

1. "Disclosure under the category defined by the Financial Reconstruction Law" (Non-consolidated)

Aggregated Figures of the 3 Banks and Revitalization Subsidiaries

		12/31/2003 (a)	6/30/2003	(Reference) 9/30/2003 (b)	(in billions of yen) (a)-(b)
Mizuho Bank + Revitalization Subsidiary (Mizuho Project)	Claims against Bankrupt and Substantially Bankrupt Obligors	251.3	255.5	255.5	
	Claims with Collection Risk	754.4	898.4	890.3	
	Claims for Special Attention	818.7	983.2	882.1	
	Total	1,824.6	2,137.2	2,028.1	(203.5)
Mizuho Corporate Bank + Revitalization Subsidiaries (Mizuho Corporate Mizuho Global)	Claims against Bankrupt and Substantially Bankrupt Obligors	237.2	266.2	245.1	
	Claims with Collection Risk	188.9	324.6	289.7	
	Claims for Special Attention	1,215.0	1,648.2	1,492.2	
	Total	1,641.2	2,239.1	2,027.1	(385.9)
Mizuho Trust & Banking + Revitalization Subsidiary (Mizuho Asset)	Claims against Bankrupt and Substantially Bankrupt Obligors	44.9	51.3	47.8	
	Banking Account	36.4	41.0	37.5	
	Trust Account	8.5	10.2	10.3	
	Claims with Collection Risk	41.5	41.1	38.8	
	Banking Account	35.6	33.6	33.7	
	Trust Account	5.8	7.4	5.1	
	Claims for Special Attention	163.1	215.5	193.9	
	Banking Account	147.3	194.3	177.7	
	Trust Account	15.7	21.2	16.2	
	Total	249.6	308.0	280.7	(31.0)
	Banking Account	219.4	269.0	249.0	
	Trust Account	30.1	38.9	31.7	
Total	Claims against Bankrupt and Substantially Bankrupt Obligors	533.5	573.1	548.6	
	Banking Account	524.9	562.9	538.2	
	Trust Account	8.5	10.2	10.3	
	Claims with Collection Risk	985.0	1,264.2	1,218.9	
	Banking Account	979.1	1,256.7	1,213.8	
	Trust Account	5.8	7.4	5.1	
	Claims for Special Attention	2,196.9	2,846.9	2,568.4	
	Banking Account	2,181.2	2,825.7	2,552.2	
	Trust Account	15.7	21.2	16.2	
	Total	3,715.5	4,684.3	4,336.0	(620.5)
	Banking Account	3,685.3	4,645.4	4,304.3	
	Trust Account	30.1	38.9	31.7	

(Notes)

1. Trust Accounts only include the balances of Money Trusts and Loan Trusts both with the contracts of principal indemnification.

2. The above figures as of December 31, 2003 and June 30, 2003 are compiled basically in the same way as those for the account settlement (including the interim account settlement), the only exception being that they are not subject to internal or external audit. They are categorized according to the definitions in Article 4 of the "Law for Emergency Measures to Revitalize Financial Functions".

That is to say, regarding all claims as of December 31, 2003 and June 30, 2003, the figures are the result of an assessment made in accordance with the strict "Standard on Self-Assessment of Assets" established in accordance with "Financial Inspection Manuals" of the Financial Services Agency (Japan). The business promotion division, office or branch where the claim originates classified all obligors into one of five categories (Bankrupt Obligors, Substantially Bankrupt Obligors, Intensive Control Obligors, Watch Obligors or Normal Obligors) according to the creditworthiness of obligors and assessed their claims according to the amounts collectible in each obligor's category considering the anticipated amounts from the sale of collateral and recovery from guarantors of the claims, etc., and an independent credit department made a secondary assessment.

Based on the results of the assessment, Bankrupt Obligors and Substantially Bankrupt Obligors are disclosed under Claims against Bankrupt and Substantially Bankrupt Obligors.

Intensive Control Obligors are disclosed under Claims with Collection Risk. Loans Past Due for 3 Months or More and Restructured Loans, which are types of claims against Watch Obligors that have requisite conditions, are disclosed under Claims for Special Attention.

The above figures are indicated after partial direct write-offs of claim amounts deemed uncollectible.

