

III Others

1. Breakdown of Deposits (Domestic Offices) (Aggregated Figures of the 3 Banks)

(in millions of yen)

	9/30/2001			3/31/2001	9/30/2000
		Change from 3/31/01	Change from 9/30/00		
Deposit	57,055,880	4,320,771	2,859,434	52,735,109	54,196,446
Individuals Deposits	27,901,872	811,849	1,755,916	27,090,023	26,145,956
Corporate Deposit	24,705,455	3,124,897	1,379,100	21,580,558	23,326,355
Financial Institutions, Governments	4,448,549	384,023	(275,583)	4,064,526	4,724,132

Notes: The above figures are before adjustment for inter-office transactions, and do not include deposits booked at overseas offices and deposits from offshore markets

2. Number of Employees (Mizuho Holdings, Inc.)

	9/30/2001	3/31/2001	9/30/2000
Member of the Board of Directors and Auditors	18	15	15
Executive Officers(excluding Member of the Board of Directors and Auditors)	15	15	15

(Aggregated Figures of the 3 Banks)

	9/30/2001	3/31/2001	9/30/2000
Employees (excluding Executive Officers)	30,192	30,169	31,378

Note : The above numbers are based on the securities report.

3. Number of Branches (Aggregated Figures of the 3 Banks)

	9/30/2001	3/31/2001	9/30/2000
Domestic Branches	602	604	616
Overseas Branches	42	45	49
Domestic Marketing Offices	83	82	67
Overseas Marketing Offices	10	8	10
Overseas Representative Offices	29	30	32

4. Pension Liabilities (Aggregated Figures of the 3 Banks)

(in millions of yen)

		9/30/2001		3/31/2001	
			Change		9/30/2000
Projected Benefit Obligation at the Beginning of the Period (Discount Rate)	(A)	1,157,401 3.5%	25,261	1,132,140 3.5%	1,132,140 3.5%
Fair Value of Pension Assets at the beginning of the period	(B)	870,993	178,910	692,083	692,083
Unrecognized Net Obligation by the change of Accounting Policy	(C-D)	144,886	(162,387)	307,273	307,273
Unrecognized Net Obligation at the Date of Initial Application	(C)	307,273	-	307,273	307,273
Amortized Amount in Prior Year.	(D)	162,385	162,385	-	-
Settlement by Trust Setting		126,163	126,163	-	-
Amortization for this Period (Amortization Period)	(E)	18,109 5 Years	-	36,220 5 Years	18,109 5 Years
Unrecognized Actuarial Gains or Losses at the Beginning of the Period	(F)	115,900	115,900	-	-
Prepaid Pension Cost at the Beginning of the Period	(G)	81,510	81,510	-	-
Reserve for Employee Retirement Benefit at the Beginning of the Period	(A-B-C+D-F+G)	107,129	(25,654)	132,783	132,783

Net Periodic Cost		41,018	(123,450)	200,600	164,468
Service Cost		14,169	(762)	29,883	14,931
Interest Cost		20,247	440	39,616	19,807
Expected Return on Plan Assets		(16,845)	(2,299)	(31,285)	(14,546)
Amortization of the Unrecognized Net Obligation at Date of Initial Application	(E)	18,109	(126,165)	162,385	144,274
Amortization of the Unrecognized Actuarial Gains or Losses		5,333	5,333	-	-

(Consolidated)

(in millions of yen)

		9/30/2001		3/31/2001	
			Change		9/30/2000
Projected Benefit Obligation at the Beginning of the Period		1,334,143	37,960	1,296,243	1,296,182
Unrecognized Net Obligation by the change of Accounting Policy at the Beginning of the Period		165,716	(187,443)	353,159	353,159
Settlement by Trust Setting		-	(144,166)	144,166	144,166
Amounts to be Amortized		165,716	(43,276)	208,992	208,992
Amortization for this interim Period		20,803	(219)	21,023	21,023
Net Periodic Cost		49,868	-	-	-

Results of Off-Balancing Problem Loans

(Aggregated Figures of the 3 Banks)

1. Problem Loans in the First Half of FY2000 and Before (accumulated Problem Loans)

(1) The Outstanding Balance of Claims against Bankrupt and Substantially Bankrupt Obligors and Claims with Collection Risk.

(in billions of yen)

	At the end of the first half of FY2000	At the end of FY2000	At the end of the first half of FY2001	Change
Claims against Bankrupt and Substantially Bankrupt Obligors	1,040.0	663.8	609.3	(54.5)
Claims with Collection Risk	1,425.5	1,080.9	782.3	(298.5)
Total	2,465.6	1,744.8	1,391.7	(353.0)

(2) Types of Off-Balancing Problem Loans

(in billions of yen)

	The first half of FY2001
Liquidation	(144.5)
Restructure	(306.6)
Improvement in Business Performance due to Restructuring	0.0
Securitization	(214.0)
Write-off	497.9
Other	(185.5)
Debt Recovery	(175.0)
Improvement in Business Performance	(10.4)
Total	(353.0)

Note: 'Improvement in Business Performance due to Restructuring' was included in 'Others' in the announcement for FY2000.

