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 15 billion yen                             |
|    | Non-Consolidated capital ratio  | 15 billion yen                             |
| 9  | Par value of instrument   | 15 billion yen                             |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability                                  |
|    | Non-Consolidated balance sheet  | Liability                                  |
| 11 | Original date of issuance   | 31-Mar-08                                  |
| 12 | Perpetual or dated  | Dated                                      |
| 13 | Original maturity date  | 6-Apr-23                                   |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | 6-Apr-18, all or part                      |
|    | Contingent call dates and redemption amount   | No   |
| 16 | Subsequent call dates, if applicable  | No   |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed                                      |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem   | Yes  |
| 22 | Noncumulative or cumulative   | Cumulative                                 |
| 23 | Convertible or non-convertible  | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause              |

## Subordinated Loan (BK\_080331\_2)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —  |
| 3  | Governing law(s) of the instrument  | Japanese Law                               |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 10 billion yen                             |
|    | Non-Consolidated capital ratio  | 10 billion yen                             |
| 9  | Par value of instrument   | 10 billion yen                             |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability                                  |
|    | Non-Consolidated balance sheet  | Liability                                  |
| 11 | Original date of issuance   | 31-Mar-08                                  |
| 12 | Perpetual or dated  | Perpetual                                  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | 31-Mar-17, all amount                      |
|    | Contingent call dates and redemption amount   | No   |
| 16 | Subsequent call dates, if applicable  | each coupon payment after 31-Mar-17        |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating                          |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Partially Discretionary                    |
| 21 | Existence of step up or other incentive to redeem   | Yes  |
| 22 | Noncumulative or cumulative   | Cumulative                                 |
| 23 | Convertible or non-convertible  | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause              |

## Subordinated Loan (BK\_080331\_3)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —  |
| 3  | Governing law(s) of the instrument  | Japanese Law                               |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 15 billion yen                             |
|    | Non-Consolidated capital ratio  | 15 billion yen                             |
| 9  | Par value of instrument   | 15 billion yen                             |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability                                  |
|    | Non-Consolidated balance sheet  | Liability                                  |
| 11 | Original date of issuance   | 31-Mar-08                                  |
| 12 | Perpetual or dated  | Dated                                      |
| 13 | Original maturity date  | 31-Mar-23                                  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | 30-Mar-18, all amount                      |
|    | Contingent call dates and redemption amount   | No   |
| 16 | Subsequent call dates, if applicable  | each coupon payment after 30-Mar-18        |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating                          |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem   | Yes  |
| 22 | Noncumulative or cumulative   | Cumulative                                 |
| 23 | Convertible or non-convertible  | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause              |



Subordinated Loan (BK\_080331\_4)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —  |
| 3  | Governing law(s) of the instrument  | Japanese Law                               |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 5 billion yen                              |
|    | Non-Consolidated capital ratio  | 5 billion yen                              |
| 9  | Par value of instrument   | 5 billion yen                              |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability                                  |
|    | Non-Consolidated balance sheet  | Liability                                  |
| 11 | Original date of issuance   | 31-Mar-08                                  |
| 12 | Perpetual or dated  | Perpetual                                  |
| 13 | Original maturity date  | —  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | 30-Mar-18, all or part                     |
|    | Contingent call dates and redemption amount   | No   |
| 16 | Subsequent call dates, if applicable  | each coupon payment after 30-Mar-18        |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating                          |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Partially Discretionary                    |
| 21 | Existence of step up or other incentive to redeem   | Yes  |
| 22 | Noncumulative or cumulative   | Cumulative                                 |
| 23 | Convertible or non-convertible  | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause              |