2 .Capital Adequacy Ratio

(Consolidated Basis)

	Standard	Ratio	3/31/2004 (Estimates) *
Mizuho Financial Group	BIS	Capital Adequacy Ratio	Upper 10% range
		Tier I Ratio	Mid 5% range
Mizuho Corporate Bank	BIS	Capital Adequacy Ratio	Around 12%
		Tier I Ratio	Around 6%
Mizuho Bank	BIS	Capital Adequacy Ratio	Upper 9% range
		Tier I Ratio	Upper 4% range
	Domestic	Capital Adequacy Ratio	Lower 9% range
		Tier I Ratio	Upper 4% range
Mizuho Trust & Banking	BIS	Capital Adequacy Ratio	Mid 11% range
		Tier I Ratio	Lower 6% range

(Note) *The estimates may vary in accordance with changes of the premises about business operating circumstances.

(Reference)

			9/30/2003 (Results)
(Consolidated Basis)			
Mizuho Financial Group	BIS	Capital Adequacy Ratio	10.63%
		Tier I Ratio	5.40%
Mizuho Corporate Bank	BIS	Capital Adequacy Ratio	12.16%
		Tier I Ratio	6.26%
Mizuho Bank	BIS	Capital Adequacy Ratio	9.20%
		Tier I Ratio	4.68%
	Domestic	Capital Adequacy Ratio	9.12%
		Tier I Ratio	4.71%
Mizuho Trust & Banking	BIS	Capital Adequacy Ratio	12.44%
		Tier I Ratio	6.24%

3. Unrealized Gains and Losses on Securities with Fair Value (Non-consolidated)

Aggregated Figures of the 3 Banks and Revitalization Subsidiaries

(1) Unrealized Gains and Losses of Other Securities (Available for Sale)

(Reference) (in billions of yen)

		12/31/2003 (Before Devaluation and After Depreciation)				6/30/2003 (Before Devaluation and After Depreciation)				9/30/2003 (After Devaluation and Depreciation)			
		Fair Value (= Book Value)	Unrealized Gains/Losses			Fair Value (= Book Value)	Unrealized Gains/Losses			Fair Value (= Book Value)	Unrealized Gains/Losses		
			Gains	Losses			Gains	Losses			Gains	Losses	
Mizuho Bank + Revitalization Subsidiary (Mizuho Project)	Other Securities (Available for Sale)	10,238.9	(127.3)	81.2	208.5	8,724.2	(45.8)	96.8	142.7	10,617.0	(130.8)	93.9	224.8
	Stocks	670.1	25.6	78.2	52.6	778.6	12.5	92.5	79.9	721.7	43.2	92.0	48.7
	Bonds	9,085.9	(137.9)	2.1	140.1	6,978.0	(53.4)	1.3	54.7	9,215.8	(163.8)	0.7	164.6
	Others	482.8	(14.9)	0.8	15.8	967.5	(5.0)	3.0	8.0	679.4	(10.3)	1.1	11.4
Mizuho Corporate Bank + Revitalization Subsidiaries (Mizuho Corporate · Mizuho Global)	Other Securities (Available for Sale)	13,644.0	310.8	487.8	176.9	12,560.5	203.8	395.9	192.0	12,512.8	398.9	555.1	156.2
	Stocks	3,021.8	345.4	458.5	113.0	2,969.4	148.3	300.5	152.2	3,158.8	415.1	504.9	89.7
	Bonds	6,993.8	(38.8)	6.6	45.5	5,090.1	(16.6)	9.3	26.0	5,776.6	(51.5)	5.7	57.2
	Others	3,628.4	4.2	22.6	18.3	4,500.9	72.1	85.9	13.8	3,577.3	35.2	44.3	9.1
Mizuho Trust & Banking + Revitalization Subsidiary (Mizuho Asset)	Other Securities (Available for Sale)	1,211.7	40.8	56.6	15.7	1,265.9	32.8	44.9	12.1	1,212.9	56.7	69.5	12.8
	Stocks	270.1	47.6	55.0	7.3	273.3	32.0	41.3	9.2	291.7	62.8	68.0	5.2
	Bonds	547.0	(2.6)	1.2	3.9	566.2	(0.7)	2.0	2.7	572.4	(5.0)	0.8	5.8
	Others	394.5	(4.1)	0.3	4.4	426.2	1.5	1.6	0.0	348.7	(1.0)	0.6	1.7
Total	Other Securities (Available for Sale)	25,094.7	224.4	625.7	401.3	22,550.7	190.7	537.7	347.0	24,342.7	324.7	718.6	393.8
	Stocks	3,962.1	418.7	591.8	173.0	4,021.4	192.9	434.3	241.4	4,172.3	521.3	665.0	143.7
	Bonds	16,626.8	(179.5)	10.0	189.6	12,634.4	(70.7)	12.8	83.6	15,564.9	(220.4)	7.3	227.7
	Others	4,505.7	(14.8)	23.7	38.6	5,894.7	68.6	90.5	21.9	4,605.5	23.8	46.1	22.3

