

SELECTED FINANCIAL INFORMATION

For Fiscal 2012

<Under Japanese GAAP>

MIZUHO

The logo consists of the word "MIZUHO" in a bold, sans-serif font. Below the text is a thick, black, curved line that starts under the 'M', dips down, and then rises to end under the 'O', resembling a stylized wave or a bridge.

Mizuho Financial Group, Inc.

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Notes:

"**CON**": Consolidated figures of Mizuho Financial Group, Inc. ("MHFG")

"**NON**": Non-consolidated figures of Mizuho Bank, Ltd. ("MHBK"), Mizuho Corporate Bank, Ltd. ("MHCB") and Mizuho Trust & Banking Co., Ltd. ("MHTB")

"**HC**": Non-consolidated figures of Mizuho Financial Group, Inc.

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This immediate release contains statements that constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995, including estimates, forecasts, targets and plans. Such forward-looking statements do not represent any guarantee by management of future performance.

In many cases, but not all, we use such words as "aim," "anticipate," "believe," "endeavor," "estimate," "expect," "intend," "may," "plan," "probability," "project," "risk," "seek," "should," "strive," "target" and similar expressions in relation to us or our management to identify forward-looking statements. You can also identify forward-looking statements by discussions of strategy, plans or intentions. These statements reflect our current views with respect to future events and are subject to risks, uncertainties and assumptions.

We may not be successful in implementing our business strategies, and management may fail to achieve its targets, for a wide range of possible reasons, including, without limitation: incurrence of significant credit-related costs; declines in the value of our securities portfolio; changes in interest rates; foreign currency fluctuations; decrease in the market liquidity of our assets; revised assumptions or other changes related to our pension plans; a decline in our deferred tax assets; the effect of financial transactions entered into for hedging and other similar purposes; failure to maintain required capital adequacy ratio levels; downgrades in our credit ratings; our ability to avoid reputational harm; our ability to implement our Medium-term Business Plan, realize the synergy effects of the transformation into "one bank" and "One MIZUHO," and implement other strategic initiatives and measures effectively; the effectiveness of our operational, legal and other risk management policies; the effect of changes in general economic conditions in Japan and elsewhere; and changes to applicable laws and regulations.

Further information regarding factors that could affect our financial condition and results of operations is included in "Item 3.D. Key Information—Risk Factors" and "Item 5. Operating and Financial Review and Prospects" in our most recent Form 20-F filed with the U.S. Securities and Exchange Commission ("SEC") which is available in the Financial Information section of our web page at www.mizuho-fg.co.jp/english/ and also at the SEC's web site at www.sec.gov.

We do not intend to update our forward-looking statements. We are under no obligation, and disclaim any obligation, to update or alter our forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by the rules of the Tokyo Stock Exchange.

I. FINANCIAL DATA FOR FISCAL 2012

1. Income Analysis

Consolidated

(Millions of yen)

		Fiscal 2012		Fiscal 2011
			Change	
Consolidated Gross Profits	1	2,171,716	168,641	2,003,075
Net Interest Income	2	1,075,898	(12,442)	1,088,340
Fiduciary Income	3	48,506	(508)	49,014
<i>Credit Costs for Trust Accounts</i>	4	-	-	-
Net Fee and Commission Income	5	507,378	48,444	458,933
Net Trading Income	6	215,033	64,716	150,317
Net Other Operating Income	7	324,899	68,431	256,468
General and Administrative Expenses	8	(1,244,647)	39,200	(1,283,847)
Personnel Expenses	9	(635,215)	(222)	(634,993)
Non-Personnel Expenses	10	(559,175)	37,225	(596,400)
Miscellaneous Taxes	11	(50,256)	2,197	(52,453)
Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Possible Losses on Loans)	12	(136,983)	(94,414)	(42,569)
<i>Losses on Write-offs of Loans</i>	13	(49,747)	(11,180)	(38,566)
<i>Reversal of (Provision for) General Reserve for Possible Losses on Loans</i>	14	(85,837)	(85,837)	-
Reversal of Reserves for Possible Losses on Loans, etc.	15	25,146	(45,172)	70,318
Net Gains (Losses) related to Stocks	16	(82,949)	(44,773)	(38,175)
Equity in Income from Investments in Affiliates	17	(11,141)	(13,830)	2,689
Other	18	29,236	92,164	(62,928)
Ordinary Profits	19	750,376	101,815	648,561
Net Extraordinary Gains (Losses)	20	(32,543)	(100,431)	67,887
<i>Gains on Negative Goodwill Incurred</i>	21	-	(91,180)	91,180
Income before Income Taxes and Minority Interests	22	717,832	1,383	716,449
Income Taxes - Current *	23	(50,400)	4,932	(55,332)
- Deferred	24	(7,461)	90,033	(97,494)
Net Income before Minority Interests	25	659,970	96,348	563,621
Minority Interests in Net Income	26	(99,454)	(20,351)	(79,102)
Net Income	27	560,516	75,996	484,519

* Income Taxes - Current [23] includes Refund of Income Tax.

Credit-related Costs (including Credit Costs for Trust Accounts)	28	(111,837)	(139,587)	27,749
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* Credit-related Costs [28]= Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Possible Losses on Loans) [12]
+ Reversal of Reserves for Possible Losses on Loans, etc. [15] + Credit Costs for Trust Accounts [4]

(Reference)

Consolidated Net Business Profits	29	912,155	193,051	719,104
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* Consolidated Net Business Profits [29] = Consolidated Gross Profits [1] - General and Administrative Expenses (excluding Non-Recurring Losses)
+ Equity in Income from Investments in Affiliates and certain other consolidation adjustments

Number of consolidated subsidiaries	30	145	(4)	149
Number of affiliates under the equity method	31	22	(1)	23

Aggregated Figures of the 3 Banks

Non-Consolidated

(Millions of yen)

		Fiscal 2012					Fiscal 2011
		MHBK	MHCB	MHTB	Aggregated Figures	Change	
Gross Profits	1	827,475	735,075	123,557	1,686,108	78,596	1,607,511
Domestic Gross Profits	2	698,211	303,155	113,042	1,114,409	28,528	1,085,880
Net Interest Income	3	488,838	180,878	36,398	706,114	(47,140)	753,255
Fiduciary Income	4			47,794	47,794	(656)	48,450
Trust Fees for Loan Trust and Jointly Operated Designated Money Trust	5			2,885	2,885	(193)	3,079
Credit Costs for Trust Accounts *1	6			-	-	-	-
Net Fee and Commission Income	7	153,324	66,569	21,831	241,725	22,731	218,994
Net Trading Income	8	4,829	24,312	1,907	31,049	5,927	25,122
Net Other Operating Income	9	51,219	31,395	5,110	87,725	47,666	40,058
International Gross Profits	10	129,263	431,919	10,515	571,698	50,067	521,630
Net Interest Income	11	24,986	220,823	4,646	250,456	20,604	229,851
Net Fee and Commission Income	12	11,988	92,480	(155)	104,313	18,433	85,879
Net Trading Income	13	(1,474)	19,816	231	18,574	(2,298)	20,872
Net Other Operating Income	14	93,763	98,799	5,792	198,354	13,328	185,026
General and Administrative Expenses (excluding Non-Recurring Losses)	15	(524,396)	(241,048)	(74,279)	(839,725)	39,632	(879,357)
Expense Ratio	16	63.3%	32.7%	60.1%	49.8%	(4.9%)	54.7%
Personnel Expenses	17	(182,712)	(101,709)	(33,926)	(318,347)	968	(319,316)
Non-Personnel Expenses	18	(313,863)	(128,045)	(38,104)	(480,013)	35,406	(515,419)
Premium for Deposit Insurance	19	(39,495)	(6,012)	(1,896)	(47,404)	8,806	(56,210)
Miscellaneous Taxes	20	(27,820)	(11,294)	(2,248)	(41,364)	3,257	(44,621)
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	21	303,078	494,026	49,278	846,383	118,229	728,153
Excluding Net Gains (Losses) related to Bonds	22	211,335	376,081	38,487	625,904	52,890	573,014
Reversal of (Provision for) General Reserve for Possible Losses on Loans	23	-	(91,972)	-	(91,972)	(99,837)	7,865
Net Business Profits	24	303,078	402,053	49,278	754,410	18,391	736,018
Net Gains (Losses) related to Bonds	25	91,742	117,944	10,791	220,478	65,339	155,139
Net Non-Recurring Gains (Losses)	26	(27,880)	(142,357)	(14,422)	(184,661)	(26,291)	(158,369)
Net Gains (Losses) related to Stocks	27	(26,893)	(95,656)	(8,708)	(131,258)	(80,909)	(50,348)
Expenses related to Portfolio Problems	28	(27,368)	(53,256)	(781)	(81,406)	(30,073)	(51,333)
Reversal of Reserves for Possible Losses on Loans, etc.	29	46,998	11,097	1,104	59,200	(9,027)	68,228
Other	30	(20,617)	(4,541)	(6,036)	(31,196)	93,719	(124,915)
Ordinary Profits	31	275,197	259,695	34,856	569,749	(7,899)	577,649
Net Extraordinary Gains (Losses)	32	(11,998)	(1,922)	(1,086)	(15,007)	21,630	(36,638)
Net Gains (Losses) on Disposition of Fixed Assets	33	(4,303)	(321)	(604)	(5,229)	(1,649)	(3,580)
Losses on Impairment of Fixed Assets	34	(7,694)	(1,600)	(482)	(9,778)	(4,447)	(5,330)
Income before Income Taxes	35	263,198	257,773	33,769	554,741	13,731	541,010
Income Taxes - Current *2	36	(8,980)	(6,713)	(10,751)	(26,445)	14,334	(40,780)
- Deferred	37	(19,713)	(212)	2,877	(17,047)	55,033	(72,081)
Net Income	38	234,505	250,846	25,895	511,247	83,099	428,148

*1 Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) of MHTB excludes the amounts of "Credit Costs for Trust Accounts" [6].

*2 Income Taxes - Current [36] includes Refund of Income Tax.

Credit-related Costs	39	19,630	(134,132)	323	(114,178)	(138,938)	24,760
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* Credit-related Costs [39] = Expenses related to Portfolio Problems [28] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [23] + Reversal of Reserves for Possible Losses on Loans, etc. [29] + Credit Costs for Trust Accounts [6]

(Reference) Breakdown of Credit-related Costs

Credit Costs for Trust Accounts	40			-	-	-	-
Reversal of (Provision for) General Reserve for Possible Losses on Loans	41	45,831	(91,972)	830	(45,309)	(97,245)	51,935
Losses on Write-offs of Loans	42	(15,919)	(1,081)	(757)	(17,758)	(20,995)	3,237
Reversal of (Provision for) Specific Reserve for Possible Losses on Loans	43	(9,991)	(37,134)	273	(46,853)	(21,641)	(25,211)
Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries	44	-	(1,048)	0	(1,048)	(1,049)	0
Reversal of (Provision for) Reserve for Contingencies	45	-	(1,756)	(23)	(1,780)	(513)	(1,266)
Other (including Losses on Sales of Loans)	46	(290)	(1,137)	-	(1,428)	2,507	(3,935)
Total	47	19,630	(134,132)	323	(114,178)	(138,938)	24,760

Mizuho Bank
 Non-Consolidated

(Millions of yen)

		Fiscal 2012	Change	Fiscal 2011
Gross Profits	1	827,475	28,805	798,669
Domestic Gross Profits	2	698,211	(3,902)	702,114
Net Interest Income	3	488,838	(36,966)	525,805
Net Fee and Commission Income	4	153,324	16,762	136,562
Net Trading Income	5	4,829	(671)	5,500
Net Other Operating Income	6	51,219	16,973	34,246
International Gross Profits	7	129,263	32,708	96,555
Net Interest Income	8	24,986	5,418	19,567
Net Fee and Commission Income	9	11,988	805	11,182
Net Trading Income	10	(1,474)	(18,635)	17,161
Net Other Operating Income	11	93,763	45,119	48,643
General and Administrative Expenses (excluding Non-Recurring Losses)	12	(524,396)	32,047	(556,444)
Expense Ratio	13	63.3%	(6.2%)	69.6%
Personnel Expenses	14	(182,712)	8,977	(191,690)
Non-Personnel Expenses	15	(313,863)	21,547	(335,411)
Premium for Deposit Insurance	16	(39,495)	6,887	(46,383)
Miscellaneous Taxes	17	(27,820)	1,522	(29,343)
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	18	303,078	60,853	242,225
Excluding Net Gains (Losses) related to Bonds	19	211,335	22,867	188,467
Reversal of (Provision for) General Reserve for Possible Losses on Loans	20	-	-	-
Net Business Profits	21	303,078	60,853	242,225
Net Gains (Losses) related to Bonds	22	91,742	37,985	53,757
Net Non-Recurring Gains (Losses)	23	(27,880)	22,970	(50,850)
Net Gains (Losses) related to Stocks	24	(26,893)	(19,604)	(7,288)
Expenses related to Portfolio Problems	25	(27,368)	(2,758)	(24,610)
Reversal of Reserves for Possible Losses on Loans, etc.	26	46,998	(15,676)	62,675
Other	27	(20,617)	61,009	(81,626)
Ordinary Profits	28	275,197	83,823	191,374
Net Extraordinary Gains (Losses)	29	(11,998)	24,570	(36,568)
Net Gains (Losses) on Disposition of Fixed Assets	30	(4,303)	(546)	(3,756)
Losses on Impairment of Fixed Assets	31	(7,694)	(2,610)	(5,083)
Income before Income Taxes	32	263,198	108,393	154,805
Income Taxes - Current	33	(8,980)	(8,543)	(436)
- Deferred	34	(19,713)	4,500	(24,213)
Net Income	35	234,505	104,350	130,155
Credit-related Costs	36	19,630	(18,434)	38,064

* Credit-related Costs [36] = Expenses related to Portfolio Problems [25] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [20]
 + Reversal of Reserves for Possible Losses on Loans, etc. [26]

(Reference) Breakdown of Credit-related Costs

Reversal of (Provision for) General Reserve for Possible Losses on Loans	37	45,831	1,760	44,070
Losses on Write-offs of Loans	38	(15,919)	(18,970)	3,050
Reversal of (Provision for) Specific Reserve for Possible Losses on Loans	39	(9,991)	(3,265)	(6,726)
Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries	40	-	-	-
Reversal of (Provision for) Reserve for Contingencies	41	-	-	-
Other (including Losses on Sales of Loans)	42	(290)	2,039	(2,329)
Total	43	19,630	(18,434)	38,064

Mizuho Corporate Bank
 Non-Consolidated

(Millions of yen)

		Fiscal 2012		Fiscal 2011
			Change	
Gross Profits	1	735,075	53,313	681,761
Domestic Gross Profits	2	303,155	33,959	269,196
Net Interest Income	3	180,878	(8,336)	189,214
Net Fee and Commission Income	4	66,569	6,458	60,111
Net Trading Income	5	24,312	6,698	17,614
Net Other Operating Income	6	31,395	29,138	2,256
International Gross Profits	7	431,919	19,353	412,565
Net Interest Income	8	220,823	15,025	205,797
Net Fee and Commission Income	9	92,480	17,670	74,810
Net Trading Income	10	19,816	16,159	3,657
Net Other Operating Income	11	98,799	(29,501)	128,300
General and Administrative Expenses (excluding Non-Recurring Losses)	12	(241,048)	3,820	(244,869)
<i>Expense Ratio</i>	13	32.7%	(3.1%)	35.9%
Personnel Expenses	14	(101,709)	(9,115)	(92,593)
Non-Personnel Expenses	15	(128,045)	11,372	(139,417)
<i>Premium for Deposit Insurance</i>	16	(6,012)	1,398	(7,410)
Miscellaneous Taxes	17	(11,294)	1,563	(12,857)
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	18	494,026	57,133	436,892
<i>Excluding Net Gains (Losses) related to Bonds</i>	19	376,081	29,171	346,909
Reversal of (Provision for) General Reserve for Possible Losses on Loans	20	(91,972)	(97,274)	5,301
Net Business Profits	21	402,053	(40,140)	442,194
<i>Net Gains (Losses) related to Bonds</i>	22	117,944	27,961	89,982
Net Non-Recurring Gains (Losses)	23	(142,357)	(50,377)	(91,980)
Net Gains (Losses) related to Stocks	24	(95,656)	(55,409)	(40,246)
Expenses related to Portfolio Problems	25	(53,256)	(30,057)	(23,199)
Reversal of Reserves for Possible Losses on Loans, etc.	26	11,097	5,544	5,552
Other	27	(4,541)	29,545	(34,087)
Ordinary Profits	28	259,695	(90,518)	350,214
Net Extraordinary Gains (Losses)	29	(1,922)	(1,959)	37
<i>Net Gains (Losses) on Disposition of Fixed Assets</i>	30	(321)	(603)	281
<i>Losses on Impairment of Fixed Assets</i>	31	(1,600)	(1,356)	(243)
Income before Income Taxes	32	257,773	(92,478)	350,251
Income Taxes - Current *	33	(6,713)	33,634	(40,348)
- Deferred	34	(212)	42,488	(42,700)
Net Income	35	250,846	(16,354)	267,201

* Income Taxes - Current [33] includes Refund of Income Tax.

Credit-related Costs	36	(134,132)	(121,787)	(12,344)
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* Credit-related Costs [36] = Expenses related to Portfolio Problems [25] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [20] + Reversal of Reserves for Possible Losses on Loans, etc. [26]

(Reference) Breakdown of Credit-related Costs

Reversal of (Provision for) General Reserve for Possible Losses on Loans	37	(91,972)	(97,274)	5,301
Losses on Write-offs of Loans	38	(1,081)	(1,787)	705
Reversal of (Provision for) Specific Reserve for Possible Losses on Loans	39	(37,134)	(21,449)	(15,685)
Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries	40	(1,048)	(1,049)	0
Reversal of (Provision for) Reserve for Contingencies	41	(1,756)	(694)	(1,061)
Other (including Losses on Sales of Loans)	42	(1,137)	467	(1,605)
Total	43	(134,132)	(121,787)	(12,344)

Mizuho Trust & Banking
 Non-Consolidated

(Millions of yen)

		Fiscal 2012		Fiscal 2011
			Change	
Gross Profits	1	123,557	(3,521)	127,079
Domestic Gross Profits	2	113,042	(1,527)	114,570
Net Interest Income	3	36,398	(1,837)	38,235
Fiduciary Income	4	47,794	(656)	48,450
<i>Trust Fees for Loan Trust and Jointly Operated Designated Money Trust</i>	5	2,885	(193)	3,079
<i>Credit Costs for Trust Accounts *</i>	6	-	-	-
Net Fee and Commission Income	7	21,831	(489)	22,320
Net Trading Income	8	1,907	(99)	2,007
Net Other Operating Income	9	5,110	1,555	3,555
International Gross Profits	10	10,515	(1,994)	12,509
Net Interest Income	11	4,646	159	4,486
Net Fee and Commission Income	12	(155)	(42)	(113)
Net Trading Income	13	231	178	53
Net Other Operating Income	14	5,792	(2,289)	8,082
General and Administrative Expenses (excluding Non-Recurring Losses)	15	(74,279)	3,764	(78,043)
<i>Expense Ratio</i>	16	60.1%	(1.2%)	61.4%
Personnel Expenses	17	(33,926)	1,106	(35,032)
Non-Personnel Expenses	18	(38,104)	2,486	(40,590)
<i>Premium for Deposit Insurance</i>	19	(1,896)	520	(2,416)
Miscellaneous Taxes	20	(2,248)	171	(2,420)
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	21	49,278	242	49,036
<i>Excluding Net Gains (Losses) related to Bonds</i>	22	38,487	850	37,636
Reversal of (Provision for) General Reserve for Possible Losses on Loans	23	-	(2,563)	2,563
Net Business Profits	24	49,278	(2,320)	51,599
<i>Net Gains (Losses) related to Bonds</i>	25	10,791	(608)	11,399
Net Non-Recurring Gains (Losses)	26	(14,422)	1,116	(15,538)
Net Gains (Losses) related to Stocks	27	(8,708)	(5,895)	(2,813)
Expenses related to Portfolio Problems	28	(781)	2,742	(3,523)
Reversal of Reserves for Possible Losses on Loans, etc.	29	1,104	1,104	-
Other	30	(6,036)	3,165	(9,201)
Ordinary Profits	31	34,856	(1,204)	36,060
Net Extraordinary Gains (Losses)	32	(1,086)	(979)	(107)
<i>Net Gains (Losses) on Disposition of Fixed Assets</i>	33	(604)	(499)	(104)
<i>Losses on Impairment of Fixed Assets</i>	34	(482)	(480)	(2)
Income before Income Taxes	35	33,769	(2,184)	35,953
Income Taxes - Current	36	(10,751)	(10,756)	5
- Deferred	37	2,877	8,044	(5,167)
Net Income	38	25,895	(4,896)	30,791

* Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) excludes the amounts of "Credit Costs for Trust Accounts" [6].

Credit-related Costs	39	323	1,283	(960)
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* Credit-related Costs [39] = Expenses related to Portfolio Problems [28] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [23] + Reversal of Reserves for Possible Losses on Loans, etc. [29] + Credit Costs for Trust Accounts [6]

(Reference) Breakdown of Credit-related Costs

Credit Costs for Trust Accounts	40	-	-	-
Reversal of (Provision for) General Reserve for Possible Losses on Loans	41	830	(1,732)	2,563
Losses on Write-offs of Loans	42	(757)	(238)	(519)
Reversal of (Provision for) Specific Reserve for Possible Losses on Loans	43	273	3,072	(2,799)
Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries	44	0	(0)	0
Reversal of (Provision for) Reserve for Contingencies	45	(23)	181	(205)
Other (including Losses on Sales of Loans)	46	-	-	-
Total	47	323	1,283	(960)

2. Interest Margins (Domestic Operations)

Non-Consolidated

(%)

Aggregated Figures of MHBK and MHCB

			Fiscal 2012	Change	Fiscal 2011
Return on Interest-Earning Assets	1		0.78	(0.07)	0.86
Return on Loans and Bills Discounted	2		1.19	(0.04)	1.24
Return on Securities	3		0.44	(0.05)	0.49
Cost of Funding (including Expenses)	4		0.74	(0.07)	0.81
Cost of Deposits and Debentures (including Expenses)	5		0.88	(0.08)	0.97
<i>Cost of Deposits and Debentures</i>	6		0.06	(0.00)	0.06
Cost of Other External Liabilities	7		0.24	(0.00)	0.25
Net Interest Margin	(1)-(4)	8	0.04	(0.00)	0.04
Loan and Deposit Rate Margin (including Expenses)	(2)-(5)	9	0.30	0.04	0.26
Loan and Deposit Rate Margin	(2)-(6)	10	1.13	(0.03)	1.17

* Return on Loans and Bills Discounted excludes loans to financial institutions (including MHFG).

* Deposits and Debentures include Negotiable Certificates of Deposit ("NCDs").

