

## 1. "Disclosure under the category defined by the Financial Reconstruction Law" (Non-consolidated)

(in billions of yen)

		12/31/2002	6/30/2002	(Reference) 9/30/2002
Mizuho Bank	Claims against Bankrupt and Substantially Bankrupt Obligors	379.1	389.3	390.4
	Claims with Collection Risk	1,093.2	1,160.1	1,057.0
	Claims for Special Attention	973.4	813.0	835.0
	Total	2,445.9	2,362.4	2,282.6
Mizuho Corporate Bank	Claims against Bankrupt and Substantially Bankrupt Obligors	547.7	546.5	458.3
	Claims with Collection Risk	828.1	617.9	741.6
	Claims for Special Attention	1,357.8	1,337.9	1,490.5
	Total	2,733.7	2,502.3	2,690.5
Aggregated Figures of Mizuho Bank and Mizuho Corporate Bank	Claims against Bankrupt and Substantially Bankrupt Obligors	926.9	935.8	848.8
	Claims with Collection Risk	1,921.3	1,778.0	1,798.7
	Claims for Special Attention	2,331.3	2,150.9	2,325.5
	Total	5,179.6	4,864.8	4,973.1
Mizuho Asset Trust & Banking	Claims against Bankrupt and Substantially Bankrupt Obligors	39.5	55.6	49.2
	Banking Account	23.7	32.9	32.0
	Trust Account	15.8	22.6	17.2
	Claims with Collection Risk	170.0	178.2	162.7
	Banking Account	162.1	167.0	153.1
	Trust Account	7.9	11.2	9.5
	Claims for Special Attention	227.7	245.3	239.7
	Banking Account	198.6	212.9	210.2
	Trust Account	29.1	32.3	29.5
	Total	437.3	479.2	451.7
	Banking Account	384.4	413.0	395.4
	Trust Account	52.8	66.2	56.3
Total	Claims against Bankrupt and Substantially Bankrupt Obligors	966.5	991.4	898.1
	Banking Account	950.6	968.8	880.9
	Trust Account	15.8	22.6	17.2
	Claims with Collection Risk	2,091.4	1,956.3	1,961.4
	Banking Account	2,083.5	1,945.0	1,951.8
	Trust Account	7.9	11.2	9.5
	Claims for Special Attention	2,559.0	2,396.3	2,565.3
	Banking Account	2,529.9	2,363.9	2,535.7
	Trust Account	29.1	32.3	29.5
	Total	5,617.0	5,344.1	5,424.9
	Banking Account	5,564.1	5,277.8	5,368.6
	Trust Account	52.8	66.2	56.3

(Note) 1. Above figures as of December 31st, 2002 and June 30th, 2002 are compiled in the same way as those are done in account settlement (including the interim account) except not being subject to the internal/external audit, and are classified into the categories defined in Article 4 of "Regulation Rules of the Law relating to Emergency Measures for Revitalization of Financial Systems".

That is, all claims existed as of the end of December and June, 2002 are assessed in accordance with the strict "Standard on Self-Assessment of Assets" based on "the Financial Inspection Manuals" promulgated by the Financial Services Agency. Each credit origination department has classified all obligors into the five categories (Bankrupt, Substantially Bankrupt, Intensive Control, Watch, and Normal) according to the creditworthiness of obligors and has assessed the collectability of those credits from the viewpoint of collateral and/or guarantee by each category, preceding to the secondary assessment by the independent credit division in charge. Based on the results, we disclose here the claims against "Bankrupt" and "Substantially Bankrupt" as "Claims against Bankrupt and Substantially Bankrupt Obligors", those against "Intensive Control" as "Claims with Collection Risk" and both "Loans Past Due for 3 Months or More" and "Restructured Loans" out of loans to Watch Obligors as "Claims for Special Attention".

Above figures are presented net of direct write-offs.

2. As reported in "Revision of Consolidated Earnings Estimate" released on January 21st, 2003 etc, the estimated figures of "Claims under the category defined by the Financial Reconstruction Law" at the end of March, 2003 are around 4,500 billions of yen for Mizuho Bank and Mizuho Corporate Bank, and around 380 billions of yen for Mizuho Asset Trust & Banking Company.