(Notes) 1. Fair Value of Stocks is determined based on the average market prices during one-month periods before the respective balance sheet dates, and for others, the prevailing market price at the balance sheet dates.

2. "Other securities" include certificate of deposits and commercial paper, etc.

(2) Unrealized Gains and Losses of Held-to-Maturity Bonds and Shares in Subsidiaries and Affiliates

(Reference) (in billions of yen)

		12/31/2003				6/30/2003				9/30/2003			
		Book Value	Unrealized Gains/Losses			Book Value	Unrealized Gains/Losses			Book Value	Unrealized Gains/Losses		
			Gains	Losses			Gains	Losses			Gains	Losses	
Mizuho Bank + Revitalization Subsidiary (Mizuho Project)	Held-to-Maturity Bonds	639.5	0.6	0.8	0.1	-	-	-	-	-	-	-	-
	Shares in Subsidiaries and Affiliates	67.0	45.2	45.2	-	86.2	(2.9)	-	2.9	67.0	43.5	43.5	-
Mizuho Corporate Bank + Revitalization Subsidiaries (Mizuho Corporate · Mizuho Global)	Held-to-Maturity Bonds	-	-	-	-	-	-	-	-	-	-	-	-
	Shares in Subsidiaries and Affiliates	11.6	14.1	14.1	-	11.6	3.3	3.3	-	11.6	12.8	12.8	-
Mizuho Trust & Banking + Revitalization Subsidiary (Mizuho Asset)	Held-to-Maturity Bonds	-	-	-	-	-	-	-	-	-	-	-	-
	Shares in Subsidiaries and Affiliates	-	-	-	-	-	-	-	-	-	-	-	-
Total	Held-to-Maturity Bonds	639.5	0.6	0.8	0.1	-	-	-	-	-	-	-	-
	Shares in Subsidiaries and Affiliates	78.7	59.3	59.3	-	97.8	0.3	3.3	2.9	78.7	56.4	56.4	-

4. Derivative Transactions (Non-consolidated)

(1) Interest Rate-Related Transactions

Bank Name	Classification	Type	12/31/2003			6/30/2003			(Reference) (in billions of yen) 9/30/2003		
			Contract Value	Fair Value	Unrealized Gains/Losses	Contract Value	Fair Value	Unrealized Gains/Losses	Contract Value	Fair Value	Unrealized Gains/Losses
Mizuho Bank	Listed	Futures	298.4	(0.1)	(0.1)	303.6	(0.1)	(0.1)	361.2	(0.3)	(0.3)
		Options	-	-	-	-	-	-	-	-	-
	OTC	FRAs	-	-	-	-	-	-	-	-	-
		Swaps	98,028.4	99.2	99.2	101,855.6	131.2	131.2	100,710.4	132.4	132.4
		Options	2,894.2	1.2	1.2	3,472.5	0.2	0.2	3,334.7	1.2	1.2
	Total				100.3			131.3			133.3
Mizuho Corporate Bank	Listed	Futures	61,251.5	2.6	2.6	65,219.8	5.2	5.2	59,484.5	6.1	6.1
		Options	38,133.1	(0.2)	(0.2)	25,939.2	(0.8)	0.4	30,631.8	(0.3)	0.2
	OTC	FRAs	3,960.2	(0.0)	(0.0)	3,719.2	(0.2)	(0.2)	2,960.9	(0.1)	(0.1)
		Swaps	319,509.1	22.3	22.3	320,450.4	169.5	169.5	324,110.1	92.0	92.0
		Options	9,761.2	4.2	4.2	10,574.1	4.4	4.4	9,175.4	4.9	4.9
	Total				29.0			179.3			103.2
Mizuho Trust & Banking	Listed	Futures	35.4	(0.0)	(0.0)	37.9	0.0	0.0	83.5	(0.3)	(0.3)
		Options	-	-	-	-	-	-	-	-	-
	OTC	FRAs	-	-	-	-	-	-	-	-	-
		Swaps	10,237.2	(21.6)	(21.6)	9,848.1	(21.7)	(21.7)	10,436.4	(23.3)	(23.3)
		Options	62.7	0.4	0.2	68.0	0.4	0.1	62.7	0.3	0.1
	Total				(21.5)			(21.5)			(23.4)
Total	Listed	Futures	61,585.4	2.3	2.3	65,561.4	5.0	5.0	59,929.2	5.4	5.4
		Options	38,133.1	(0.2)	(0.2)	25,939.2	(0.8)	0.4	30,631.8	(0.3)	0.2
	OTC	FRAs	3,960.2	(0.0)	(0.0)	3,719.2	(0.2)	(0.2)	2,960.9	(0.1)	(0.1)
		Swaps	427,774.8	99.9	99.9	432,154.2	279.0	279.0	435,257.0	201.2	201.2
		Options	12,718.2	5.9	5.7	14,114.7	5.1	4.9	12,572.9	6.5	6.3
	Total				107.8			289.1			213.1

