

# **Consolidated Statement of Retained Earnings**

**April 1,2001-September 30,2001**

**Mizuho Holdings, Inc**

(in millions of yen)

<b>Retained Earnings at beginning of Interim Period</b>	1,107,231
<b>Increase</b>	2,426
Effect of the Decrease of Affiliates	21
Transfer from Revaluation Reserve for Land	2,404
<b>Decrease</b>	43,408
Dividends	43,407
Bonuses to Directors and Corporate Auditors	0
<b>Net Loss</b>	264,637
<b>Retained Earnings at end of Interim Period</b>	801,612

(Notes) Amounts less than one million yen are rounded down.