## Subordinated Loan (BK\_110930)

|    |   |                                       |
|----|---|---------------------------------------|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                     |
| 3  | Governing law(s) of the instrument  | Japanese Law                          |
|    | Regulatory treatment  |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —                                     |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Subordinated Loan           |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio  | 4 billion yen                         |
|    | Non-Consolidated capital ratio  | 4 billion yen                         |
| 9  | Par value of instrument   | 4 billion yen                         |
| 10 | Accounting classification   |                                       |
|    | Consolidated balance sheet  | Liability                             |
|    | Non-Consolidated balance sheet  | Liability                             |
| 11 | Original date of issuance   | 30-Sep-11                             |
| 12 | Perpetual or dated  | Dated                                 |
| 13 | Original maturity date  | 30-Sep-26                             |
| 14 | Issuer call subject to prior supervisory approval   | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount   | —                                     |
|    | Contingent call dates and redemption amount   | No                                    |
| 16 | Subsequent call dates, if applicable  | —                                     |
|    | Coupons / dividends   |                                       |
| 17 | Fixed or floating dividend/coupon   | Fixed                                 |
| 18 | Coupon rate and any related index   | (2)                                   |
| 19 | Existence of a dividend stopper   | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem   | No                                    |
| 22 | Noncumulative or cumulative   | Cumulative                            |
| 23 | Convertible or non-convertible  | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)  | —                                     |
| 25 | If convertible, fully or partially  | —                                     |
| 26 | If convertible, conversion rate   | —                                     |
| 27 | If convertible, mandatory or optional conversion  | —                                     |
| 28 | If convertible, specify instrument type convertible into  | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into   | —                                     |
| 30 | Write-down feature  | No                                    |
| 31 | If write-down, write-down trigger(s)  | —                                     |
| 32 | If write-down, full or partial  | —                                     |
| 33 | If write-down, permanent or temporary   | —                                     |
| 34 | If temporary write-down, description of write-up mechanism  | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features   | Yes                                   |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause         |

Subordinated Loan (BK\_110930\_2)

|    |   |                                       |
|----|---|---------------------------------------|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                     |
| 3  | Governing law(s) of the instrument  | Japanese Law                          |
|    | Regulatory treatment  |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —                                     |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Subordinated Loan           |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio  | 3.7 billion yen                       |
|    | Non-Consolidated capital ratio  | 3.7 billion yen                       |
| 9  | Par value of instrument   | 4 billion yen                         |
| 10 | Accounting classification   |                                       |
|    | Consolidated balance sheet  | Liability                             |
|    | Non-Consolidated balance sheet  | Liability                             |
| 11 | Original date of issuance   | 30-Sep-11                             |
| 12 | Perpetual or dated  | Dated                                 |
| 13 | Original maturity date  | 30-Sep-21                             |
| 14 | Issuer call subject to prior supervisory approval   | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount   | —                                     |
|    | Contingent call dates and redemption amount   | No                                    |
| 16 | Subsequent call dates, if applicable  | —                                     |
|    | Coupons / dividends   |                                       |
| 17 | Fixed or floating dividend/coupon   | Fixed                                 |
| 18 | Coupon rate and any related index   | (2)                                   |
| 19 | Existence of a dividend stopper   | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem   | No                                    |
| 22 | Noncumulative or cumulative   | Cumulative                            |
| 23 | Convertible or non-convertible  | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)  | —                                     |
| 25 | If convertible, fully or partially  | —                                     |
| 26 | If convertible, conversion rate   | —                                     |
| 27 | If convertible, mandatory or optional conversion  | —                                     |
| 28 | If convertible, specify instrument type convertible into  | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into   | —                                     |
| 30 | Write-down feature  | No                                    |
| 31 | If write-down, write-down trigger(s)  | —                                     |
| 32 | If write-down, full or partial  | —                                     |
| 33 | If write-down, permanent or temporary   | —                                     |
| 34 | If temporary write-down, description of write-up mechanism  | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features   | Yes                                   |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause         |

