

Consolidated Statement of Retained Earnings

From April 1,2000 to September 30,2000

Mizuho Holdings,Inc
(In millions of yen)

Retained Earnings at beginning of Period	917,065
Increase	8,294
Transfer from Revaluation Reserve for Land	8,294
Decrease	43,408
Dividends	43,407
Bonuses to Directors and Statutory Auditors	0
Net Income	154,826
Retained Earnings at end of Interim Period	1,036,778

Notes : Amounts less than one million yen are rounded down.