

## For Immediate Release:

## Non-consolidated Interim Financial Statements for Fiscal 2001

Company name: Mizuho Holdings, Inc. ("MHHD")  
 Stock code number: 8305  
 Stock Exchanges: Tokyo Stock Exchange (First Section), Osaka Securities Exchange (First Section)  
 Address: 6-1 Marunouchi 1-chome, Chiyoda-ku, Tokyo 100-0005, Japan  
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Meeting of Board of Directors for Financial Results: November 26, 2001

Commencement of Interim Dividends Payment: -

## 1. Financial Highlights for the First Half of Fiscal Year 2001

## (1) Results of Operations

(Figures are rounded down to the nearest ¥ millions)

	Operating Income		Operating Profits		Ordinary Profits	
	¥million	%	¥million	%	¥million	%
Interm Period of Fiscal 2001	110,346	( - )	99,778	( - )	99,408	( - )
Interm Period of Fiscal 2000	1,763	( - )	1,495	( - )	1,109	( - )
Fiscal 2000	114,020	( - )	100,059	( - )	99,293	( - )

	Net Income		Net Income per Share of Common Stocks
	¥million	%	¥
Interm Period of Fiscal 2001	98,294	( - )	10,677.40
Interm Period of Fiscal 2000	642	( - )	69.82
Fiscal 2000	97,764	( - )	9,404.66

Notes: 1. Average outstanding Shares of Common Stock: 9,205,855 shares as of September 30, 2001  
 9,205,856 shares as of September 30, 2000  
 9,205,856 shares as of March 31, 2001

2. Change in the accounting method: None

3. Percentages on the above table represent change of Operating Income, Net Operating Income, Ordinary Profits and Net Income to the respective amounts of the corresponding period of the previous year.

## (2) Cash Dividends approved for Common Shareholders

	Interim Cash Dividends	Cash Dividends declared per Share
	¥	¥
Interm Period of Fiscal 2001	0	—
Interm Period of Fiscal 2000	3,500	—
Fiscal 2000	—	7,000

Notes: "Stock transfer payment" were paid to Common Shareholders of DKB, Fuji and IBJ as of September 27, 2000 instead of interim cash dividends for fiscal 1999. Calculation of Annual Dividend considers "Stock transfer payment".

## (3) Financial Position

	Total Assets	Total Shareholders' Equity	Shareholders' Equity/Total Liabilities and Shareholders' Equity	Shareholders' Equity per Share of Common Stocks
	¥million	¥million	%	¥
Interm Period of Fiscal 2001	7,467,059	6,616,288	88.6	489,912.14
Interm Period of Fiscal 2000	6,512,130	6,464,284	99.3	473,399.94
Fiscal 2000	7,412,632	6,561,407	88.5	483,949.97

Notes: Outstanding Shares of Common Stock: 9,205,846 shares at September 30, 2001  
 9,205,856 shares at September 30, 2000  
 9,205,856 shares at March 31, 2001

## 2. Forecasts for Fiscal 2001 (for the period from April 1, 2001 to March 31, 2002)

(Figures are rounded down to the nearest ¥ millions)

	Operating Income	Ordinary Profits	Net Income	Cash Dividends per share	
				Year-end	
	¥million	¥million	¥million	¥	¥
Fiscal 2001	123,000	100,000	99,000	3,500	3,500

Notes: Net Income per Share of Common Stock (fiscal 2001 forecast): ¥8,366.35

## Number of Average Stocks

(in shares)

	Interim period of Fiscal 2001	Interim period of Fiscal 2000	Fiscal 2000
Common Stock	9,205,855.82	9,205,856.53	9,205,856.53
First series Preferred Stock (Class I )	33,000	33,000	33,000
Second series Preferred Stock (Class II )	100,000	100,000	100,000
Third series Preferred Stock (Class III )	100,000	100,000	100,000
Fourth series Preferred Stock (Class IV )	150,000	150,000	150,000
Fifth series Preferred Stock (Class V )	52,411	52,411	52,411
Sixth series Preferred Stock (Class VI )	150,000	150,000	150,000
Seventh series Preferred Stock (Class VII )	125,000	125,000	125,000
Eighth series Preferred Stock (Class VIII )	125,000	125,000	125,000
Ninth series Preferred Stock (Class IX )	140,000	140,000	140,000
Tenth series Preferred Stock (Class X )	140,000	140,000	140,000