(Reference) After excluding loans to Deposit Insurance Corporation of Japan and Japanese government

Return on Loans and Bills Discounted	11		1.31	(0.06)	1.38
Loan and Deposit Rate Margin (including Expenses)	(11)-(5)	12	0.43	0.02	0.41
Loan and Deposit Rate Margin	(11)-(6)	13	1.25	(0.05)	1.31

Mizuho Bank

Return on Interest-Earning Assets	14		0.82	(0.09)	0.92
Return on Loans and Bills Discounted	15		1.34	(0.04)	1.38
Return on Securities	16		0.36	(0.06)	0.42
Cost of Funding (including Expenses)	17		0.83	(0.08)	0.91
Cost of Deposits and Debentures (including Expenses)	18		0.91	(0.08)	0.99
<i>Cost of Deposits and Debentures</i>	19		0.05	(0.00)	0.05
Cost of Other External Liabilities	20		0.17	(0.01)	0.19
Net Interest Margin	(14)-(17)	21	(0.00)	(0.01)	0.00
Loan and Deposit Rate Margin (including Expenses)	(15)-(18)	22	0.43	0.04	0.38
Loan and Deposit Rate Margin	(15)-(19)	23	1.29	(0.03)	1.32

(Reference) After excluding loans to Deposit Insurance Corporation of Japan and Japanese government

Return on Loans and Bills Discounted	24		1.52	(0.07)	1.59
Loan and Deposit Rate Margin (including Expenses)	(24)-(18)	25	0.61	0.01	0.60
Loan and Deposit Rate Margin	(24)-(19)	26	1.47	(0.06)	1.53

Mizuho Corporate Bank

Return on Interest-Earning Assets	27		0.71	(0.04)	0.75
Return on Loans and Bills Discounted	28		0.92	(0.04)	0.96
Return on Securities	29		0.55	(0.02)	0.57
Cost of Funding (including Expenses)	30		0.57	(0.06)	0.64
Cost of Deposits and Debentures (including Expenses)	31		0.79	(0.09)	0.89
<i>Cost of Deposits and Debentures</i>	32		0.10	0.00	0.09
Cost of Other External Liabilities	33		0.27	(0.00)	0.28
Net Interest Margin	(27)-(30)	34	0.13	0.02	0.11
Loan and Deposit Rate Margin (including Expenses)	(28)-(31)	35	0.12	0.05	0.07
Loan and Deposit Rate Margin	(28)-(32)	36	0.82	(0.04)	0.86

(Reference) After excluding loans to Deposit Insurance Corporation of Japan and Japanese government

Return on Loans and Bills Discounted	37		0.97	(0.04)	1.01
Loan and Deposit Rate Margin (including Expenses)	(37)-(31)	38	0.17	0.04	0.12
Loan and Deposit Rate Margin	(37)-(32)	39	0.86	(0.04)	0.91

Mizuho Trust & Banking (3 domestic accounts)

Return on Interest-Earning Assets	40		0.87	(0.07)	0.95
Return on Loans and Bills Discounted	41		1.11	(0.15)	1.27
Return on Securities	42		0.70	0.05	0.65
Cost of Funding	43		0.18	(0.06)	0.24
Cost of Deposits	44		0.11	(0.04)	0.16
Net Interest Margin	(40)-(43)	45	0.69	(0.01)	0.71
Loan and Deposit Rate Margin	(41)-(44)	46	0.99	(0.10)	1.10

* 3 domestic accounts = banking accounts (domestic operations) + trust accounts with contracts indemnifying the principal amounts (loan trusts + jointly-managed money trusts)

* Deposits include NCDs.

3. Use and Source of Funds

Non-Consolidated

Aggregated Figures of MHBK and MHC B

(Millions of yen, %)

(Total)	Fiscal 2012				Fiscal 2011	
	Average Balance	Rate	Change		Average Balance	Rate
			Average Balance	Rate		
Use of Funds	132,713,555	0.96	7,740,074	(0.08)	124,973,481	1.04
<i>Loans and Bills Discounted</i>	61,767,696	1.32	1,984,152	(0.01)	59,783,543	1.33
<i>Securities</i>	48,372,735	0.63	2,993,260	(0.09)	45,379,475	0.73
Source of Funds	131,801,831	0.27	7,540,111	(0.02)	124,261,720	0.29
<i>Deposits</i>	77,376,847	0.10	2,015,010	(0.01)	75,361,837	0.11
<i>NCDs</i>	13,035,676	0.23	1,744,066	0.00	11,291,610	0.23
<i>Debentures</i>	-	-	(85,550)	(0.44)	85,550	0.44
<i>Call Money</i>	14,234,076	0.25	826,272	(0.01)	13,407,803	0.27
<i>Payables under Repurchase Agreements</i>	5,804,613	0.21	1,312,782	0.00	4,491,831	0.21
<i>Bills Sold</i>	-	-	-	-	-	-
<i>Commercial Paper</i>	-	-	-	-	-	-
<i>Borrowed Money</i>	11,096,006	0.94	302,514	(0.07)	10,793,492	1.01

(Domestic Operations)

Use of Funds	105,267,982	0.78	2,692,883	(0.07)	102,575,098	0.86
<i>Loans and Bills Discounted</i>	48,237,465	1.19	(786,032)	(0.04)	49,023,497	1.24
<i>Securities</i>	37,855,273	0.44	269,943	(0.05)	37,585,329	0.49
Source of Funds	104,577,815	0.14	2,545,634	(0.01)	102,032,180	0.16
<i>Deposits</i>	65,516,196	0.05	1,295,234	(0.00)	64,220,961	0.06
<i>NCDs</i>	9,640,086	0.10	437,334	(0.00)	9,202,752	0.10
<i>Debentures</i>	-	-	(85,550)	(0.44)	85,550	0.44
<i>Call Money</i>	13,510,672	0.24	543,799	(0.00)	12,966,873	0.25
<i>Payables under Repurchase Agreements</i>	468,934	0.12	(31,301)	(0.00)	500,235	0.12
<i>Bills Sold</i>	-	-	-	-	-	-
<i>Commercial Paper</i>	-	-	-	-	-	-
<i>Borrowed Money</i>	8,348,707	0.25	242,449	(0.01)	8,106,258	0.26

(International Operations)

Use of Funds	31,397,792	1.45	5,727,514	(0.23)	25,670,278	1.69
<i>Loans and Bills Discounted</i>	13,530,230	1.76	2,770,184	(0.00)	10,760,045	1.76
<i>Securities</i>	10,517,462	1.35	2,723,317	(0.51)	7,794,145	1.87
Source of Funds	31,176,235	0.68	5,674,800	(0.13)	25,501,434	0.81
<i>Deposits</i>	11,860,651	0.38	719,775	(0.04)	11,140,875	0.43
<i>NCDs</i>	3,395,589	0.61	1,306,731	(0.16)	2,088,858	0.77
<i>Debentures</i>	-	-	-	-	-	-
<i>Call Money</i>	723,403	0.35	282,473	(0.32)	440,930	0.68
<i>Payables under Repurchase Agreements</i>	5,335,679	0.22	1,344,083	(0.00)	3,991,595	0.22
<i>Bills Sold</i>	-	-	-	-	-	-
<i>Commercial Paper</i>	-	-	-	-	-	-
<i>Borrowed Money</i>	2,747,299	3.05	60,064	(0.24)	2,687,234	3.29

Mizuho Bank

(Millions of yen, %)

	Fiscal 2012		Change		Fiscal 2011	
	Average Balance	Rate	Average Balance	Rate	Average Balance	Rate
(Total)						
Use of Funds	69,653,237	0.85	3,157,699	(0.09)	66,495,538	0.95
Loans and Bills Discounted	31,715,028	1.32	(939,540)	(0.03)	32,654,569	1.36
Securities	24,914,218	0.45	2,570,589	(0.06)	22,343,628	0.52
Source of Funds	70,575,426	0.11	3,184,886	(0.01)	67,390,539	0.13
Deposits	57,689,782	0.05	1,561,963	(0.01)	56,127,819	0.06
NCDs	1,711,529	0.06	203,423	(0.01)	1,508,105	0.07
Debentures	-	-	(85,550)	(0.44)	85,550	0.44
Call Money	1,392,902	0.08	5,312	(0.00)	1,387,590	0.08
Payables under Repurchase Agreements	498	0.09	(405)	(0.00)	903	0.09
Bills Sold	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-
Borrowed Money	6,025,568	0.45	522,742	(0.09)	5,502,825	0.54

(Domestic Operations)

Use of Funds	65,918,377	0.82	2,375,134	(0.09)	63,543,242	0.92
Loans and Bills Discounted	30,853,963	1.32	(1,005,964)	(0.03)	31,859,927	1.36
Securities	22,123,168	0.36	1,527,540	(0.06)	20,595,628	0.42
Source of Funds	66,794,222	0.08	2,325,246	(0.00)	64,468,975	0.09
Deposits	56,624,127	0.05	1,560,971	(0.00)	55,063,155	0.05
NCDs	1,711,198	0.06	203,972	(0.01)	1,507,226	0.07
Debentures	-	-	(85,550)	(0.44)	85,550	0.44
Call Money	1,392,902	0.08	6,093	(0.00)	1,386,809	0.08
Payables under Repurchase Agreements	498	0.09	(405)	(0.00)	903	0.09
Bills Sold	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-
Borrowed Money	5,587,201	0.19	599,723	(0.02)	4,987,478	0.22

(International Operations)

Use of Funds	4,495,463	1.18	1,028,753	(0.22)	3,466,709	1.40
Loans and Bills Discounted	861,064	1.12	66,423	(0.00)	794,641	1.13
Securities	2,791,049	1.20	1,043,049	(0.49)	1,747,999	1.69
Source of Funds	4,541,807	0.62	1,105,829	(0.22)	3,435,978	0.84
Deposits	1,065,655	0.21	991	(0.09)	1,064,663	0.30
NCDs	330	0.28	(549)	(0.00)	879	0.29
Debentures	-	-	-	-	-	-
Call Money	-	-	(781)	(0.19)	781	0.19
Payables under Repurchase Agreements	-	-	-	-	-	-
Bills Sold	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-
Borrowed Money	438,366	3.69	(76,980)	0.00	515,347	3.69

Mizuho Corporate Bank

(Millions of yen, %)

(Total)	Fiscal 2012				Fiscal 2011	
	Average Balance	Rate	Change		Average Balance	Rate
			Average Balance	Rate		
Use of Funds	63,060,318	1.07	4,582,375	(0.08)	58,477,943	1.15
Loans and Bills Discounted	30,052,667	1.31	2,923,693	0.01	27,128,974	1.30
Securities	23,458,517	0.83	422,670	(0.09)	23,035,846	0.93
Source of Funds	61,226,404	0.45	4,355,224	(0.04)	56,871,180	0.49
Deposits	19,687,064	0.26	453,047	(0.01)	19,234,017	0.27
NCDs	11,324,147	0.26	1,540,643	0.00	9,783,504	0.25
Debentures	-	-	-	-	-	-
Call Money	12,841,174	0.27	820,960	(0.02)	12,020,213	0.29
Payables under Repurchase Agreements	5,804,115	0.21	1,313,187	0.00	4,490,927	0.21
Bills Sold	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-
Borrowed Money	5,070,438	1.52	(220,228)	0.02	5,290,666	1.50

(Domestic Operations)

Use of Funds	39,349,605	0.71	317,749	(0.04)	39,031,856	0.75
Loans and Bills Discounted	17,383,502	0.96	219,932	(0.04)	17,163,570	1.00
Securities	15,732,104	0.55	(1,257,596)	(0.02)	16,989,701	0.57
Source of Funds	37,783,593	0.26	220,387	(0.02)	37,563,205	0.28
Deposits	8,892,068	0.09	(265,737)	0.00	9,157,806	0.08
NCDs	7,928,888	0.11	233,362	(0.00)	7,695,525	0.11
Debentures	-	-	-	-	-	-
Call Money	12,117,770	0.26	537,705	(0.01)	11,580,064	0.27
Payables under Repurchase Agreements	468,436	0.12	(30,896)	(0.00)	499,332	0.12
Bills Sold	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-
Borrowed Money	2,761,505	0.35	(357,274)	0.02	3,118,780	0.32

(International Operations)

Use of Funds	26,902,329	1.50	4,698,761	(0.22)	22,203,568	1.73
Loans and Bills Discounted	12,669,165	1.80	2,703,760	(0.01)	9,965,404	1.82
Securities	7,726,412	1.40	1,680,267	(0.51)	6,046,145	1.92
Source of Funds	26,634,428	0.69	4,568,971	(0.12)	22,065,456	0.81
Deposits	10,794,995	0.40	718,784	(0.04)	10,076,211	0.44
NCDs	3,395,259	0.61	1,307,280	(0.16)	2,087,978	0.77
Debentures	-	-	-	-	-	-
Call Money	723,403	0.35	283,254	(0.32)	440,149	0.68
Payables under Repurchase Agreements	5,335,679	0.22	1,344,083	(0.00)	3,991,595	0.22
Bills Sold	-	-	-	-	-	-
Commercial Paper	-	-	-	-	-	-
Borrowed Money	2,308,932	2.92	137,045	(0.27)	2,171,886	3.19

Mizuho Trust & Banking (Banking Account)

(Millions of yen, %)

	Fiscal 2012		Change		Fiscal 2011	
	Average Balance	Rate	Average Balance	Rate	Average Balance	Rate
(Total)						
Use of Funds	5,999,752	0.90	43,302	(0.08)	5,956,450	0.99
<i>Loans and Bills Discounted</i>	3,414,990	1.10	122,105	(0.15)	3,292,884	1.26
<i>Securities</i>	1,893,485	0.78	(154,952)	0.02	2,048,438	0.76
Source of Funds	5,809,875	0.23	(23,007)	(0.05)	5,832,882	0.28
<i>Deposits</i>	2,093,972	0.14	(82,951)	(0.06)	2,176,924	0.20
<i>NCDs</i>	943,916	0.12	38,292	(0.01)	905,623	0.13
<i>Debentures</i>	-	-	-	-	-	-
<i>Call Money</i>	754,682	0.11	100,005	(0.00)	654,676	0.12
<i>Payables under Repurchase Agreements</i>	-	-	-	-	-	-
<i>Bills Sold</i>	-	-	-	-	-	-
<i>Commercial Paper</i>	-	-	-	-	-	-
<i>Borrowed Money</i>	546,203	0.17	(236,709)	0.02	782,912	0.15

(Domestic Operations)

Use of Funds	5,502,613	0.88	(119,416)	(0.08)	5,622,029	0.96
<i>Loans and Bills Discounted</i>	3,329,939	1.11	98,671	(0.15)	3,231,268	1.26
<i>Securities</i>	1,358,819	0.70	(279,710)	0.05	1,638,529	0.65
Source of Funds	5,308,781	0.22	(186,910)	(0.06)	5,495,691	0.28
<i>Deposits</i>	2,052,942	0.13	(96,572)	(0.06)	2,149,514	0.20
<i>NCDs</i>	943,916	0.12	38,292	(0.01)	905,623	0.13
<i>Debentures</i>	-	-	-	-	-	-
<i>Call Money</i>	739,810	0.10	96,413	(0.00)	643,397	0.11
<i>Payables under Repurchase Agreements</i>	-	-	-	-	-	-
<i>Bills Sold</i>	-	-	-	-	-	-
<i>Commercial Paper</i>	-	-	-	-	-	-
<i>Borrowed Money</i>	541,069	0.17	(240,608)	0.02	781,678	0.15

(International Operations)

Use of Funds	1,201,989	0.58	247,963	(0.09)	954,025	0.68
<i>Loans and Bills Discounted</i>	85,051	0.85	23,434	(0.20)	61,616	1.06
<i>Securities</i>	534,666	1.00	124,757	(0.19)	409,908	1.19
Source of Funds	1,205,943	0.20	249,147	(0.01)	956,795	0.21
<i>Deposits</i>	41,030	0.33	13,621	0.09	27,409	0.23
<i>NCDs</i>	-	-	-	-	-	-
<i>Debentures</i>	-	-	-	-	-	-
<i>Call Money</i>	14,871	0.50	3,591	(0.10)	11,279	0.60
<i>Payables under Repurchase Agreements</i>	-	-	-	-	-	-
<i>Bills Sold</i>	-	-	-	-	-	-
<i>Commercial Paper</i>	-	-	-	-	-	-
<i>Borrowed Money</i>	5,133	0.59	3,899	(0.03)	1,233	0.63

4. Net Gains/Losses on Securities

Non-Consolidated

(Millions of yen)

Aggregated Figures of the 3 Banks

	Fiscal 2012	Change	Fiscal 2011
	Net Gains (Losses) related to Bonds	220,478	65,339
Gains on Sales and Others	276,914	54,295	222,619
Losses on Sales and Others	(43,403)	12,285	(55,689)
Impairment (Devaluation)	(7,980)	1,778	(9,759)
Reversal of (Provision for) Reserve for Possible Losses on Investments	-	-	-
Gains (Losses) on Derivatives other than for Trading	(5,052)	(3,021)	(2,031)

	Fiscal 2012	Change	Fiscal 2011
	Net Gains (Losses) related to Stocks	(131,258)	(80,909)
Gains on Sales	37,079	12,808	24,270
Losses on Sales	(37,664)	(9,162)	(28,501)
Impairment (Devaluation)	(126,872)	(85,370)	(41,502)
Reversal of (Provision for) Reserve for Possible Losses on Investments	(22)	94	(116)
Gains (Losses) on Derivatives other than for Trading	(3,778)	720	(4,498)

Mizuho Bank

	Fiscal 2012	Change	Fiscal 2011
	Net Gains (Losses) related to Bonds	91,742	37,985
Gains on Sales and Others	106,724	37,796	68,928
Losses on Sales and Others	(12,593)	1,033	(13,626)
Impairment (Devaluation)	(1,501)	717	(2,218)
Reversal of (Provision for) Reserve for Possible Losses on Investments	-	-	-
Gains (Losses) on Derivatives other than for Trading	(887)	(1,561)	673

	Fiscal 2012	Change	Fiscal 2011
	Net Gains (Losses) related to Stocks	(26,893)	(19,604)
Gains on Sales	11,602	2,252	9,349
Losses on Sales	(7,705)	(4,345)	(3,360)
Impairment (Devaluation)	(28,607)	(17,448)	(11,158)
Reversal of (Provision for) Reserve for Possible Losses on Investments	(10)	(12)	1
Gains (Losses) on Derivatives other than for Trading	(2,172)	(51)	(2,121)

(Millions of yen)

Mizuho Corporate Bank

	Fiscal 2012	Change	Fiscal 2011
	Net Gains (Losses) related to Bonds	117,944	27,961
Gains on Sales and Others	159,577	17,164	142,412
Losses on Sales and Others	(29,925)	11,029	(40,955)
Impairment (Devaluation)	(6,479)	623	(7,102)
Reversal of (Provision for) Reserve for Possible Losses on Investments	-	-	-
Gains (Losses) on Derivatives other than for Trading	(5,227)	(855)	(4,372)

	Fiscal 2012	Change	Fiscal 2011
	Net Gains (Losses) related to Stocks	(95,656)	(55,409)
Gains on Sales	22,536	10,568	11,968
Losses on Sales	(28,324)	(6,994)	(21,330)
Impairment (Devaluation)	(88,344)	(59,836)	(28,508)
Reversal of (Provision for) Reserve for Possible Losses on Investments	(5)	113	(118)
Gains (Losses) on Derivatives other than for Trading	(1,518)	739	(2,257)

Mizuho Trust & Banking

	Fiscal 2012	Change	Fiscal 2011
	Net Gains (Losses) related to Bonds	10,791	(608)
Gains on Sales and Others	10,613	(665)	11,278
Losses on Sales and Others	(883)	223	(1,107)
Impairment (Devaluation)	-	438	(438)
Reversal of (Provision for) Reserve for Possible Losses on Investments	-	-	-
Gains (Losses) on Derivatives other than for Trading	1,061	(604)	1,666

	Fiscal 2012	Change	Fiscal 2011
	Net Gains (Losses) related to Stocks	(8,708)	(5,895)
Gains on Sales	2,939	(12)	2,952
Losses on Sales	(1,633)	2,177	(3,810)
Impairment (Devaluation)	(9,920)	(8,085)	(1,835)
Reversal of (Provision for) Reserve for Possible Losses on Investments	(6)	(6)	0
Gains (Losses) on Derivatives other than for Trading	(87)	31	(119)

5. Unrealized Gains/Losses on Securities

Securities for which it is deemed to be extremely difficult to determine the fair value are excluded.

Consolidated

(1) Other Securities

(Millions of yen)

	As of March 31, 2013				As of September 30, 2012			As of March 31, 2012		
	Book Value (=Fair Value)	Unrealized Gains/Losses			Unrealized Gains/Losses			Unrealized Gains/Losses		
		Gains	Losses		Gains	Losses		Gains	Losses	
Other Securities	50,508,516	881,442	1,148,913	267,470	788	546,693	545,905	83,866	649,922	566,056
Japanese Stocks	2,776,036	710,082	843,264	133,181	11,908	319,508	307,600	156,584	453,564	296,979
Japanese Bonds	34,043,250	113,475	134,247	20,771	71,347	99,245	27,898	56,426	91,943	35,516
Japanese Government Bonds	30,805,150	88,210	89,672	1,462	54,683	57,140	2,457	51,814	55,236	3,422
Other	13,689,229	57,884	171,401	113,516	(82,466)	127,940	210,407	(129,144)	104,415	233,560
Foreign Bonds	11,844,809	17,905	74,016	56,110	52,158	93,339	41,181	(25,189)	49,148	74,338

* In addition to "Securities" on the consolidated balance sheets, NCDs in "Cash and Due from Banks," certain items in "Other Debt Purchased" and certain items in "Other Assets" are also included.

* Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the consolidated balance sheet date.

Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the consolidated balance sheet date.

* The book values of Other Securities which have readily determinable fair value are stated at fair value, so Unrealized Gains/Losses indicate the difference between book values on the consolidated balance sheets and the acquisition costs.

* Unrealized Gains/Losses include ¥3,311 million, ¥(3,079) million and ¥(7,343) million, which were recognized in the statement of income for March 31, 2013, September 30, 2012 and March 31, 2012, respectively, by applying the fair-value hedge method and others.

As a result, the base amounts to be recorded directly to Net Assets after tax and consolidation adjustments as of March 31, 2013, September 30, 2012 and March 31, 2012 are ¥878,131 million, ¥3,868 million and ¥91,209 million, respectively.

* Unrealized Gains (Losses) on Other Securities, net of Taxes (recorded directly to Net Assets after tax and consolidation adjustments, excluding the amount recognized in the statement of income by applying the fair-value hedge method and others, including translation differences regarding securities, the fair values of which are extremely difficult to determine) as of March 31, 2013, September 30, 2012 and March 31, 2012 are ¥615,883 million, ¥(33,425) million and ¥37,857 million, respectively.