2. Problem Loans in the Second Half of FY2000 (Problem Loans generated additionally)

(1) The Outstanding Balance of Claims against Bankrupt and Substantially Bankrupt Obligors and Claims with Collection Risk.

(in billions of yen)

	At the end of FY2000	At the end of the first half of FY2001	Change
Claims against Bankrupt and Substantially Bankrupt Obligors	141.9	77.7	(64.1)
Claims with Collection Risk	531.9	404.0	(127.8)
Total	673.9	481.8	(192.0)

(2) Types of Off-Balancing Problem Loans

(in billions of yen)

	The first half of FY2001
Liquidation	(2.1)
Restructure	(1.6)
Improvement in Business Performance due to Restructuring	(9.9)
Securitization	(7.1)
Write-off	(49.7)
Other	(121.2)
Debt Recovery	(108.0)
Improvement in Business Performance	(13.1)
Total	(192.0)

3. Problem Loans in the First Half of FY2001 (Problem Loans generated additionally)

(1) The Outstanding Balance of Claims against Bankrupt and Substantially Bankrupt

(in billions of yen)

	At the end of the first half of FY2001
Claims against Bankrupt and Substantially Bankrupt Obligors	257.1
Claims with Collection Risk	930.1
Total	1,187.3

(Reference) Category of "Intensive control obligors" and below at the end of the first half of FY2001

(in billions of yen)

	At the end of the first half of FY2001
Claims against Bankrupt and Substantially Bankrupt Obligors	944.2
Claims with Collection Risk	2,116.8
Total	3,061.0

Memorandum about the Financial Results for the interim period ended 9/30/2001

(1) Problem Loans

(Aggregated Figures of the 3 Banks)

I. Outstanding Balance

(in billions of yen)

	1. Bankrupt and Substantially Bankrupt	2. Intensive Control Obligors	1+2
September 30, 2000	1,040.0	1,425.5	2,465.6
March 31, 2001	805.9	1,613.0	2,418.9
September 30, 2001	944.2	2,116.8	3,061.0

	3. Watch Obligors (Claims for Special Attention)	1+2+3
September 30, 2000	1,670.8	4,136.5
March 31, 2001	1,776.7	4,195.6
September 30, 2001	2,517.0	5,578.0

II. Debt forgiveness under voluntary work-out

(in billions of yen)

Total Amount of Debt Forgiveness	3.4
Number of Debt Forgiveness Cases	3

Note: The above figures do not include debt forgiveness conducted following legal bankruptcy procedures.

(2) Resource of Dividends for Public Funds

(in billions of yen)

Company (Distributor)	Mizuho Holding, Inc.
Retained Earnings as of 9/30/2001	148.3
Retained Earnings as of 3/31/2002 (Projected)	149.0
Resource of dividends for FY2001 (Projected)	149.0
Effect on Shareholders' Equity by the mark to market accounting for Other Securities	---
(Net Unrealized Losses on Other Securities as of 9/30/2001)	---
Annual Dividends for Preferred Stocks held by Public Fund	21.9

(3) Status of Loans

(Aggregated figures of the 3 banks)

Loans to Small/Medium Sized Companies

(in billions of yen)

	September 30, 2000	March 31, 2001	September 30, 2001
Loan Balance	46,715.5	47,668.6	46,871.7

Note: The above figures do not include loans booked in overseas offices and offshore accounts.

Status of Loans by Industry

(in billions of yen)

		Total Loan Exposure	Non-Accrual, Past Due & Restructured Loans	Disclosed Claims under the Financial Reconstruction Law
Wholesale, Retail and Restaurants	March 31, 2001	11,057.5	556.6	569.5
	September 30, 2001	10,805.0	888.0	910.2
Construction	March 31, 2001	2,912.4	492.6	493.1
	September 30, 2001	2,757.6	581.5	582.4
Real Estate	March 31, 2001	8,122.3	1,031.8	1,033.7
	September 30, 2001	7,989.2	1,407.1	1,409.3
Finance and Insurance	March 31, 2001	9,469.3	303.4	315.9
	September 30, 2001	9,156.5	480.3	481.1

Note: The above figures do not include loans booked in overseas offices and offshore accounts.

(4) Net Business Profits

(Aggregated figures of the 3 banks)

(in billions of yen)

	Before Provision of General Reserve for Possible Loan Losses	Before Provision of General Reserve for Possible Loan Losses (Excluding Net Gains/Losses related to Bonds)	After Provision of General Reserve for Possible Loan Losses
September 30, 2000	34,152.8	34,651.0	34,341.3
March 31, 2001	78,297.0	71,103.9	78,465.5
September 30, 2001	54,394.6	46,432.3	45,815.8