

1. Securities

The following information includes Negotiable Certificate of Deposits in 'Cash and Due from Banks,' commercial paper in 'Other Debt Purchased,' in addition to 'Securities' on Consolidated Balance Sheet.

- (1) Securities held to maturity for which it is practicable to evaluate market values
n.a.
- (2) Other securities for which it is practicable to evaluate market values

Other securities for which it is practicable to evaluate market values are not mark to market for this interim period.

Other securities for which it is practicable to evaluate market values are booked on Consolidated Financial Statements as follows:

(in millions of yen)

	September 30, 2000				
	Book Value	Market Value	Unrealized Gain/Loss	Unrealized Gain	Unrealized Loss
Stocks	8,164,386	8,498,713	334,326	1,432,736	(1,098,409)
Bonds	10,299,655	10,220,974	(78,681)	25,210	(103,892)
National Bonds	9,432,861	9,336,755	(96,105)	875	(96,981)
Local Government Bonds	339,699	338,947	(752)	3,708	(4,460)
Corporate Bonds	527,094	545,270	18,176	20,626	(2,450)
Others	3,914,416	3,867,293	(47,122)	24,458	(71,581)
Total	22,378,458	22,586,981	208,522	1,482,406	(1,273,883)

Note: Market values are based on their market prices etc. on the interim consolidated balance sheet date.

- (3) Major components and book value on Consolidated financial statements of securities for which it is impracticable to evaluate market values

(in millions of yen)

	September 30, 2000
Other Securities	
Unlisted Stocks (excluding OTC Stocks)	322,768
Non-public Offering Bonds	743,754

- (4) Investments in subsidiaries and affiliated companies for which it is practicable to evaluate market values (non-consolidated)
n.a.

2. Money Held in Trust

- (1) Money held in trust held to maturity
n.a.
- (2) Other money held in trust (Excluding for investment nor being held to maturity)

Other money held in trust for which it is practicable to evaluate market values are not mark to market for this interim period.

Book values on the interim consolidated balance sheet and related information to other money held in trust are as follows:

(in millions of yen)

	September 30, 2000				
	Book Value	Market Value	Unrealized Gain/Loss	Unrealized Gain	Unrealized Loss
Other money held in trust	6,125	4,817	(1,307)	-	(1,307)

Note: Market values are based on market prices etc. on the interim consolidated balance sheet date.

3. Net unrealized gain/loss on other securities

Net Unrealized Gains on Securities and Other Money held in Trust are as follows, if they are evaluated by mark-to-market on this consolidated interim period.

(in millions of yen)

	September 30, 2000
Differences between book value and market value	207,215
Other securities	208,522
Other money held in trust	(1,307)
(-) Corresponding deferred tax assets and liabilities	80,773
Net unrealized gain/loss on other securities (minority interests' not adjusted)	126,441
(-) Minority interests	10,698
(+) Net unrealized gain/loss on other securities owned by affiliated companies, which corresponds to the holding shares of the parent company	2,481
Net unrealized gain/loss on other securities	118,224