(2) Bonds Held to Maturity

(Millions of yen)

	As of March 31, 2013				As of September 30, 2012			As of March 31, 2012		
	Book Value	Unrealized Gains/Losses			Unrealized Gains/Losses			Unrealized Gains/Losses		
		Gains	Losses		Gains	Losses		Gains	Losses	
Bonds Held to Maturity	3,000,403	19,940	20,022	81	18,741	18,741	-	14,525	14,586	61

Non-Consolidated

(1) Other Securities

Aggregated Figures of the 3 Banks

(Millions of yen)

	As of March 31, 2013				As of September 30, 2012			As of March 31, 2012		
	Book Value (=Fair Value)	Unrealized Gains/Losses			Unrealized Gains/Losses			Unrealized Gains/Losses		
		Gains	Losses		Gains	Losses		Gains	Losses	
Other Securities	50,225,581	1,026,258	1,299,158	272,899	27,410	541,229	513,818	67,052	629,828	562,775
Japanese Stocks	3,009,256	884,089	1,024,291	140,202	26,754	314,018	287,264	133,667	443,707	310,040
Japanese Bonds	33,819,589	113,231	133,999	20,768	71,176	99,028	27,852	56,079	91,545	35,466
Japanese Government Bonds	30,732,679	88,144	89,606	1,462	54,472	56,927	2,454	51,421	54,839	3,417
Other	13,396,735	28,937	140,866	111,928	(70,520)	128,181	198,702	(122,693)	94,575	217,269
Foreign Bonds	11,752,743	18,308	73,347	55,038	65,260	95,878	30,618	(8,246)	50,916	59,163

Mizuho Bank

Other Securities	22,759,429	287,833	384,505	96,672	62,374	186,606	124,231	464	174,175	173,711
Japanese Stocks	842,950	225,050	282,159	57,109	21,310	92,815	71,504	(3,819)	100,941	104,760
Japanese Bonds	18,057,624	46,472	64,136	17,664	36,098	55,132	19,033	23,425	48,314	24,889
Japanese Government Bonds	15,833,808	35,816	36,761	945	30,499	31,309	810	31,336	32,444	1,107
Other	3,858,854	16,310	38,209	21,898	4,966	38,659	33,692	(19,141)	24,919	44,061
Foreign Bonds	3,250,885	13,961	26,583	12,622	22,824	29,569	6,744	(2,963)	9,402	12,366

Mizuho Corporate Bank

Other Securities	25,654,770	659,176	826,068	166,891	(52,136)	314,232	366,368	34,742	399,624	364,882
Japanese Stocks	1,976,240	597,902	674,741	76,839	(8,740)	191,868	200,608	106,780	296,260	189,480
Japanese Bonds	14,776,401	61,784	64,558	2,773	30,079	38,284	8,205	26,434	36,771	10,337
Japanese Government Bonds	13,971,138	48,441	48,644	202	19,954	21,024	1,069	14,464	16,623	2,158
Other	8,902,128	(510)	86,768	87,278	(73,474)	84,079	157,554	(98,472)	66,592	165,064
Foreign Bonds	8,023,552	2,951	44,966	42,015	38,756	62,590	23,833	(5,191)	40,143	45,335

Mizuho Trust & Banking

Other Securities	1,811,381	79,248	88,584	9,335	17,172	40,390	23,218	31,845	56,027	24,181
Japanese Stocks	190,065	61,136	67,390	6,254	14,184	29,335	15,150	30,706	46,505	15,799
Japanese Bonds	985,563	4,975	5,305	329	4,998	5,611	612	6,219	6,458	239
Japanese Government Bonds	927,733	3,886	4,200	314	4,018	4,592	574	5,620	5,771	151
Other	635,752	13,136	15,888	2,751	(2,011)	5,443	7,455	(5,079)	3,063	8,143
Foreign Bonds	478,305	1,396	1,796	400	3,679	3,718	39	(91)	1,370	1,461

* In addition to "Securities" indicated on the balance sheets, NCDs in "Cash and Due from Banks" and certain items in "Other Debt Purchased" are also included.

* Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the balance sheet date.

Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the balance sheet date.

* The book values of Other Securities which have readily determinable fair value are stated at fair value, so Unrealized Gains/Losses indicate the difference between book values on the balance sheets and the acquisition costs.

* Unrealized Gains/Losses include ¥3,311 million, ¥2,528 million and ¥5,342 million, which were recognized in the statement of income for March 31, 2013, September 30, 2012 and March 31, 2012, respectively, by applying the fair-value hedge method and others.

As a result, the base amounts to be recorded directly to Net Assets after tax adjustment as of March 31, 2013, September 30, 2012 and March 31, 2012 are ¥1,022,947 million, ¥24,881 million and ¥61,710 million, respectively.

* Unrealized Gains (Losses) on Other Securities, net of Taxes (recorded directly to Net Assets after tax adjustment, excluding the amount recognized in the statement of income by applying the fair-value hedge method and others, including translation differences regarding securities, the fair values of which are extremely difficult to determine) as of March 31, 2013, September 30, 2012 and March 31, 2012 are as follows:

	(Millions of yen)		
	As of March 31, 2013	As of September 30, 2012	As of March 31, 2012
Aggregated Figures	730,865	(4,514)	17,457
Mizuho Bank	209,629	41,915	(10,556)
Mizuho Corporate Bank	459,836	(59,383)	2,024
Mizuho Trust & Banking	61,399	12,952	25,988

(2) Bonds Held to Maturity**Aggregated Figures of the 3 Banks**

(Millions of yen)

	As of March 31, 2013				As of September 30, 2012			As of March 31, 2012		
	Book Value	Unrealized Gains/Losses			Unrealized Gains/Losses			Unrealized Gains/Losses		
		Gains	Losses		Gains	Losses		Gains	Losses	
Aggregated Figures	3,000,403	19,940	20,022	81	18,741	18,741	-	14,524	14,586	61
Mizuho Bank	3,000,403	19,940	20,022	81	18,741	18,741	-	14,524	14,586	61
Mizuho Corporate Bank	-	-	-	-	-	-	-	-	-	-
Mizuho Trust & Banking	-	-	-	-	-	-	-	-	-	-

(3) Investment in Subsidiaries and Affiliates**Aggregated Figures of the 3 Banks**

(Millions of yen)

	As of March 31, 2013				As of September 30, 2012			As of March 31, 2012		
	Book Value	Unrealized Gains/Losses			Unrealized Gains/Losses			Unrealized Gains/Losses		
		Gains	Losses		Gains	Losses		Gains	Losses	
Aggregated Figures	44,205	5,850	5,850	-	(12,566)	-	12,566	(4,891)	-	4,891
Mizuho Bank	-	-	-	-	-	-	-	-	-	-
Mizuho Corporate Bank	44,205	5,850	5,850	-	(12,566)	-	12,566	(4,891)	-	4,891
Mizuho Trust & Banking	-	-	-	-	-	-	-	-	-	-

(Reference)**Unrealized Gains/Losses on Other Securities****(the base amount to be recorded directly to Net Assets after tax and other necessary adjustments)**

For certain Other Securities, Unrealized Gains/Losses were recognized in the statement of income by applying the fair-value hedge method and others. They were excluded from Unrealized Gains (Losses) on Other Securities. These adjusted Unrealized Gains/Losses were the base amount, which was to be recorded directly to Net Assets after tax and other necessary adjustments.

The base amount was as follows:

Consolidated

(Millions of yen)

	As of March 31, 2013		As of September 30, 2012		As of March 31, 2012	
	Unrealized Gains/Losses		Unrealized Gains/Losses		Unrealized Gains/Losses	Unrealized Gains/Losses
	Change from September 30, 2012	Change from March 31, 2012	Change from September 30, 2012	Change from March 31, 2012		
Other Securities	878,131	874,263	786,921	3,868	91,209	
Japanese Stocks	710,198	698,290	553,892	11,908	156,305	
Japanese Bonds	113,475	42,128	58,597	71,347	54,878	
<i>Japanese Government Bonds</i>	88,210	33,526	37,945	54,683	50,265	
Other	54,457	133,845	174,432	(79,387)	(119,974)	

Non-Consolidated**Aggregated Figures of the 3 Banks**

(Millions of yen)

	As of March 31, 2013		As of September 30, 2012		As of March 31, 2012	
	Unrealized Gains/Losses		Unrealized Gains/Losses		Unrealized Gains/Losses	Unrealized Gains/Losses
	Change from September 30, 2012	Change from March 31, 2012	Change from September 30, 2012	Change from March 31, 2012		
Other Securities	1,022,947	998,065	961,237	24,881	61,710	
Japanese Stocks	884,204	857,450	750,815	26,754	133,388	
Japanese Bonds	113,231	42,055	58,701	71,176	54,530	
<i>Japanese Government Bonds</i>	88,144	33,671	38,271	54,472	49,872	
Other	25,510	98,560	151,719	(73,049)	(126,209)	

6. Projected Redemption Amounts for Securities

The redemption schedule by term for Bonds Held to Maturity and Other Securities with maturities is as follows:

Non-Consolidated

Aggregated Figures of the 3 Banks

(Billions of yen)

	Maturity as of March 31, 2013				Change				Maturity as of March 31, 2012			
	Within 1 year	1 - 5 years	5 - 10 years	Over 10 years	Within 1 year	1 - 5 years	5 - 10 years	Over 10 years	Within 1 year	1 - 5 years	5 - 10 years	Over 10 years
Japanese Bonds	12,761.4	18,108.1	4,600.0	992.8	(380.8)	(2,267.9)	1,654.7	(220.8)	13,142.3	20,376.1	2,945.2	1,213.7
Japanese Government Bonds	12,198.9	16,935.2	4,285.4	5.0	(200.0)	(1,930.2)	1,668.0	(223.0)	12,398.9	18,865.4	2,617.4	228.0
Japanese Local Government Bonds	34.7	139.0	64.1	0.8	(16.3)	15.2	(27.3)	(0.0)	51.0	123.7	91.5	0.8
Japanese Corporate Bonds	527.7	1,033.9	250.4	987.0	(164.5)	(353.0)	14.1	2.1	692.2	1,386.9	236.3	984.8
Other	1,311.6	5,939.1	2,101.8	2,842.5	192.7	1,869.6	356.8	(55.1)	1,118.9	4,069.4	1,745.0	2,897.6

Mizuho Bank

Japanese Bonds	7,071.1	10,962.5	2,318.3	556.9	(1,163.3)	(551.4)	1,211.0	(127.4)	8,234.5	11,514.0	1,107.3	684.4
Japanese Government Bonds	6,581.0	10,044.3	2,083.0	-	(979.6)	(322.4)	1,143.0	(82.0)	7,560.6	10,366.7	940.0	82.0
Japanese Local Government Bonds	32.2	128.9	50.9	-	(16.4)	17.0	24.0	-	48.6	111.8	26.9	-
Japanese Corporate Bonds	457.8	789.2	184.4	556.9	(167.3)	(246.1)	44.0	(45.4)	625.2	1,035.4	140.3	602.4
Other	117.7	1,907.6	328.0	1,338.7	22.4	441.0	37.5	56.4	95.3	1,466.6	290.5	1,282.2

Mizuho Corporate Bank

Japanese Bonds	5,414.3	6,835.0	1,898.8	435.8	741.4	(1,242.7)	406.4	(53.4)	4,672.9	8,077.8	1,492.4	489.3
Japanese Government Bonds	5,345.4	6,625.9	1,827.4	5.0	733.6	(1,117.8)	490.0	(101.0)	4,611.8	7,743.7	1,337.4	106.0
Japanese Local Government Bonds	2.3	9.2	10.3	0.8	(0.0)	(1.6)	(51.3)	(0.0)	2.4	10.9	61.7	0.8
Japanese Corporate Bonds	66.5	199.9	61.1	430.0	7.8	(123.3)	(32.1)	47.5	58.6	323.2	93.3	382.4
Other	1,185.7	3,580.0	1,727.9	1,503.7	197.0	1,241.6	394.2	(111.5)	988.6	2,338.4	1,333.7	1,615.3

Mizuho Trust & Banking

Japanese Bonds	275.9	310.5	382.7	-	41.1	(473.7)	37.2	(40.0)	234.8	784.2	345.5	40.0
Japanese Government Bonds	272.5	265.0	375.0	-	46.0	(490.0)	35.0	(40.0)	226.5	755.0	340.0	40.0
Japanese Local Government Bonds	0.1	0.8	2.8	-	0.1	(0.1)	-	-	-	0.9	2.8	-
Japanese Corporate Bonds	3.3	44.7	4.9	-	(5.0)	16.4	2.2	-	8.3	28.2	2.6	-
Other	8.1	451.3	45.8	-	(26.8)	186.9	(74.9)	(0.0)	34.9	264.3	120.8	0.0

7. Overview of Derivative Transactions Qualifying for Hedge Accounting

Non-Consolidated

Notional Amounts of Interest Rate Swaps (qualifying for hedge accounting (deferred method)) by Remaining Contractual Term

Aggregated Figures of the 3 Banks

(Billions of yen)

	As of March 31, 2013				Change				As of March 31, 2012			
	Within 1 year	1 - 5 years	Over 5 years	Total	Within 1 year	1 - 5 years	Over 5 years	Total	Within 1 year	1 - 5 years	Over 5 years	Total
Receive Fixed / Pay Float	4,487.6	12,930.0	6,540.1	23,957.8	(6,225.7)	(1,341.1)	2,279.7	(5,287.1)	10,713.4	14,271.1	4,260.4	29,245.0
Receive Float / Pay Fixed	1,096.0	2,304.8	2,496.7	5,897.5	(1,185.0)	52.5	211.2	(921.2)	2,281.0	2,252.3	2,285.4	6,818.8
Receive Float / Pay Float	90.0	80.0	-	170.0	75.2	(60.0)	(30.0)	(14.8)	14.8	140.0	30.0	184.8
Receive Fixed / Pay Fixed	-	-	-	-	-	-	-	-	-	-	-	-
Total	5,673.6	15,314.8	9,036.8	30,025.4	(7,335.5)	(1,348.5)	2,460.9	(6,223.2)	13,009.2	16,663.4	6,575.9	36,248.6

Mizuho Bank

Receive Fixed / Pay Float	3,236.8	4,413.8	1,658.4	9,309.1	(5,756.6)	(1,677.9)	1,098.4	(6,336.1)	8,993.5	6,091.8	559.9	15,645.3
Receive Float / Pay Fixed	-	18.7	17.3	36.1	-	18.7	(157.7)	(138.9)	-	-	175.1	175.1
Receive Float / Pay Float	-	-	-	-	-	-	-	-	-	-	-	-
Receive Fixed / Pay Fixed	-	-	-	-	-	-	-	-	-	-	-	-
Total	3,236.8	4,432.6	1,675.7	9,345.3	(5,756.6)	(1,659.1)	940.7	(6,475.0)	8,993.5	6,091.8	735.0	15,820.4

Mizuho Corporate Bank

Receive Fixed / Pay Float	1,250.7	8,516.1	4,596.7	14,363.6	(469.0)	336.8	1,041.2	909.0	1,719.8	8,179.3	3,555.5	13,454.6
Receive Float / Pay Fixed	1,056.0	2,221.0	2,473.0	5,750.0	(1,105.0)	43.7	392.6	(668.6)	2,161.0	2,177.3	2,080.3	6,418.7
Receive Float / Pay Float	90.0	80.0	-	170.0	75.2	(60.0)	(30.0)	(14.8)	14.8	140.0	30.0	184.8
Receive Fixed / Pay Fixed	-	-	-	-	-	-	-	-	-	-	-	-
Total	2,396.7	10,817.2	7,069.7	20,283.7	(1,498.8)	320.5	1,403.8	225.5	3,895.6	10,496.6	5,665.8	20,058.1

Mizuho Trust & Banking

Receive Fixed / Pay Float	-	-	285.0	285.0	-	-	140.0	140.0	-	-	145.0	145.0
Receive Float / Pay Fixed	40.0	65.0	6.3	111.3	(80.0)	(10.0)	(23.6)	(113.6)	120.0	75.0	30.0	225.0
Receive Float / Pay Float	-	-	-	-	-	-	-	-	-	-	-	-
Receive Fixed / Pay Fixed	-	-	-	-	-	-	-	-	-	-	-	-
Total	40.0	65.0	291.3	396.3	(80.0)	(10.0)	116.3	26.3	120.0	75.0	175.0	370.0

(Reference)

Deferred Hedge Gains/Losses of Derivative Transactions Qualifying for Hedge Accounting

(Billions of yen)

	As of March 31, 2013			Change			As of March 31, 2012		
	Deferred Hedge Gains/Losses			Deferred Hedge Gains/Losses			Deferred Hedge Gains/Losses		
	Gains	Losses		Gains	Losses		Gains	Losses	
Aggregated Figures	745.8	563.1	182.7	(25.1)	10.0	(35.2)	771.0	553.0	217.9
Mizuho Bank	70.9	72.1	(1.2)	6.8	(9.9)	16.8	64.0	82.1	(18.0)
Mizuho Corporate Bank	603.0	417.2	185.7	(40.4)	16.1	(56.6)	643.4	401.0	242.4
Mizuho Trust & Banking	71.9	73.7	(1.7)	8.4	3.8	4.6	63.4	69.9	(6.4)

Note: Above figures reflect all derivative transactions qualifying for hedge accounting, and are before net of applicable income taxes.

8. Employee Retirement Benefits

Non-Consolidated

Projected Benefit Obligations

(Millions of yen)

Aggregated Figures of the 3 Banks		As of March 31, 2013		As of March 31, 2012
			Change	
Projected Benefit Obligations	(A)	1,173,721	(12,604)	1,186,325
Discount Rate (%)		1.7	-	1.7
Total Fair Value of Plan Assets	(B)	1,388,176	178,055	1,210,121
Unrecognized Actuarial Differences	(C)	179,404	(211,545)	390,949
Prepaid Pension Cost	(D)	393,859	(20,886)	414,745
Reserve for Employee Retirement Benefits	(A)-(B)-(C)+(D)	-	-	-

Mizuho Bank

Projected Benefit Obligations	(A)	701,110	(6,420)	707,530
Discount Rate (%)		1.7	-	1.7
Total Fair Value of Plan Assets	(B)	843,921	118,236	725,684
Unrecognized Actuarial Differences	(C)	85,394	(136,221)	221,616
Prepaid Pension Cost	(D)	228,204	(11,565)	239,770
Reserve for Employee Retirement Benefits	(A)-(B)-(C)+(D)	-	-	-

Mizuho Corporate Bank

Projected Benefit Obligations	(A)	339,301	(5,750)	345,051
Discount Rate (%)		1.7	-	1.7
Total Fair Value of Plan Assets	(B)	395,098	43,010	352,088
Unrecognized Actuarial Differences	(C)	69,425	(55,537)	124,962
Prepaid Pension Cost	(D)	125,222	(6,776)	131,998
Reserve for Employee Retirement Benefits	(A)-(B)-(C)+(D)	-	-	-

Mizuho Trust & Banking

Projected Benefit Obligations	(A)	133,309	(434)	133,743
Discount Rate (%)		1.7	-	1.7
Total Fair Value of Plan Assets	(B)	149,156	16,807	132,348
Unrecognized Actuarial Differences	(C)	24,584	(19,786)	44,370
Prepaid Pension Cost	(D)	40,431	(2,544)	42,976
Reserve for Employee Retirement Benefits	(A)-(B)-(C)+(D)	-	-	-

Income (Expenses) related to Employee Retirement Benefits

(Millions of yen)

Aggregated Figures of the 3 Banks	Fiscal 2012	Change	Fiscal 2011
	Service Cost	(22,061)	(4,482)
Interest Cost	(20,167)	6,806	(26,973)
Expected Return on Plan Assets	28,754	3,563	25,190
Accumulation (Amortization) of Unrecognized Actuarial Differences	(62,810)	8,850	(71,661)
Losses on Return of Retirement Benefits Trust	-	27,728	(27,728)
Other	(4,638)	(706)	(3,932)
Total	(80,923)	41,760	(122,683)

Mizuho Bank

Service Cost	(14,193)	(3,051)	(11,142)
Interest Cost	(12,028)	3,927	(15,955)
Expected Return on Plan Assets	17,415	5,137	12,277
Accumulation (Amortization) of Unrecognized Actuarial Differences	(38,431)	6,753	(45,184)
Losses on Return of Retirement Benefits Trust	-	27,728	(27,728)
Other	(3,279)	(786)	(2,492)
Total	(50,517)	39,708	(90,225)

Mizuho Corporate Bank

Service Cost	(4,993)	(883)	(4,109)
Interest Cost	(5,865)	2,127	(7,993)
Expected Return on Plan Assets	8,064	(1,635)	9,700
Accumulation (Amortization) of Unrecognized Actuarial Differences	(17,192)	1,721	(18,914)
Other	(758)	153	(912)
Total	(20,745)	1,483	(22,229)

Mizuho Trust & Banking

Service Cost	(2,874)	(546)	(2,327)
Interest Cost	(2,273)	750	(3,024)
Expected Return on Plan Assets	3,274	61	3,212
Accumulation (Amortization) of Unrecognized Actuarial Differences	(7,186)	376	(7,562)
Other	(600)	(73)	(526)
Total	(9,660)	567	(10,228)

(Millions of yen)

Consolidated		As of March 31, 2013 (Fiscal 2012)	Change	As of March 31, 2012 (Fiscal 2011)
		Projected Benefit Obligations (A)	1,326,443	(2,379)
Total Fair Value of Plan Assets (B)	1,512,741	200,855	1,311,886	
Unrecognized Actuarial Differences (C)	193,916	(224,976)	418,892	
Prepaid Pension Cost (D)	418,846	(19,161)	438,008	
Reserve for Employee Retirement Benefits (A)-(B)-(C)+(D)	38,632	2,579	36,053	
Income (Expenses) related to Employee Retirement Benefits	(96,982)	21,546	(118,529)	

Starting FY2012, due to regulatory changes, Basel III is applied to financial institutions subject to international standard.
 Basel II is applied to financial institution subject to domestic standard as before.

