

For Immediate Release

November 24, 2000

Summary Interim Report for Fiscal 2000 (Non-consolidated)

Company name: **Mizuho Holdings, Inc. ("MHHD")**

Stock code number: 8305

Stock Exchanges: Tokyo Stock Exchange (First Section), Osaka Securities Exchange (First Section)

Address: 6-1 Marunouchi 1-chome, Chiyoda-ku, Tokyo 100-0005, Japan

For inquiry: Name: Osamu Hatakeyama

Title: General Manager, Accounting Department

Phone: 03-5224-2030

Meeting of Board of Directors for Financial Results : November 24, 2000

Interim Dividends (Payment for Stock Transfer) : December 8, 2000

1. Financial Data for the Interim period of Fiscal 2000 (from September 29, 2000 to September 30, 2000)

(1) Results of Operations

(in millions of yen except per share data and percentages)

	Interim period of Fiscal 2000	Interim period of Fiscal 1999	Fiscal 1999
Operating Income	1,763		
Operating Profits	1,495		
Ordinary Profits (Losses)	1,109		
Net Income (Loss)	642		
Net Income (Loss) per Share of Common Stocks	¥ 69.82		

Notes: 1. Average Outstanding Shares of Common Stocks: 9,205,856 shares as of September 30, 2000
 shares as of March 31, 2000
 shares as of September 30, 1999

2. Change of the accounting method: None

3. Percentages on the above table represent change of Operating Income, Net Operating Income, Ordinary Profits and Net Income to the respective amounts of the same period of the previous year.

(2) Cash Dividends Declared for Common Shareholders

(in yen)

	Interim Period of Fiscal 2000	Interim Period of Fiscal 1999	Fiscal 1999
Cash Dividends Declared per Share			
Interim cash dividend	¥ 3,500 *1		
Year-end cash dividend			

Notes: 1. "Stock transfer payment" will be paid to Common Shareholders of DKB, Fuji and IBJ as of September 27, 2000 instead of interim cash dividends for fiscal 2000.

(3) Financial Position

(in millions of yen except per share data and percentages)

	September 30, 2000	September 30, 1999	March 31, 2000
Total Assets	¥ 6,512,130		
Total Shareholders' Equity	¥ 6,464,284		
Shareholders' Equity / Total Liabilities and Shareholders' Equity	99.3%		
Shareholders' Equity per Share of Common Stocks	¥ 473,399.94		

Notes: 1. Outstanding Shares of Common Stocks: ¥ 9,205,856 shares at September 30, 2000
shares at March 31, 2000
shares at September 30, 1999

2. Forecasts for Fiscal 2000 (for the period from September 29, 2000 to March 31, 2001)

(in millions of yen except per share data)

	Fiscal 2000
Operating Income	115,000
Ordinary Profits	96,000
Net Income	96,000
Cash Dividends per Share of Common Stock (annual)	¥ 7,000 *2
Cash Dividends per Share of Common Stock (year-end)	¥ 3,500

Notes: 1. Net Income per Share of Common Stocks (fiscal 2000 forecast): ¥ 9,212.95
2. Annual Cash Dividends per Share of Common Stock include "stock transfer payment" of ¥ 3,500 to shareholders of common stock which will be paid instead of interim cash dividends for fiscal 2000.

(Attached)

1. Number of Shares and Kind of Shares

	Interim Period of Fiscal 2000		(in shares) With/Without Face Value
	Year-end Outstanding Shares	Average Outstanding Shares	
Common Stocks	9,205,856	9,205,856	WITH
Preferred Stocks , Class	33,000	33,000	WITHOUT
Preferred Stocks , Class	100,000	100,000	WITHOUT
Preferred Stocks , Class	100,000	100,000	WITHOUT
Preferred Stocks , Class	150,000	150,000	WITHOUT
Preferred Stocks , Class	52,411	52,411	WITHOUT
Preferred Stocks , Class	150,000	150,000	WITHOUT
Preferred Stocks , Class	125,000	125,000	WITHOUT
Preferred Stocks , Class	125,000	125,000	WITHOUT
Preferred Stocks , Class	140,000	140,000	WITHOUT
Preferred Stocks , Class	140,000	140,000	WITHOUT

Note: 1. Minimum Shares for Trading: 1 shares

2. Stock transfer payment per Share and Cash Dividends Declared per Share for Fiscal 2000

	Interim Period of Fiscal 2000 Stock transfer payment per Share	Cash Dividends Declared per Share (in yen)	
		Year-end	Annual *1
Common Stocks	3,500	3,500	7,000
Preferred Stocks , Class	11,250	11,250	22,500
Preferred Stocks , Class	4,100	4,100	8,200
Preferred Stocks , Class	7,000	7,000	14,000
Preferred Stocks , Class	23,800	23,800	47,600
Preferred Stocks , Class	3,750	3,750	7,500
Preferred Stocks , Class	21,000	21,000	42,000
Preferred Stocks , Class	5,500	5,500	11,000
Preferred Stocks , Class	4,000	4,000	8,000
Preferred Stocks , Class	8,750	8,750	17,500
Preferred Stocks , Class	2,690	2,690	5,380

Note: 1. Annual Cash Dividends per Share of Common Stock include "stock transfer payment" of
¥ 3,500 to shareholders of common stock which will be paid instead of interim cash dividends
for fiscal 2000.

3. Notes

(1) Formula for indexes - Financial Data for Interim Period of Fiscal 2000

Shareholders' Equity per Share of Common Stocks

$$\frac{\text{Total Shareholders' Equity (Sept.30,2000)} - \text{Shares of Preferred Stocks (Sept.30,2000)} \times \text{Issue Price}}{\text{Shares of Common Stock (Sept.30,2000)}}$$

(2) Formula for index - Forecasts for Fiscal 2000

Net Income per Share of Common Stocks (Fiscal 2000 forecast)

$$\frac{\text{Net Income (forecast)} - \text{Cash Dividends (Preferred stocks) (forecast)}}{\text{Shares of Common Stocks (Sept.30,2000)}}$$