## Subordinated Loan (BK\_120928)

|    |   |                                       |
|----|---|---------------------------------------|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Bank)      |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —                                     |
| 3  | Governing law(s) of the instrument  | Japanese Law                          |
|    | Regulatory treatment  |                                       |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —                                     |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho BK Subordinated Loan           |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |                                       |
|    | Consolidated capital ratio  | 5 billion yen                         |
|    | Non-Consolidated capital ratio  | 5 billion yen                         |
| 9  | Par value of instrument   | 5 billion yen                         |
| 10 | Accounting classification   |                                       |
|    | Consolidated balance sheet  | Liability                             |
|    | Non-Consolidated balance sheet  | Liability                             |
| 11 | Original date of issuance   | 28-Sep-12                             |
| 12 | Perpetual or dated  | Dated                                 |
| 13 | Original maturity date  | 30-Sep-22                             |
| 14 | Issuer call subject to prior supervisory approval   | No                                    |
| 15 | Optional call date, contingent call dates and redemption amount   | —                                     |
|    | Contingent call dates and redemption amount   | No                                    |
| 16 | Subsequent call dates, if applicable  | —                                     |
|    | Coupons / dividends   |                                       |
| 17 | Fixed or floating dividend/coupon   | Fixed                                 |
| 18 | Coupon rate and any related index   | (2)                                   |
| 19 | Existence of a dividend stopper   | No                                    |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                             |
| 21 | Existence of step up or other incentive to redeem   | No                                    |
| 22 | Noncumulative or cumulative   | Cumulative                            |
| 23 | Convertible or non-convertible  | Non-convertible                       |
| 24 | If convertible, conversion trigger (s)  | —                                     |
| 25 | If convertible, fully or partially  | —                                     |
| 26 | If convertible, conversion rate   | —                                     |
| 27 | If convertible, mandatory or optional conversion  | —                                     |
| 28 | If convertible, specify instrument type convertible into  | —                                     |
| 29 | If convertible, specify issuer of instrument it converts into   | —                                     |
| 30 | Write-down feature  | No                                    |
| 31 | If write-down, write-down trigger(s)  | —                                     |
| 32 | If write-down, full or partial  | —                                     |
| 33 | If write-down, permanent or temporary   | —                                     |
| 34 | If temporary write-down, description of write-up mechanism  | —                                     |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                   |
| 36 | Non-compliant transitioned features   | Yes                                   |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause         |

## Subordinated Loan (BK\_120928\_2)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —  |
| 3  | Governing law(s) of the instrument  | Japanese Law                               |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 10 billion yen                             |
|    | Non-Consolidated capital ratio  | 10 billion yen                             |
| 9  | Par value of instrument   | 10 billion yen                             |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability                                  |
|    | Non-Consolidated balance sheet  | Liability                                  |
| 11 | Original date of issuance   | 28-Sep-12                                  |
| 12 | Perpetual or dated  | Dated                                      |
| 13 | Original maturity date  | 28-Sep-22                                  |
| 14 | Issuer call subject to prior supervisory approval   | No   |
| 15 | Optional call date, contingent call dates and redemption amount   | —  |
|    | Contingent call dates and redemption amount   | No   |
| 16 | Subsequent call dates, if applicable  | —  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed                                      |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Cumulative                                 |
| 23 | Convertible or non-convertible  | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause              |

## Subordinated Loan (BK\_121226)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —  |
| 3  | Governing law(s) of the instrument  | Japanese Law                               |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 20 billion yen                             |
|    | Non-Consolidated capital ratio  | 20 billion yen                             |
| 9  | Par value of instrument   | 20 billion yen                             |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability                                  |
|    | Non-Consolidated balance sheet  | Liability                                  |
| 11 | Original date of issuance   | 26-Dec-12                                  |
| 12 | Perpetual or dated  | Dated                                      |
| 13 | Original maturity date  | 26-Dec-23                                  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | 26-Dec-18, all amount                      |
|    | Contingent call dates and redemption amount   | No   |
| 16 | Subsequent call dates, if applicable  | No   |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating                          |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Cumulative                                 |
| 23 | Convertible or non-convertible  | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause              |