## 2. Capital Adequacy Ratio

(Consolidated Basis)

	Criteria	Ratio	3/31/2003 (Estimates) *1
Mizuho Financial Group *2	BIS	Capital Adequacy Ratio	Around 9%
		Tier I Ratio	Mid 4% range
Mizuho Corporate Bank	BIS	Capital Adequacy Ratio	Slightly less than 10%
		Tier I Ratio	Around 5%
Mizuho Bank	BIS	Capital Adequacy Ratio	Around 9%
		Tier I Ratio	Mid 4% range
	Domestic	Capital Adequacy Ratio	Around 9%
		Tier I Ratio	Mid 4% range
Mizuho Trust & Banking *3	BIS	Capital Adequacy Ratio	Around 10%
		Tier I Ratio	Mid 5% range

(NOTES)

- The estimates may vary in accordance with changes of the premises about business operating circumstances.
- By the stock-for-stock exchange on March 12, 2003, Mizuho Financial Group, Inc. ("MHFG") will become the parent company (100% ownership) of Mizuho Holdings, Inc. ("MHHD") and MHHD will become a wholly-owned subsidiary of MHFG. The estimates shown above indicate the figures after the stock-for-stock exchange.  
(The stock-for-stock exchange is subject to approval of the appropriate regulatory authorities in Japan and other countries, and approval of the shareholders' meeting.)
- Mizuho Asset Trust & Banking Co., Ltd. will merge with Mizuho Trust & Banking Co., Ltd. on March 12, 2003 and change its name to "Mizuho Trust & Banking Co., Ltd". The estimates shown above indicate the figures after the consolidation. Due to the consolidation, it will be subject to the BIS capital adequacy standards. (Currently subject to domestic standards)  
(The consolidation is subject to approval of the appropriate regulatory authorities in Japan and other countries, and approval of the shareholders' meeting.)

			9/30/2002 (Results)
Mizuho Holdings	BIS	Capital Adequacy Ratio	10.42%
		Tier I Ratio	5.26%
Mizuho Corporate Bank	BIS	Capital Adequacy Ratio	9.74%
		Tier I Ratio	5.13%
Mizuho Bank	BIS	Capital Adequacy Ratio	10.36%
		Tier I Ratio	5.53%
	Domestic	Capital Adequacy Ratio	9.85%
		Tier I Ratio	5.53%
Mizuho Asset Trust & Banking	Domestic	Capital Adequacy Ratio	10.10%
		Tier I Ratio	5.05%