(Note) Derivative transactions qualifying for hedge accounting are excluded from the above table.

(2) Currency-Related Transactions

Bank Name	Classification	Type	12/31/2003			6/30/2003			(Reference) (in billions of yen) 9/30/2003		
			Contract Value	Fair Value	Unrealized Gains/Losses	Contract Value	Fair Value	Unrealized Gains/Losses	Contract Value	Fair Value	Unrealized Gains/Losses
Mizuho Bank	Listed	Currency Futures	-	-	-	-	-	-	-	-	-
	OTC	Currency Swaps	9,280.1	(32.6)	(11.1)	9,203.1	(41.0)	(42.7)	9,393.3	(36.7)	(25.7)
		Currency Forwards	3,991.0	(42.7)	(42.7)	3,091.5	12.7	12.7	3,430.9	(32.4)	(32.4)
		Currency Options	5,049.0	46.7	86.2	4,358.0	(26.5)	3.9	5,336.9	20.3	59.0
	Total				32.3			(26.0)			0.8
Mizuho Corporate Bank	Listed	Currency Futures	35.8	0.0	0.0	3.9	(0.0)	(0.0)	43.7	0.0	0.0
	OTC	Currency Swaps	16,108.0	(81.7)	53.1	18,167.1	(77.5)	(47.5)	17,396.0	(98.2)	(10.6)
		Currency Forwards	30,216.7	47.1	47.1	26,907.8	(4.2)	(4.2)	23,377.1	15.6	15.6
		Currency Options	9,658.0	0.4	2.7	9,362.7	0.2	(0.3)	10,352.7	0.1	(1.3)
	Total				103.1			(52.0)			3.7
Mizuho Trust & Banking	Listed	Currency Futures	-	-	-	-	-	-	-	-	-
	OTC	Currency Swaps	93.9	0.0	0.0	210.5	0.0	0.0	120.6	0.0	0.0
		Currency Forwards	129.3	(0.0)	(0.0)	181.3	(0.4)	(0.4)	201.3	0.7	0.7
		Currency Options	39.5	0.0	0.0	27.3	0.0	0.0	10.3	(0.0)	(0.0)
	Total				(0.0)			(0.4)			0.7
Total	Listed	Currency Futures	35.8	0.0	0.0	3.9	(0.0)	(0.0)	43.7	0.0	0.0
	OTC	Currency Swaps	25,482.1	(114.4)	42.0	27,580.8	(118.6)	(90.2)	26,910.0	(134.9)	(36.3)
		Currency Forwards	34,337.2	4.4	4.4	30,180.6	8.0	8.0	27,009.4	(16.1)	(16.1)
		Currency Options	14,746.7	47.1	89.0	13,748.2	(26.2)	3.6	15,700.0	20.5	57.6
	Total				135.5			(78.5)			5.2

(Note) Derivative transactions qualifying for hedge accounting are excluded from the above table.