Subordinated Loan (BK\_121226\_2)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —  |
| 3  | Governing law(s) of the instrument  | Japanese Law                               |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 20 billion yen                             |
|    | Non-Consolidated capital ratio  | 20 billion yen                             |
| 9  | Par value of instrument   | 20 billion yen                             |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability                                  |
|    | Non-Consolidated balance sheet  | Liability                                  |
| 11 | Original date of issuance   | 26-Dec-12                                  |
| 12 | Perpetual or dated  | Dated                                      |
| 13 | Original maturity date  | 26-Dec-22                                  |
| 14 | Issuer call subject to prior supervisory approval   | No   |
| 15 | Optional call date, contingent call dates and redemption amount   | —  |
|    | Contingent call dates and redemption amount   | No   |
| 16 | Subsequent call dates, if applicable  | —  |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed                                      |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Cumulative                                 |
| 23 | Convertible or non-convertible  | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause              |

## Subordinated Loan (BK\_121226\_3)

|    |   |  |
|----|---|--|
| 1  | Issuer  | Mizuho Bank (Former Mizuho Corporate Bank) |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —  |
| 3  | Governing law(s) of the instrument  | Japanese Law                               |
|    | Regulatory treatment  |  |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2                                     |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | —  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Financial Group<br>Mizuho Bank      |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Mizuho CB Subordinated Loan                |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |  |
|    | Consolidated capital ratio  | 30 billion yen                             |
|    | Non-Consolidated capital ratio  | 30 billion yen                             |
| 9  | Par value of instrument   | 30 billion yen                             |
| 10 | Accounting classification   |  |
|    | Consolidated balance sheet  | Liability                                  |
|    | Non-Consolidated balance sheet  | Liability                                  |
| 11 | Original date of issuance   | 26-Dec-12                                  |
| 12 | Perpetual or dated  | Dated                                      |
| 13 | Original maturity date  | 26-Dec-24                                  |
| 14 | Issuer call subject to prior supervisory approval   | Yes  |
| 15 | Optional call date, contingent call dates and redemption amount   | 26-Dec-19, all or part                     |
|    | Contingent call dates and redemption amount   | No   |
| 16 | Subsequent call dates, if applicable  | No   |
|    | Coupons / dividends   |  |
| 17 | Fixed or floating dividend/coupon   | Fixed to Floating                          |
| 18 | Coupon rate and any related index   | (2)  |
| 19 | Existence of a dividend stopper   | No   |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory                                  |
| 21 | Existence of step up or other incentive to redeem   | No   |
| 22 | Noncumulative or cumulative   | Cumulative                                 |
| 23 | Convertible or non-convertible  | Non-convertible                            |
| 24 | If convertible, conversion trigger (s)  | —  |
| 25 | If convertible, fully or partially  | —  |
| 26 | If convertible, conversion rate   | —  |
| 27 | If convertible, mandatory or optional conversion  | —  |
| 28 | If convertible, specify instrument type convertible into  | —  |
| 29 | If convertible, specify issuer of instrument it converts into   | —  |
| 30 | Write-down feature  | No   |
| 31 | If write-down, write-down trigger(s)  | —  |
| 32 | If write-down, full or partial  | —  |
| 33 | If write-down, permanent or temporary   | —  |
| 34 | If temporary write-down, description of write-up mechanism  | —  |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities                        |
| 36 | Non-compliant transitioned features   | Yes  |
| 37 | If yes, specify non-compliant features  | Point of Non-viability Clause              |