### 3. Unrealized Gains and Losses on Securities with Market Value (Non-consolidated)

#### (1) Unrealized Gains and Losses of Other Securities (Available for Sale)

		12/31/2002 (Before Devaluation and Depreciation)				6/30/2002 (Before Devaluation and Depreciation)				(Reference)	9/30/2002 (After Devaluation and Depreciation)		
		Market Value (= Book Value)	Unrealized Gains/Losses		Market Value (= Book Value)	Unrealized Gains/Losses		Market Value (= Book Value)	Unrealized Gains/Losses		Market Value (= Book Value)	Unrealized Gains/Losses	
			Gains	Losses		Gains	Losses		Gains	Losses		Gains	Losses
Mizuho Bank	Other Securities (Available for Sale)	6,295.5	(107.9)	72.3	180.2	8,511.6	71.8	137.8	66.0	8,522.3	(60.9)	67.5	128.5
	Stocks	805.4	(121.1)	47.4	168.5	1,051.6	56.9	113.0	56.0	868.6	(64.2)	48.5	112.8
	Bonds	5,423.3	19.9	24.4	4.5	7,371.8	20.4	24.6	4.2	7,558.6	10.0	18.3	8.2
	Others	66.7	(6.7)	0.3	7.1	88.1	(5.5)	0.2	5.7	95.0	(6.8)	0.5	7.4
Mizuho Corporate Bank	Other Securities (Available for Sale)	13,345.3	(686.7)	214.8	901.6	12,101.5	(57.8)	321.7	379.6	13,259.6	(420.4)	287.9	708.4
	Stocks	3,495.9	(768.4)	109.8	878.3	4,579.8	(64.2)	276.6	340.9	3,938.3	(549.2)	134.9	684.1
	Bonds	4,656.7	9.4	11.7	2.2	3,616.2	1.9	4.1	2.2	4,465.2	12.1	14.2	2.1
	Others	5,192.7	72.2	93.1	20.9	3,905.4	4.4	40.9	36.4	4,856.0	116.6	138.7	22.1
Aggregated Figures of Mizuho Bank and Mizuho Corporate Bank	Other Securities (Available for Sale)	19,640.9	(794.7)	287.1	1,081.8	20,613.2	13.9	459.6	445.6	21,782.0	(481.4)	355.5	836.9
	Stocks	4,301.3	(889.6)	157.3	1,046.9	5,631.5	(7.3)	389.6	397.0	4,807.0	(613.4)	183.4	796.9
	Bonds	10,080.0	29.4	36.2	6.8	10,988.1	22.3	28.7	6.4	12,023.8	22.1	32.6	10.4
	Others	5,259.4	65.4	93.5	28.1	3,993.6	(1.0)	41.1	42.2	4,951.0	109.8	139.3	29.5
Mizuho Asset Trust & Banking	Other Securities (Available for Sale)	1,206.7	(112.8)	21.7	134.5	1,152.7	(39.2)	36.4	75.7	1,195.3	(67.9)	27.4	95.3
	Stocks	387.7	(116.3)	16.8	133.2	476.3	(37.3)	33.1	70.4	422.9	(72.1)	22.0	94.1
	Bonds	512.1	2.2	2.5	0.2	398.0	1.8	2.5	0.6	576.5	3.1	3.2	0.1
	Others	306.8	1.2	2.3	1.1	278.3	(3.8)	0.7	4.6	195.8	1.0	2.0	1.0
Total	Other Securities (Available for Sale)	20,847.7	(907.5)	308.8	1,216.4	21,765.9	(25.3)	496.1	521.4	22,977.3	(549.3)	382.9	932.2
	Stocks	4,689.1	(1,005.9)	174.2	1,180.1	6,107.8	(44.6)	422.8	467.4	5,230.0	(685.5)	205.5	891.0
	Bonds	10,592.2	31.7	38.7	7.0	11,386.1	24.2	31.3	7.1	12,600.4	25.3	35.9	10.6
	Others	5,566.3	66.6	95.9	29.2	4,271.9	(4.8)	41.9	46.8	5,146.9	110.8	141.4	30.5

(Notes) 1. Market Value of Stocks is determined based on the average market prices during one-month periods before the respective balance sheet dates, and for others, the prevailing market price at the balance sheet dates.

2. "Other securities" include certificate of deposits and commercial paper, etc.

3. Since it is estimated as reported in "Revision of Consolidated Earnings Estimate" released on January 21, 2003 etc. that Mizuho Bank, Ltd., Mizuho Corporate Bank, Ltd., and Mizuho Asset Trust & Banking Co., Ltd. will recognize Net Losses Related to Stocks and Other Securities of ¥ 40 billion, ¥ 360 billion and ¥ 115 billion respectively, which amount to ¥ 515 billion in the aggregate, in fiscal year 2002, Net Unrealized Losses are expected to decrease compared to September 30, 2002.

#### (2) Unrealized Gains and Losses of Held-to-Maturity Bonds and Shares in Subsidiaries and Affiliates

		12/31/2002				6/30/2002				(Reference)	9/30/2002		
		Book Value	Unrealized Gains/Losses		Book Value	Unrealized Gains/Losses		Book Value	Unrealized Gains/Losses		Book Value	Unrealized Gains/Losses	
			Gains	Losses		Gains	Losses		Gains	Losses		Gains	Losses
Mizuho Bank	Held-to-Maturity Bonds	-	-	-	-	-	-	-	-	-	-	-	-
	Shares in Subsidiaries and Affiliates	163.6	(99.1)	-	99.1	163.6	(63.4)	-	63.4	163.6	(80.3)	-	80.3
Mizuho Corporate Bank	Held-to-Maturity Bonds	-	-	-	-	-	-	-	-	-	-	-	-
	Shares in Subsidiaries and Affiliates	163.6	(99.7)	-	99.7	163.6	(63.9)	-	63.9	163.6	(80.9)	-	80.9
Aggregated Figures of Mizuho Bank and Mizuho Corporate Bank	Held-to-Maturity Bonds	-	-	-	-	-	-	-	-	-	-	-	-
	Shares in Subsidiaries and Affiliates	327.2	(198.8)	-	198.8	327.2	(127.4)	-	127.4	327.2	(161.2)	-	161.2
Mizuho Asset Trust & Banking	Held-to-Maturity Bonds	-	-	-	-	-	-	-	-	-	-	-	-
	Shares in Subsidiaries and Affiliates	-	-	-	-	-	-	-	-	-	-	-	-
Total	Held-to-Maturity Bonds	-	-	-	-	-	-	-	-	-	-	-	-
	Shares in Subsidiaries and Affiliates	327.2	(198.8)	-	198.8	327.2	(127.4)	-	127.4	327.2	(161.2)	-	161.2

