



February 2, 2005

To whom it may concern:

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**Consolidated Capital Adequacy Ratio for The Third Quarter of Fiscal 2004
 (As of December 31, 2004)**

Following the announcement on January 31, 2005 of Financial Information for the Third Quarter of Fiscal 2004 (as of December 31, 2004), Mizuho Financial Group, Inc. hereby announces its Capital Adequacy Ratios at the end of the Third Quarter of Fiscal 2004.

The Capital Adequacy Ratios, on a consolidated basis, are for Mizuho Financial Group, Inc., Mizuho Bank, Ltd., Mizuho Corporate Bank, Ltd., and Mizuho Trust & Banking Co., Ltd.

(Note)

Please refer to:

Consolidated Financial Information for the Third Quarter of Fiscal 2004 (announced on January 31, 2005)
 Selected Financial Information (For the Third Quarter of Fiscal 2004)
 Note of 6. Capital Adequacy Ratio (Estimates) [page2-7]

1. Consolidated Capital Adequacy Ratio for Mizuho Financial Group, Inc.

(%, Billions of yen)

		(Reference)	As of December 31, 2004	As of September 30, 2004
Mizuho Financial Group	BIS standard	Capital Adequacy Ratio	12.40	11.86
		Tier I Ratio	6.69	6.01
		Tier I	4,433.1	4,044.1
		Tier II (Included in Capital)	3,883.7	4,044.1
		Deductions from Capital	(110.9)	(113.5)
		Capital	8,205.8	7,974.6
		Risk-adjusted Assets	66,173.0	67,239.4

2. Consolidated Capital Adequacy Ratios for Three Banking Subsidiaries

(%)

			(Reference) As of December 31, 2004	As of September 30, 2004
Mizuho Bank	Domestic standard	Capital Adequacy Ratio	11.03	10.57
		Tier I Ratio	5.99	5.84
	(Reference) BIS standard	Capital Adequacy Ratio	11.42	10.91
		Tier I Ratio	6.00	5.81
Mizuho Corporate Bank	BIS standard	Capital Adequacy Ratio	14.17	13.48
		Tier I Ratio	8.48	7.38
Mizuho Trust & Banking	BIS standard	Capital Adequacy Ratio	13.45	13.72
		Tier I Ratio	7.01	7.17