

## Key metrics

Mizuho Bank [Consolidated]  
As of March 31, 2018

(in million yen, except percentage)

| Basel III<br>Template<br>No. |                                    | a                       | b                          | c                           | d                      | e                       |
|------------------------------|------------------------------------|-------------------------|----------------------------|-----------------------------|------------------------|-------------------------|
|                              |                                    | As of March 31,<br>2018 | As of December<br>31, 2017 | As of September<br>30, 2017 | As of June 30,<br>2017 | As of March 31,<br>2017 |
| <b>Capital</b>               |                                    |                         |                            |                             |                        |                         |
| 1                            | Common Equity Tier 1 capital       | 6,584,226               | 6,877,295                  | 6,603,616                   | 6,421,224              | 6,304,066               |
| 2                            | Tier 1 capital                     | 8,329,997               | 8,621,323                  | 8,348,632                   | 7,706,968              | 7,535,761               |
| 3                            | Total capital                      | 9,881,432               | 10,456,734                 | 10,192,584                  | 9,589,124              | 9,148,512               |
| <b>Risk weighted assets</b>  |                                    |                         |                            |                             |                        |                         |
| 4                            | Risk weighted assets               | 53,336,100              | 57,244,060                 | 56,107,027                  | 56,007,592             | 56,461,773              |
| <b>Capital ratio</b>         |                                    |                         |                            |                             |                        |                         |
| 5                            | Common Equity Tier 1 capital ratio | 12.34%                  | 12.01%                     | 11.76%                      | 11.46%                 | 11.16%                  |
| 6                            | Tier 1 capital ratio               | 15.61%                  | 15.06%                     | 14.87%                      | 13.76%                 | 13.34%                  |
| 7                            | Total capital ratio                | 18.52%                  | 18.26%                     | 18.16%                      | 17.12%                 | 16.20%                  |
| <b>Leverage ratio</b>        |                                    |                         |                            |                             |                        |                         |
| 13                           | Total exposures                    | 183,876,762             | 185,496,983                | 183,314,008                 | 179,718,138            | 180,782,848             |
| 14                           | Leverage ratio                     | 4.53%                   | 4.64%                      | 4.55%                       | 4.28%                  | 4.16%                   |