(Note) Unrealized losses of shares in Mizuho Asset Trust & Banking Co., Ltd. held by both Mizuho Bank, Ltd. and Mizuho Corporate Bank, Ltd. are expected to be disposed by using an accounting profit through the Corporate Split Procedure. In addition, Mizuho Corporate Bank, Ltd. is expected to dispose the unrealized losses of shares in Mizuho Investors Securities.

## 4. Derivative Transactions (Non-consolidated)

## (1) Interest Rate-Related Transactions

Bank name	Classification	Type	12/31/2002			6/30/2002			9/30/2002		
			Contract Value	Market Value	Unrealized Gains/Losses	Contract Value	Market Value	Unrealized Gains/Losses	Contract Value	Market Value	Unrealized Gains/Losses
Mizuho Bank	Listed	Futures	220.6	(0.1)	(0.1)	347.3	0.0	0.0	221.5	(0.1)	(0.1)
		Options	-	-	-	-	-	-	-	-	-
	OTC	FRA's	-	-	-	-	-	-	-	-	-
		Swaps	72,652.0	118.2	118.2	81,830.9	116.7	116.7	77,091.6	126.9	126.9
		Options	3,441.2	1.4	1.4	3,852.3	3.0	3.0	3,491.9	0.9	0.9
	Total				119.5			119.8			127.7
Mizuho Corporate Bank	Listed	Futures	50,511.7	2.9	2.9	27,189.1	1.3	1.3	37,034.6	3.0	3.0
		Options	14,746.7	8.4	0.3	35,054.4	19.2	0.4	23,003.2	18.0	1.4
	OTC	FRA's	3,018.0	0.1	0.1	4,733.7	(0.5)	(0.5)	4,089.4	(0.0)	(0.0)
		Swaps	172,275.8	143.3	143.3	181,474.1	71.2	71.2	178,391.7	140.5	140.5
		Options	7,594.4	3.2	3.2	8,183.7	4.5	4.5	7,621.7	4.6	4.6
	Total				149.9			77.0			149.5
Aggregated Figures of Mizuho Bank and Mizuho Corporate Bank	Listed	Futures	50,732.4	2.7	2.7	27,536.5	1.3	1.3	37,256.1	2.9	2.9
		Options	14,746.7	8.4	0.3	35,054.4	19.2	0.4	23,003.2	18.0	1.4
	OTC	FRA's	3,018.0	0.1	0.1	4,733.7	(0.5)	(0.5)	4,089.4	(0.0)	(0.0)
		Swaps	244,927.9	261.5	261.5	263,305.0	187.9	187.9	255,483.4	267.4	267.4
		Options	11,035.7	4.6	4.6	12,036.0	7.6	7.6	11,113.6	5.5	5.5
	Total				269.5			196.8			277.2
Mizuho Asset Trust & Banking	Listed	Futures	94.8	0.3	0.3	166.3	0.0	0.0	54.6	(0.1)	(0.1)
		Options	5.9	(0.0)	0.0	23.8	0.0	(0.0)	-	-	-
	OTC	FRA's	-	-	-	-	-	-	-	-	-
		Swaps	14,448.2	1.0	1.0	14,505.5	1.9	1.9	14,638.5	(0.7)	(0.7)
		Options	88.1	0.6	0.3	108.2	0.7	0.3	98.1	0.6	0.3
	Total				1.8			2.3			(0.5)
Total	Listed	Futures	50,827.3	3.1	3.1	27,702.9	1.3	1.3	37,310.7	2.8	2.8
		Options	14,752.6	8.4	0.3	35,078.3	19.2	0.4	23,003.2	18.0	1.4
	OTC	FRA's	3,018.0	0.1	0.1	4,733.7	(0.5)	(0.5)	4,089.4	(0.0)	(0.0)
		Swaps	259,376.2	262.6	262.6	277,810.6	189.9	189.9	270,121.9	266.6	266.6
		Options	11,123.8	5.2	5.0	12,144.3	8.3	8.0	11,211.8	6.1	5.8
	Total				271.3			199.2			276.7

(Note) Derivative transactions qualifying for hedge accounting are excluded from the above table.