9.Capital Ratio (Basel III)

(%, Billions of yen)

		【Consolidated】	
Mizuho Financial Group		As of March 31, 2013 (Preliminary)	
International Standard (Basel III)			
(1)	Total Capital Ratio		14.19
(2)	Tier 1 Capital Ratio		11.03
(3)	Common Equity Tier 1 Capital Ratio		8.16
(4)	Total Capital		8,344.5
(5)	Tier 1 Capital		6,486.0
(6)	Common Equity Tier 1 Capital		4,802.4
(7)	Risk weighted Assets		58,790.6
(8)	Total Required Capital (7)X8%		4,703.2

		【Consolidated】	【Non-Consolidated】
Mizuho Bank		As of March 31, 2013 (Preliminary)	As of March 31, 2013 (Preliminary)
Domestic Standard (Basel II)			
(1)	Capital Adequacy Ratio	15.04	15.46
(2)	Tier 1 Capital Ratio	11.66	11.49
(3)	Tier 1 Capital	2,381.8	2,294.1
(4)	Tier 2 Capital	920.8	920.1
(5)	Deductions for Total Risk-based Capital	231.5	126.9
(6)	Total Risk-based Capital	3,071.2	3,087.3
(7)	Risk-weighted Assets	20,412.3	19,959.0
(8)	Total Required Capital (7)X8%	1,632.9	1,596.7

* On a basis in which distribution of all of the shares of Mizuho Securities to Mizuho Financial Group as a dividend in kind (¥ 125.7 billion) on April 1, 2013 is deducted from Tier 1 Capital

		【Consolidated】	【Non-Consolidated】
Mizuho Corporate Bank		As of March 31, 2013 (Preliminary)	As of March 31, 2013 (Preliminary)
International Standard (Basel III)			
(1)	Total Capital Ratio	13.91	15.33
(2)	Tier 1 Capital Ratio	11.04	12.18
(3)	Common Equity Tier 1 Capital Ratio	8.66	9.16
(4)	Total Capital	5,130.1	5,007.7
(5)	Tier 1 Capital	4,071.3	3,979.9
(6)	Common Equity Tier 1 Capital	3,195.0	2,993.0
(7)	Risk weighted Assets	36,873.8	32,663.9
(8)	Total Required Capital (7)X8%	2,949.9	2,613.1

* On a basis in which distribution of all of the shares of Mizuho Securities to Mizuho Financial Group as a dividend in kind (¥ 424.4 billion) on April 1, 2013 is deducted from Common Equity Tier 1 Capital

		【Consolidated】	【Non-Consolidated】
Mizuho Trust & Banking		As of March 31, 2013 (Preliminary)	As of March 31, 2013 (Preliminary)
International Standard (Basel III)			
(1)	Total Capital Ratio	17.21	17.43
(2)	Tier 1 Capital Ratio	13.24	13.45
(3)	Common Equity Tier 1 Capital Ratio	13.24	13.45
(4)	Total Capital	447.5	446.3
(5)	Tier 1 Capital	344.2	344.5
(6)	Common Equity Tier 1 Capital	344.2	344.5
(7)	Risk weighted Assets	2,599.6	2,561.0
(8)	Total Required Capital (7)X8%	207.9	204.8

(Reference)

		【Consolidated】	【Non-Consolidated】
Mizuho Bank		As of March 31, 2013 (Preliminary)	As of March 31, 2013 (Preliminary)
International Standard (Basel III)			
(1)	Total Capital Ratio	14.08	13.95
(2)	Tier 1 Capital Ratio	10.13	9.93
(3)	Common Equity Tier 1 Capital Ratio	8.90	8.86
(4)	Total Capital	3,258.6	3,162.9
(5)	Tier 1 Capital	2,343.8	2,251.5
(6)	Common Equity Tier 1 Capital	2,060.5	2,008.8
(7)	Risk weighted Assets	23,128.6	22,668.0
(8)	Total Required Capital (7)X8%	1,850.2	1,813.4

* On a basis in which distribution of all of the shares of Mizuho Securities to Mizuho Financial Group as a dividend in kind (¥ 125.7 billion) on April 1, 2013 is deducted from Common Equity Tier 1 Capital

II. REVIEW OF CREDITS

1. Status of Non-Accrual, Past Due & Restructured Loans

- The figures below are presented net of partial direct write-offs.
 - Treatment of accrued interest is based on the results of the self-assessment of assets.
- (All loans to obligors classified in the self-assessment of assets as Bankrupt Obligors, Substantially Bankrupt Obligors, and Intensive Control Obligors are categorized as non-accrual loans.)

Consolidated

(Millions of yen, %)

	As of March 31, 2013						As of September 30, 2012		As of March 31, 2012	
		%	Change from September 30, 2012	%	Change from March 31, 2012	%		%		%
Loans to Bankrupt Obligors	33,688	0.04	(351)	(0.00)	(7,078)	(0.01)	34,040	0.05	40,767	0.06
Non-Accrual Delinquent Loans	637,911	0.94	44,068	0.01	55,293	0.03	593,842	0.93	582,618	0.91
Loans Past Due for 3 Months or More	3,468	0.00	(16,963)	(0.02)	(16,778)	(0.02)	20,431	0.03	20,246	0.03
Restructured Loans	694,732	1.02	112,153	0.11	105,217	0.10	582,579	0.91	589,515	0.92
Total	1,369,801	2.02	138,906	0.09	136,653	0.09	1,230,894	1.93	1,233,147	1.93

Total Loans	67,536,882	100.00	3,886,670		3,736,373		63,650,211	100.00	63,800,509	100.00
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Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	232,731	(21,050)	(39,212)	253,782	271,943
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Trust Account

	As of March 31, 2013						As of September 30, 2012		As of March 31, 2012	
		%	Change from September 30, 2012	%	Change from March 31, 2012	%		%		%
Loans to Bankrupt Obligors	-	-	-	-	-	-	-	-	-	-
Non-Accrual Delinquent Loans	3,060	16.01	(8)	2.67	(17)	3.34	3,069	13.33	3,078	12.66
Loans Past Due for 3 Months or More	-	-	-	-	-	-	-	-	-	-
Restructured Loans	-	-	-	-	-	-	-	-	-	-
Total	3,060	16.01	(8)	2.67	(17)	3.34	3,069	13.33	3,078	12.66

Total Loans	19,114	100.00	(3,905)		(5,195)		23,020	100.00	24,310	100.00
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Consolidated + Trust Account

	As of March 31, 2013						As of September 30, 2012		As of March 31, 2012	
		%	Change from September 30, 2012	%	Change from March 31, 2012	%		%		%
Loans to Bankrupt Obligors	33,688	0.04	(351)	(0.00)	(7,078)	(0.01)	34,040	0.05	40,767	0.06
Non-Accrual Delinquent Loans	640,971	0.94	44,059	0.01	55,275	0.03	596,912	0.93	585,696	0.91
Loans Past Due for 3 Months or More	3,468	0.00	(16,963)	(0.02)	(16,778)	(0.02)	20,431	0.03	20,246	0.03
Restructured Loans	694,732	1.02	112,153	0.11	105,217	0.10	582,579	0.91	589,515	0.92
Total	1,372,861	2.03	138,897	0.09	136,635	0.09	1,233,963	1.93	1,236,225	1.93

Total Loans	67,555,997	100.00	3,882,765		3,731,177		63,673,232	100.00	63,824,819	100.00
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* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

Non-Consolidated Aggregated Figures of the 3 Banks

(Banking Account + Trust Account)

(Millions of yen, %)

	As of March 31, 2013						As of September 30, 2012		As of March 31, 2012	
		%	Change from September 30, 2012	%	Change from March 31, 2012	%		%		%
Loans to Bankrupt Obligors	30,703	0.04	(1,518)	(0.00)	(7,307)	(0.01)	32,222	0.05	38,010	0.05
Non-Accrual Delinquent Loans	623,597	0.92	46,336	0.01	62,036	0.04	577,261	0.90	561,561	0.87
Loans Past Due for 3 Months or More	3,456	0.00	(16,971)	(0.02)	(16,789)	(0.02)	20,428	0.03	20,246	0.03
Restructured Loans	577,340	0.85	118,891	0.13	110,650	0.12	458,449	0.72	466,690	0.73
Total	1,235,098	1.83	146,737	0.12	148,589	0.13	1,088,360	1.71	1,086,508	1.70

Total Loans	67,207,294	100.00	3,760,365		3,304,321		63,446,928	100.00	63,902,973	100.00
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Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	208,842		(16,378)		(36,940)		225,221		245,783	
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Mizuho Bank

Loans to Bankrupt Obligors	10,701	0.03	551	0.00	(3,171)	(0.00)	10,150	0.03	13,873	0.04
Non-Accrual Delinquent Loans	444,791	1.37	(27,235)	(0.12)	(4,570)	(0.00)	472,027	1.49	449,361	1.38
Loans Past Due for 3 Months or More	3,368	0.01	(16,969)	(0.05)	(16,544)	(0.05)	20,337	0.06	19,913	0.06
Restructured Loans	318,546	0.98	22,493	0.04	22,257	0.07	296,053	0.93	296,289	0.91
Total	777,408	2.40	(21,160)	(0.12)	(2,028)	0.01	798,568	2.53	779,436	2.39

Total Loans	32,274,275	100.00	771,618		(266,610)		31,502,656	100.00	32,540,885	100.00
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Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	119,844		(15,763)		(36,698)		135,608		156,543	
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Mizuho Corporate Bank

Loans to Bankrupt Obligors	19,911	0.06	(2,097)	(0.01)	(3,228)	(0.01)	22,009	0.07	23,140	0.08
Non-Accrual Delinquent Loans	158,546	0.50	74,882	0.21	68,451	0.18	83,663	0.29	90,094	0.32
Loans Past Due for 3 Months or More	-	-	-	-	-	-	-	-	-	-
Restructured Loans	249,910	0.80	94,746	0.25	95,174	0.24	155,163	0.54	154,736	0.55
Total	428,368	1.37	167,531	0.45	160,396	0.41	260,836	0.91	267,971	0.95

Total Loans	31,187,804	100.00	2,747,493		3,129,003		28,440,310	100.00	28,058,800	100.00
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Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	85,779		2,825		3,199		82,953		82,579	
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Mizuho Trust & Banking

(Banking Account)

Loans to Bankrupt Obligors	90	0.00	27	0.00	(907)	(0.02)	62	0.00	997	0.03
Non-Accrual Delinquent Loans	17,199	0.46	(1,301)	(0.06)	(1,827)	(0.11)	18,501	0.53	19,027	0.58
Loans Past Due for 3 Months or More	88	0.00	(2)	(0.00)	(245)	(0.00)	90	0.00	333	0.01
Restructured Loans	8,883	0.23	1,651	0.03	(6,781)	(0.23)	7,232	0.20	15,664	0.47
Total	26,261	0.70	375	(0.03)	(9,760)	(0.39)	25,886	0.74	36,022	1.09

Total Loans	3,726,100	100.00	245,159		447,124		3,480,940	100.00	3,278,976	100.00
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Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	3,218		(3,440)		(3,441)		6,658		6,660	
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(Trust Account)

Loans to Bankrupt Obligors	-	-	-	-	-	-	-	-	-	-
Non-Accrual Delinquent Loans	3,060	16.01	(8)	2.67	(17)	3.34	3,069	13.33	3,078	12.66
Loans Past Due for 3 Months or More	-	-	-	-	-	-	-	-	-	-
Restructured Loans	-	-	-	-	-	-	-	-	-	-
Total	3,060	16.01	(8)	2.67	(17)	3.34	3,069	13.33	3,078	12.66

Total Loans	19,114	100.00	(3,905)		(5,195)		23,020	100.00	24,310	100.00
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* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

2. Status of Reserves for Possible Losses on Loans**Consolidated**

(Millions of yen)

	As of March 31, 2013			As of September 30, 2012	As of March 31, 2012
		Change from September 30, 2012	Change from March 31, 2012		
Reserves for Possible Losses on Loans	739,990	88,773	48,230	651,217	691,760
General Reserve for Possible Losses on Loans	503,017	62,470	55,428	440,546	447,588
Specific Reserve for Possible Losses on Loans	235,915	25,254	(8,246)	210,661	244,162
Reserve for Possible Losses on Loans to Restructuring Countries	1,058	1,048	1,048	9	9

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	270,388	(26,454)	(57,262)	296,842	327,650
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Non-Consolidated**Aggregated Figures of the 3 Banks**

(Millions of yen)

	As of March 31, 2013			As of September 30, 2012	As of March 31, 2012
		Change from September 30, 2012	Change from March 31, 2012		
Reserves for Possible Losses on Loans	646,022	90,846	63,138	555,176	582,883
General Reserve for Possible Losses on Loans	456,541	62,883	45,309	393,657	411,231
Specific Reserve for Possible Losses on Loans	188,423	26,914	16,780	161,508	171,643
Reserve for Possible Losses on Loans to Restructuring Countries	1,058	1,048	1,048	9	9

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	245,677	(21,383)	(54,834)	267,061	300,511
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Mizuho Bank

Reserves for Possible Losses on Loans	295,863	(33,169)	(48,811)	329,032	344,674
General Reserve for Possible Losses on Loans	194,264	(26,931)	(45,831)	221,195	240,095
Specific Reserve for Possible Losses on Loans	101,599	(6,237)	(2,979)	107,836	104,578
Reserve for Possible Losses on Loans to Restructuring Countries	-	-	-	-	-

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	151,722	(18,238)	(47,816)	169,961	199,538
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Mizuho Corporate Bank

Reserves for Possible Losses on Loans	333,355	123,877	113,117	209,477	220,237
General Reserve for Possible Losses on Loans	250,868	88,872	91,972	161,996	158,896
Specific Reserve for Possible Losses on Loans	81,428	33,957	20,096	47,471	61,332
Reserve for Possible Losses on Loans to Restructuring Countries	1,057	1,048	1,048	9	9

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	90,237	3,305	2,039	86,932	88,198
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Mizuho Trust & Banking

Reserves for Possible Losses on Loans	16,804	138	(1,167)	16,666	17,971
General Reserve for Possible Losses on Loans	11,408	942	(830)	10,465	12,239
Specific Reserve for Possible Losses on Loans	5,395	(804)	(336)	6,200	5,731
Reserve for Possible Losses on Loans to Restructuring Countries	0	(0)	(0)	0	0

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	3,717	(6,450)	(9,057)	10,168	12,775
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* Reserve for Possible Losses on Entrusted Loans (¥66 million, ¥69 million and ¥74 million for March 31, 2013, September 30, 2012 and March 31, 2012, respectively) is not included in the above figures for Trust Account.

3. Reserve Ratios for Non-Accrual, Past Due & Restructured Loans

Consolidated

(%)

	As of March 31, 2013		As of September 30, 2012	As of March 31, 2012
		Change from September 30, 2012		
Mizuho Financial Group	54.02	1.11	(2.07)	52.90

* Above figures are presented net of partial direct write-offs.

Non-Consolidated

(%)

	As of March 31, 2013		As of September 30, 2012	As of March 31, 2012
		Change from September 30, 2012		
Total	52.43	1.28	(1.36)	51.15
Mizuho Bank	38.05	(3.14)	(6.16)	41.20
Mizuho Corporate Bank	77.81	(2.49)	(4.36)	80.30
Mizuho Trust & Banking (Banking Account)	63.98	(0.39)	14.09	64.38

* Above figures are presented net of partial direct write-offs.

4. Status of Disclosed Claims under the Financial Reconstruction Law ("FRL")

Consolidated

(Millions of yen)

	As of March 31, 2013			As of September 30, 2012	As of March 31, 2012
		Change from September 30, 2012	Change from March 31, 2012		
Claims against Bankrupt and Substantially Bankrupt Obligors	175,461	12,380	(1,964)	163,081	177,426
Claims with Collection Risk	563,763	30,354	36,460	533,409	527,302
Claims for Special Attention	698,263	95,186	88,429	603,077	609,834
Total	1,437,488	137,920	122,924	1,299,568	1,314,563

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	269,736	(23,196)	(51,647)	292,932	321,383
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Trust Account

	As of March 31, 2013			As of September 30, 2012	As of March 31, 2012
		Change from September 30, 2012	Change from March 31, 2012		
Claims against Bankrupt and Substantially Bankrupt Obligors	-	-	-	-	-
Claims with Collection Risk	3,060	(8)	(17)	3,069	3,078
Claims for Special Attention	-	-	-	-	-
Total	3,060	(8)	(17)	3,069	3,078

Consolidated + Trust Account

	As of March 31, 2013			As of September 30, 2012	As of March 31, 2012
		Change from September 30, 2012	Change from March 31, 2012		
Claims against Bankrupt and Substantially Bankrupt Obligors	175,461	12,380	(1,964)	163,081	177,426
Claims with Collection Risk	566,823	30,345	36,442	536,478	530,380
Claims for Special Attention	698,263	95,186	88,429	603,077	609,834
Total	1,440,548	137,911	122,906	1,302,637	1,317,642

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

Non-Consolidated

(Millions of yen, %)

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)	As of March 31, 2013						As of September 30, 2012		As of March 31, 2012	
		%	Change from September 30, 2012	%	Change from March 31, 2012	%		%		%
Claims against Bankrupt and Substantially Bankrupt Obligors	159,181	0.21	15,535	0.00	2,100	(0.01)	143,646	0.20	157,081	0.22
Claims with Collection Risk	553,297	0.73	25,737	(0.01)	31,749	(0.00)	527,559	0.74	521,547	0.73
Claims for Special Attention	580,860	0.76	101,916	0.08	93,850	0.08	478,943	0.67	487,009	0.68
Sub-total	1,293,339	1.71	143,189	0.08	127,700	0.07	1,150,149	1.63	1,165,638	1.63
Normal Claims	74,293,594	98.28	4,884,708	(0.08)	4,253,674	(0.07)	69,408,886	98.36	70,039,919	98.36
Total	75,586,934	100.00	5,027,897		4,381,375		70,559,036	100.00	71,205,558	100.00

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	245,354	(18,373)	(49,219)	263,728	294,574
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Mizuho Bank

Claims against Bankrupt and Substantially Bankrupt Obligors	105,589	0.30	17,288	0.04	10,188	0.03	88,301	0.26	95,400	0.27
Claims with Collection Risk	365,235	1.06	(47,288)	(0.16)	(21,921)	(0.05)	412,523	1.22	387,156	1.11
Claims for Special Attention	321,915	0.93	5,524	(0.00)	5,712	0.02	316,390	0.94	316,202	0.91
Sub-total	792,739	2.30	(24,476)	(0.13)	(6,019)	(0.00)	817,216	2.43	798,759	2.30
Normal Claims	33,632,394	97.69	861,501	0.13	(188,939)	0.00	32,770,892	97.56	33,821,333	97.69
Total	34,425,133	100.00	837,025		(194,959)		33,588,108	100.00	34,620,093	100.00

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	151,722	(18,238)	(47,816)	169,961	199,538
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Mizuho Corporate Bank

Claims against Bankrupt and Substantially Bankrupt Obligors	23,299	0.06	(1,883)	(0.01)	(7,557)	(0.03)	25,182	0.07	30,857	0.09
Claims with Collection Risk	169,745	0.45	73,906	0.16	55,305	0.10	95,839	0.28	114,439	0.34
Claims for Special Attention	249,910	0.66	94,746	0.20	95,174	0.20	155,163	0.46	154,736	0.46
Sub-total	442,955	1.18	166,770	0.35	142,922	0.28	276,185	0.82	300,033	0.90
Normal Claims	36,859,819	98.81	3,786,013	(0.35)	3,995,499	(0.28)	33,073,805	99.17	32,864,320	99.09
Total	37,302,775	100.00	3,952,783		4,138,421		33,349,991	100.00	33,164,353	100.00

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	90,237	3,305	2,039	86,932	88,198
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Mizuho Trust & Banking

(Banking Account)

Claims against Bankrupt and Substantially Bankrupt Obligors	30,292	0.78	131	(0.04)	(530)	(0.11)	30,161	0.83	30,823	0.90
Claims with Collection Risk	15,256	0.39	(871)	(0.05)	(1,616)	(0.09)	16,127	0.44	16,872	0.49
Claims for Special Attention	9,034	0.23	1,645	0.02	(7,036)	(0.23)	7,389	0.20	16,070	0.47
Sub-total	54,583	1.42	904	(0.07)	(9,183)	(0.45)	53,678	1.49	63,766	1.87
Normal Claims	3,785,326	98.57	241,089	0.07	452,293	0.45	3,544,237	98.50	3,333,033	98.12
Total	3,839,910	100.00	241,993		443,109		3,597,916	100.00	3,396,800	100.00

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

Amount of Partial Direct Write-offs	3,394	(3,440)	(3,442)	6,835	6,837
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(Trust Account)

Claims against Bankrupt and Substantially Bankrupt Obligors	-	-	-	-	-	-	-	-	-	-
Claims with Collection Risk	3,060	16.01	(8)	2.67	(17)	3.34	3,069	13.33	3,078	12.66
Claims for Special Attention	-	-	-	-	-	-	-	-	-	-
Sub-total	3,060	16.01	(8)	2.67	(17)	3.34	3,069	13.33	3,078	12.66
Normal Claims	16,054	83.98	(3,896)	(2.67)	(5,178)	(3.34)	19,951	86.66	21,232	87.33
Total	19,114	100.00	(3,905)		(5,195)		23,020	100.00	24,310	100.00

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

5. Coverage on Disclosed Claims under the FRL

Non-Consolidated

(1) Disclosed Claims under the FRL and Coverage Amount

(Billions of yen)

Aggregated Figures of the 3 Banks (Banking Account)	As of March 31, 2013			As of September 30, 2012	As of March 31, 2012
		Change from September 30, 2012	Change from March 31, 2012		
Claims against Bankrupt and Substantially Bankrupt Obligors	159.1	15.5	2.1	143.6	157.0
<i>Collateral, Guarantees, and equivalent</i>	137.2	13.0	3.4	124.2	133.8
<i>Reserve for Possible Losses</i>	21.9	2.5	(1.3)	19.4	23.2
Claims with Collection Risk	550.2	25.7	31.7	524.4	518.4
<i>Collateral, Guarantees, and equivalent</i>	283.0	(0.9)	12.6	284.0	270.3
<i>Reserve for Possible Losses</i>	178.6	24.6	18.3	154.0	160.3
Claims for Special Attention	580.8	101.9	93.8	478.9	487.0
<i>Collateral, Guarantees, and equivalent</i>	222.8	71.0	79.6	151.8	143.1
<i>Reserve for Possible Losses</i>	112.2	17.2	9.7	95.0	102.5
Total	1,290.2	143.1	127.7	1,147.0	1,162.5
<i>Collateral, Guarantees, and equivalent</i>	643.1	83.0	95.7	560.0	547.4
<i>Reserve for Possible Losses</i>	312.8	44.4	26.7	268.4	286.1

Mizuho Bank

Claims against Bankrupt and Substantially Bankrupt Obligors	105.5	17.2	10.1	88.3	95.4
<i>Collateral, Guarantees, and equivalent</i>	103.4	19.0	11.1	84.4	92.3
<i>Reserve for Possible Losses</i>	2.0	(1.7)	(0.9)	3.8	3.0
Claims with Collection Risk	365.2	(47.2)	(21.9)	412.5	387.1
<i>Collateral, Guarantees, and equivalent</i>	203.8	(39.2)	(17.4)	243.0	221.2
<i>Reserve for Possible Losses</i>	99.4	(4.4)	(2.0)	103.9	101.4
Claims for Special Attention	321.9	5.5	5.7	316.3	316.2
<i>Collateral, Guarantees, and equivalent</i>	112.7	10.4	6.7	102.3	105.9
<i>Reserve for Possible Losses</i>	55.5	(4.3)	(4.1)	59.8	59.6
Total	792.7	(24.4)	(6.0)	817.2	798.7
<i>Collateral, Guarantees, and equivalent</i>	420.0	(9.7)	0.4	429.8	419.5
<i>Reserve for Possible Losses</i>	157.0	(10.5)	(7.1)	167.6	164.1

