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Financial Information for the First Quarter of Fiscal 2007

Company Name: **Mizuho Trust & Banking Co., Ltd. ("MHTB")**

Stock Code Number (Japan): 8404

Stock Exchanges (Japan): Tokyo Stock Exchange (First Section), Osaka Securities Exchange (First Section)

URL: http://www.mizuho-tb.co.jp/english/

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Representative: Name: IKEDA, Teruhiko

Title: President & CEO

For Inquiry: Name: HOSOI, Souichi

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(Amounts less than one million yen and one decimal place are rounded down.)

1. Financial Highlights for the First Quarter of Fiscal 2007 (for the three months ended June 30, 2007)

(1) Consolidated Results of Operations (%: Changes from corresponding period of previous fiscal year)

	Ordinary Income		Ordinary Profits		Net Income	
	¥ million	%	¥ million	%	¥ million	%
1Q F2007	55,265	*6.3*	11,129	*56.3*	17,593	*285.7*
1Q F2006	51,954	*(0.7)*	7,118	*(45.6)*	4,561	*(40.6)*
Fiscal 2006	277,058	*7.6*	83,172	*15.0*	67,745	*58.3*

	Net Income per Share of Common Stock	Diluted Net Income per Share of Common Stock
	¥	¥
1Q F2007	3 . 50	2 . 02
1Q F2006	0 . 90	0 . 51
Fiscal 2006	12 . 88	7 . 77

(2) Consolidated Financial Conditions

	Total Assets	Total Net Assets	Own Capital Ratio (Note)	Total Net Assets per Share of Common Stock
	¥ million	¥ million	%	¥
1Q F2007	6,734,961	516,433	7.6	50.40
1Q F2006	6,094,590	424,764	6.9	30.27
Fiscal 2006	6,665,974	515,457	7.6	49.62

Note: Own Capital Ratio is calculated as follows: (Total Net Assets - Minority Interests) / Total Assets × 100

2. Cash Dividends for Shareholders of Common Stock

	Cash Dividends per Share				
(Record Date)	First quarter-end	Interim period-end	Third quarter-end	Fiscal year-end	Annual
Fiscal 2006	¥ —	¥ —	¥ —	¥ 1.00	¥ 1.00
Fiscal 2007	—				1.00
Fiscal 2007 (estimate)		—	—	1.00	

Note: Please refer to p.1-3 for Cash Dividends for Shareholders of Classified Stock (unlisted), the rights of which are different from those of common stock.

3. Earnings Estimates for Fiscal 2007 (for the fiscal year ending March 31, 2008)

There is no revision of the Earnings Estimates for Fiscal 2007 announced on May 22, 2007. The figures are as follows:

(%: Changes from corresponding period of previous fiscal year)

	Ordinary Income		Ordinary Profits		Net Income		Net Income per Share of Common Stock
	¥ million	%	¥ million	%	¥ million	%	¥
First Half of Fiscal 2007	125,000	*(2.3)*	36,000	*(10.7)*	28,000	*17.1*	5 . 57
Fiscal 2007	265,000	*(4.3)*	83,500	*0.3*	65,000	*(4.0)*	12 . 33

4. Others

(1) Changes in Significant Subsidiaries during the Period:

(changes in specified subsidiaries accompanying changes in scope of consolidation): No

(2) Adoption of Simplified Accounting Methods: Yes

(3) Changes of Accounting Methods since the Most Recent Fiscal Year: Yes

Please refer to "3. Others" on page 1-5 for details.

Above estimates are based on information which is available at this moment, and assumptions of uncertain factors, which may have an influence of future operating results. Actual results may differ materially from these estimates, depending on future events.

Cash Dividends for Shareholders of Classified Stock

Breakdown of cash dividends per share related to classified stock (unlisted), the rights of which are different from those of common stock are as follows:

	Cash Dividends per Share				
(Record Date)	First quarter-end	Interim period-end	Third quarter-end	Fiscal year-end	Annual
First Series Class 1 Preferred Stock	¥	¥	¥	¥	¥
Fiscal 2006	—	—	—	6.50	6.50
Fiscal 2007	—				6.50
Fiscal 2007 (estimate)		—	—	6.50	
Second Series Class 3 Preferred Stock					
Fiscal 2006	—	—	—	1.50	1.50
Fiscal 2007	—				1.50
Fiscal 2007 (estimate)		—	—	1.50	

