

Consolidated Statement of Income

For the period from April 1,2000 to September 30,2000

Mizuho Holdings,Inc

(In millions of yen)

Ordinary Income		3,351,196
Interest Income	2,187,487	
Loans and Bills Discounted	1,161,364	
Securities	228,545	
Fiduciary Income	29,812	
Fee and Commissions Income	226,016	
Trading Income	62,381	
Other Operating Income	244,248	
Other Income	601,249	
Ordinary Expenses		2,978,433
Interest Expenses	1,525,277	
Deposits	335,555	
Debentures	109,043	
Amortization of Debenture Charges	6,808	
Fee and Commissions Expenses	46,008	
Other Operating Expenses	215,935	
General and Administrative Expenses	589,234	
Other Expenses	601,976	
Ordinary Profits		372,763
Extraordinary Gains		160,803
Extraordinary Losses		211,328
Income before Income Taxes and Minority Interests		322,238
Income Tax Expenses (benefit) - Current		49,821
Income Tax Expenses (benefit) - Deffered		85,678
Minority Interests in Net Income		31,911
Net Income		154,826

Notes to Consolidated Statements of Income

1. Amounts less than one million yen are rounded down.
2. Net Income per Share of Common Stock amounts : ¥15,609.31
3. Net Income per Share of Common Stock amounts : ¥15,264.88
4. Income and expenses on trading transactions are recognized on a contract date basis and recorded in Trading Income and Trading Expenses in the Interim Consolidated Statement of Income. This income or expense represents interest income or expenses actually received or paid plus (1) the increase or decrease in valuation gains or losses during the period on marketable securities and commercial paper; and (2) the increase or decrease in theoretical termination values during the interim period on derivative instruments.
5. Extraordinary Gains includes Gain from the Establishment of the Retirement Benefit Trust ¥85,681 million, and Gains Related to Stocks and Other Securities ¥51,196 million.
6. Extraordinary Losses includes Loss relating to the unrecognized net obligation of ¥165,189 million, resulting from the amendment of accounting standards for retirement benefits.
7. Business taxes other than those based on profits are included in Other Expenses.