## (2) Currency-Related Transactions

Bank name	Classification	Type	12/31/2002			6/30/2002			(Reference) 9/30/2002 (in billions of yen)		
			Contract Value	Market Value	Unrealized Gains/Losses	Contract Value	Market Value	Unrealized Gains/Losses	Contract Value	Market Value	Unrealized Gains/Losses
Mizuho Bank	OTC	Currency Swaps	8,456.1	(43.7)	(42.2)	7,834.3	(50.1)	(46.5)	8,257.4	(48.6)	(48.2)
		Others	-	-	-	-	-	-	-	-	-
		Total			(42.2)			(46.5)			(48.2)
Mizuho Corporate Bank	OTC	Currency Swaps	14,191.7	1.2	(44.2)	13,612.5	85.5	11.1	13,237.3	(4.1)	(60.7)
		Others	-	-	-	-	-	-	-	-	-
		Total			(44.2)			11.1			(60.7)
Aggregated Figures of Mizuho Bank and Mizuho Corporate Bank	OTC	Currency Swaps	22,647.9	(42.5)	(86.5)	21,446.8	35.4	(35.4)	21,494.8	(52.8)	(109.0)
		Others	-	-	-	-	-	-	-	-	-
		Total			(86.5)			(35.4)			(109.0)
Mizuho Asset Trust & Banking	OTC	Currency Swaps	235.7	0.0	0.0	272.9	0.0	0.0	249.7	0.0	0.0
		Others	-	-	-	-	-	-	-	-	-
		Total			0.0			0.0			0.0
Total	OTC	Currency Swaps	22,883.6	(42.5)	(86.5)	21,719.8	35.4	(35.4)	21,744.6	(52.7)	(109.0)
		Others	-	-	-	-	-	-	-	-	-
		Total			(86.5)			(35.4)			(109.0)

(Note) Derivative transactions qualifying for hedge accounting and the following transactions are excluded from the above table.

-- Currency Swap transactions accounted for under the accrual method are as follows:

Bank name	Type	12/31/2002			6/30/2002			(Reference) 9/30/2002 (in billions of yen)		
		Contract Value	Market Value	Unrealized Gains/Losses	Contract Value	Market Value	Unrealized Gains/Losses	Contract Value	Market Value	Unrealized Gains/Losses
Mizuho Bank	Currency Swaps	-	-	-	-	-	-	-	-	-
Mizuho Corporate Bank	Currency Swaps	293.4	7.6	(1.1)	454.1	(11.0)	(7.8)	405.2	0.6	(11.0)
Aggregated Figures of Mizuho Bank and Mizuho Corporate Bank	Currency Swaps	293.4	7.6	(1.1)	454.1	(11.0)	(7.8)	405.2	0.6	(11.0)
Mizuho Asset Trust & Banking	Currency Swaps	117.1	(0.3)	(0.3)	134.4	(0.3)	(0.3)	125.9	(0.2)	(0.2)
Total	Currency Swaps	410.6	7.2	(1.5)	588.6	(11.4)	(8.2)	531.1	0.3	(11.3)

-- Currency-related derivatives which are marked to market are as follows:

Bank name	Classification	Type	12/31/2002	6/30/2002	(Reference) 9/30/2002 (in billions of yen)
			Contract Value	Contract Value	Contract Value
Mizuho Bank	Listed	Currency Futures	-	-	-
		Currency Forwards	3,876.9	4,606.5	4,423.6
	OTC	Currency Options	5,231.4	5,850.2	5,551.4
Mizuho Corporate Bank	Listed	Currency Futures	2.4	2.3	-
		Currency Forwards	35,618.7	40,043.5	31,119.3
	OTC	Currency Options	10,070.7	12,161.6	10,644.2
Aggregated Figures of Mizuho Bank and Mizuho Corporate Bank	Listed	Currency Futures	2.4	2.3	-
		Currency Forwards	39,495.7	44,650.0	35,542.9
	OTC	Currency Options	15,302.1	18,011.8	16,195.6
Mizuho Asset Trust & Banking	Listed	Currency Futures	-	-	-
		Currency Forwards	152.7	159.2	242.9
	OTC	Currency Options	42.1	65.4	57.0
Total	Listed	Currency Futures	2.4	2.3	-
		Currency Forwards	39,648.5	44,809.3	35,785.9
	OTC	Currency Options	15,344.3	18,077.3	16,252.7