Mizuho Corporate Bank

Claims against Bankrupt and Substantially Bankrupt Obligors	23.2	(1.8)	(7.5)	25.1	30.8
<i>Collateral, Guarantees, and equivalent</i>	16.0	(5.8)	(6.9)	21.8	22.9
<i>Reserve for Possible Losses</i>	7.2	3.9	(0.6)	3.3	7.9
Claims with Collection Risk	169.7	73.9	55.3	95.8	114.4
<i>Collateral, Guarantees, and equivalent</i>	70.1	38.4	31.4	31.7	38.7
<i>Reserve for Possible Losses</i>	73.9	29.9	20.7	44.0	53.2
Claims for Special Attention	249.9	94.7	95.1	155.1	154.7
<i>Collateral, Guarantees, and equivalent</i>	107.5	60.6	74.2	46.8	33.3
<i>Reserve for Possible Losses</i>	55.3	21.4	15.0	33.9	40.2
Total	442.9	166.7	142.9	276.1	300.0
<i>Collateral, Guarantees, and equivalent</i>	193.7	93.2	98.6	100.4	95.0
<i>Reserve for Possible Losses</i>	136.6	55.3	35.1	81.2	101.4

Mizuho Trust & Banking**(Banking Account)**

Claims against Bankrupt and Substantially Bankrupt Obligors	30.2	0.1	(0.5)	30.1	30.8
<i>Collateral, Guarantees, and equivalent</i>	17.7	(0.1)	(0.8)	17.9	18.5
<i>Reserve for Possible Losses</i>	12.5	0.2	0.2	12.2	12.2
Claims with Collection Risk	15.2	(0.8)	(1.6)	16.1	16.8
<i>Collateral, Guarantees, and equivalent</i>	9.0	(0.1)	(1.3)	9.1	10.3
<i>Reserve for Possible Losses</i>	5.2	(0.8)	(0.3)	6.0	5.6
Claims for Special Attention	9.0	1.6	(7.0)	7.3	16.0
<i>Collateral, Guarantees, and equivalent</i>	2.5	(0.1)	(1.2)	2.6	3.8
<i>Reserve for Possible Losses</i>	1.4	0.1	(1.2)	1.2	2.6
Total	54.5	0.9	(9.1)	53.6	63.7
<i>Collateral, Guarantees, and equivalent</i>	29.3	(0.3)	(3.4)	29.7	32.7
<i>Reserve for Possible Losses</i>	19.2	(0.3)	(1.3)	19.5	20.5

(Reference) Trust Account

Claims against Bankrupt and Substantially Bankrupt Obligors	-	-	-	-	-
<i>Collateral, Guarantees, and equivalent</i>	-	-	-	-	-
Claims with Collection Risk	3.0	(0.0)	(0.0)	3.0	3.0
<i>Collateral, Guarantees, and equivalent</i>	3.0	(0.0)	(0.0)	3.0	3.0
Claims for Special Attention	-	-	-	-	-
<i>Collateral, Guarantees, and equivalent</i>	-	-	-	-	-
Total	3.0	(0.0)	(0.0)	3.0	3.0
<i>Collateral, Guarantees, and equivalent</i>	3.0	(0.0)	(0.0)	3.0	3.0

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

(2) Coverage Ratio

Aggregated Figures of the 3 Banks (Banking Account)	As of March 31, 2013			(Billions of yen)	
		Change from September 30, 2012	Change from March 31, 2012	As of	As of
				September 30, 2012	March 31, 2012
Coverage Amount	956.0	127.5	122.4	828.5	833.5
Reserves for Possible Losses on Loans	312.8	44.4	26.7	268.4	286.1
Collateral, Guarantees, and equivalent	643.1	83.0	95.7	560.0	547.4
					(%)
Coverage Ratio	74.1	1.8	2.3	72.3	71.7
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	-	100.0	100.0
Claims with Collection Risk	83.9	0.3	0.8	83.5	83.0
Claims for Special Attention	57.6	6.1	7.2	51.5	50.4
<i>Claims against Special Attention Obligors</i>	<i>58.3</i>	<i>5.2</i>	<i>6.4</i>	<i>53.0</i>	<i>51.8</i>
Reserve Ratio against Non-collateralized Claims					(%)
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	-	100.0	100.0
Claims with Collection Risk	66.8	2.8	2.2	64.0	64.6
Claims for Special Attention	31.3	2.3	1.5	29.0	29.8
<i>Claims against Special Attention Obligors</i>	<i>31.9</i>	<i>2.0</i>	<i>1.2</i>	<i>29.9</i>	<i>30.6</i>
(Reference) Reserve Ratio					(%)
Claims against Special Attention Obligors	19.59	(0.48)	(1.69)	20.08	21.28
Claims against Watch Obligors excluding Special Attention Obligors	6.27	1.88	1.58	4.38	4.68
Claims against Normal Obligors	0.11	(0.01)	(0.01)	0.12	0.12
Mizuho Bank					(Billions of yen)
Coverage Amount	577.0	(20.3)	(6.6)	597.4	583.7
Reserves for Possible Losses on Loans	157.0	(10.5)	(7.1)	167.6	164.1
Collateral, Guarantees, and equivalent	420.0	(9.7)	0.4	429.8	419.5
					(%)
Coverage Ratio	72.7	(0.3)	(0.2)	73.1	73.0
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	-	100.0	100.0
Claims with Collection Risk	83.0	(1.0)	(0.3)	84.1	83.3
Claims for Special Attention	52.2	1.0	(0.1)	51.2	52.3
<i>Claims against Special Attention Obligors</i>	<i>54.3</i>	<i>0.9</i>	<i>0.7</i>	<i>53.3</i>	<i>53.6</i>
Reserve Ratio against Non-collateralized Claims					(%)
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	-	100.0	100.0
Claims with Collection Risk	61.6	0.2	0.4	61.3	61.1
Claims for Special Attention	26.5	(1.4)	(1.8)	27.9	28.3
<i>Claims against Special Attention Obligors</i>	<i>27.8</i>	<i>(0.6)</i>	<i>(0.7)</i>	<i>28.4</i>	<i>28.6</i>
(Reference) Reserve Ratio					(%)
Claims against Special Attention Obligors	17.61	(0.95)	(0.97)	18.57	18.59
Claims against Watch Obligors excluding Special Attention Obligors	3.67	0.05	(0.51)	3.61	4.19
Claims against Normal Obligors	0.15	(0.00)	(0.00)	0.16	0.16
Mizuho Corporate Bank					(Billions of yen)
Coverage Amount	330.3	148.6	133.8	181.7	196.5
Reserves for Possible Losses on Loans	136.6	55.3	35.1	81.2	101.4
Collateral, Guarantees, and equivalent	193.7	93.2	98.6	100.4	95.0
					(%)
Coverage Ratio	74.5	8.7	9.0	65.8	65.4
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	-	100.0	100.0
Claims with Collection Risk	84.9	5.8	4.5	79.0	80.4
Claims for Special Attention	65.1	13.1	17.6	52.0	47.5
<i>Claims against Special Attention Obligors</i>	<i>65.4</i>	<i>13.1</i>	<i>15.4</i>	<i>52.3</i>	<i>50.0</i>
Reserve Ratio against Non-collateralized Claims					(%)
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	-	100.0	100.0
Claims with Collection Risk	74.2	5.6	3.9	68.6	70.3
Claims for Special Attention	38.8	7.5	5.7	31.3	33.1
<i>Claims against Special Attention Obligors</i>	<i>39.8</i>	<i>6.7</i>	<i>4.3</i>	<i>33.0</i>	<i>35.4</i>
(Reference) Reserve Ratio					(%)
Claims against Special Attention Obligors	22.87	(0.66)	(4.60)	23.54	27.48
Claims against Watch Obligors excluding Special Attention Obligors	8.66	3.51	3.27	5.15	5.39
Claims against Normal Obligors	0.08	(0.00)	(0.01)	0.09	0.09

(Billions of yen)

Mizuho Trust & Banking (Banking Account)	As of March 31, 2013		As of September 30, 2012	As of March 31, 2012	
		Change from September 30, 2012			Change from March 31, 2012
Coverage Amount	48.5	(0.7)	(4.7)	49.2	53.2
Reserves for Possible Losses on Loans	19.2	(0.3)	(1.3)	19.5	20.5
Collateral, Guarantees, and equivalent	29.3	(0.3)	(3.4)	29.7	32.7
					(%)
Coverage Ratio	88.9	(2.8)	5.4	91.8	83.5
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	-	100.0	100.0
Claims with Collection Risk	93.8	(0.6)	(0.8)	94.5	94.7
Claims for Special Attention	43.8	(8.7)	3.5	52.6	40.3
<i>Claims against Special Attention Obligors</i>	<i>40.9</i>	<i>(11.8)</i>	<i>4.2</i>	<i>52.8</i>	<i>36.6</i>
Reserve Ratio against Non-collateralized Claims					(%)
Claims against Bankrupt and Substantially Bankrupt Obligors	100.0	-	-	100.0	100.0
Claims with Collection Risk	84.9	(2.4)	(1.4)	87.3	86.4
Claims for Special Attention	21.7	(4.0)	0.1	25.7	21.5
<i>Claims against Special Attention Obligors</i>	<i>20.9</i>	<i>(4.8)</i>	<i>0.4</i>	<i>25.8</i>	<i>20.5</i>
(Reference) Reserve Ratio					(%)
Claims against Special Attention Obligors	15.67	(0.74)	(0.69)	16.41	16.37
Claims against Watch Obligors excluding Special Attention Obligors	4.85	0.01	(0.28)	4.83	5.13
Claims against Normal Obligors	0.09	(0.01)	(0.03)	0.11	0.12

6. Overview of Non-Performing Loans ("NPLs")

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account)

(Billions of yen)

1. SELF-ASSESSMENT					2.	3.
Obligor	Non-Categorization	Category II	Category III	Category IV	Disclosed Claims under the Financial Reconstruction Law	Non-Accrual, Past Due & Restructured Loans
Bankrupt and Substantially Bankrupt Obligor 159.1	159.1 Collateral, Guarantees, etc.: 137.2 Reserves for Possible Losses: 21.9		Reserve Ratio 100%	Direct Write-offs	Claims against Bankrupt and Substantially Bankrupt Obligor 159.1 Coverage Ratio 100%	Loans to Bankrupt Obligor 30.7
Intensive Control Obligor 550.2	461.7 Collateral, Guarantees, etc.: 283.0 Reserves for Possible Losses: 178.6		88.5 Reserve Ratio 66.8%	Amounts for reserves are recorded under Non-Categorization	Claims with Collection Risk 550.2 Coverage Ratio 83.9%	Non-Accrual Delinquent Loans 620.5 58.2 (Note 2)
Watch Obligor						
Claims for Special Attention 580.8	Reserve Ratio against Uncovered Portion 31.3% Collateral, Guarantees, etc.: 222.8 Reserves for Possible Losses: 112.2				Claims for Special Attention (Note 1) 580.8 Coverage Ratio 57.6%	Loans Past Due for 3 Months or More 3.4
Special Attention Obligor						Restructured Loans 577.3
Other Watch Obligor						
Normal Obligor						
					Total Coverage Ratio 74.1%	
					Claims against Special Attention Obligor -Coverage Ratio: 58.3% -Reserve Ratio for Uncovered Portion: 31.9% -Reserve Ratio against Entire Claim: 19.5%	
					Reserve Ratio against Total Claims • Other Watch Obligor: 6.27% • Normal Obligor: 0.11%	
Total 75,567.8					Total 1,290.2	Total 1,232.0

Notes: 1. Claims for Special Attention is denoted on an individual loans basis.
Claims against Special Attention Obligor includes all claims, not limited to Claims for Special Attention.

2. The difference between total Non-Accrual, Past Due & Restructured Loans and total Disclosed Claims under the FRL represents the amount of claims other than loans included in Disclosed Claims under the FRL.

7. Results of Removal of NPLs from the Balance Sheet

Non-Consolidated

(1) Outstanding Balance of Claims against Bankrupt and Substantially Bankrupt Obligors and Claims with Collection Risk (under the FRL)

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Billions of yen)

	Up to Fiscal 2009	Fiscal 2010		Fiscal 2011		Fiscal 2012					
		As of September 30, 2010	As of March 31, 2011	As of September 30, 2011	As of March 31, 2012	As of September 30, 2012	As of March 31, 2013				
							Mizuho Bank	Mizuho Corporate Bank	Mizuho Trust & Banking	Aggregated Figures of the 3 Banks	Change from September 30, 2012
Claims against Bankrupt and Substantially Bankrupt Obligors	2,781.6	213.8	174.7	125.9	90.9	79.0	36.5	2.8	28.8	68.2	(10.8)
Claims with Collection Risk	9,553.7	470.4	283.9	215.5	195.5	164.7	123.6	11.8	5.9	141.5	(23.2)
Amount Categorized as above up to Fiscal 2009	12,335.3	684.3	458.6	341.5	286.4	243.8	160.1	14.7	34.8	209.8	(34.0)
<i>of which the amount which was in the process of being removed from the balance sheet</i>	1,366.6	160.6	122.0	81.2	55.4	43.3	30.7	2.4	0.5	33.8	(9.5)
Claims against Bankrupt and Substantially Bankrupt Obligors		31.9	24.8	13.1	7.3	6.5	5.4	-	0.3	5.7	(0.8)
Claims with Collection Risk		140.6	86.7	59.6	52.9	39.6	34.8	0.6	0.1	35.6	(4.0)
Amount Newly Categorized as above during the First Half of Fiscal 2010		172.5	111.6	72.8	60.3	46.2	40.2	0.6	0.4	41.3	(4.8)
<i>of which the amount which was in the process of being removed from the balance sheet</i>		28.8	24.7	13.1	7.3	6.5	5.4	-	0.3	5.7	(0.8)
Claims against Bankrupt and Substantially Bankrupt Obligors			31.8	13.9	12.7	5.9	3.8	1.5	0.1	5.5	(0.4)
Claims with Collection Risk			182.5	110.3	81.1	72.3	37.5	22.1	3.0	62.7	(9.6)
Amount Newly Categorized as above during the Second Half of Fiscal 2010			214.4	124.3	93.8	78.3	41.3	23.7	3.1	68.2	(10.0)
<i>of which the amount which was in the process of being removed from the balance sheet</i>			30.5	13.8	8.8	5.9	3.8	-	0.1	3.9	(2.0)
Claims against Bankrupt and Substantially Bankrupt Obligors				22.7	13.9	11.6	7.3	-	0.1	7.4	(4.2)
Claims with Collection Risk				134.7	81.1	51.8	39.0	1.3	0.2	40.7	(11.1)
Amount Newly Categorized as above during the First Half of Fiscal 2011				157.4	95.1	63.5	46.3	1.3	0.4	48.2	(15.3)
<i>of which the amount which was in the process of being removed from the balance sheet</i>				22.7	11.1	8.1	6.3	-	0.1	6.4	(1.6)
Claims against Bankrupt and Substantially Bankrupt Obligors					32.0	23.7	4.2	16.2	0.2	20.7	(3.0)
Claims with Collection Risk					110.7	77.2	39.1	8.8	2.6	50.6	(26.5)
Amount Newly Categorized as above during the Second Half of Fiscal 2011					142.8	101.0	43.3	25.1	2.8	71.4	(29.6)
<i>of which the amount which was in the process of being removed from the balance sheet</i>					30.8	22.6	4.2	14.8	0.2	19.3	(3.2)
Claims against Bankrupt and Substantially Bankrupt Obligors						16.5	34.3	2.5	0.3	37.2	20.7
Claims with Collection Risk						121.6	45.5	12.1	4.8	62.4	(59.1)
Amount Newly Categorized as above during the First Half of Fiscal 2012						138.1	79.8	14.6	5.1	99.7	(38.4)
<i>of which the amount which was in the process of being removed from the balance sheet</i>						14.4	8.1	2.5	0.3	11.0	(3.3)
Claims against Bankrupt and Substantially Bankrupt Obligors							13.8	-	0.2	14.1	14.1
Claims with Collection Risk							45.4	112.6	1.4	159.5	159.5
Amount Newly Categorized as above during the Second Half of Fiscal 2012							59.3	112.6	1.6	173.6	173.6
<i>of which the amount which was in the process of being removed from the balance sheet</i>							13.8	-	0.2	14.1	14.1
Claims against Bankrupt and Substantially Bankrupt Obligors		245.8	231.4	175.8	157.0	143.6	105.5	23.2	30.2	159.1	15.5
Claims with Collection Risk		611.0	553.2	520.3	521.5	527.5	365.2	169.7	18.3	553.2	25.7
Total		856.9	784.6	696.1	678.6	671.2	470.8	193.0	48.6	712.4	41.2
<i>of which the amount which was in the process of being removed from the balance sheet</i>		189.4	177.3	131.0	113.6	101.1	72.6	19.9	1.9	94.5	(6.5)

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

* denotes newly categorized amounts.

(2) Progress in Removal of NPLs from the Balance Sheet (Accumulated Removal Amount and Removal Ratio)

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

	(Billions of yen)				(%)	
	Amount Newly Categorized	Balance as of March 31, 2013	Accumulated Removal Amount	Accumulated Removal Ratio	Modified Accumulated Removal Ratio*	
Up to Fiscal 2009	12,335.3	209.8	12,125.5	98.2	98.5	
First Half of Fiscal 2010	172.5	41.3	131.1	76.0	79.3	
Second Half of Fiscal 2010	214.4	68.2	146.1	68.1	70.0	
First Half of Fiscal 2011	157.4	48.2	109.2	69.3	73.4	
Second Half of Fiscal 2011	142.8	71.4	71.4	49.9	63.5	
First Half of Fiscal 2012	138.1	99.7	38.4	27.8	35.8	
Second Half of Fiscal 2012	173.6	173.6				
Total	13,334.5	712.4	12,622.0			

* Modified accumulated removal ratios are based on the accumulated removal amount including the amount which was in the process of being removed from the balance sheet.

(3) Breakdown of Reasons for Removal of NPLs from the Balance Sheet in the Second Half of Fiscal 2012**Aggregated Figures of the 3 Banks (Banking Account + Trust Account)**

(Billions of yen)

	Up to Fiscal 2009	Newly Categorized					Amount Removed from B/S in the Second Half of Fiscal 2012
		Fiscal 2010		Fiscal 2011		Fiscal 2012	
		First Half	Second Half	First Half	Second Half	First Half	
Liquidation	(16.6)	(2.0)	(0.8)	(0.6)	(0.6)	(0.0)	(20.9)
Restructuring	(4.1)	-	-	-	(1.3)	(1.2)	(6.7)
Improvement in Business Performance due to Restructuring	-	-	(0.0)	-	-	(0.0)	(0.0)
Loan Sales	(20.4)	(0.4)	(1.3)	(2.6)	(2.5)	(0.3)	(27.7)
Direct Write-off	28.5	1.8	(2.6)	(2.0)	3.0	(13.0)	15.6
Other	(21.4)	(4.1)	(5.1)	(9.8)	(28.1)	(23.8)	(92.5)
Debt recovery	(16.7)	(1.9)	(0.5)	(3.8)	(7.2)	(16.7)	(47.1)
Improvement in Business Performance	(4.7)	(2.1)	(4.6)	(5.9)	(20.9)	(7.0)	(45.4)
Total	(34.0)	(4.8)	(10.0)	(15.3)	(29.6)	(38.4)	(132.3)

Mizuho Bank

Liquidation	(8.7)	(2.0)	(0.8)	(0.6)	(0.6)	(0.0)	(13.0)
Restructuring	(4.1)	-	-	-	-	(1.2)	(5.3)
Improvement in Business Performance due to Restructuring	-	-	-	-	-	-	-
Loan Sales	(11.4)	(0.4)	(0.9)	(0.6)	(0.7)	(0.3)	(14.5)
Direct Write-off	17.7	1.8	(0.8)	(0.0)	0.6	(3.8)	15.4
Other	(16.3)	(4.1)	(8.0)	(11.7)	(10.3)	(21.1)	(71.7)
Debt recovery	(12.1)	(2.0)	(3.6)	(5.8)	(4.2)	(14.3)	(42.1)
Improvement in Business Performance	(4.1)	(2.1)	(4.4)	(5.9)	(6.1)	(6.7)	(29.5)
Total	(22.8)	(4.8)	(10.7)	(13.1)	(11.1)	(26.5)	(89.3)

Mizuho Corporate Bank

Liquidation	(7.7)	-	-	-	-	-	(7.7)
Restructuring	(0.0)	-	-	-	(1.3)	-	(1.3)
Improvement in Business Performance due to Restructuring	-	-	-	-	-	-	-
Loan Sales	(5.8)	-	(0.1)	(2.0)	(1.7)	-	(9.8)
Direct Write-off	7.5	-	(2.0)	(2.0)	2.4	(9.1)	(3.3)
Other	(5.4)	0.0	3.2	2.0	(16.1)	(2.1)	(18.4)
Debt recovery	(4.9)	0.0	3.2	2.0	(2.9)	(2.1)	(4.6)
Improvement in Business Performance	(0.5)	-	-	-	(13.2)	-	(13.7)
Total	(11.5)	0.0	0.9	(2.0)	(16.8)	(11.2)	(40.6)

Mizuho Trust & Banking (Banking Account + Trust Account)

Liquidation	(0.0)	-	-	-	-	-	(0.0)
Restructuring	(0.0)	-	-	-	-	-	(0.0)
Improvement in Business Performance due to Restructuring	-	-	(0.0)	-	-	(0.0)	(0.0)
Loan Sales	(3.1)	-	(0.2)	-	-	-	(3.4)
Direct Write-off	3.2	-	0.2	(0.0)	-	-	3.5
Other	0.3	(0.0)	(0.3)	(0.1)	(1.5)	(0.5)	(2.3)
Debt recovery	0.3	(0.0)	(0.1)	(0.0)	(0.0)	(0.2)	(0.2)
Improvement in Business Performance	(0.0)	(0.0)	(0.1)	(0.0)	(1.5)	(0.2)	(2.1)
Total	0.3	(0.0)	(0.3)	(0.1)	(1.5)	(0.6)	(2.4)

(Reference) Breakdown of Accumulated Amount Removed from the Balance Sheet

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Billions of yen)

	Amount Removed						Accumulated Removed Amount from B/S since the Second Half of Fiscal 2001
	Up to First Half of Fiscal 2010*	In Second Half of Fiscal 2010	In First Half of Fiscal 2011	In Second Half of Fiscal 2011	In First Half of Fiscal 2012	In Second Half of Fiscal 2012	
Liquidation	(1,690.4)	(52.2)	(17.9)	(48.4)	(13.4)	(20.9)	(1,843.4)
Restructuring	(1,877.9)	(76.2)	(11.9)	(11.0)	(0.4)	(6.7)	(1,984.2)
Improvement in Business Performance due to Restructuring	(184.9)	(0.1)	(6.5)	(0.0)	(0.3)	(0.0)	(191.9)
Loan Sales	(4,516.2)	(43.1)	(9.2)	(16.1)	(44.1)	(27.7)	(4,656.6)
Direct Write-off	3,465.4	78.8	18.1	53.4	32.2	15.6	3,663.9
Other	(6,846.7)	(193.8)	(218.6)	(138.2)	(119.5)	(92.5)	(7,609.5)
Debt recovery		(161.8)	(76.2)	(48.8)	(65.1)	(47.1)	
Improvement in Business Performance		(32.0)	(142.3)	(89.4)	(54.3)	(45.4)	
Total	(11,651.1)	(286.6)	(245.9)	(160.3)	(145.6)	(132.3)	(12,622.0)

* From the Second Half of Fiscal 2001 to the First Half of Fiscal 2010.

