

February 14, 2017

To whom it may concern:

Company Name: Mizuho Financial Group, Inc.
Representative: Yasuhiro Sato, President & CEO
Head Office: 1-5-5 Otemachi, Chiyoda-ku, Tokyo

Stock Code Number: 8411

(Tokyo Stock Exchange (First Section))

## Announcement regarding Capital Ratio as of December 31, 2016

Mizuho Financial Group, Inc. hereby announces Capital Ratio as of December 31, 2016, as shown in the appendix.

## **Capital Ratio**

## Consolidated

(%, Billions of yen)

Mizuho Financial Group International Standard		As of December 31, 2016	Change	As of March 31, 2016	As of September 30, 2016
(1)	Total Capital Ratio	15.45	0.04	15.41	15.84
(2)	Tier 1 Capital Ratio	12.59	(0.05)	12.64	12.94
(3)	Common Equity Tier 1 Capital Ratio	10.76	0.26	10.50	10.98
(4)	Total Capital	9,991.2	352.5	9,638.6	9,767.8
(5)	Tier 1 Capital	8,143.1	238.0	7,905.0	7,982.5
(6)	Common Equity Tier 1 Capital	6,961.3	394.8	6,566.4	6,769.3
(7)	Risk weighted Assets	64,665.1	2,133.9	62,531.1	61,648.4
(8)	Total Required Capital (7)X8%	5,173.2	170.7	5,002.4	4,931.8

Consolidated

Non-Consolidated
As of

December 31, 2016

16.10 13.06 10.82 9,088.3 7,370.4 6,109.0 56,430.2 4,514.4

Mizuho Bank		As of December 31,				As of September 30,
International Standard		2016	Change	March 31, 2016		2016
(1)	Total Capital Ratio	15.84	0.38	15.46		16.01
(2)	Tier 1 Capital Ratio	12.96	0.21	12.75		13.22
(3)	Common Equity Tier 1 Capital Ratio	10.85	0.04	10.81		11.02
(4)	Total Capital	9,280.7	500.4	8,780.2		9,012.1
(5)	Tier 1 Capital	7,596.1	352.4	7,243.6		7,440.1
(6)	Common Equity Tier 1 Capital	6,357.3	215.0	6,142.2		6,202.3
(7)	Risk weighted Assets	58,568.7	1,797.6	56,771.0		56,261.3
(8)	Total Required Capital (7)X8%	4,685.4	143.8	4,541.6		4,500.9

Consolidated

Non-Consolidated

		As of		A C	As of	As of
Mizuho Trust & Banking International Standard		December 31, 2016	Change	As of March 31, 2016	September 30, 2016	December 31, 2016
(1)	Total Capital Ratio	19.96	0.44	19.52	19.95	20.13
(2)	Tier 1 Capital Ratio	18.79	0.58	18.21	18.80	18.99
(3)	Common Equity Tier 1 Capital Ratio	18.79	0.58	18.21	18.80	18.99
(4)	Total Capital	494.7	22.6	472.1	479.1	503.5
(5)	Tier 1 Capital	465.8	25.4	440.4	451.6	475.2
(6)	Common Equity Tier 1 Capital	465.8	25.4	440.4	451.6	475.2
(7)	Risk weighted Assets	2,478.8	60.6	2,418.1	2,401.3	2,501.3
(8)	Total Required Capital (7)X8%	198.3	4.8	193.4	192.1	200.1