## (3) Stock-Related Transactions

Bank name	Classification	Type	12/31/2002			6/30/2002			(Reference) 9/30/2002 (in billions of yen)		
			Contract Value	Market Value	Unrealized Gains/Losses	Contract Value	Market Value	Unrealized Gains/Losses	Contract Value	Market Value	Unrealized Gains/Losses
Mizuho Bank	Listed	Index Futures	-	-	-	-	-	-	-	-	-
		Index Futures Options	-	-	-	-	-	-	-	-	-
	OTC	Options	-	-	-	-	-	-	-	-	-
	Total										
Mizuho Corporate Bank	Listed	Index Futures	28.5	0.4	0.4	-	-	-	-	-	-
		Index Futures Options	-	-	-	-	-	-	-	-	-
	OTC	Option	-	-	-	-	-	-	-	-	-
	Total				0.4						
Aggregated Figures of Mizuho Bank and Mizuho Corporate Bank	Listed	Index Futures	28.5	0.4	0.4	-	-	-	-	-	-
		Index Futures Options	-	-	-	-	-	-	-	-	-
	OTC	Options	-	-	-	-	-	-	-	-	-
	Total				0.4						
Mizuho Asset Trust & Banking	Listed	Index Futures	-	-	-	-	-	-	-	-	-
		Index Futures Options	-	-	-	-	-	-	-	-	-
	OTC	Options	-	-	-	-	-	-	-	-	-
	Total										
Total	Listed	Index Futures	28.5	0.4	0.4	-	-	-	-	-	-
		Index Futures Options	-	-	-	-	-	-	-	-	-
	OTC	Options	-	-	-	-	-	-	-	-	-
	Total				0.4						

(Note) Derivative transactions qualifying for hedge accounting are excluded from the above table.

## (4) Bond-Related Transactions

Bank name	Classification	Type	12/31/2002			6/30/2002			(Reference) 9/30/2002 (in billions of yen)		
			Contract Value	Market Value	Unrealized Gains/Losses	Contract Value	Market Value	Unrealized Gains/Losses	Contract Value	Market Value	Unrealized Gains/Losses
Mizuho Bank	Listed	Index Futures	14.4	0.0	0.0	60.1	(0.3)	(0.3)	10.9	(0.0)	(0.0)
		Index Futures Options	-	-	-	-	-	-	-	-	-
	OTC	Options	-	-	-	-	-	-	-	-	-
	Total				0.0			(0.3)			(0.0)
Mizuho Corporate Bank	Listed	Index Futures	806.3	0.6	0.6	1,466.8	(0.5)	(0.5)	1,004.8	4.0	4.0
		Index Futures Options	126.9	0.2	(0.0)	835.0	1.6	(0.1)	308.7	0.6	0.2
	OTC	Options	-	-	-	-	-	-	-	-	-
	Total				0.5			(0.7)			4.2
Aggregated Figures of Mizuho Bank and Mizuho Corporate Bank	Listed	Index Futures	820.7	0.6	0.6	1,527.0	(0.8)	(0.8)	1,015.7	4.0	4.0
		Index Futures Options	126.9	0.2	(0.0)	835.0	1.6	(0.1)	308.7	0.6	0.2
	OTC	Options	-	-	-	-	-	-	-	-	-
	Total				0.6			(1.0)			4.2
Mizuho Asset Trust & Banking	Listed	Index Futures	29.7	0.0	0.0	73.0	(0.4)	(0.4)	19.0	(0.1)	(0.1)
		Index Futures Options	17.0	(0.0)	(0.0)	74.5	0.2	(0.0)	-	-	-
	OTC	Options	88.9	(0.1)	0.0	85.5	0.1	0.0	-	-	-
	Total				0.0			(0.3)			(0.1)
Total	Listed	Index Futures	850.4	0.6	0.6	1,600.0	(1.3)	(1.3)	1,034.8	3.8	3.8
		Index Futures Options	143.9	0.1	(0.0)	909.5	1.9	(0.1)	308.7	0.6	0.2
	OTC	Options	88.9	(0.1)	0.0	85.5	0.1	0.0	-	-	-
	Total				0.6			(1.4)			4.0

(Note) Derivative transactions qualifying for hedge accounting are excluded from the above table.