Subordinated Loan (FG\_151009)

|    |   |   |
|----|---|---|
| 1  | Issuer  | Mizuho Bank   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —   |
| 3  | Governing law(s) of the instrument  | Japanese Law  |
|    | Regulatory treatment  |   |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Tier 2  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank   |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Subordinated Loan   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |   |
|    | Consolidated capital ratio  | 10 billion yen  |
|    | Non-Consolidated capital ratio  | 10 billion yen  |
| 9  | Par value of instrument   | 10 billion yen  |
| 10 | Accounting classification   |   |
|    | Consolidated balance sheet  | Liability   |
|    | Non-Consolidated balance sheet  | Liability   |
| 11 | Original date of issuance   | 9-Oct-15  |
| 12 | Perpetual or dated  | Dated   |
| 13 | Original maturity date  | 9-Oct-25  |
| 14 | Issuer call subject to prior supervisory approval   | Yes   |
| 15 | Optional call date, contingent call dates and redemption amount   | —   |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.   |
| 16 | Subsequent call dates, if applicable  | —   |
|    | Coupons / dividends   |   |
| 17 | Fixed or floating dividend/coupon   | Fixed   |
| 18 | Coupon rate and any related index   | (2)   |
| 19 | Existence of a dividend stopper   | No  |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory   |
| 21 | Existence of step up or other incentive to redeem   | No  |
| 22 | Noncumulative or cumulative   | Cumulative  |
| 23 | Convertible or non-convertible  | Non-convertible   |
| 24 | If convertible, conversion trigger (s)  | —   |
| 25 | If convertible, fully or partially  | —   |
| 26 | If convertible, conversion rate   | —   |
| 27 | If convertible, mandatory or optional conversion  | —   |
| 28 | If convertible, specify instrument type convertible into  | —   |
| 29 | If convertible, specify issuer of instrument it converts into   | —   |
| 30 | Write-down feature  | Yes   |
| 31 | If write-down, write-down trigger(s)  | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the “item 2 measures ( <i>dai nigo sochi</i> )” or the “item 3 measures ( <i>dai sango sochi</i> ),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. |
| 32 | If write-down, full or partial  | Full  |
| 33 | If write-down, permanent or temporary   | Permanent   |
| 34 | If temporary write-down, description of write-up mechanism  | —   |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities   |
| 36 | Non-compliant transitioned features   | No  |
| 37 | If yes, specify non-compliant features  | —   |

Subordinated Loan (FG\_151216)

|    |   |   |
|----|---|---|
| 1  | Issuer  | Mizuho Bank   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —   |
| 3  | Governing law(s) of the instrument  | Japanese Law  |
|    | Regulatory treatment  |   |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Tier 2  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank   |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Subordinated Loan   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |   |
|    | Consolidated capital ratio  | 5 billion yen   |
|    | Non-Consolidated capital ratio  | 5 billion yen   |
| 9  | Par value of instrument   | 5 billion yen   |
| 10 | Accounting classification   |   |
|    | Consolidated balance sheet  | Liability   |
|    | Non-Consolidated balance sheet  | Liability   |
| 11 | Original date of issuance   | 16-Dec-15   |
| 12 | Perpetual or dated  | Dated   |
| 13 | Original maturity date  | 16-Dec-25   |
| 14 | Issuer call subject to prior supervisory approval   | Yes   |
| 15 | Optional call date, contingent call dates and redemption amount   | —   |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.   |
| 16 | Subsequent call dates, if applicable  | —   |
|    | Coupons / dividends   |   |
| 17 | Fixed or floating dividend/coupon   | Fixed   |
| 18 | Coupon rate and any related index   | (2)   |
| 19 | Existence of a dividend stopper   | No  |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory   |
| 21 | Existence of step up or other incentive to redeem   | No  |
| 22 | Noncumulative or cumulative   | Cumulative  |
| 23 | Convertible or non-convertible  | Non-convertible   |
| 24 | If convertible, conversion trigger (s)  | —   |
| 25 | If convertible, fully or partially  | —   |
| 26 | If convertible, conversion rate   | —   |
| 27 | If convertible, mandatory or optional conversion  | —   |
| 28 | If convertible, specify instrument type convertible into  | —   |
| 29 | If convertible, specify issuer of instrument it converts into   | —   |
| 30 | Write-down feature  | Yes   |
| 31 | If write-down, write-down trigger(s)  | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the “item 2 measures ( <i>dai nigo sochi</i> )” or the “item 3 measures ( <i>dai sango sochi</i> ),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. |
| 32 | If write-down, full or partial  | Full  |
| 33 | If write-down, permanent or temporary   | Permanent   |
| 34 | If temporary write-down, description of write-up mechanism  | —   |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities   |
| 36 | Non-compliant transitioned features   | No  |
| 37 | If yes, specify non-compliant features  | —   |