8. Status of Loans by Industry

(1) Outstanding Balances and Non-Accrual, Past Due & Restructured Loans by Industry

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Billions of yen)

	As of March 31, 2013						As of September 30, 2012		As of March 31, 2012	
	Outstanding Balance	Non-Accrual, Past Due & Restructured Loans	Change from September 30, 2012		Change from March 31, 2012		Outstanding Balance	Non-Accrual, Past Due & Restructured Loans	Outstanding Balance	Non-Accrual, Past Due & Restructured Loans
			Outstanding Balance	Non-Accrual, Past Due & Restructured Loans	Outstanding Balance	Non-Accrual, Past Due & Restructured Loans				
Domestic Total (excluding Loans Booked Offshore)	56,737.5	1,115.0	1,564.4	93.0	743.5	105.0	55,173.1	1,021.9	55,993.9	1,009.9
Manufacturing	7,667.2	291.2	313.0	51.1	514.4	32.5	7,354.1	240.1	7,152.7	258.7
Agriculture & Forestry	34.9	0.3	3.4	(0.2)	2.2	0.2	31.4	0.5	32.7	0.0
Fishery	2.1	0.4	0.0	-	0.0	0.4	2.0	0.4	2.0	0.0
Mining, Quarrying Industry & Gravel Extraction Industry	216.0	0.0	45.3	0.0	71.5	0.0	170.7	-	144.5	-
Construction	812.1	35.4	(20.1)	(1.0)	(53.3)	0.8	832.2	36.5	865.5	34.6
Utilities	2,128.1	4.5	178.4	0.4	224.3	0.5	1,949.7	4.0	1,903.7	3.9
Communication	988.0	19.8	85.7	(1.6)	89.7	(5.7)	902.3	21.5	898.2	25.6
Transportation & Postal Industry	2,628.8	105.7	(61.9)	39.2	(151.9)	62.4	2,690.8	66.5	2,780.7	43.3
Wholesale & Retail	4,838.0	150.8	(74.7)	(12.7)	38.0	(23.8)	4,912.7	163.6	4,799.9	174.7
Finance & Insurance	6,239.5	13.8	49.7	3.3	(222.6)	2.1	6,189.7	10.4	6,462.1	11.6
Real Estate	6,612.9	186.4	197.9	38.3	264.5	42.0	6,414.9	148.0	6,348.3	144.4
Commodity Lease	1,562.2	2.2	10.9	(0.2)	16.2	(0.0)	1,551.3	2.5	1,546.0	2.2
Service Industries	2,408.7	84.6	(72.7)	(15.6)	(17.7)	(27.8)	2,481.4	100.2	2,426.5	112.5
Local Governments	1,225.2	2.9	(30.1)	(0.0)	(50.0)	(0.0)	1,255.4	2.9	1,275.2	2.9
Governments	5,589.8	-	756.4	-	(9.6)	-	4,833.3	-	5,599.4	-
Other	13,783.2	216.2	182.9	(7.8)	27.6	21.2	13,600.3	224.1	13,755.6	195.0
Overseas Total (including Loans Booked Offshore)	11,434.2	120.0	2,298.3	53.6	2,740.4	43.5	9,135.8	66.3	8,693.7	76.5
Governments	347.6	-	15.5	-	(8.7)	-	332.0	-	356.4	-
Financial Institutions	4,103.0	-	842.0	(9.2)	1,053.5	(0.0)	3,261.0	9.2	3,049.4	0.0
Other	6,983.5	120.0	1,440.7	62.9	1,695.6	43.5	5,542.7	57.1	5,287.8	76.5
Total	68,171.7	1,235.0	3,862.7	146.7	3,484.0	148.5	64,308.9	1,088.3	64,687.7	1,086.5

* Loans to Finance & Insurance sector includes loans to MHFG as follows:

As of March 31, 2013: ¥646.9 billion (from MHBK¥600.0 billion; from MHCB¥46.9 billion)

As of September 30, 2012: ¥568.8 billion (from MHBK¥530.0 billion; from MHCB¥38.8 billion)

As of March 31, 2012: ¥741.0 billion (from MHBK¥700.0 billion; from MHCB¥41.0 billion)

* Amounts of Outstanding Balances are aggregated figures of banking and trust accounts, and amounts of Non-Accrual, Past Due & Restructured Loans are aggregated figures of banking and trust accounts with contracts indemnifying the principal amounts.

(Billions of yen)

	As of March 31, 2013						As of September 30, 2012		As of March 31, 2012	
	Outstanding Balance	Non-Accrual, Past Due & Restructured Loans	Change from September 30, 2012		Change from March 31, 2012		Outstanding Balance	Non-Accrual, Past Due & Restructured Loans	Outstanding Balance	Non-Accrual, Past Due & Restructured Loans
			Outstanding Balance	Non-Accrual, Past Due & Restructured Loans	Outstanding Balance	Non-Accrual, Past Due & Restructured Loans				
Mizuho Bank										
Domestic Total (excluding Loans Booked Offshore)	32,274.2	777.4	771.6	(21.1)	(266.6)	(2.0)	31,502.6	798.5	32,540.8	779.4
Manufacturing	2,820.1	151.1	(11.8)	(21.4)	37.8	(15.7)	2,831.9	172.6	2,782.2	166.8
Agriculture & Forestry	34.6	0.3	3.5	(0.2)	2.3	0.2	31.1	0.5	32.3	0.0
Fishery	2.1	0.4	0.0	-	0.0	0.4	2.0	0.4	2.0	0.0
Mining, Quarrying Industry & Gravel Extraction Industry	5.4	0.0	0.2	0.0	0.5	0.0	5.1	-	4.9	-
Construction	468.3	26.8	(3.0)	0.9	(28.3)	0.2	471.3	25.8	496.6	26.5
Utilities	60.9	0.0	4.1	0.0	2.2	0.0	56.8	-	58.6	0.0
Communication	298.8	18.9	(3.6)	(1.6)	(18.3)	(4.9)	302.5	20.6	317.2	23.9
Transportation & Postal Industry	1,047.6	102.4	(34.4)	39.3	(25.4)	61.0	1,082.1	63.1	1,073.1	41.4
Wholesale & Retail	3,551.1	147.9	28.8	(12.6)	53.4	(24.0)	3,522.3	160.6	3,497.7	171.9
Finance & Insurance	1,795.2	13.8	37.8	3.3	(170.4)	2.1	1,757.3	10.4	1,965.7	11.6
Real Estate	3,155.9	94.1	(12.3)	2.2	34.2	5.1	3,168.3	91.9	3,121.6	89.0
Commodity Lease	184.1	2.2	2.9	(0.2)	3.0	(0.0)	181.2	2.5	181.0	2.2
Service Industries	1,846.2	83.0	(44.3)	(14.9)	25.2	(14.0)	1,890.6	97.9	1,821.0	97.0
Local Governments	1,077.2	-	(24.6)	-	(37.3)	-	1,101.8	-	1,114.5	-
Governments	4,214.5	-	695.4	-	(291.9)	-	3,519.0	-	4,506.5	-
Other	11,711.4	135.9	132.9	(15.7)	146.2	(12.5)	11,578.4	151.7	11,565.2	148.5
Overseas Total (including Loans Booked Offshore)	-	-	-	-	-	-	-	-	-	-
Governments	-	-	-	-	-	-	-	-	-	-
Financial Institutions	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-
Total	32,274.2	777.4	771.6	(21.1)	(266.6)	(2.0)	31,502.6	798.5	32,540.8	779.4
Mizuho Corporate Bank										
Domestic Total (excluding Loans Booked Offshore)	19,759.8	308.2	450.0	113.8	388.8	116.8	19,309.8	194.4	19,370.9	191.4
Manufacturing	4,291.9	134.7	300.6	69.9	450.4	49.5	3,991.2	64.7	3,841.5	85.1
Agriculture & Forestry	0.2	-	-	-	(0.0)	-	0.2	-	0.3	-
Fishery	-	-	-	-	-	-	-	-	-	-
Mining, Quarrying Industry & Gravel Extraction Industry	207.4	-	45.1	-	71.4	-	162.3	-	135.9	-
Construction	287.6	8.5	(12.5)	(2.0)	(17.0)	0.4	300.2	10.5	304.7	8.0
Utilities	1,828.8	4.4	131.5	0.3	173.6	0.5	1,697.3	4.0	1,655.2	3.8
Communication	625.0	0.4	93.4	(0.0)	113.7	(0.6)	531.6	0.4	511.2	1.1
Transportation & Postal Industry	1,365.8	3.2	(28.4)	(0.0)	(130.5)	1.3	1,394.2	3.2	1,496.3	1.8
Wholesale & Retail	1,124.6	1.9	(61.9)	(0.0)	1.2	(0.0)	1,186.6	1.9	1,123.4	2.0
Finance & Insurance	3,927.6	-	(68.8)	-	(256.7)	-	3,996.5	-	4,184.4	-
Real Estate	2,400.6	78.1	186.2	37.2	200.2	39.7	2,214.3	40.9	2,200.3	38.3
Commodity Lease	1,161.5	-	(3.6)	-	4.8	-	1,165.2	-	1,156.7	-
Service Industries	492.4	1.2	(27.5)	(0.0)	(35.8)	(8.8)	520.0	1.3	528.2	10.1
Local Governments	119.6	-	(4.1)	-	(5.3)	-	123.7	-	125.0	-
Governments	775.4	-	(138.9)	-	(41.4)	-	914.4	-	816.9	-
Other	1,150.6	75.5	39.1	8.3	(139.5)	34.7	1,111.4	67.1	1,290.1	40.7
Overseas Total (including Loans Booked Offshore)	11,427.9	120.0	2,297.4	53.6	2,740.1	43.5	9,130.5	66.3	8,687.8	76.5
Governments	347.0	-	15.5	-	(8.7)	-	331.5	-	355.8	-
Financial Institutions	4,103.0	-	842.0	(9.2)	1,053.5	(0.0)	3,261.0	9.2	3,049.4	0.0
Other	6,977.8	120.0	1,439.9	62.9	1,695.2	43.5	5,537.9	57.1	5,282.6	76.5
Total	31,187.8	428.3	2,747.4	167.5	3,129.0	160.3	28,440.3	260.8	28,058.8	267.9
Mizuho Trust & Banking (Banking Account + Trust Account)										
Domestic Total (excluding Loans Booked Offshore)	4,703.4	29.3	342.7	0.3	621.2	(9.7)	4,360.6	28.9	4,082.1	39.1
Manufacturing	555.1	5.4	24.1	2.6	26.1	(1.1)	530.9	2.7	528.9	6.6
Agriculture & Forestry	0.0	-	(0.0)	-	(0.0)	-	0.0	-	0.0	-
Fishery	-	-	-	-	-	-	-	-	-	-
Mining, Quarrying Industry & Gravel Extraction Industry	3.1	-	(0.0)	-	(0.5)	-	3.1	-	3.6	-
Construction	56.1	0.1	(4.5)	(0.0)	(7.9)	0.1	60.6	0.1	64.1	0.0
Utilities	238.2	-	42.7	-	48.4	-	195.4	-	189.7	-
Communication	64.1	0.4	(4.0)	(0.0)	(5.5)	(0.1)	68.2	0.4	69.7	0.5
Transportation & Postal Industry	215.3	0.0	0.9	(0.0)	4.1	(0.0)	214.4	0.0	211.1	0.0
Wholesale & Retail	162.2	1.0	(41.5)	(0.0)	(16.5)	0.2	203.7	1.0	178.8	0.7
Finance & Insurance	516.6	-	80.7	-	204.6	-	435.8	-	312.0	-
Real Estate	1,056.3	14.1	24.0	(1.0)	30.0	(2.8)	1,032.2	15.2	1,026.2	17.0
Commodity Lease	216.5	-	11.6	-	8.2	-	204.8	-	208.2	-
Service Industries	70.0	0.3	(0.7)	(0.6)	(7.2)	(5.0)	70.7	0.9	77.2	5.4
Local Governments	28.4	2.9	(1.3)	(0.0)	(7.3)	(0.0)	29.8	2.9	35.7	2.9
Governments	599.8	-	200.0	-	323.8	-	399.8	-	275.9	-
Other	921.2	4.7	10.7	(0.4)	20.9	(0.9)	910.4	5.2	900.2	5.7
Overseas Total (including Loans Booked Offshore)	6.2	-	0.8	-	0.3	-	5.3	-	5.8	-
Governments	0.5	-	0.0	-	(0.0)	-	0.5	-	0.6	-
Financial Institutions	-	-	-	-	-	-	-	-	-	-
Other	5.6	-	0.8	-	0.3	-	4.7	-	5.2	-
Total	4,709.6	29.3	343.6	0.3	621.6	(9.7)	4,365.9	28.9	4,088.0	39.1

* Amounts of outstanding loans are aggregated figures of banking and trust accounts, and amounts of non-accrual, past due & restructured loans are aggregated figures of banking and trust accounts with contracts indemnifying the principal amounts.

(2) Disclosed Claims under the FRL and Coverage Ratio by Industry

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Billions of yen, %)

	As of March 31, 2013						As of September 30, 2012		As of March 31, 2012	
	Disclosed Claims under the FRL	Coverage Ratio	Change from September 30, 2012		Change from March 31, 2012		Disclosed Claims under the FRL	Coverage Ratio	Disclosed Claims under the FRL	Coverage Ratio
			Disclosed Claims under the FRL	Coverage Ratio	Disclosed Claims under the FRL	Coverage Ratio				
Domestic Total (excluding Loans Booked Offshore)	1,161.6	75.4	87.6	1.6	98.4	2.5	1,073.9	73.8	1,063.2	72.9
Manufacturing	296.5	72.9	49.6	7.1	31.8	8.9	246.8	65.7	264.6	63.9
Agriculture & Forestry	0.3	40.4	(0.0)	0.3	0.2	(34.9)	0.4	40.0	0.0	75.3
Fishery	0.4	29.1	-	(1.5)	0.3	(70.8)	0.4	30.7	0.0	100.0
Mining, Quarrying Industry & Gravel Extraction Industry	0.0	100.0	0.0	-	0.0	-	0.0	100.0	0.0	100.0
Construction	35.6	74.9	(0.6)	4.0	0.6	3.2	36.2	70.8	35.0	71.6
Utilities	4.5	53.8	0.4	(3.2)	0.5	(5.3)	4.0	57.0	3.9	59.1
Communication	20.1	57.1	(1.6)	(4.5)	(5.8)	(6.5)	21.8	61.6	26.0	63.6
Transportation & Postal Industry	106.0	73.3	39.5	(8.4)	62.5	(8.5)	66.5	81.8	43.4	81.9
Wholesale & Retail	158.8	61.5	(12.3)	(0.2)	(24.0)	(1.1)	171.1	61.7	182.8	62.7
Finance & Insurance	13.8	19.6	3.3	(8.4)	2.0	(11.3)	10.4	28.1	11.7	31.0
Real Estate	186.7	90.7	21.0	2.4	42.1	5.7	165.6	88.3	144.6	84.9
Commodity Lease	2.2	72.1	(0.2)	1.3	(0.0)	(9.7)	2.5	70.7	2.2	81.8
Service Industries	85.0	66.9	(9.6)	2.4	(30.4)	5.1	94.6	64.5	115.4	61.8
Local Governments	31.2	100.0	0.5	-	0.5	-	30.7	100.0	30.7	100.0
Other	220.0	82.7	(2.4)	(0.8)	17.8	(6.9)	222.4	83.6	202.2	89.6
Overseas Total (including Loans Booked Offshore)	131.6	62.4	55.5	11.9	29.2	2.7	76.1	50.5	102.4	59.6
Governments	-	-	-	-	-	-	-	-	-	-
Financial Institutions	-	-	(9.2)	(62.6)	(0.0)	(99.9)	9.2	62.6	0.0	99.9
Other	131.6	62.4	64.7	13.5	29.2	2.7	66.8	48.8	102.4	59.6
Total	1,293.3	74.1	143.1	1.8	127.7	2.3	1,150.1	72.3	1,165.6	71.7

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

9. Housing and Consumer Loans & Loans to Small and Medium-Sized Enterprises ("SMEs") and Individual Customers

(1) Balance of Housing and Consumer Loans

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Billions of yen)

	As of March 31, 2013			As of September 30, 2012	As of March 31, 2012
		Change from September 30, 2012	Change from March 31, 2012		
Housing and Consumer Loans	12,186.5	129.1	90.5	12,057.3	12,095.9
Housing Loans for owner's residential housing	10,497.0	160.2	158.8	10,336.8	10,338.1

Mizuho Bank

Housing and Consumer Loans	11,992.2	143.1	119.5	11,849.1	11,872.7
Housing Loans	11,034.6	123.1	81.7	10,911.5	10,952.8
for owner's residential housing	10,326.0	171.9	183.1	10,154.0	10,142.9
Consumer loans	957.5	19.9	37.7	937.6	919.8

Mizuho Corporate Bank

Housing and Consumer Loans	-	-	-	-	-
Housing Loans	-	-	-	-	-
for owner's residential housing	-	-	-	-	-
Consumer loans	-	-	-	-	-

Mizuho Trust & Banking (Banking Account + Trust Account)

Housing and Consumer Loans	194.2	(13.9)	(28.9)	208.2	223.1
Housing Loans for owner's residential housing	171.0	(11.7)	(24.2)	182.7	195.2

* Above figures are aggregated banking and trust account amounts.

(2) Loans to SMEs and Individual Customers

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(%, Billions of yen)

	As of March 31, 2013			As of September 30, 2012	As of March 31, 2012
		Change from September 30, 2012	Change from March 31, 2012		
Percentage of Loans to SMEs and Individual Customers, of Total Domestic Loans	56.3	(0.8)	(0.4)	57.1	56.8
Loans to SMEs and Individual Customers	31,963.2	425.7	155.4	31,537.5	31,807.7

Mizuho Bank

Percentage of Loans to SMEs and Individual Customers, of Total Domestic Loans	70.2	(1.5)	1.1	71.8	69.1
Loans to SMEs and Individual Customers	22,683.6	51.3	181.7	22,632.3	22,501.8

Mizuho Corporate Bank

Percentage of Loans to SMEs and Individual Customers, of Total Domestic Loans	36.2	1.1	(1.0)	35.1	37.3
Loans to SMEs and Individual Customers	7,165.5	380.0	(69.4)	6,785.4	7,234.9

Mizuho Trust & Banking (Banking Account + Trust Account)

Percentage of Loans to SMEs and Individual Customers, of Total Domestic Loans	44.9	(3.6)	(5.7)	48.6	50.7
Loans to SMEs and Individual Customers	2,114.0	(5.6)	43.1	2,119.7	2,070.9

* Above figures are aggregated banking and trust account amounts.

* Above figures do not include loans booked at overseas offices and offshore loans.

* The definition of "Small and Medium-sized Enterprises" is as follows:

Enterprises of which the capital is ¥300 million or below (¥100 million or below for the wholesale industry, and ¥50 million or below for the retail, restaurant and commodity lease industries etc.), or enterprises with full-time employees of 300 or below (100 or below for the wholesale and commodity lease industries etc., 50 or below for the retail and restaurant industries.)

10. Status of Loans by Region

(1) Balance of Loans to Restructuring Countries

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Billions of yen, Number of countries)

	As of March 31, 2013			As of September 30, 2012	As of March 31, 2012
		Change from September 30, 2012	Change from March 31, 2012		
Loan amount	6.7	6.7	6.7	0.0	0.0
Number of Restructuring Countries*	4	1	1	3	3

* Number of Restructuring Countries refers to the countries of obligors' residence.

(2) Outstanding Balances and Non-Accrual, Past Due & Restructured Loans by Region

Non-Consolidated

Aggregated Figures of the 3 Banks (Banking Account + Trust Account)

(Billions of yen)

	As of March 31, 2013						As of September 30, 2012		As of March 31, 2012	
	Outstanding Balance	Non-Accrual, Past Due & Restructured Loans	Change from September 30, 2012		Change from March 31, 2012		Outstanding Balance	Non-Accrual, Past Due & Restructured Loans	Outstanding Balance	Non-Accrual, Past Due & Restructured Loans
			Outstanding Balance	Non-Accrual, Past Due & Restructured Loans	Outstanding Balance	Non-Accrual, Past Due & Restructured Loans				
Asia	3,950.4	29.1	655.7	1.1	855.5	6.9	3,294.6	27.9	3,094.8	22.1
<i>Hong Kong</i>	811.5	4.9	114.2	0.0	142.1	3.9	697.2	4.8	669.4	0.9
<i>South Korea</i>	539.2	1.4	54.8	0.0	82.4	(0.0)	484.3	1.4	456.7	1.5
<i>Singapore</i>	611.3	11.9	102.3	0.5	176.8	8.0	508.9	11.4	434.5	3.9
<i>Thailand</i>	584.6	0.8	108.0	(0.1)	149.1	(4.8)	476.6	1.0	435.5	5.7
Central and South America	3,232.7	169.9	413.0	79.2	346.3	116.7	2,819.7	90.7	2,886.4	53.2
North America	3,341.2	4.2	721.1	2.6	834.9	1.5	2,620.0	1.5	2,506.2	2.7
Eastern Europe	24.6	0.4	5.6	(0.2)	3.7	0.4	18.9	0.6	20.8	-
Western Europe	2,587.0	49.9	399.0	7.6	296.3	2.3	2,188.0	42.3	2,290.6	47.5
Other	1,262.5	11.3	342.9	1.1	354.3	2.8	919.5	10.1	908.1	8.4
Total	14,398.5	265.0	2,537.4	91.5	2,691.2	130.9	11,861.0	173.4	11,707.2	134.0

III. DEFERRED TAXES

1. Estimation for Calculating Deferred Tax Assets

Non-Consolidated

Aggregated Figures of the 3 Banks

1. Estimate of future taxable income

		(Billions of yen)
		Total amount for five years (from April 1, 2013 to March 31, 2018)
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	1	3,901.8
Income before Income Taxes	2	3,187.7
Tax Adjustments *1	3	401.3
Taxable Income before Current Deductible Temporary Differences *2	4	3,589.1
Effective Statutory Tax Rate	5	35.54% ~ 38.01%
Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [4 x 5]	6	1,315.1

*1. Tax Adjustments are estimated future book-tax differences under the provisions of the corporation tax law and others.

*2. Taxable Income before Current Deductible Temporary Differences is an estimate of taxable income before adjusting deductible temporary differences as of March 31, 2013.

(Reference) Past results of taxable income (tax loss)

		(Billions of yen)
Fiscal 2008		375.3
Fiscal 2009		208.3
Fiscal 2010		313.7
Fiscal 2011		491.9
Fiscal 2012 (estimate)		107.0

1. Figures are taxable income (tax loss) amounts per the final corporation tax returns before deducting tax losses carried forward from prior years. Subsequent amendments have not been reflected.

