## **Composition of Capital Disclosure**

## Mizuho Trust & Banking 【Consolidated】 As of June 30, 2023

asel III	osition o	of Capital Disclosure		(in million yen, exc	1
			а	b	с
emplate N	lo.	Items	As of June 30, 2023	As of March 31, 2023	Reference Template (
		er 1 capital: instruments and reserves (1)			
1a+2-1c-2	26 Dire	ectly issued qualifying common share capital plus related stock surplus and retained earnings	460,007	453,991	
1a		of which: capital and stock surplus	265,195	265,195	
2		of which: retained earnings	274,812	299,933	
1c		of which: treasury stock (-)	79,999	79,999	
26		of which: national specific regulatory adjustments (earnings to be distributed) (-)	-	31,137	
		of which: other than above	-	-	
1b		scription rights to common shares	-	-	
3		umulated other comprehensive income and other disclosed reserves	117,587	109,433	(a)
5	Con CE1	nmon share capital issued by subsidiaries and held by third parties (amount allowed in group $\Gamma$ 1)	-	-	
6		nmon Equity Tier 1 capital: instruments and reserves (A)	577,594	563,424	
ommon Eq		er 1 capital: regulatory adjustments (2)			1
8+9		al intangible assets (net of related tax liability, excluding those relating to mortgage servicing	25,058	25,272	
	righ		25,050	25,212	
8		of which: goodwill (net of related tax liability, including those equivalent)	10,510	10,727	
9		of which: other intangibles other than goodwill and mortgage servicing rights (net of related	14,547	14,544	
10	Def	tax liability) erred tax assets that rely on future profitability excluding those arising from temporary differences	,	<i>y</i> -	
10	(net	of related tax liability)	243	-	
11	Def	erred gains or losses on derivatives under hedge accounting	2,214	4,642	
12		rtfall of eligible provisions to expected losses	1,747	1,293	
13	Sec	uritization gain on sale	-	-	
14	Gair	ns and losses due to changes in own credit risk on fair valued liabilities	-	-	
15	Net	defined benefit asset	88,115	87,485	
16	Inve	estments in own shares (excluding those reported in the net assets section)	-	-	
17		iprocal cross-holdings in common equity	-	-	
		estments in the capital of banking, financial and insurance entities that are outside the scope of			
18	regu	ulatory consolidation, net of eligible short positions, where the bank does not own more than 10% he issued share capital (amount above the 10% threshold)	-	-	
9+20+21		ount exceeding the 10% threshold on specified items			
19+20+21	1 Am		-	-	
20		of which: significant investments in the common stock of financials	-	-	
20		of which: mortgage servicing rights	-	-	
	<u> </u>	of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	
22	Am	ount exceeding the 15% threshold on specified items	-	-	
-		of which: significant investments in the common stock of financials	-	-	
24		of which: mortgage servicing rights	-	-	
25		of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	
27		ulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and 2 to cover deductions	-	-	
28		nmon Equity Tier 1 capital: regulatory adjustments (B)	117,379	118,692	
mmon Eo		er 1 capital (CET1)			-
				444,732	
29		nmon Equity Tier 1 capital (CET1) ((A)-(B)) (C)	460,215	444,732	
	Tier 1 ca	apital: instruments (3)	460,215	444,732	1
ditional 7	Tier 1 ca	apital: instruments (3) ectly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified	460,215		
ditional T 31	Tier 1 ca 1a Dire as e	apital: instruments (3) ectly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified quity under applicable accounting standards and the breakdown	460,215	-	
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CC1:Composit	tion of Capital Disclosure		(in inition yen, exc	ept percentuge)
F		a	b	с
Basel III Template No.	Items	As of June 30, 2023	As of March 31, 2023	Reference to Template CC2
Tier 2 capital: i	instruments and provisions (4)			
1	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown	-	-	
	Subscription rights to Tier 2 instruments	-	-	
46	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as			
	liabilities under applicable accounting standards	-	-	
	Tier 2 instruments plus related stock surplus issued by special purpose vehicles and other equivalent entities	-	-	
48-49	Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	3	3	
47+49	Eligible Tier 2 capital instruments subject to phase-out arrangements included in Tier 2: instruments and provisions	/	/	
47	of which: directly issued capital instruments subject to phase out from Tier 2	/	/	
49	of which: instruments issued explain installinents subject to phase out	/	/	
50	Total of general allowance for loan losses and eligible provisions included in Tier 2	138	177	
50a	of which: general allowance for loan losses	138	177	
50b	of which: eligible provisions			
51	Tier 2 capital: instruments and provisions (H)	142	181	
	regulatory adjustments (5)	142	101	Ι
52	Investments in own Tier 2 instruments	_	-	
53	Reciprocal cross-holdings in Tier 2 instruments and other TLAC liabilities			
	Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that			
	are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does			
54	not own more than 10% of the issued common share capital of the entity (amount above the 10%	-	-	
	threshold)			
	Significant investments in the capital and other TLAC liabilities of banking, financial and insurance			
55	entities that are outside the scope of regulatory consolidation (net of eligible short positions)	-	-	
57	Tier 2 capital: regulatory adjustments (I)	-	-	
Tier 2 capital (	T2)			
58	Tier 2 capital (T2) ((H)-(I)) (J)	142	181	
Total capital (7				
59	Total capital (TC = T1 + T2) ((G) + (J)) (K)	460,373	444,929	
Risk weighted				
60	Risk weighted assets (L)	1,662,894	1,714,312	
Capital ratio (c	onsolidated) (7)			
61	Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))	27.67%	25.94%	
62	Tier 1 capital ratio (consolidated) ((G)/(L))	27.67%	25.94%	
63	Total capital ratio (consolidated) ((K)/(L))	27.68%	25.95%	
Regulatory adj				<u>.</u>
72	Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting)	9,590	8,028	
73	Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting)	1,634	2,104	
74	Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)	-	-	
75	Deferred tax assets arising from temporary differences that are below the thresholds for deduction	1,067	5,459	
	(before risk weighting)	2,307	2,105	
	uded in Tier 2 capital: instruments and provisions (9)			
76	Provisions (general allowance for loan losses)	138	177	
77	Cap on inclusion of provisions (general allowance for loan losses)	1,218	1,289	
78	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")	-	-	
79	Cap for inclusion of provisions in Tier 2 under internal ratings-based approach	7,427	7,695	
Capital instrum	nents subject to phase-out arrangements (10)			
82	Current cap on AT1 instruments subject to phase-out arrangements	/	/	
83	Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities) (if the amount is negative, report as "nil")	/	/	
84	Current cap on T2 instruments subject to phase-out arrangements	/	/	1
	Amount excluded from T2 due to cap (excess over cap after redemptions and maturities) (if the			
85	amount is negative, report as "nil")	/	/	