Subordinated Loan (FG\_151222)

|    |   |   |
|----|---|---|
| 1  | Issuer  | Mizuho Bank   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —   |
| 3  | Governing law(s) of the instrument  | Japanese Law  |
|    | Regulatory treatment  |   |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Tier 2  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank   |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Subordinated Loan   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |   |
|    | Consolidated capital ratio  | 20 billion yen  |
|    | Non-Consolidated capital ratio  | 20 billion yen  |
| 9  | Par value of instrument   | 20 billion yen  |
| 10 | Accounting classification   |   |
|    | Consolidated balance sheet  | Liability   |
|    | Non-Consolidated balance sheet  | Liability   |
| 11 | Original date of issuance   | 22-Dec-15   |
| 12 | Perpetual or dated  | Dated   |
| 13 | Original maturity date  | 20-Dec-30   |
| 14 | Issuer call subject to prior supervisory approval   | Yes   |
| 15 | Optional call date, contingent call dates and redemption amount   | —   |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.   |
| 16 | Subsequent call dates, if applicable  | —   |
|    | Coupons / dividends   |   |
| 17 | Fixed or floating dividend/coupon   | Fixed   |
| 18 | Coupon rate and any related index   | (2)   |
| 19 | Existence of a dividend stopper   | No  |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory   |
| 21 | Existence of step up or other incentive to redeem   | No  |
| 22 | Noncumulative or cumulative   | Cumulative  |
| 23 | Convertible or non-convertible  | Non-convertible   |
| 24 | If convertible, conversion trigger (s)  | —   |
| 25 | If convertible, fully or partially  | —   |
| 26 | If convertible, conversion rate   | —   |
| 27 | If convertible, mandatory or optional conversion  | —   |
| 28 | If convertible, specify instrument type convertible into  | —   |
| 29 | If convertible, specify issuer of instrument it converts into   | —   |
| 30 | Write-down feature  | Yes   |
| 31 | If write-down, write-down trigger(s)  | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the “item 2 measures ( <i>dai nigo sochi</i> )” or the “item 3 measures ( <i>dai sango sochi</i> ),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. |
| 32 | If write-down, full or partial  | Full  |
| 33 | If write-down, permanent or temporary   | Permanent   |
| 34 | If temporary write-down, description of write-up mechanism  | —   |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities   |
| 36 | Non-compliant transitioned features   | No  |
| 37 | If yes, specify non-compliant features  | —   |

Subordinated Loan (FG\_160322)