【Qualitative Information, Financial Statements and Others】

1. Consolidated Results of Operations

Consolidated Ordinary Income for the first quarter (from April 1, 2007 to June 30, 2007) increased by ¥3.3 billion to ¥55.2 billion from the corresponding period of the previous fiscal year. Consolidated Ordinary Profits increased by ¥4.0 billion to ¥11.1 billion including Trust Fees of ¥13.9 billion, Net Interest Income of ¥10.8 billion, Net Fee and Commission Income of ¥10.7 billion and General and Administrative Expenses of ¥25.4 billion. Consolidated Net Income increased by ¥13.0 billion to ¥17.5 billion including Extraordinary Gains of ¥8.6 billion, Income Taxes of ¥1.9 billion and others.

2. Consolidated Financial Conditions

Total Assets as of June 30, 2007 increased by ¥640.3 billion to ¥6,734.9 billion compared with June 30, 2006. Total Liabilities increased by ¥548.7 billion to ¥6,218.5 billion. Looking at the major accounts and their balances, Loans and Bills Discounted increased by ¥555.3 billion to ¥4,047.2 billion, and Securities increased by ¥196.9 billion to ¥1,868.7 billion for asset accounts. Deposits increased by ¥301.8 billion to ¥3,059.9 billion for liability accounts.

Net Assets increased by ¥91.6 billion to ¥516.4 billion in comparison with the corresponding period of the previous fiscal year. This was mainly due to an increase in Net Unrealized Gains of Other Securities and others.

3. Others

(1) Changes in Significant Subsidiaries during the period
(changes in specified subsidiaries accompanying changes in scope of consolidation)
There is no change to be reported.

(2) Adoption of Simplified Accounting Methods
The consolidated balance sheet, the consolidated statement of income, and the consolidated statement of changes in net assets for the first quarter (excluding the notes. Hereafter referred to as "Quarterly Consolidated Financial Statements") were prepared in conformity with the "Policy for Preparation of Quarterly Financial Statements" which MHTB established pursuant to the provisions of the "Standards for Preparation of the Interim Consolidated Financial Statements", etc., and the simplified accounting methods set out below to the extent that they do not materially mislead interested parties such as investors.

○ Accounting for Reserves for Possible Losses on Loans
(Self-assessment of Assets)
All claims are assessed by each claim origination department in accordance with the internally established "Self-assessment Standard".

(Estimated rate of loss)
The amount of Reserves for Possible Losses on Loan is calculated by multiplying (a) the balance of loans to normal obligors, watch obligors, and intensive control obligors as of June 30, 2007, which was determined based on the above self-assessment, less the loans whose reserves were individually assessed and provided with, by (b) the estimated rate of loss of each obligor classification used in the financial statements for fiscal 2006.

(3) Changes of Accounting methods since the Most Recent Fiscal Year

① The "Tentative Auditing Treatment on Accounting for Depreciation" (the Japanese Institute of Certified Public Accountants ("JICPA") Auditing and Assurance Practice Committee Report No.81, April 25, 2007) took effective from the fiscal year ending on or after April 1, 2007, following the revision of the Corporate Tax Law. Thus MHTB applied the new standards commencing with this period. Depreciation of Fixed Assets newly booked on or after April 1, 2007 is computed based on the revised Corporation Tax Law. The effect of this application on the consolidated statement of income is immaterial.

② Given that the "Practical Solution on Unification of Accounting Policies Applied to Foreign Subsidiaries for Consolidated Financial Statements (the Accounting Standards Board of Japan ("ASBJ") Report No.18, May 17, 2006) took effect preliminarily from the fiscal year beginning on or before March 31, 2008, MHTB applied the above standards commencing with this period. The effect of this application on the consolidated statement of income is immaterial.

(4) Independent Accountant's Review
The quarterly consolidated financial statements were prepared in accordance with the "Policy for Preparation of Quarterly Financial Statements" described in (2) above and were reviewed by MHTB's independent accountant, Ernst & Young ShinNihon.

