



February 14, 2014

To whom it may concern:

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(Tokyo Stock Exchange (First Section))

Announcement regarding Capital Ratio as of December 31, 2013

Mizuho Financial Group, Inc. hereby announces Capital Ratio as of December 31, 2013, based on “Consolidated Financial Statements for the Third Quarter of Fiscal 2013” disclosed on January 31, 2014, as shown in the appendix.

Capital Ratio (Basel III)

Appendix

Mizuho Financial Group International Standard (Basel III)	Consolidated		(% , Billions of yen)	
	As of December 31, 2013	Change	As of March 31, 2013	As of September 30, 2013
(1) Total Capital Ratio	14.88	0.69	14.19	14.97
(2) Tier 1 Capital Ratio	11.59	0.56	11.03	11.70
(3) Common Equity Tier 1 Capital Ratio	8.75	0.59	8.16	8.78
(4) Total Capital	9,010.9	666.4	8,344.5	8,806.6
(5) Tier 1 Capital	7,020.1	534.0	6,486.0	6,881.2
(6) Common Equity Tier 1 Capital	5,304.2	501.8	4,802.4	5,166.6
(7) Risk weighted Assets	60,550.6	1,760.0	58,790.6	58,790.1
(8) Total Required Capital (7)X8%	4,844.0	140.8	4,703.2	4,703.2

Mizuho Bank International Standard (Basel III)	Consolidated			Non-Consolidated	
	As of December 31, 2013	As of March 31, 2013		As of September 30, 2013	As of December 31, 2013
		Former MHC B	Former MHBK (Reference)		
(1) Total Capital Ratio	16.28	13.91	14.08	16.48	16.35
(2) Tier 1 Capital Ratio	12.83	11.04	10.13	13.02	12.73
(3) Common Equity Tier 1 Capital Ratio	10.44	8.66	8.90	10.55	10.30
(4) Total Capital	8,684.4	5,130.1	3,258.6	8,515.0	8,655.1
(5) Tier 1 Capital	6,843.3	4,071.3	2,343.8	6,726.9	6,741.6
(6) Common Equity Tier 1 Capital	5,568.2	3,195.0	2,060.5	5,448.7	5,454.2
(7) Risk weighted Assets	53,320.7	36,873.8	23,128.6	51,643.2	52,922.4
(8) Total Required Capital (7)X8%	4,265.6	2,949.9	1,850.2	4,131.4	4,233.7

* Figures as of March 31, 2013 are on a basis in which distribution of all of the shares of Mizuho Securities to Mizuho Financial Group as a dividend in kind (Former MHC B ¥424.4 billion, Former MHBK ¥125.7 billion) on April 1, 2013 is deducted from Common Equity Tier 1 Capital.

Mizuho Trust & Banking International Standard (Basel III)	Consolidated		Non-Consolidated		
	As of December 31, 2013	Change	As of March 31, 2013	As of September 30, 2013	As of December 31, 2013
(1) Total Capital Ratio	18.78	1.57	17.21	18.60	18.81
(2) Tier 1 Capital Ratio	14.55	1.31	13.24	14.43	14.59
(3) Common Equity Tier 1 Capital Ratio	14.55	1.31	13.24	14.43	14.59
(4) Total Capital	491.9	44.4	447.5	482.8	487.9
(5) Tier 1 Capital	381.2	37.0	344.2	374.8	378.5
(6) Common Equity Tier 1 Capital	381.2	37.0	344.2	374.8	378.5
(7) Risk weighted Assets	2,619.2	19.6	2,599.6	2,595.7	2,593.2
(8) Total Required Capital (7)X8%	209.5	1.5	207.9	207.6	207.4