(3) Stock-Related Transactions

Bank Name	Classification	Type	12/31/2003			6/30/2003			(Reference) 9/30/2003 (in billions of yen)		
			Contract Value	Fair Value	Unrealized Gains/Losses	Contract Value	Fair Value	Unrealized Gains/Losses	Contract Value	Fair Value	Unrealized Gains/Losses
Mizuho Bank	Listed	Index Futures	-	-	-	-	-	-	-	-	-
	Total		/	/	-	/	/	-	/	/	-
Mizuho Corporate Bank	Listed	Index Futures	-	-	-	65.0	(1.9)	(1.9)	-	-	-
	Total		/	/	-	/	/	(1.9)	/	/	-
Mizuho Trust & Banking	Listed	Index Futures	-	-	-	-	-	-	-	-	-
	Total		/	/	-	/	/	-	/	/	-
Total	Listed	Index Futures	-	-	-	65.0	(1.9)	(1.9)	-	-	-
	Total		/	/	-	/	/	(1.9)	/	/	-

(Note) Derivative transactions qualifying for hedge accounting are excluded from the above table.

(4) Bond-Related Transactions

Bank Name	Classification	Type	12/31/2003			6/30/2003			(Reference) 9/30/2003 (in billions of yen)		
			Contract Value	Fair Value	Unrealized Gains/Losses	Contract Value	Fair Value	Unrealized Gains/Losses	Contract Value	Fair Value	Unrealized Gains/Losses
Mizuho Bank	Listed	Index Futures	192.1	0.1	0.1	17.3	(0.0)	(0.0)	146.3	(2.1)	(2.1)
		Index Futures Options	-	-	-	-	-	-	-	-	-
	OTC	Options	400.0	1.0	0.9	-	-	-	440.0	(0.2)	(0.3)
	Total		/	/	1.1	/	/	(0.0)	/	/	(2.5)
Mizuho Corporate Bank	Listed	Index Futures	931.4	(0.4)	(0.4)	1,885.1	0.4	0.4	1,325.7	(0.9)	(0.9)
		Index Futures Options	375.9	(0.0)	0.0	367.2	0.6	0.6	86.0	0.1	(0.1)
	OTC	Options	114.7	(0.0)	0.0	57.7	0.0	(0.0)	-	-	-
	Total		/	/	(0.3)	/	/	1.0	/	/	(1.1)
Mizuho Trust & Banking	Listed	Index Futures	19.3	(0.0)	(0.0)	25.6	0.1	0.1	6.7	0.0	0.0
		Index Futures Options	-	-	-	30.3	0.1	0.1	-	-	-
	OTC	Options	69.6	(0.0)	0.1	65.9	(0.4)	(0.1)	-	-	-
	Total		/	/	0.0	/	/	0.0	/	/	0.0
Total	Listed	Index Futures	1,142.8	(0.3)	(0.3)	1,928.0	0.5	0.5	1,478.8	(3.1)	(3.1)
		Index Futures Options	375.9	(0.0)	0.0	397.6	0.8	0.7	86.0	0.1	(0.1)
	OTC	Options	584.3	0.9	1.1	123.6	(0.4)	(0.2)	440.0	(0.2)	(0.3)
	Total		/	/	0.8	/	/	1.1	/	/	(3.6)

(Note) Derivative transactions qualifying for hedge accounting are excluded from the above table.

(5) Commodity-Related Transactions

Bank Name	Classification	Type	12/31/2003			6/30/2003			(Reference) 9/30/2003 (in billions of yen)		
			Contract Value	Fair Value	Unrealised Gains/Losses	Contract Value	Fair Value	Unrealised Gains/Losses	Contract Value	Fair Value	Unrealised Gains/Losses
			Mizuho Bank	OTC	Options	142.8	3.7	3.7	85.6	2.2	2.2
Mizuho Corporate Bank	OTC	Options	324.3	0.7	0.9	274.0	0.4	0.6	319.8	0.6	0.8
Mizuho Trust & Banking	OTC	Options	-	-	-	-	-	-	-	-	-
Total	OTC	Options	467.2	4.5	4.6	359.7	2.6	2.8	461.3	4.4	4.6

(Notes) 1. Derivative transactions qualifying for hedge accounting are excluded from the above table.
2. Commodities are oil, copper and aluminium etc.