4. Summary of Financial Statements

(1) Summary of Consolidated Balance Sheets

Millions of yen

	As of June 30, 2006	**As of June 30, 2007**	Change	(Reference) As of March 31, 2007
Assets				
Cash and Due from Banks	¥ 199,920	**¥ 188,930**	¥ (10,990)	¥ 276,325
Call Loans and Bills Purchased	236,108	**16,140**	(219,967)	66,551
Other Debt Purchased	182,284	**300,319**	118,035	265,039
Trading Assets	41,375	**32,042**	(9,333)	26,170
Securities	1,671,750	**1,868,747**	196,996	1,736,523
Loans and Bills Discounted	3,491,911	**4,047,221**	555,310	4,021,886
Foreign Exchange Assets	439	**404**	(35)	307
Other Assets	183,038	**206,599**	23,561	204,536
Tangible Fixed Assets	36,493	**36,269**	(223)	36,436
Intangible Fixed Assets	27,022	**25,514**	(1,508)	25,092
Deferred Tax Assets	20,811	**13,856**	(6,955)	17,370
Customers' Liabilities for Acceptances and Guarantees	41,057	**39,153**	(1,904)	38,891
Reserves for Possible Losses on Loans	(37,623)	**(40,229)**	(2,606)	(49,152)
Reserve for Possible Losses on Investments	—	**(7)**	(7)	(7)
Total Assets	¥ 6,094,590	**¥ 6,734,961**	¥ 640,371	¥ 6,665,974
Liabilities				
Deposits	¥ 2,758,099	**¥ 3,059,963**	¥ 301,864	¥ 2,895,807
Negotiable Certificates of Deposit	534,770	**635,450**	100,680	607,090
Call Money and Bills Sold	704,388	**545,696**	(158,692)	597,443
Guarantee Deposits Received under Securities Lending Transactions	191,829	**447,086**	255,257	493,982
Trading Liabilities	46,100	**37,265**	(8,834)	25,079
Borrowed Money	63,299	**145,266**	81,967	250,182
Foreign Exchange Liabilities	6	**8**	1	10
Bonds and Notes	162,700	**172,200**	9,500	162,200
Due to Trust Accounts	1,096,657	**1,045,529**	(51,128)	996,495
Other Liabilities	47,211	**67,050**	19,839	57,647
Reserve for Bonus Payments	360	**522**	162	2,322
Reserve for Employee Retirement Benefits	10,521	**10,830**	308	10,769
Reserve for Director and Corporate Auditor Retirement Benefits	—	**413**	413	472
Reserve for Contingencies in Trust Transactions	11,971	**11,655**	(316)	11,670
Deferred Tax Liabilities	850	**435**	(414)	451
Acceptances and Guarantees	41,057	**39,153**	(1,904)	38,891
Total Liabilities	5,669,825	**6,218,528**	548,703	6,150,516
Net Assets				
Common Stock and Preferred Stock	247,231	**247,231**	—	247,231
Capital Surplus	15,378	**15,374**	(4)	15,373
Retained Earnings	76,873	**116,609**	39,735	107,063
Treasury Stock	(88)	**(113)**	(25)	(110)
Total Shareholders' Equity	339,395	**379,101**	39,705	369,558
Net Unrealized Gains on Other Securities, net of Taxes	85,582	**136,693**	51,111	142,109
Net Deferred Hedge Gains (Losses), net of Taxes	(2,924)	**(2,327)**	597	782
Foreign Currency Translation Adjustments	32	**66**	34	153
Total Valuation and Translation Adjustments	82,690	**134,433**	51,742	143,045
Minority Interests	2,679	**2,898**	219	2,854
Total Net Assets	424,764	**516,433**	91,668	515,457
Total Liabilities and Net Assets	¥ 6,094,590	**¥ 6,734,961**	¥ 640,371	¥ 6,665,974

Note : Amounts less than one million yen are rounded down.