2. Figure for Fiscal 2012 is an estimate of taxable income.

2. Breakdown of Deferred Tax Assets

		As of March 31, 2013			As of September 30, 2012	As of March 31, 2012
			Change from September 30, 2012	Change from March 31, 2012		
Reserves for Possible Losses on Loans	7	251.5	19.9	10.9	231.6	240.6
Impairment of Securities	8	705.2	(243.3)	(174.5)	948.5	879.7
Net Unrealized Losses on Other Securities	9	34.6	(48.8)	(68.4)	83.5	103.1
Reserve for Employee Retirement Benefits	10	13.8	0.7	1.3	13.0	12.4
Net Deferred Hedge Losses	11	1.0	(1.9)	(7.6)	3.0	8.6
Tax Losses Carried Forward	12	-	-	-	-	-
Other	13	290.9	(18.0)	(27.3)	308.9	318.2
Total Deferred Tax Assets	14	1,297.2	(291.5)	(265.6)	1,588.8	1,562.9
Valuation Allowance	15	(724.1)	173.3	212.5	(897.5)	(936.7)
Sub-Total [14 + 15]	16	573.1	(118.2)	(53.0)	691.3	626.1
Amount related to Retirement Benefits Accounting *1	17	(130.4)	4.5	8.4	(135.0)	(138.9)
Net Unrealized Gains on Other Securities	18	(291.2)	(245.1)	(232.5)	(46.0)	(58.7)
Net Deferred Hedge Gains	19	(66.1)	33.1	20.1	(99.3)	(86.3)
Other	20	(40.6)	(0.7)	3.3	(39.9)	(44.0)
Total Deferred Tax Liabilities	21	(528.6)	(208.2)	(200.5)	(320.4)	(328.0)
Net Deferred Tax Assets (Liabilities) [16 + 21]	22	44.4	(326.4)	(253.6)	370.8	298.0
Tax effects related to Net Unrealized Losses (Gains) on Other Securities *2	23	(292.0)	(262.7)	(247.8)	(29.3)	(44.2)
Tax effects related to Net Deferred Hedge Losses (Gains)	24	(65.1)	31.1	12.5	(96.3)	(77.7)
Tax effects related to others	25	401.6	(94.8)	(18.3)	496.5	420.0

*1 Amount related to Retirement Benefits Accounting includes ¥(93.4) billion related to gains on securities contributed to employee retirement benefit trust.

*2 Tax effects related to Net Unrealized Losses (Gains) on Other Securities is the amount after deducting Valuation Allowance.

(Reference)

Consolidated

		As of March 31, 2013			As of September 30, 2012	As of March 31, 2012
			Change from September 30, 2012	Change from March 31, 2012		
Net Deferred Tax Assets		111.0	(309.3)	(229.6)	420.4	340.7

The above includes forward-looking information. See the disclaimer at the end of the table of contents located at the beginning of this document.

Non-Consolidated

Mizuho Bank

1. Estimate of future taxable income

(Billions of yen)

		Total amount for five years (from April 1, 2013 to March 31, 2018)
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	1	1,262.3
Income before Income Taxes	2	907.3
Tax Adjustments *1	3	221.2
Taxable Income before Current Deductible Temporary Differences *2	4	1,128.5

Effective Statutory Tax Rate	5	37.92%/35.54%
Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [4 x 5]	6	414.7

*1. Tax Adjustments are estimated future book-tax differences under the provisions of the corporation tax law and others.

*2. Taxable Income before Current Deductible Temporary Differences is an estimate of taxable income before adjusting deductible temporary differences as of March 31, 2013.

(Reference) Past results of taxable income (tax loss)

(Billions of yen)

Fiscal 2008	128.9
Fiscal 2009	94.8
Fiscal 2010	115.8
Fiscal 2011	137.9
Fiscal 2012 (estimate)	21.0

1. Figures are taxable income (tax loss) amounts per the final corporation tax returns before deducting tax losses carried forward from prior years. Subsequent amendments have not been reflected.

2. Figure for Fiscal 2012 is an estimate of taxable income.

2. Breakdown of Deferred Tax Assets

(Billions of yen)

		As of March 31, 2013			As of September 30, 2012	As of March 31, 2012
			Change from September 30, 2012	Change from March 31, 2012		
Reserves for Possible Losses on Loans	7	123.7	(19.3)	(30.8)	143.1	154.6
Impairment of Securities	8	171.7	(85.8)	(60.7)	257.5	232.4
Net Unrealized Losses on Other Securities	9	16.4	1.9	(13.4)	14.4	29.9
Reserve for Employee Retirement Benefits	10	-	-	-	-	-
Net Deferred Hedge Losses	11	0.4	(1.5)	(5.9)	2.0	6.4
Tax Losses Carried Forward	12	-	-	-	-	-
Other	13	178.1	(2.3)	1.7	180.5	176.4
Total Deferred Tax Assets	14	490.5	(107.2)	(109.3)	597.7	599.9
Valuation Allowance	15	(173.8)	76.0	76.6	(249.8)	(250.4)
Sub-Total [14 + 15]	16	316.7	(31.1)	(32.7)	347.8	349.4
Amount related to Retirement Benefits Accounting *1	17	(80.5)	3.4	6.0	(83.9)	(86.5)
Net Unrealized Gains on Other Securities	18	(78.2)	(57.8)	(67.5)	(20.3)	(10.6)
Net Deferred Hedge Gains	19	-	-	-	-	-
Other	20	(29.0)	(0.2)	0.3	(28.8)	(29.4)
Total Deferred Tax Liabilities	21	(187.7)	(54.6)	(61.1)	(133.1)	(126.6)
Net Deferred Tax Assets (Liabilities) [16 + 21]	22	128.9	(85.7)	(93.8)	214.6	222.7
Tax effects related to Net Unrealized Losses (Gains) on Other Securities *2	23	(78.2)	(57.8)	(67.5)	(20.3)	(10.6)
Tax effects related to Net Deferred Hedge Losses (Gains)	24	0.4	(1.5)	(5.9)	2.0	6.4
Tax effects related to others	25	206.6	(26.3)	(20.3)	233.0	227.0

*1 Amount related to Retirement Benefits Accounting includes ¥(64.9) billion related to gains on securities contributed to employee retirement benefit trust.

*2 Tax effects related to Net Unrealized Losses (Gains) on Other Securities is the amount after deducting Valuation Allowance.

Assessment of Recoverability of Deferred Tax Assets is based on the provisory clause of 5. (1) of "Audit Guideline for Considering Recoverability of Deferred Tax Assets" (JICPA Audit Committee Report No. 66). Period for future taxable income considered in the assessment is five years.

Future taxable income was estimated using assumptions used in the Business Plan, etc. Details of the respective estimated five-year totals are as follows:

Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans): ¥1,262.3 billion [1]
Income before Income Taxes: ¥907.3 billion [2]
Taxable Income before Current Deductible Temporary Differences: ¥1,128.5 billion [4].

On the other hand, Deferred Tax Assets which are tax deductible in the future, such as Reserves for Possible Losses on Loans amount to ¥490.5 billion [14]. However, after considering temporary differences which are not expected to be reversed in the next five years, Valuation Allowance of ¥173.8 billion [15] was provided. After deducting Deferred Tax Liabilities of ¥187.7 billion [21] from the balance, Net Deferred Tax Assets of ¥128.9 billion [22] was recorded on the balance sheet.

The above includes forward-looking information. See the disclaimer at the end of the table of contents located at the beginning of this document.

Mizuho Corporate Bank

1. Estimate of future taxable income

(Billions of yen)

		Total amount for five years (from April 1, 2013 to March 31, 2018)
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	1	2,359.6
Income before Income Taxes	2	2,049.3
Tax Adjustments *1	3	173.3
Taxable Income before Current Deductible Temporary Differences *2	4	2,222.6

Effective Statutory Tax Rate	5	38.01%/35.64%
Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [4 x 5]	6	813.5

*1. Tax Adjustments are estimated future book-tax differences under the provisions of the corporation tax law and others.

*2. Taxable Income before Current Deductible Temporary Differences is an estimate of taxable income before adjusting deductible temporary differences as of March 31, 2013.

(Reference) Past results of taxable income (tax loss)

(Billions of yen)

Fiscal 2008	236.1
Fiscal 2009	96.8
Fiscal 2010	177.8
Fiscal 2011	323.1
Fiscal 2012 (estimate)	60.0

1. Figures are taxable income (tax loss) amounts per the final corporation tax returns before deducting tax losses carried forward from prior years. Subsequent amendments have not been reflected.
2. Figure for Fiscal 2012 is an estimate of taxable income.

2. Breakdown of Deferred Tax Assets

(Billions of yen)

		As of March 31, 2013		As of September 30, 2012	As of March 31, 2012	
			Change from September 30, 2012			Change from March 31, 2012
Reserves for Possible Losses on Loans	7	122.4	41.1	43.9	81.3	78.5
Impairment of Securities	8	482.1	(153.7)	(113.2)	635.9	595.4
Net Unrealized Losses on Other Securities	9	17.1	(48.3)	(52.6)	65.4	69.7
Reserve for Employee Retirement Benefits	10	-	-	-	-	-
Net Deferred Hedge Losses	11	-	-	-	-	-
Tax Losses Carried Forward	12	-	-	-	-	-
Other	13	100.3	(16.1)	(28.7)	116.5	129.1
Total Deferred Tax Assets	14	722.1	(177.1)	(150.7)	899.2	872.8
Valuation Allowance	15	(491.3)	91.0	130.1	(582.3)	(621.5)
Sub-Total [14 + 15]	16	230.7	(86.1)	(20.6)	316.9	251.3
Amount related to Retirement Benefits Accounting *1	17	(44.6)	1.1	2.4	(45.7)	(47.0)
Net Unrealized Gains on Other Securities	18	(195.2)	(174.2)	(153.9)	(20.9)	(41.3)
Net Deferred Hedge Gains	19	(66.1)	33.1	20.1	(99.3)	(86.3)
Other	20	(11.2)	(0.3)	2.9	(10.8)	(14.1)
Total Deferred Tax Liabilities	21	(317.2)	(140.3)	(128.3)	(176.9)	(188.8)
Net Deferred Tax Assets (Liabilities) [16 + 21]	22	(86.5)	(226.4)	(148.9)	139.9	62.4
Tax effects related to Net Unrealized Losses (Gains) on Other Securities *2	23	(196.0)	(191.3)	(168.3)	(4.7)	(27.7)
Tax effects related to Net Deferred Hedge Losses (Gains)	24	(66.1)	33.1	20.1	(99.3)	(86.3)
Tax effects related to others	25	175.7	(68.3)	(0.8)	244.0	176.5

*1 Amount related to Retirement Benefits Accounting includes ¥(23.1) billion related to gains on securities contributed to employee retirement benefit trust.

*2 Tax effects related to Net Unrealized Losses (Gains) on Other Securities is the amount after deducting Valuation Allowance.

Assessment of Recoverability of Deferred Tax Assets is based on 5. (1) of "Audit Guideline for Considering Recoverability of Deferred Tax Assets" (JICPA Audit Committee Report No. 66).

Future taxable income was estimated using assumptions used in the Business Plan, etc. Details of the respective estimated five-year totals are as follows:

Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans): ¥2,359.6 billion [1]
Income before Income Taxes: ¥2,049.3 billion [2]
Taxable Income before Current Deductible Temporary Differences: ¥2,222.6 billion [4].

On the other hand, Deferred Tax Assets which are tax deductible in the future, such as Reserves for Possible Losses on Loans amount to ¥722.1 billion [14]. However, after considering temporary differences which are not expected to be reversed, Valuation Allowance of ¥491.3 billion [15] was provided. After deducting Deferred Tax Liabilities of ¥317.2 billion [21] from the balance, Net Deferred Tax Liabilities of ¥86.5 billion [22] was recorded on the balance sheet.

The above includes forward-looking information. See the disclaimer at the end of the table of contents located at the beginning of this document.

Mizuho Trust & Banking

1. Estimate of future taxable income

(Billions of yen)

		Total amount for five years (from April 1, 2013 to March 31, 2018)
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	1	279.9
Income before Income Taxes	2	231.1
Tax Adjustments *1	3	6.8
Taxable Income before Current Deductible Temporary Differences *2	4	237.9

Effective Statutory Tax Rate	5	38.00%/35.60%
Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [4 x 5]	6	86.8

*1. Tax Adjustments are estimated future book-tax differences under the provisions of the corporation tax law and others.

*2. Taxable Income before Current Deductible Temporary Differences is an estimate of taxable income before adjusting deductible temporary differences as of March 31, 2013.

(Reference) Past results of taxable income (tax loss)

(Billions of yen)

Fiscal 2008	10.3
Fiscal 2009	16.7
Fiscal 2010	20.1
Fiscal 2011	30.8
Fiscal 2012 (estimate)	26.0

1. Figures are taxable income (tax loss) amounts per the final corporation tax returns before deducting tax losses carried forward from prior years. Subsequent amendments have not been reflected.
2. Figure for Fiscal 2012 is an estimate of taxable income.

2. Breakdown of Deferred Tax Assets

(Billions of yen)

		As of March 31, 2013		As of September 30, 2012	As of March 31, 2012
			Change from September 30, 2012		
Reserves for Possible Losses on Loans	7	5.3	(1.8)	7.1	7.4
Impairment of Securities	8	51.3	(3.6)	55.0	51.8
Net Unrealized Losses on Other Securities	9	1.1	(2.4)	3.5	3.4
Reserve for Employee Retirement Benefits	10	13.8	0.7	13.0	12.4
Net Deferred Hedge Losses	11	0.6	(0.3)	0.9	2.2
Tax Losses Carried Forward	12	-	-	-	-
Other	13	12.3	0.4	11.8	12.5
Total Deferred Tax Assets	14	84.6	(7.1)	91.7	90.0
Valuation Allowance	15	(58.9)	6.2	(65.2)	(64.7)
Sub-Total [14 + 15]	16	25.6	(0.8)	26.5	25.3
Amount related to Retirement Benefits Accounting *1	17	(5.3)	-	(5.3)	(5.3)
Net Unrealized Gains on Other Securities	18	(17.8)	(13.1)	(4.7)	(6.7)
Net Deferred Hedge Gains	19	-	-	-	-
Other	20	(0.4)	(0.1)	(0.3)	(0.4)
Total Deferred Tax Liabilities	21	(23.6)	(13.2)	(10.3)	(12.5)
Net Deferred Tax Assets (Liabilities) [16 + 21]	22	2.0	(14.1)	16.1	12.8
Tax effects related to Net Unrealized Losses (Gains) on Other Securities *2	23	(17.8)	(13.6)	(4.2)	(5.8)
Tax effects related to Net Deferred Hedge Losses (Gains)	24	0.6	(0.3)	0.9	2.2
Tax effects related to others	25	19.2	(0.1)	19.4	16.3

*1 Amount related to Retirement Benefits Accounting is deferred tax liabilities related to gains on securities contributed to employee retirement benefit trust.

*2 Tax effects related to Net Unrealized Losses (Gains) on Other Securities is the amount after deducting Valuation Allowance.

Assessment of Recoverability of Deferred Tax Assets is based on the provisory clause of 5. (1) of "Audit Guideline for Considering Recoverability of Deferred Tax Assets" (JICPA Audit Committee Report No. 66). Period for future taxable income considered in the assessment is five years.

Future taxable income was estimated using assumptions used in the Business Plan, etc. Details of the respective estimated five-year totals are as follows:

Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans): ¥279.9 billion [1]
Income before Income Taxes: ¥231.1 billion [2]
Taxable Income before Current Deductible Temporary Differences: ¥237.9 billion [4].

On the other hand, Deferred Tax Assets which are tax deductible in the future, such as Reserves for Possible Losses on Loans amount to ¥84.6 billion [14]. However, after considering temporary differences which are not expected to be reversed in the next five years, Valuation Allowance of ¥58.9 billion [15] was provided. After deducting Deferred Tax Liabilities of ¥23.6 billion [21] from the balance, Net Deferred Tax Assets of ¥2.0 billion [22] was recorded on the balance sheet.

The above includes forward-looking information. See the disclaimer at the end of the table of contents located at the beginning of this document.

IV. OTHERS

1. Breakdown of Deposits (Domestic Offices)

Non-Consolidated

(Billions of yen)

Aggregated Figures of the 3 Banks	As of March 31, 2013		As of September 30, 2012	As of March 31, 2012	
		Change from September 30, 2012			Change from March 31, 2012
Deposits	74,453.0	3,106.5	3,462.4	71,346.4	70,990.6
Individual Deposits	37,782.8	475.8	771.8	37,307.0	37,011.0
Corporate Deposits	31,433.6	1,896.5	1,924.9	29,537.1	29,508.6
Financial/Government Institutions	5,236.5	734.2	765.6	4,502.3	4,470.9

Mizuho Bank

Deposits	59,920.5	2,230.9	2,216.3	57,689.6	57,704.1
Individual Deposits	36,404.8	506.0	866.8	35,898.7	35,538.0
Corporate Deposits	20,796.4	1,281.2	1,284.2	19,515.2	19,512.2
Financial/Government Institutions	2,719.2	443.6	65.2	2,275.6	2,653.9

Mizuho Corporate Bank

Deposits	12,573.3	1,044.8	1,380.1	11,528.4	11,193.1
Individual Deposits	28.8	22.0	24.4	6.8	4.3
Corporate Deposits	10,088.5	662.6	632.8	9,425.9	9,455.6
Financial/Government Institutions	2,455.9	360.2	722.8	2,095.7	1,733.1

Mizuho Trust & Banking

Deposits	1,959.1	(169.2)	(134.1)	2,128.3	2,093.3
Individual Deposits	1,349.1	(52.2)	(119.4)	1,401.4	1,468.6
Corporate Deposits	548.6	(47.3)	7.8	595.9	540.8
Financial/Government Institutions	61.3	(69.6)	(22.4)	130.9	83.8

* Above figures are before adjustment of transit accounts for inter-office transactions, and do not include deposits booked at overseas offices and offshore deposits.

2. Number of Directors and Employees

Aggregated Figures of Mizuho Financial Group, Inc. and the 3 Banks	As of March 31, 2013		As of September 30, 2012	As of March 31, 2012
		Change from September 30, 2012		
Members of the Board of Directors and Auditors	32	(1)	33	38
Executive Officers (excluding those doubling as directors)	91	(3)	94	95
Employees (excluding Executive Officers)	30,742	(719)	31,461	31,383

* The numbers have been adjusted for Members of the Board of Directors and Auditors and Executive Officers doubling other positions.

Mizuho Financial Group, Inc. (Non-Consolidated)

Mizuho Financial Group, Inc.	As of March 31, 2013		As of September 30, 2012	As of March 31, 2012
		Change from September 30, 2012		
Members of the Board of Directors and Auditors	14	-	14	14
Executive Officers (excluding those doubling as directors)	11	-	11	6
Employees (excluding Executive Officers)	1,061	(4)	1,065	599

Non-Consolidated

Mizuho Bank	As of March 31, 2013		As of September 30, 2012	As of March 31, 2012
		Change from September 30, 2012		
Members of the Board of Directors and Auditors	8	(1)	9	10
Executive Officers (excluding those doubling as directors)	53	(2)	55	34
Employees (excluding Executive Officers)	18,301	(589)	18,890	19,159

Mizuho Corporate Bank

Members of the Board of Directors and Auditors	9	-	9	10
Executive Officers (excluding those doubling as directors)	53	-	53	40
Employees (excluding Executive Officers)	8,263	(78)	8,341	8,450

Mizuho Trust & Banking

Members of the Board of Directors and Auditors	9	-	9	9
Executive Officers (excluding those doubling as directors)	25	(1)	26	21
Employees (excluding Executive Officers)	3,117	(48)	3,165	3,175

3. Number of Branches and Offices**Non-Consolidated**

Aggregated Figures of the 3 Banks	As of March 31, 2013		As of September 30, 2012	As of March 31, 2012
		Change from September 30, 2012		
Head Offices and Domestic Branches	453	1	3	450
Overseas Branches	22	-	-	22
Domestic Sub-Branches	55	1	4	51
Overseas Sub-Branches	11	1	-	11
Overseas Representative Offices	6	(1)	-	6

* Head Offices and Domestic Branches do not include in-store branches (2), branches and offices for remittance purposes only (41), branches offering account transfer services only (2), branches and offices to maintain shared ATMs only (1), internet branches (1) and pension plan advisory offices (1).

Mizuho Bank

Head Office and Domestic Branches	399	1	3	398	396
Overseas Branches	-	-	-	-	-
Domestic Sub-Branches	39	1	2	38	37
Overseas Sub-Branches	-	-	-	-	-
Overseas Representative Offices	-	-	-	-	-

* Head Office and Domestic Branches do not include in-store branches (2), branches and offices for remittance purposes only (17), branches offering account transfer services only (2), branches and offices to maintain shared ATMs only (1), internet branches (1) and pension plan advisory offices (1).

Mizuho Corporate Bank

Head Office and Domestic Branches	18	-	-	18	18
Overseas Branches	22	-	-	22	22
Domestic Sub-Branches	-	-	-	-	-
Overseas Sub-Branches	11	1	-	10	11
Overseas Representative Offices	6	(1)	-	7	6

* Head Office and Domestic Branches do not include branches and offices for remittance purposes only (24).

Mizuho Trust & Banking

Head Office and Domestic Branches	36	-	-	36	36
Overseas Branches	-	-	-	-	-
Domestic Sub-Branches	16	-	2	16	14
Overseas Sub-Branches	-	-	-	-	-
Overseas Representative Offices	-	-	-	-	-

4. Earnings Plan for Fiscal 2013

Consolidated

(Billions of yen)

	First Half	Fiscal 2013
Ordinary Profits	340.0	740.0
Net Income	250.0	500.0

Non-Consolidated

New Mizuho Bank, Mizuho Trust & Banking

(Billions of yen)

	Fiscal 2013		
	Aggregated Figures of 2 Banks	MHBK *1	MHTB *2
Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans)	710.0	660.0	50.0
Ordinary Profits	595.0	555.0	40.0
Net Income	450.0	415.0	35.0
Credit-related Costs	(100.0)	(95.0)	(5.0)

*1 Figures of MHBK represent the figures of new MHBK after the merger of MHBK and MHC B.

*2 Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) of MHTB excludes the amounts of Credit Costs for Trust Accounts.

The above information constitute forward-looking statements. Please see the legend regarding forward-looking statements in CONTENTS.