Note:Minimum Shares for Trading :1 shares

## Total stock outstanding as of term end

(in shares)

	Interim period of Fiscal 2001	Interim period of Fiscal 2000	Fiscal 2000
Common Stock	9,205,846.37	9,205,856.53	9,205,856.53
First series Preferred Stock (Class I )	33,000	33,000	33,000
Second series Preferred Stock (Class II )	100,000	100,000	100,000
Third series Preferred Stock (Class III )	100,000	100,000	100,000
Fourth series Preferred Stock (Class IV )	150,000	150,000	150,000
Fifth series Preferred Stock (Class V )	52,411	52,411	52,411
Sixth series Preferred Stock (Class VI )	150,000	150,000	150,000
Seventh series Preferred Stock (Class VII )	125,000	125,000	125,000
Eighth series Preferred Stock (Class VIII )	125,000	125,000	125,000
Ninth series Preferred Stock (Class IX )	140,000	140,000	140,000
Tenth series Preferred Stock (Class X )	140,000	140,000	140,000

Note:Minimum Shares for Trading :1 shares

## Stock transfer payment per Share and Cash Dividends per Share

(in yen)

	Interim period of Fiscal 2001	Interim period of Fiscal 2000	Fiscal 2000
	Interim	Stock transfer payment per share	Annual
Common Stock	0	3,500	7,000
First series Preferred Stock (Class I )	0	11,250	22,500
Second series Preferred Stock (Class II )	0	4,100	8,200
Third series Preferred Stock (Class III )	0	7,000	14,000
Fourth series Preferred Stock (Class IV )	0	23,800	47,600
Fifth series Preferred Stock (Class V )	0	3,750	7,500
Sixth series Preferred Stock (Class VI )	0	21,000	42,000
Seventh series Preferred Stock (Class VII )	0	5,500	11,000
Eighth series Preferred Stock (Class VIII )	0	4,000	8,000
Ninth series Preferred Stock (Class IX )	0	8,750	17,500
Tenth series Preferred Stock (Class X )	0	2,690	5,380

Note:Annual Cash Dividends per Share of Common Stock include "Stock transfer payment" which was paid instead of interim cash dividends for fiscal 2000.

## Forecast for Cash Dividends per Share

(in yen)

	Cash Dividends per Share	
	Year-end	Annual
Common Stock	3,500	3,500
First series Preferred Stock (Class I)	22,500	22,500
Second series Preferred Stock (Class II)	8,200	8,200
Third series Preferred Stock (Class III)	14,000	14,000
Fourth series Preferred Stock (Class IV)	47,600	47,600
Sixth series Preferred Stock (Class VI)	42,000	42,000
Seventh series Preferred Stock (Class VII)	11,000	11,000
Eighth series Preferred Stock (Class VIII)	8,000	8,000
Ninth series Preferred Stock (Class IX)	17,500	17,500
Tenth series Preferred Stock (Class X)	5,380	5,380

Note: Fifth series Preferred Stock (Class V) is to be converted into Mizuho Holding's common stock by February 1, 2002.

## Notes

## (1) Formula for indexes - Financial Data for Interim Period of Fiscal 2001

Net Income per Share of Common Stock

$$\frac{\text{Net Income} - \text{Cash Dividends Declared (Preferred Stock)}}{\text{Average Outstanding Shares of Common Stock (*)}}$$

Shareholders' Equity per Share of Common Stock

$$\frac{\text{Total Shareholders' Equity} - \text{Shares of Preferred Stock} \times \text{Issue Price}}{\text{Shares of Common Stock (*)}}$$

## (2) Formula for index - Forecasts for Fiscal 2001

Net Income per Share of Common Stock (Fiscal 2001 forecast)

$$\frac{\text{Net Income (forecast)} - \text{Cash Dividends (Preferred Stock) (forecast)}}{\text{Shares of Common Stock (Sept.30, 2001) (*)}}$$

\* Excluding Treasury Stock