(2) Summary of Consolidated Statements of Income

Millions of yen

	For the three months ended June 30, 2006	**For the three months ended June 30, 2007**	Change	(Reference) For the fiscal year ended March 31, 2007
Ordinary Income	¥ 51,954	**¥ 55,265**	¥ 3,310	¥ 277,058
Trust Fees	14,187	**13,908**	(278)	66,134
Interest Income	18,106	**22,748**	4,642	87,102
Interest on Loans and Bills Discounted	*13,104*	***15,282***	*2,177*	*56,279*
Interest and Dividends on Securities	*3,864*	***5,424***	*1,560*	*24,489*
Fee and Commission Income	16,694	**15,061**	(1,632)	86,337
Trading Income	189	**129**	(60)	893
Other Operating Income	882	**52**	(830)	6,307
Other Ordinary Income	1,893	**3,364**	1,470	30,283
Ordinary Expenses	44,835	**44,135**	(700)	193,886
Interest Expenses	6,283	**11,912**	5,628	33,874
Interest on Deposits	*2,343*	***4,521***	*2,177*	*13,415*
Fee and Commission Expenses	4,411	**4,302**	(109)	15,957
Trading Expenses	11	**16**	4	6
Other Operating Expenses	13	**27**	13	98
General and Administrative Expenses	26,585	**25,417**	(1,167)	107,236
Other Ordinary Expenses	7,529	**2,458**	(5,070)	36,713
Ordinary Profits	7,118	**11,129**	4,011	83,172
Extraordinary Gains	183	**8,664**	8,481	1,344
Extraordinary Losses	43	**154**	110	566
Income before Income Taxes and Minority Interests	7,258	**19,639**	12,381	83,950
Income Taxes:				
Current	471	**256**	(214)	1,921
Deferred	2,086	**1,737**	(348)	13,787
Minority Interests in Net Income	139	**52**	(87)	496
Net Income	¥ 4,561	**¥ 17,593**	¥ 13,032	¥ 67,745

Note : Amounts less than one million yen are rounded down.

(3) Summary of Consolidated Statements of Changes in Net Assets

For the three months ended June 30, 2006

Millions of yen

	Shareholders' Equity					Valuation and Translation Adjustments					
	Common Stock and Preferred Stock	Capital Surplus	Retained Earnings	Treasury Stock	Total Shareholders' Equity	Net Unrealized Gains on Other Securities, net of Taxes	Net Deferred Hedge Gains (Losses), net of Taxes	Foreign Currency Translation Adjustments	Total Valuation and Translation Adjustments	Minority Interests	Total Net Assets
Balance as of March 31, 2006	**¥ 247,231**	**¥ 15,377**	**¥ 80,486**	**¥ (84)**	**¥ 343,010**	**¥ 107,235**	**¥ —**	**¥ 83**	**¥ 107,319**	**¥ 2,554**	**¥ 452,884**
Changes during the period											
Cash Dividends	—	—	(8,174)	—	(8,174)	—	—	—	—	—	(8,174)
Net Income	—	—	4,561	—	4,561	—	—	—	—	—	4,561
Repurchase of Treasury Stock	—	—	—	(4)	(4)	—	—	—	—	—	(4)
Disposition of Treasury Stock	—	0	—	0	1	—	—	—	—	—	1
Net Changes in Items other than Shareholders' Equity	—	—	—	—	—	(21,652)	(2,924)	(51)	(24,628)	124	(24,504)
Total Changes during the period	**—**	**0**	**(3,612)**	**(3)**	**(3,615)**	**(21,652)**	**(2,924)**	**(51)**	**(24,628)**	**124**	**(28,120)**
Balance as of June 30, 2006	**247,231**	**15,378**	**76,873**	**(88)**	**339,395**	**85,582**	**(2,924)**	**32**	**82,690**	**2,679**	**424,764**

Note : Amounts less than one million yen are rounded down.

For the three months ended June 30, 2007

Millions of yen

	Shareholders' Equity					Valuation and Translation Adjustments					
	Common Stock and Preferred Stock	Capital Surplus	Retained Earnings	Treasury Stock	Total Shareholders' Equity	Net Unrealized Gains on Other Securities, net of Taxes	Net Deferred Hedge Gains (Losses), net of Taxes	Foreign Currency Translation Adjustments	Total Valuation and Translation Adjustments	Minority Interests	Total Net Assets
Balance as of March 31, 2007	**¥ 247,231**	**¥ 15,373**	**¥ 107,063**	**¥ (110)**	**¥ 369,558**	**¥ 142,109**	**¥ 782**	**¥ 153**	**¥ 143,045**	**¥ 2,854**	**¥ 515,457**
Changes during the period											
Cash Dividends	—	—	(8,047)	—	(8,047)	—	—	—	—	—	(8,047)
Net Income	—	—	17,593	—	17,593	—	—	—	—	—	17,593
Repurchase of Treasury Stock	—	—	—	(3)	(3)	—	—	—	—	—	(3)
Disposition of Treasury Stock	—	0	—	0	0	—	—	—	—	—	0
Net Changes in Items other than Shareholders' Equity	—	—	—	—	—	(5,415)	(3,109)	(86)	(8,611)	44	(8,567)
Total Changes during the period	**—**	**0**	**9,545**	**(3)**	**9,542**	**(5,415)**	**(3,109)**	**(86)**	**(8,611)**	**44**	**975**
Balance as of June 30, 2007	**247,231**	**15,374**	**116,609**	**(113)**	**379,101**	**136,693**	**(2,327)**	**66**	**134,433**	**2,898**	**516,433**