(Attachments)**COMPARISON OF NON-CONSOLIDATED BALANCE SHEETS (selected items)
OF MIZUHO BANK***Millions of yen*

	As of March 31, 2013 (A)	As of March 31, 2012 (B)	Change (A) - (B)
Assets			
Cash and Due from Banks	¥ 4,817,867	¥ 3,076,523	¥ 1,741,343
Call Loans	9,890,000	8,640,000	1,250,000
Guarantee Deposits Paid under Securities Borrowing Transactions	202,893	705,783	(502,890)
Other Debt Purchased	540,487	764,040	(223,552)
Trading Assets	897,689	1,106,364	(208,675)
Money Held in Trust	-	965	(965)
Securities	25,609,616	25,199,189	410,427
Loans and Bills Discounted	32,274,275	32,540,885	(266,610)
Foreign Exchange Assets	116,627	109,477	7,150
Other Assets	1,413,026	2,017,217	(604,191)
Tangible Fixed Assets	714,978	735,924	(20,946)
Intangible Fixed Assets	230,457	221,406	9,051
Deferred Tax Assets	128,906	222,795	(93,888)
Customers' Liabilities for Acceptances and Guarantees	1,016,109	959,117	56,992
Reserves for Possible Losses on Loans	(295,863)	(344,674)	48,811
Reserve for Possible Losses on Investments	(12)	(1)	(10)
Total Assets	¥ 77,557,060	¥ 75,955,014	¥ 1,602,045
Liabilities			
Deposits	¥ 59,933,897	¥ 57,744,476	¥ 2,189,420
Negotiable Certificates of Deposit	1,359,520	1,267,290	92,230
Call Money	1,665,700	1,193,800	471,900
Payables under Repurchase Agreements	4,999	-	4,999
Guarantee Deposits Received under Securities Lending Transactions	3,423,408	2,410,375	1,013,033
Trading Liabilities	212,103	275,934	(63,830)
Borrowed Money	4,810,868	6,753,601	(1,942,733)
Foreign Exchange Liabilities	14,163	12,397	1,766
Bonds and Notes	805,400	738,200	67,200
Other Liabilities	1,587,915	2,266,795	(678,879)
Reserve for Bonus Payments	8,845	8,948	(103)
Reserve for Reimbursement of Deposits	15,366	14,612	754
Reserve for Reimbursement of Debentures	35,417	20,193	15,224
Deferred Tax Liabilities for Revaluation Reserve for Land	65,768	66,381	(612)
Acceptances and Guarantees	1,016,109	959,117	56,992
Total Liabilities	74,959,485	73,732,123	1,227,361
Net Assets			
Common Stock and Preferred Stock	700,000	700,000	-
Capital Surplus	1,057,242	1,057,242	-
Capital Reserve	490,707	490,707	-
Other Capital Surplus	566,535	566,535	-
Retained Earnings	516,515	371,745	144,769
Appropriated Reserve	19,493	1,332	18,161
Other Retained Earnings	497,021	370,413	126,608
Retained Earnings Brought Forward	497,021	370,413	126,608
Total Shareholders' Equity	2,273,758	2,128,988	144,769
Net Unrealized Gains (Losses) on Other Securities, net of Taxes	209,629	(10,556)	220,185
Net Deferred Hedge Gains (Losses), net of Taxes	(781)	(11,621)	10,840
Revaluation Reserve for Land, net of Taxes	114,969	116,081	(1,111)
Total Valuation and Translation Adjustments	323,817	93,903	229,914
Total Net Assets	2,597,575	2,222,891	374,684
Total Liabilities and Net Assets	¥ 77,557,060	¥ 75,955,014	¥ 1,602,045

COMPARISON OF NON-CONSOLIDATED STATEMENTS OF INCOME (selected items) OF MIZUHO BANK

Millions of yen

	For the fiscal year ended March 31, 2013 (A)	For the fiscal year ended March 31, 2012 (B)	Change (A) - (B)
Ordinary Income	¥ 1,107,071	¥ 1,068,214	¥ 38,856
Interest Income	598,016	634,488	(36,471)
<i>Interest on Loans and Bills Discounted</i>	419,514	444,381	(24,867)
<i>Interest and Dividends on Securities</i>	113,263	117,172	(3,909)
Fee and Commission Income	222,588	203,465	19,123
Trading Income	5,207	23,337	(18,129)
Other Operating Income	161,043	98,743	62,300
Other Ordinary Income	120,213	108,179	12,034
Ordinary Expenses	831,873	876,840	(44,966)
Interest Expenses	84,193	89,116	(4,923)
<i>Interest on Deposits</i>	30,676	35,658	(4,981)
<i>Interest on Debentures</i>	-	384	(384)
Fee and Commission Expenses	57,275	55,720	1,555
Trading Expenses	1,853	675	1,177
Other Operating Expenses	16,060	15,853	207
General and Administrative Expenses	566,279	603,972	(37,692)
Other Ordinary Expenses	106,210	111,501	(5,290)
Ordinary Profits	275,197	191,374	83,823
Extraordinary Gains	90	101	(10)
Extraordinary Losses	12,088	36,670	(24,581)
Income before Income Taxes	263,198	154,805	108,393
Income Taxes:			
Current	8,980	436	8,543
Deferred	19,713	24,213	(4,500)
Net Income	¥ 234,505	¥ 130,155	¥ 104,350

NON-CONSOLIDATED STATEMENT OF CHANGES IN NET ASSETS OF MIZUHO BANK

Millions of yen

	Shareholders' Equity							Valuation and Translation Adjustments					Total Net Assets	
	Common Stock and Preferred Stock	Capital Surplus			Appropriated Reserve	Retained Earnings		Treasury Stock	Total Shareholders' Equity	Net Unrealized Gains (Losses) on Other Securities, net of Taxes	Net Deferred Hedge Gains (Losses), net of Taxes	Revaluation Reserve for Land, net of Taxes		Total Valuation and Translation Adjustments
		Capital Reserve	Other Capital Surplus	Total Capital Surplus		Other Retained Earnings	Total Retained Earnings							
Balance as of April 1, 2012	¥ 700,000	¥ 490,707	¥ 566,535	¥ 1,057,242	¥ 1,332	¥ 370,413	¥ 371,745	-	¥ 2,128,988	¥ (10,556)	¥ (11,621)	¥ 116,081	¥ 93,903	¥ 2,222,891
Changes during the fiscal year														
Cash Dividends	-	-	-	-	18,161	(108,967)	(90,806)	-	(90,806)	-	-	-	-	(90,806)
Net Income	-	-	-	-	-	234,505	234,505	-	234,505	-	-	-	-	234,505
Transfer from Revaluation Reserve for Land, net of Taxes	-	-	-	-	-	1,070	1,070	-	1,070	-	-	-	-	1,070
Net Changes in Items other than Shareholders' Equity	-	-	-	-	-	-	-	-	-	220,185	10,840	(1,111)	229,914	229,914
Total Changes during the fiscal year	-	-	-	-	18,161	126,608	144,769	-	144,769	220,185	10,840	(1,111)	229,914	374,684
Balance as of March 31, 2013	¥ 700,000	¥ 490,707	¥ 566,535	¥ 1,057,242	¥ 19,493	¥ 497,021	¥ 516,515	-	¥ 2,273,758	¥ 209,629	¥ (781)	¥ 114,969	¥ 323,817	¥ 2,597,575

COMPARISON OF NON-CONSOLIDATED BALANCE SHEETS (selected items) OF MIZUHO CORPORATE BANK

Millions of yen

		As of March 31, 2013 (A)		As of March 31, 2012 (B)	Change (A) - (B)
Assets					
Cash and Due from Banks	¥	5,213,082	¥	4,426,242	¥ 786,839
Call Loans		483,401		229,155	254,245
Receivables under Resale Agreements		969,105		1,006,263	(37,157)
Guarantee Deposits Paid under Securities Borrowing Transactions		986,277		1,293,030	(306,752)
Other Debt Purchased		125,873		113,670	12,203
Trading Assets		5,494,339		4,423,962	1,070,376
Money Held in Trust		2,836		1	2,835
Securities		26,985,546		24,789,261	2,196,285
Loans and Bills Discounted		31,187,804		28,058,800	3,129,003
Foreign Exchange Assets		1,255,731		879,653	376,077
Derivatives other than for Trading		5,096,899		5,209,806	(112,907)
Other Assets		1,249,707		1,378,450	(128,742)
Tangible Fixed Assets		96,210		94,695	1,515
Intangible Fixed Assets		59,575		63,166	(3,591)
Deferred Tax Assets		-		62,494	(62,494)
Customers' Liabilities for Acceptances and Guarantees		4,587,056		3,953,368	633,687
Reserves for Possible Losses on Loans		(333,355)		(220,237)	(113,117)
Reserve for Possible Losses on Investments		(1,196)		(1,174)	(22)
Total Assets	¥	83,458,896	¥	75,760,611	¥ 7,698,285
Liabilities					
Deposits	¥	22,549,865	¥	19,679,512	¥ 2,870,353
Negotiable Certificates of Deposit		10,915,095		9,831,173	1,083,921
Call Money		13,053,038		11,946,104	1,106,933
Payables under Repurchase Agreements		6,736,846		4,572,422	2,164,423
Guarantee Deposits Received under Securities Lending Transactions		5,285,682		3,629,352	1,656,329
Trading Liabilities		3,646,047		3,332,789	313,258
Borrowed Money		2,795,165		5,584,005	(2,788,840)
Foreign Exchange Liabilities		291,438		268,281	23,157
Short-term Bonds		40,000		97,400	(57,400)
Bonds and Notes		3,317,003		3,112,154	204,848
Derivatives other than for Trading		5,183,062		5,168,223	14,839
Other Liabilities		791,241		938,212	(146,970)
Reserve for Bonus Payments		8,928		8,131	797
Reserve for Possible Losses on Sales of Loans		48		8	40
Reserve for Contingencies		3,314		2,003	1,311
Deferred Tax Liabilities		86,500		-	86,500
Deferred Tax Liabilities for Revaluation Reserve for Land		16,209		16,861	(652)
Acceptances and Guarantees		4,587,056		3,953,368	633,687
Total Liabilities		79,306,546		72,140,005	7,166,540
Net Assets					
Common Stock and Preferred Stock		1,404,065		1,404,065	-
Capital Surplus		1,039,244		1,039,244	-
Capital Reserve		578,540		578,540	-
Other Capital Surplus		460,703		460,703	-
Retained Earnings		1,102,288		990,701	111,587
Appropriated Reserve		29,443		1,355	28,087
Other Retained Earnings		1,072,845		989,345	83,499
Retained Earnings Brought Forward		1,072,845		989,345	83,499
Total Shareholders' Equity		3,545,598		3,434,010	111,587
Net Unrealized Gains (Losses) on Other Securities, net of Taxes		459,836		2,024	457,812
Net Deferred Hedge Gains (Losses), net of Taxes		119,539		156,015	(36,476)
Revaluation Reserve for Land, net of Taxes		27,375		28,554	(1,178)
Total Valuation and Translation Adjustments		606,752		186,594	420,157
Total Net Assets		4,152,350		3,620,605	531,744
Total Liabilities and Net Assets	¥	83,458,896	¥	75,760,611	¥ 7,698,285

COMPARISON OF NON-CONSOLIDATED STATEMENTS OF INCOME (selected items) OF MIZUHO CORPORATE BANK

Millions of yen

	For the fiscal year ended March 31, 2013 (A)	For the fiscal year ended March 31, 2012 (B)	Change (A) - (B)
Ordinary Income	¥ 1,160,339	¥ 1,075,096	¥ 85,242
Interest Income	678,189	675,903	2,286
<i>Interest on Loans and Bills Discounted</i>	396,583	354,552	42,031
<i>Interest and Dividends on Securities</i>	195,704	214,666	(18,961)
Fee and Commission Income	184,242	158,169	26,072
Trading Income	44,129	21,272	22,857
Other Operating Income	195,651	198,487	(2,836)
Other Ordinary Income	58,126	21,263	36,862
Ordinary Expenses	900,643	724,882	175,761
Interest Expenses	276,493	280,892	(4,398)
<i>Interest on Deposits</i>	51,996	52,913	(917)
Fee and Commission Expenses	25,192	23,248	1,943
Other Operating Expenses	65,457	67,931	(2,473)
General and Administrative Expenses	259,604	263,302	(3,698)
Other Ordinary Expenses	273,895	89,507	184,387
Ordinary Profits	259,695	350,214	(90,518)
Extraordinary Gains	618	1,438	(820)
Extraordinary Losses	2,540	1,401	1,139
Income before Income Taxes	257,773	350,251	(92,478)
Income Taxes:			
Current	20,827	40,495	(19,668)
Refund of Income Taxes	(14,113)	(147)	(13,965)
Deferred	212	42,700	(42,488)
Net Income	¥ 250,846	¥ 267,201	¥ (16,354)

NON-CONSOLIDATED STATEMENT OF CHANGES IN NET ASSETS OF MIZUHO CORPORATE BANK

Millions of yen

	Shareholders' Equity							Valuation and Translation Adjustments					Total Net Assets	
	Capital Surplus			Retained Earnings				Treasury Stock	Total Shareholders' Equity	Net Unrealized Gains (Losses) on Other Securities, net of Taxes	Net Deferred Hedge Gains (Losses), net of Taxes	Revaluation Reserve for Land, net of Taxes		Total Valuation and Translation Adjustments
	Common Stock and Preferred Stock	Capital Reserve	Other Capital Surplus	Total Capital Surplus	Appropriated Reserve	Other Retained Earnings	Retained Earnings Brought Forward							
Balance as of April 1, 2012	¥ 1,404,065	¥ 578,540	¥ 460,703	¥ 1,039,244	¥ 1,355	¥ 989,345	¥ 990,701	-	¥ 3,434,010	¥ 2,024	¥ 156,015	¥ 28,554	¥ 186,594	¥ 3,620,605
Changes during the fiscal year														
Cash Dividends	-	-	-	-	28,087	(168,525)	(140,438)	-	(140,438)	-	-	-	-	(140,438)
Net Income	-	-	-	-	-	250,846	250,846	-	250,846	-	-	-	-	250,846
Transfer from Revaluation Reserve for Land, net of Taxes	-	-	-	-	-	1,178	1,178	-	1,178	-	-	-	-	1,178
Net Changes in Items other than Shareholders' Equity	-	-	-	-	-	-	-	-	-	457,812	(36,476)	(1,178)	420,157	420,157
Total Changes during the fiscal year	-	-	-	-	28,087	83,499	111,587	-	111,587	457,812	(36,476)	(1,178)	420,157	531,744
Balance as of March 31, 2013	¥ 1,404,065	¥ 578,540	¥ 460,703	¥ 1,039,244	¥ 29,443	¥ 1,072,845	¥ 1,102,288	-	¥ 3,545,598	¥ 459,836	¥ 119,539	¥ 27,375	¥ 606,752	¥ 4,152,350

COMPARISON OF NON-CONSOLIDATED BALANCE SHEETS (selected items) OF MIZUHO TRUST & BANKING

	<i>Millions of yen</i>		
	As of March 31, 2013(A)	As of March 31, 2012 (B)	Change (A) - (B)
Assets			
Cash and Due from Banks	¥ 621,643	¥ 655,446	¥ (33,802)
Call Loans	6,583	4,928	1,655
Other Debt Purchased	70,848	91,187	(20,338)
Trading Assets	72,374	65,117	7,256
Securities	1,829,069	2,114,064	(284,994)
Loans and Bills Discounted	3,726,100	3,278,976	447,124
Foreign Exchange Assets	361	137	223
Other Assets	118,643	141,083	(22,439)
Tangible Fixed Assets	27,559	28,567	(1,008)
Intangible Fixed Assets	17,560	18,444	(884)
Deferred Tax Assets	2,040	12,809	(10,769)
Customers' Liabilities for Acceptances and Guarantees	46,682	49,548	(2,865)
Reserves for Possible Losses on Loans	(16,804)	(17,971)	1,167
Reserve for Possible Losses on Investments	(6)	(0)	(6)
Total Assets	¥ 6,522,657	¥ 6,442,339	¥ 80,317
Liabilities			
Deposits	¥ 1,994,802	¥ 2,104,687	¥ (109,885)
Negotiable Certificates of Deposit	1,042,040	1,000,640	41,400
Call Money	885,188	780,724	104,463
Guarantee Deposits Received under Securities Lending Transactions	477,688	384,723	92,964
Trading Liabilities	67,781	65,282	2,499
Borrowed Money	522,951	766,352	(243,401)
Foreign Exchange Liabilities	-	14	(14)
Bonds and Notes	78,700	88,500	(9,800)
Due to Trust Accounts	918,454	805,241	113,212
Other Liabilities	49,931	22,444	27,487
Reserve for Bonus Payments	1,936	1,942	(6)
Reserve for Contingencies	13,544	13,520	23
Reserve for Reimbursement of Deposits	1,097	1,157	(60)
Acceptances and Guarantees	46,682	49,548	(2,865)
Total Liabilities	6,100,798	6,084,780	16,018
Net Assets			
Common Stock and Preferred Stock	247,369	247,369	-
Capital Surplus	15,505	15,505	-
Capital Reserve	15,505	15,505	-
Retained Earnings	98,723	72,827	25,895
Appropriated Reserve	9,508	9,508	-
Other Retained Earnings	89,214	63,319	25,895
Retained Earnings Brought Forward	89,214	63,319	25,895
Total Shareholders' Equity	361,598	335,702	25,895
Net Unrealized Gains (Losses) on Other Securities, net of Taxes	61,399	25,988	35,410
Net Deferred Hedge Gains (Losses), net of Taxes	(1,139)	(4,132)	2,993
Total Valuation and Translation Adjustments	60,260	21,856	38,403
Total Net Assets	421,858	357,559	64,299
Total Liabilities and Net Assets	¥ 6,522,657	¥ 6,442,339	¥ 80,317

**COMPARISON OF NON-CONSOLIDATED STATEMENTS OF INCOME
(selected items) OF MIZUHO TRUST & BANKING**

	<i>Millions of yen</i>		
	For the fiscal year ended March 31, 2013 (A)	For the fiscal year ended March 31, 2012 (B)	Change (A) - (B)
Ordinary Income	¥ 170,075	¥ 174,920	¥ (4,844)
Fiduciary Income	47,794	48,450	(656)
Interest Income	54,443	59,410	(4,966)
<i>Interest on Loans and Bills Discounted</i>	37,833	41,669	(3,836)
<i>Interest and Dividends on Securities</i>	14,949	15,617	(667)
Fee and Commission Income	46,232	45,156	1,075
Trading Income	2,139	2,061	78
Other Operating Income	12,143	13,385	(1,241)
Other Ordinary Income	7,322	6,456	866
Ordinary Expenses	135,219	138,859	(3,640)
Interest Expenses	13,398	16,687	(3,289)
<i>Interest on Deposits</i>	2,958	4,478	(1,519)
Fee and Commission Expenses	24,556	22,949	1,607
Other Operating Expenses	1,240	1,747	(506)
General and Administrative Expenses	81,995	86,064	(4,068)
Other Ordinary Expenses	14,028	11,410	2,617
Ordinary Profits	34,856	36,060	(1,204)
Extraordinary Gains	254	-	254
Extraordinary Losses	1,341	107	1,233
Income before Income Taxes	33,769	35,953	(2,184)
Income Taxes:			
Current	10,751	(5)	10,756
Deferred	(2,877)	5,167	(8,044)
Net Income	¥ 25,895	¥ 30,791	¥ (4,896)

NON-CONSOLIDATED STATEMENT OF CHANGES IN NET ASSETS OF MIZUHO TRUST & BANKING

Millions of yen

	Shareholders' Equity							Valuation and Translation Adjustments					Total Net Assets	
	Common Stock and Preferred Stock	Capital Surplus			Appropriated Reserve	Retained Earnings		Treasury Stock	Total Shareholders' Equity	Net Unrealized Gains (Losses) on Other Securities, net of Taxes	Net Deferred Hedge Gains (Losses), net of Taxes	Total Valuation and Translation Adjustments		Stock Acquisition Rights
		Capital Reserve	Other Capital Surplus	Total Capital Surplus		Other Retained Earnings	Total Retained Earnings							
Balance as of April 1, 2012	¥ 247,369	¥ 15,505	-	¥ 15,505	¥ 9,508	¥ 63,319	¥ 72,827	-	¥ 335,702	¥ 25,988	¥ (4,132)	¥ 21,856	-	¥ 357,559
Changes during the fiscal year														
Net Income	-	-	-	-	-	25,895	25,895	-	25,895	-	-	-	-	25,895
Net Changes in Items other than Shareholders' Equity	-	-	-	-	-	-	-	-	-	35,410	2,993	38,403	-	38,403
Total Changes during the fiscal year	-	-	-	-	-	25,895	25,895	-	25,895	35,410	2,993	38,403	-	64,299
Balance as of March 31, 2013	¥ 247,369	¥ 15,505	-	¥ 15,505	¥ 9,508	¥ 89,214	¥ 98,723	-	¥ 361,598	¥ 61,399	¥ (1,139)	¥ 60,260	-	¥ 421,858

(Reference)

Statement of Trust Assets and Liabilities

		<i>Millions of yen</i>	
Assets	Amount	Liabilities	Amount
Loans and Bills Discounted	983,539	Money Trusts	14,907,257
Securities	951,509	Pension Trusts	3,914,854
Beneficiary Rights to the Trusts	34,941,950	Property Formation Benefit Trusts	5,044
Securities held in Custody Accounts	690,209	Investment Trusts	10,886,604
Money Claims	4,775,662	Money Entrusted Other than Money Trusts	1,285,111
Tangible Fixed Assets	4,782,791	Securities Trusts	5,378,176
Intangible Fixed Assets	225,352	Money Claims Trusts	4,078,483
Other Claims	1,302,984	Land and Fixtures Trusts	202,100
Due from Banking Account	918,454	Composite Trusts	9,330,484
Cash and Due from Banks	420,325	Other Trusts	4,663
Total	49,992,781	Total	49,992,781

Note:

1. The statement is exclusive of the Trusts that are difficult to value monetarily.
2. Beneficiary Rights to the Trusts include entrusted Trusts for asset maintenance of ¥33,869,470 million.
3. Joint trust assets under the management of other companies: ¥816,892 million.
There is no "Trust assets under the service-shared co-trusteeship" in "Joint trust assets under the management of other companies".
4. Loans and Bills Discounted among Money Trusts with the contracts of principal indemnification amounted to ¥19,114 million.
Of this amount, Balance of Non-Accrual Delinquent Loans is ¥3,060 million.

(Reference) Breakdown of Accounts of Money Trusts and Loan Trusts with the contracts of principal indemnification (including Trusts entrusted for asset management) are as follows:

Money Trusts		<i>Millions of yen</i>	
Assets	Amount	Liabilities	Amount
Loans and Bills Discounted	19,114	Principal	706,333
Securities	6	Reserve	66
Others	687,588	Others	309
Total	706,710	Total	706,710

(Reference)

Comparison of Balances of Principal Items

Millions of yen

Items	As of March 31, 2013 (A)	As of March 31, 2012 (B)	Change (A) - (B)
Total Amount of Funds	21,863,998	21,365,455	498,542
Deposits	1,994,802	2,104,687	(109,885)
Negotiable Certificates of Deposit	1,042,040	1,000,640	41,400
Money Trusts	14,907,257	14,226,430	680,827
Pension Trusts	3,914,854	4,028,734	(113,879)
Property Formation Benefit Trusts	5,044	4,963	80
Loans and Bills Discounted	4,709,640	4,088,017	621,622
of Banking accounts	3,726,100	3,278,976	447,124
of Trust accounts	983,539	809,041	174,498
Securities for Investments	2,780,578	3,027,792	(247,214)
of Banking accounts	1,829,069	2,114,064	(284,994)
of Trust accounts	951,509	913,728	37,780