

August 12, 2016

To whom it may concern:

Company Name: Mizuho Financial Group, Inc.

Representative: Yasuhiro Sato, President & CEO

Head Office: 1-5-5 Otemachi, Chiyoda-ku, Tokyo

Stock Code Number: 8411

(Tokyo Stock Exchange (First Section))

Announcement regarding Capital Ratio as of June 30, 2016

Mizuho Financial Group, Inc. hereby announces Capital Ratio as of June 30, 2016, based on "Consolidated Financial Statements for the First Quarter of Fiscal 2016" disclosed on July 29, 2016, as shown in the appendix.

<u>Capital Ratio</u>

Appendix

Consolidated

(%, Billions of yen)

Mizuho Financial Group International Standard		As of June 30, 2016	Change	As of March 31, 2016
(1)	Total Capital Ratio	15.04	(0.37)	15.41
(2)	Tier 1 Capital Ratio	12.08	(0.56)	12.64
(3)	Common Equity Tier 1 Capital Ratio	10.73	0.23	10.50
(4)	Total Capital	9,343.8	(294.8)	9,638.6
(5)	Tier 1 Capital	7,505.6	(399.4)	7,905.0
(6)	Common Equity Tier 1 Capital	6,666.1	99.6	6,566.4
(7)	Risk weighted Assets	62,120.8	(410.3)	62,531.1
(8)	Total Required Capital (7)X8%	4,969.6	(32.8)	5,002.4

Consolidated

Non-Consolidated

Mizuho Bank International Standard		As of June 30, 2016	Change	As of March 31, 2016
(1)	Total Capital Ratio	15.33	(0.13)	15.46
(2)	Tier 1 Capital Ratio	12.44	(0.31)	12.75
(3)	Common Equity Tier 1 Capital Ratio	11.02	0.21	10.81
(4)	Total Capital	8,571.8	(208.4)	8,780.2
(5)	Tier 1 Capital	6,955.7	(287.9)	7,243.6
(6)	Common Equity Tier 1 Capital	6,166.3	24.0	6,142.2
(7)	Risk weighted Assets	55,906.5	(864.4)	56,771.0
(8)	Total Required Capital (7)X8%	4,472.5	(69.1)	4,541.6

on-Consondated	
As of June 30, 2016	
15.42	
12.37	
10.89	
8,364.3	
6,711.9	
5,906.1	
54,228.4	
4,338.2	

Mizuho Trust & Banking

International Standard

(1)	Total Capital Ratio	19.64	0.12	19.52
(2)	Tier 1 Capital Ratio	18.43	0.22	18.21
(3)	Common Equity Tier 1 Capital Ratio	18.43	0.22	18.21
(4)	Total Capital	470.1	(2.0)	472.1
(5)	Tier 1 Capital	441.2	0.8	440.4
(6)	Common Equity Tier 1 Capital	441.2	0.8	440.4
(7)	Risk weighted Assets	2,393.2	(24.8)	2,418.1
(8)	Total Required Capital (7)X8%	191.4	(1.9)	193.4

	20.00
	18.82
	18.82
	478.2
	450.0
	450.0
	2,390.2
•	191.2