

Non-consolidated Balance Sheets

(Millions of Yen)

	September 30, 2000		September 30, 2001		March 31, 2001	
	Amount	Percentage	Amount	Percentage	Amount	Percentage
Assets		%		%		%
Current Assets						
Cash and Due from Banks	13		82,654		28,244	
Other Current Assets	55		19,371		19,033	
Total Current Assets	68	0.0	102,025	1.4	47,278	0.6
Fixed Assets						
Tangible Fixed Assets	1,426		2,213		2,344	
Intangible Fixed Assets	114		1,071		876	
Investments:	6,507,049		7,359,048		7,359,046	
Investments in Subsidiaries (Stocks)	6,507,049		6,507,049		6,507,049	
Investments in Subsidiaries (Bonds)	-		650,000		650,000	
Long-term Loans to Subsidiarie	-		200,000		200,000	
Other Investments	-		1,999		1,996	
Total Fixed Assets	6,508,589	99.9	7,362,333	98.6	7,362,267	99.3
Deferred Charges						
Total Deferred Charges	3,472	0.1	2,700	0.0	3,086	0.1
Total Assets	<u>6,512,130</u>	100.0	<u>7,467,059</u>	100.0	<u>7,412,632</u>	100.0
Liabilities						
Current Liabilities						
Short-Term Borrowing	2,150		-		-	
Other Current Liabilities	45,695		770		1,225	
Total Current Liabilities	47,845	0.7	770	0.0	1,225	0.0
Non-current Liabilities						
Bonds	-		850,000		850,000	
Total Non-current Liabilities	-	-	850,000	11.4	850,000	11.5
Total Liabilities	47,845	0.7	850,770	11.4	851,225	11.5
Shareholders' Equity						
Common Stock and Preferred Stocks	2,572,000	39.5	2,572,000	34.4	2,572,000	34.7
Capital Surplus	3,891,642	59.8	3,891,642	52.1	3,891,642	52.5
Legal Reserve	-	-	4,350	0.1	-	-
Retained Earnings:						
Unappropriated Retained Earnings	642		148,302		97,764	
Total Retained Earnings	642	0.0	148,302	2.0	97,764	1.3
Treasury Common Stock	-	-	(5)	(0.0)	-	-
Total Shareholders' Equity	6,464,284	99.3	6,616,288	88.6	6,561,407	88.5
Total Liabilities and Shareholders' Equity	<u>6,512,130</u>	100.0	<u>7,467,059</u>	100.0	<u>7,412,632</u>	100.0