## (5) Commodity-Related Transactions

(Reference) (in billions of yen)

Bank name	Classification	Type	12/31/2002			6/30/2002			9/30/2002		
			Contract Value	Market Value	Unrealized Gains/Losses	Contract Value	Market Value	Unrealized Gains/Losses	Contract Value	Market Value	Unrealized Gains/Losses
Mizuho Bank	OTC	Options	36.5	0.8	0.8	6.4	0.0	0.0	24.8	0.6	0.6
Mizuho Corporate Bank	OTC	Options	176.4	0.2	0.4	79.4	0.3	0.3	89.8	0.1	0.3
Aggregated Figures of Mizuho Bank and Mizuho Corporate Bank	OTC	Options	212.9	1.0	1.3	85.8	0.3	0.3	114.7	0.8	1.0
Mizuho Asset Trust & Banking	OTC	Options	-	-	-	-	-	-	-	-	-
Total	OTC	Options	212.9	1.0	1.3	85.8	0.3	0.3	114.7	0.8	1.0

(Note) Commodities are oil, copper and aluminium etc.

## (6) Credit Derivatives Transactions

(Reference) (in billions of yen)

Bank name	Classification	Type	12/31/2002			6/30/2002			9/30/2002		
			Contract Value	Market Value	Unrealized Gains/Losses	Contract Value	Market Value	Unrealized Gains/Losses	Contract Value	Market Value	Unrealized Gains/Losses
Mizuho Bank	OTC	Credit Derivatives	-	-	-	-	-	-	-	-	-
Mizuho Corporate Bank	OTC	Credit Derivatives	48.5	(0.0)	(0.0)	62.4	(0.0)	(0.0)	60.8	(0.0)	(0.0)
Aggregated Figures of Mizuho Bank and Mizuho Corporate Bank	OTC	Credit Derivatives	48.5	(0.0)	(0.0)	62.4	(0.0)	(0.0)	60.8	(0.0)	(0.0)
Mizuho Asset Trust & Banking	OTC	Credit Derivatives	-	-	-	-	-	-	-	-	-
Total	OTC	Credit Derivatives	48.5	(0.0)	(0.0)	62.4	(0.0)	(0.0)	60.8	(0.0)	(0.0)

## (7) Weather Derivatives Transactions

(Reference) (in billions of yen)

Bank name	Classification	Type	12/31/2002			6/30/2002			9/30/2002		
			Contract Value	Market Value	Unrealized Gains/Losses	Contract Value	Market Value	Unrealized Gains/Losses	Contract Value	Market Value	Unrealized Gains/Losses
Mizuho Bank	OTC	Weather Derivatives	1.1	-	-	1.1	0.0	0.0	0.5	0.0	0.0
Mizuho Corporate Bank	OTC	Weather Derivatives	0.8	(0.0)	0.0	1.1	0.0	0.0	0.6	0.0	0.0
Aggregated Figures of Mizuho Bank and Mizuho Corporate Bank	OTC	Weather Derivatives	2.0	(0.0)	0.0	2.2	0.0	0.0	1.1	0.0	0.0
Mizuho Asset Trust & Banking	OTC	Weather Derivatives	-	-	-	-	-	-	-	-	-
Total	OTC	Weather Derivatives	2.0	(0.0)	0.0	2.2	0.0	0.0	1.1	0.0	0.0

(Note) Transactions are related to temperature and precipitation etc.

**5. Overview of Derivative transactions qualifying for Hedge Accounting (Non-consolidated)**

Bank name	12/31/2002			(Reference) 9/30/2002 (in billions of yen)		
	Deferred Hedge Gains	Deferred Hedge Losses	Net Deferred Hedge Gains (Losses)	Deferred Hedge Gains	Deferred Hedge Losses	Net Deferred Hedge Gains (Losses)
Mizuho Bank	121.8	198.7	(76.9)	102.5	196.7	(94.2)
Mizuho Corporate Bank	1,614.4	1,656.0	(41.5)	1,561.5	1,622.7	(61.1)
Aggregated Figures of Mizuho Bank and Mizuho Corporate Bank	1,736.2	1,854.8	(118.5)	1,664.1	1,819.5	(155.4)
Mizuho Asset Trust & Banking	74.0	94.9	(20.8)	66.8	89.5	(22.6)
Total	1,810.3	1,949.7	(139.3)	1,730.9	1,909.0	(178.1)

(Note) The above figures reflect all derivative transactions qualifying for hedge accounting.