|    |   |   |
|----|---|---|
| 1  | Issuer  | Mizuho Bank   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —   |
| 3  | Governing law(s) of the instrument  | Japanese Law  |
|    | Regulatory treatment  |   |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Tier 2  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank   |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Subordinated Loan   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |   |
|    | Consolidated capital ratio  | 5 billion yen   |
|    | Non-Consolidated capital ratio  | 5 billion yen   |
| 9  | Par value of instrument   | 5 billion yen   |
| 10 | Accounting classification   |   |
|    | Consolidated balance sheet  | Liability   |
|    | Non-Consolidated balance sheet  | Liability   |
| 11 | Original date of issuance   | 22-Mar-16   |
| 12 | Perpetual or dated  | Dated   |
| 13 | Original maturity date  | 20-Mar-31   |
| 14 | Issuer call subject to prior supervisory approval   | Yes   |
| 15 | Optional call date, contingent call dates and redemption amount   | —   |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.   |
| 16 | Subsequent call dates, if applicable  | —   |
|    | Coupons / dividends   |   |
| 17 | Fixed or floating dividend/coupon   | Fixed   |
| 18 | Coupon rate and any related index   | (2)   |
| 19 | Existence of a dividend stopper   | No  |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory   |
| 21 | Existence of step up or other incentive to redeem   | No  |
| 22 | Noncumulative or cumulative   | Cumulative  |
| 23 | Convertible or non-convertible  | Non-convertible   |
| 24 | If convertible, conversion trigger (s)  | —   |
| 25 | If convertible, fully or partially  | —   |
| 26 | If convertible, conversion rate   | —   |
| 27 | If convertible, mandatory or optional conversion  | —   |
| 28 | If convertible, specify instrument type convertible into  | —   |
| 29 | If convertible, specify issuer of instrument it converts into   | —   |
| 30 | Write-down feature  | Yes   |
| 31 | If write-down, write-down trigger(s)  | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the “item 2 measures ( <i>dai nigo sochi</i> )” or the “item 3 measures ( <i>dai sango sochi</i> ),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. |
| 32 | If write-down, full or partial  | Full  |
| 33 | If write-down, permanent or temporary   | Permanent   |
| 34 | If temporary write-down, description of write-up mechanism  | —   |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities   |
| 36 | Non-compliant transitioned features   | No  |
| 37 | If yes, specify non-compliant features  | —   |

Subordinated Loan (FG\_160629)

|    |   |   |
|----|---|---|
| 1  | Issuer  | Mizuho Bank   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —   |
| 3  | Governing law(s) of the instrument  | Japanese Law  |
|    | Regulatory treatment  |   |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Tier 2  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank   |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Subordinated Loan   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |   |
|    | Consolidated capital ratio  | 15 billion yen  |
|    | Non-Consolidated capital ratio  | 15 billion yen  |
| 9  | Par value of instrument   | 15 billion yen  |
| 10 | Accounting classification   |   |
|    | Consolidated balance sheet  | Liability   |
|    | Non-Consolidated balance sheet  | Liability   |
| 11 | Original date of issuance   | 29-Jun-16   |
| 12 | Perpetual or dated  | Dated   |
| 13 | Original maturity date  | 29-Jun-26   |
| 14 | Issuer call subject to prior supervisory approval   | Yes   |
| 15 | Optional call date, contingent call dates and redemption amount   | —   |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.   |
| 16 | Subsequent call dates, if applicable  | —   |
|    | Coupons / dividends   |   |
| 17 | Fixed or floating dividend/coupon   | Fixed   |
| 18 | Coupon rate and any related index   | (2)   |
| 19 | Existence of a dividend stopper   | No  |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory   |
| 21 | Existence of step up or other incentive to redeem   | No  |
| 22 | Noncumulative or cumulative   | Cumulative  |
| 23 | Convertible or non-convertible  | Non-convertible   |
| 24 | If convertible, conversion trigger (s)  | —   |
| 25 | If convertible, fully or partially  | —   |
| 26 | If convertible, conversion rate   | —   |
| 27 | If convertible, mandatory or optional conversion  | —   |
| 28 | If convertible, specify instrument type convertible into  | —   |
| 29 | If convertible, specify issuer of instrument it converts into   | —   |
| 30 | Write-down feature  | Yes   |
| 31 | If write-down, write-down trigger(s)  | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the “item 2 measures ( <i>dai nigo sochi</i> )” or the “item 3 measures ( <i>dai sango sochi</i> ),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. |
| 32 | If write-down, full or partial  | Full  |
| 33 | If write-down, permanent or temporary   | Permanent   |
| 34 | If temporary write-down, description of write-up mechanism  | —   |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities   |
| 36 | Non-compliant transitioned features   | No  |
| 37 | If yes, specify non-compliant features  | —   |

