

**For Immediate Release**

November 24, 2000

**Consolidated Interim Summary Report for Fiscal 2000**

Company name: **Mizuho Holdings, Inc. (“MHHD”)**  
 Stock code number: 8305  
 Stock Exchanges: Tokyo Stock Exchange (First Section), Osaka Securities Exchange (First Section)  
 Address: 6-1 Marunouchi 1-chome, Chiyoda-ku, Tokyo 100-0005, Japan  
 For inquiry: Name: Osamu Hatakeyama  
 Title: General Manager, Accounting Department  
 Phone: 03-5224-2030  
 Meeting of Board of Directors for Financial Results (Consolidated basis): November 24, 2000  
 Trading Accounts: Established

1. Financial Data for the Interim period of Fiscal 2000 (from April 1, 2000 to September 30, 2000)

(1) Results of Operations

(in millions of yen except per share data and percentages)

	Interim period of Fiscal 2000	Interim period of Fiscal 1999	Fiscal 1999
Ordinary Income	3,351,196 ----- %	----- -----	----- -----
Ordinary Profits	372,763 ----- %	----- -----	----- -----
Net Income	154,826 ----- %	----- -----	----- -----
Net Income per Share of Common Stock	¥ 15,609.32	-----	-----
Net Income per Share after Full Dilution	¥ 15,264.89	-----	-----

- Notes: 1. Equity in Earnings (Losses) from Investments in Affiliates:  
 9,849 million for the interim period ended September 30, 2000  
 ----- million for the interim period ended March 31, 2000  
 ----- million for the interim period ended September 30, 1999
2. Unrealized Gains / (Losses) on derivatives at September 30, 2000: (27,904) million.  
 3. Change of the accounting method : None  
 4. Percentages on the above table represent change of Ordinary Income , Ordinary Profit and Net Income to the respective amounts of the same period of the previous year.

(2) Financial Position

(in millions of yen except per share data and percentages)

	September 30, 2000	September 30, 1999	March 31, 2000
Total Assets	150,959,791	-----	-----
Total Shareholders' Equity	6,169,692	-----	-----
Shareholders' Equity / Total Liabilities and Shareholders' Equity	4.1 %	-----	-----
Shareholders' Equity per Share of Common Stocks	¥ 441,572.25	-----	-----
BIS Capital Adequacy Ratio (Consolidated Basis)	11.77 %	-----	-----

- Notes: 1. “BIS Capital Adequacy Ratio (Consolidated basis)” as of September 30, 2000 is preliminary.

## (3) Statements of Cash Flows

(in millions of yen)

	Interim period of Fiscal 2000	Interim period of Fiscal 1999	Fiscal 1999
Cash Flows from Operating Activities	345,972	-----	-----
Cash Flows from Investing Activities	(76,372)	-----	-----
Cash Flows from Financing Activities	(106,633)	-----	-----
Cash and Cash Equivalents at the End of Period	3,149,656	-----	-----

## (4) Principle of Consolidation

The number of Consolidated subsidiaries 296

The number of Subsidiaries being accounted for under the equity method 0

The number of Affiliates being accounted for under the equity method 98

## 2. Forecasts for Fiscal 2000 (for the period from April 1, 2000 to March 31, 2001)

(in millions of yen)

	Fiscal 2000
Ordinary Income	5,500,000
Ordinary Profits	670,000
Net Income	280,000

Notes : Net Income per Share of Common Stocks (fiscal 2000 forecast): ¥ 27,996.00

Notes

(1) Formula for indexes - Financial Data for Interim Period of Fiscal 2000

1. Net Income (Loss) per Share of Common Stock

Net Income (Loss) - Cash Dividends Declared (Preferred Stocks)

Average Outstanding Shares of Common Stocks

2. Net Income (Loss) per Share after Full Dilution of Common Stock

Net Income (Loss) - Cash Dividends Declared (Preferred Stocks)+Adjustment to Net Income (Loss)

Average Outstanding Shares of Common Stocks+Potential Dilutive Shares of Common Stocks

3. Shareholders' Equity per Share of Common Stocks

Total Shareholders' Equity (Sept.30,2000) - Shares of Preferred Stocks (Sept.30,2000) x Issue Price

Shares of Common Stock (Sept.30,2000)

(2) Formula for index - Forecasts for Fiscal 2000

Net Income per Share of Common Stocks (Fiscal 2000 forecast)

Net Income (forecast) - Cash Dividends (Preferred stocks) (forecast)

Shares of Common Stocks (Sept.30,2000)