(6) Credit Derivatives Transactions

Bank Name	Classification	Type	12/31/2003			6/30/2003			(Reference) 9/30/2003 (in billions of yen)		
			Contract Value	Fair Value	Unrealised Gains/Losses	Contract Value	Fair Value	Unrealised Gains/Losses	Contract Value	Fair Value	Unrealised Gains/Losses
			Mizuho Bank	OTC	Credit Derivatives	-	-	-	-	-	-
Mizuho Corporate Bank	OTC	Credit Derivatives	173.7	0.2	0.2	59.0	0.2	0.2	141.1	(0.3)	(0.3)
Mizuho Trust & Banking	OTC	Credit Derivatives	-	-	-	-	-	-	-	-	-
Total	OTC	Credit Derivatives	173.7	0.2	0.2	59.0	0.2	0.2	141.1	(0.3)	(0.3)

(Note) Derivative transactions qualifying for hedge accounting are excluded from the above table.

(7) Weather Derivatives Transactions

Bank Name	Classification	Type	12/31/2003			6/30/2003			(Reference) 9/30/2003 (in billions of yen)		
			Contract Value	Fair Value	Unrealised Gains/Losses	Contract Value	Fair Value	Unrealised Gains/Losses	Contract Value	Fair Value	Unrealised Gains/Losses
			Mizuho Bank	OTC	Weather Derivatives	0.8	0.0	0.0	0.5	0.0	0.0
Mizuho Corporate Bank	OTC	Weather Derivatives	1.9	(0.0)	0.0	0.3	(0.0)	0.0	0.5	(0.0)	0.0
Mizuho Trust & Banking	OTC	Weather Derivatives	-	-	-	-	-	-	-	-	-
Total	OTC	Weather Derivatives	2.7	(0.0)	0.0	0.8	0.0	0.0	0.9	(0.0)	0.0

(Note) Transactions are related to temperature and others.

5. Overview of Derivative transactions qualifying for Hedge Accounting (Non-consolidated)

Bank Name	12/31/2003			6/30/2003			(Reference) 9/30/2003 (in billions of yen)		
	Deferred Hedge Gains	Deferred Hedge Losses	Net Deferred Hedge Gains/Losses	Deferred Hedge Gains	Deferred Hedge Losses	Net Deferred Hedge Gains/Losses	Deferred Hedge Gains	Deferred Hedge Losses	Net Deferred Hedge Gains/Losses
	Mizuho Bank	274.8	413.6	(138.7)	153.5	227.5	(74.0)	238.7	375.3
Mizuho Corporate Bank	1,271.0	1,323.8	(52.8)	1,530.2	1,556.5	(26.2)	1,406.3	1,453.6	(47.2)
Mizuho Trust & Banking	75.8	88.8	(12.9)	87.2	105.5	(18.3)	83.4	99.8	(16.3)
Total	1,621.7	1,826.3	(204.5)	1,771.0	1,889.6	(118.6)	1,728.5	1,928.7	(200.1)

(Note) The above figures reflect all derivative transactions qualifying for hedge accounting.

6. Overview of Deposits and Other (Domestic Offices, Non-consolidated)

(in billions of yen)
(Reference)

(Deposits)		12/31/2003	6/30/2003	9/30/2003
Mizuho Bank	Total	48,934.6	48,077.2	49,545.2
	<i>Individual</i>	28,891.7	28,852.5	28,347.7
Mizuho Corporate Bank	Total	9,542.8	8,603.6	9,317.0
	<i>Individual</i>	9.8	9.6	8.7
Mizuho Trust & Banking	Total	2,566.9	2,735.5	2,716.8
	<i>Individual</i>	1,930.8	2,053.9	2,005.9
Total	Total	61,044.4	59,416.3	61,579.0
	<i>Individual</i>	30,832.4	30,916.1	30,362.5

(Note) The above figures are before the adjustments of transit accounts for inter-office transactions, and do not include deposits booked at overseas offices and offshore deposits.

(Principal Balance of Trust Account)		12/31/2003	6/30/2003	9/30/2003
Mizuho Trust & Banking	Total	1,810.7	1,970.7	1,850.8
	<i>Individual</i>	1,189.8	1,288.2	1,237.0

(Note) The above figures only include the principal balance of Money Trusts and Loan Trusts both with the contracts of principal indemnification.