Subordinated Loan (FG\_160921)

|    |   |   |
|----|---|---|
| 1  | Issuer  | Mizuho Bank   |
| 2  | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)                              | —   |
| 3  | Governing law(s) of the instrument  | Japanese Law  |
|    | Regulatory treatment  |   |
| 4  | Transitional Basel III rules (until end of Mar. 2022)   | Tier 2  |
| 5  | Post-transitional Basel III rules (from end of Mar. 2022)   | Tier 2  |
| 6  | Eligible at solo/group/group&solo   | Mizuho Bank   |
| 7  | Instrument type (types to be specified by each jurisdiction)  | Subordinated Loan   |
| 8  | Amount recognised in regulatory capital (as of most recent reporting date) <sup>(1)</sup>                     |   |
|    | Consolidated capital ratio  | 10 billion yen  |
|    | Non-Consolidated capital ratio  | 10 billion yen  |
| 9  | Par value of instrument   | 10 billion yen  |
| 10 | Accounting classification   |   |
|    | Consolidated balance sheet  | Liability   |
|    | Non-Consolidated balance sheet  | Liability   |
| 11 | Original date of issuance   | 21-Sep-16   |
| 12 | Perpetual or dated  | Dated   |
| 13 | Original maturity date  | 19-Sep-31   |
| 14 | Issuer call subject to prior supervisory approval   | Yes   |
| 15 | Optional call date, contingent call dates and redemption amount   | —   |
|    | Contingent call dates and redemption amount   | Mizuho Bank may, with the prior confirmation of the FSA, prepay all, but not a portion, of the Subordinated Loan at its principal amount together with interest accrued up to the date of prepayment, if a relevant event with respect to tax treatment or regulatory treatment occurs and continues.   |
| 16 | Subsequent call dates, if applicable  | —   |
|    | Coupons / dividends   |   |
| 17 | Fixed or floating dividend/coupon   | Fixed   |
| 18 | Coupon rate and any related index   | (2)   |
| 19 | Existence of a dividend stopper   | No  |
| 20 | Fully discretionary, partially discretionary or mandatory   | Mandatory   |
| 21 | Existence of step up or other incentive to redeem   | No  |
| 22 | Noncumulative or cumulative   | Cumulative  |
| 23 | Convertible or non-convertible  | Non-convertible   |
| 24 | If convertible, conversion trigger (s)  | —   |
| 25 | If convertible, fully or partially  | —   |
| 26 | If convertible, conversion rate   | —   |
| 27 | If convertible, mandatory or optional conversion  | —   |
| 28 | If convertible, specify instrument type convertible into  | —   |
| 29 | If convertible, specify issuer of instrument it converts into   | —   |
| 30 | Write-down feature  | Yes   |
| 31 | If write-down, write-down trigger(s)  | Will be deemed to have occurred if the Japanese Prime Minister confirmed ( <i>nintei</i> ) that (i) the “item 2 measures ( <i>dai nigo sochi</i> )” or the “item 3 measures ( <i>dai sango sochi</i> ),” which are the measures set forth in Article 102, Paragraph 1, Item 2 or Item 3 of the Deposit Insurance Law, as the case may be, need to be applied to the Mizuho Bank, or (ii) the “specified item 2 measures ( <i>tokutei dai nigo sochi</i> ),” which are the measures set forth in Article 126-2, Paragraph 1, Item 2 of the Deposit Insurance Law, need to be applied to Mizuho Bank. |
| 32 | If write-down, full or partial  | Full  |
| 33 | If write-down, permanent or temporary   | Permanent   |
| 34 | If temporary write-down, description of write-up mechanism  | —   |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | General Liabilities   |
| 36 | Non-compliant transitioned features   | No  |
| 37 | If yes, specify non-compliant features  | —   |

Reference Date: 31-Dec-16

(1):

Investments in own fund are not deducted, and the amount provided for eligible Tier1 and Tier2 capital instruments subject to phase-out arrangements is the amount before deduction by phase-out treatments.

(2):

Coupon rates of capital instruments, which have not been disclosed, are classified based on their earliest redemption dates (earlier of the dates indicated in items 13 and 15) and calculated by weighted-average coupon based on the par value of the instruments as below:

| within 5 years | over 5 years |
|----------------|--------------|
| 2.77%          | 2.54%        |