

## Non-consolidated Balance Sheet

September 30, 2000		<b>Mizuho Holdings, Inc.</b>
<b>Assets</b>	Amount	Percentage (%)
<b>Current Assets</b>		
Cash and Due from Banks	13	
Deferred Tax Assets	47	
Others	8	
<b>Total Current Assets</b>	68	0.0
<b>Fixed Assets</b>		
Tangible Fixed Assets	1,426	
Intangible Fixed Assets	114	
Investments and Other Assets	6,507,049	
<b>Total Fixed Assets</b>	6,508,589	99.9
<b>Deferred Assets</b>		
Total Deferrd Assets	3,472	0.1
<b>Total Assets</b>	6,512,130	100.0
<b>Liabilities</b>		
<b>Current Liabilities</b>		
Short Term Borrowing	2,150	
Other Liabilities	45,695	
<b>Total Current Liabilities</b>	47,845	0.7
<b>Fixed Liabilities</b>		
Other	-	
Total Long Term Liabilities	-	
<b>Total Liabilities</b>	47,845	0.7
<b>Shareholders' Equity</b>		
Common Stock and Preferred Stock	2,572,000	
Capital Surplus	3,891,642	
<b>Retained Earnings</b>		
Unappropriated Retained Earnings	642	
Total Retained Earnings	642	
<b>Total Shareholders' Equity</b>	6,464,284	99.3
<b>Total Liabilities and Shareholders' Equity</b>	6,512,130	100.0

## BASIS FOR PRESENTATION AND PRINCIPALS OF FINANCIAL STATEMENTS

### 1 Valuation of significant assets

#### Securities

Investments in subsidiaries are stated at cost : cost being determined by the moving average method.

### 2 Depreciation method of Significant deferral assets

#### (1) Depreciation method of Tangible Fixes Assets

Depreciation of Tangible Assets other than buildings is computed using the declining-balance method in accordance with methods prescribed under Japasese Tax Law.

Depreciation of buildings are computed using the straight-line method.

#### (2) Depreciation method of Intangible Fixed Assets

Depreciation of Intangible Assets is computed using the straight-line method in accordance with methods prescribed under Japanese Tax Law.

#### (3) Depreciation method of Deferred Assets

Establishment cost is amortized over the term of five years, which is the maximum period permitted by the Japanese Commercial Code.

For this interim period, half of the amount to be amortized during the year is expensed.

### 3 Lease transactions:

Finance leases that do not involve the transfer of ownership to the lessee at the end of lease terms are accounted for as operating leases.

### 4 Consumption Taxes including local taxes are excluded from the transaction amounts.

## Notes to Balance Sheet

1.All amounts under one million yen are rounded down.

2.Accumulated Depreciation of Tangible Fixed Assets amounts to 9million .