

Non-consolidated Statement of Income

For the period from September 29,2000 to September 30,2000

Mizuho Holdings,Inc

(in millions of Yen)

	Amount	Percentage (%)
Operating Income	1,763	100.0
Operating Expenses	267	15.1
General and Administrative Expenses	267	-
Operating Profits	1,495	84.9
Other Operating Income	0	0
Other Operating Expenses	385	21.9
Ordinary Profits	1,109	63.0
Extraordinary Gains	-	-
Extraordinary Losses	-	-
Net Income Before Income Taxes	1,109	63.0
Income Taxes Expenses		
Current	513	29.2
Deferred	(47)	(2.6)
Net Income	642	36.4
Unappropriated Retained Earnings	642	

Notes to Statement of Income :

1. All amounts under one million yen are rounded down.
2. A major component of Other Operating Expenses:

Amortization of Organization Cost	385 million
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3. Depreciation Expenses :

Tangible Fixed Assets	9 million
Intangible Fixed Assets	0 million