

## Disclosure of Quantitative Information about Consolidated Liquidity Coverage Ratio

Mizuho Financial Group

Third Quarter of Fiscal Year Ended Mar. 2016

(In million yen, %, the number of data)

| Item   |   | Current Quarter           |                         | Prior Quarter             |                         |
|--|---|---------------------------|-------------------------|---------------------------|-------------------------|
| <b>High-Quality Liquid Assets (1)</b>            |   |                           |                         |                           |                         |
| 1  | Total high-quality liquid assets (HQLA)   | 55,206,490                |                         | 54,533,817                |                         |
| <b>Cash Outflows (2)</b>                         |   |                           |                         |                           |                         |
|  |   | TOTAL UNWEIGHTED<br>VALUE | TOTAL WEIGHTED<br>VALUE | TOTAL UNWEIGHTED<br>VALUE | TOTAL WEIGHTED<br>VALUE |
| 2  | Cash outflows related to unsecured retail funding   | 43,687,360                | 3,520,818               | 43,503,236                | 3,510,031               |
| 3  | of which, Stable deposits   | 12,147,447                | 364,423                 | 12,038,853                | 361,165                 |
| 4  | of which, Less stable deposits  | 31,539,913                | 3,156,394               | 31,464,382                | 3,148,866               |
| 5  | Cash outflows related to unsecured wholesale funding  | 58,756,360                | 36,657,038              | 58,474,228                | 37,362,630              |
| 6  | of which, Qualifying operational deposits   | 0                         | 0                       | 0                         | 0                       |
| 7  | of which, Cash outflows related to unsecured wholesale funding other than qualifying operational deposits and debt securities | 49,271,511                | 27,172,189              | 49,101,282                | 27,989,684              |
| 8  | of which, Debt securities   | 9,484,848                 | 9,484,848               | 9,372,945                 | 9,372,945               |
| 9  | Cash outflows related to secured funding, etc   | /                         | 1,340,293               | /                         | 1,522,191               |
| 10   | Cash outflows related to derivative transactions, etc. funding programs, credit and liquidity facilities                      | 25,576,120                | 6,366,157               | 24,105,273                | 5,921,025               |
| 11   | of which, Cash outflows related to derivative transactions, etc.  | 1,873,334                 | 1,873,334               | 1,601,799                 | 1,601,799               |
| 12   | of which, Cash outflows related to funding programs   | 258,990                   | 258,990                 | 255,147                   | 255,147                 |
| 13   | of which, Cash outflows related to credit and liquidity facilities  | 23,443,795                | 4,233,832               | 22,248,326                | 4,064,078               |
| 14   | Cash outflows related to contractual funding obligations, etc.  | 5,144,352                 | 1,831,821               | 5,268,271                 | 1,620,085               |
| 15   | Cash outflows related to contingencies  | 68,659,447                | 630,584                 | 66,615,191                | 636,818                 |
| 16   | Total cash outflows   | /                         | 50,346,713              | /                         | 50,572,782              |
| <b>Cash Inflows (3)</b>                          |   |                           |                         |                           |                         |
|  |   | TOTAL UNWEIGHTED<br>VALUE | TOTAL WEIGHTED<br>VALUE | TOTAL UNWEIGHTED<br>VALUE | TOTAL WEIGHTED<br>VALUE |
| 17   | Cash inflows related to secured lending, etc.   | 9,942,416                 | 687,617                 | 10,799,937                | 734,118                 |
| 18   | Cash inflows related to collections of loans, etc   | 9,566,566                 | 6,281,643               | 8,707,095                 | 5,817,720               |
| 19   | Other cash inflows  | 6,101,912                 | 1,952,187               | 5,194,612                 | 1,570,303               |
| 20   | Total cash inflows  | 25,610,894                | 8,921,449               | 24,701,644                | 8,122,142               |
| <b>Consolidated liquidity coverage ratio (4)</b> |   |                           |                         |                           |                         |
| 21   | Total HQLA allowed to be included in the calculation  | /                         | 55,206,490              | /                         | 54,533,817              |
| 22   | Net cash outflows   | /                         | 41,425,264              | /                         | 42,450,640              |
| 23   | Consolidated liquidity coverage ratio (LCR)   | /                         | 133.4%                  | /                         | 128.4%                  |
| 24   | The number of data used to calculate the average value  | 3                         |                         | 3                         |                         |