Note : Amounts less than one million yen are rounded down.

(Reference) For the fiscal year ended March 31, 2007

Millions of yen

	Shareholders' Equity					Valuation and Translation Adjustments					
	Common Stock and Preferred Stock	Capital Surplus	Retained Earnings	Treasury Stock	Total Shareholders' Equity	Net Unrealized Gains on Other Securities, net of Taxes	Net Deferred Hedge Gains (Losses), net of Taxes	Foreign Currency Translation Adjustments	Total Valuation and Translation Adjustments	Minority Interests	Total Net Assets
Balance as of March 31, 2006	**¥ 247,231**	**¥ 15,377**	**¥ 80,486**	**¥ (84)**	**¥ 343,010**	**¥ 107,235**	**¥ —**	**¥ 83**	**¥ 107,319**	**¥ 2,554**	**¥ 452,884**
Changes during the period											
Cash Dividends	—	—	(8,174)	—	(8,174)	—	—	—	—	—	(8,174)
Net Income	—	—	67,745	—	67,745	—	—	—	—	—	67,745
Repurchase of Treasury Stock	—	—	—	(33,027)	(33,027)	—	—	—	—	—	(33,027)
Disposition of Treasury Stock	—	1	—	2	4	—	—	—	—	—	4
Cancellation of Treasury Stock	—	(5)	(32,994)	32,999	—	—	—	—	—	—	—
Net Changes in Items other than Shareholders' Equity	—	—	—	—	—	34,873	782	69	35,725	299	36,025
Total Changes during the period	**—**	**(3)**	**26,577**	**(25)**	**26,547**	**34,873**	**782**	**69**	**35,725**	**299**	**62,572**
Balance as of March 31, 2007	**247,231**	**15,373**	**107,063**	**(110)**	**369,558**	**142,109**	**782**	**153**	**143,045**	**2,854**	**515,457**

Note : Amounts less than one million yen are rounded down.

SELECTED FINANCIAL INFORMATION

For the First Quarter of Fiscal 2007

MIZUHO

Mizuho Trust & Banking Co., Ltd.

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FINANCIAL INFORMATION FOR THE FIRST QUARTER OF FISCAL 2007

1. Income Analysis

CONSOLIDATED

(Billions of yen)

		First Quarter of Fiscal 2007	Change	First Quarter of Fiscal 2006	(Reference) Fiscal 2006
1	Consolidated Gross Profits	35.6	(3.6)	39.3	196.8
2	Net Interest Income	10.8	(0.9)	11.8	53.2
3	Net Trust Fees	13.9	(0.2)	14.1	66.1
4	*Credit Costs for Trust Accounts* (minus) A	—	—	—	—
5	Net Fee and Commission Income	10.7	(1.5)	12.2	70.3
6	Net Trading Income	0.1	(0.0)	0.1	0.8
7	Net Other Operating Income	0.0	(0.8)	0.8	6.2
8	General and Administrative Expenses (minus)	25.4	(1.1)	26.5	107.2
9	Expenses related to Portfolio Problems for Banking Account (minus) B	0.0	(4.9)	5.0	21.1
10	Net Gains (Losses) related to Stocks and Other Securities	2.2	2.3	(0.0)	19.4
11	Equity in Income from Investments in Affiliates	0.0	0.0	(0.0)	0.0
12	Other	(1.3)	(0.7)	(0.5)	(4.7)
13	Ordinary Profits	11.1	4.0	7.1	83.1
14	Net Extraordinary Gains (Losses)	8.5	8.3	0.1	0.7
15	*Reversal of Reserves for Possible Losses on Loans, etc.* C	*8.5*	*8.5*	*0.0*	*0.3*
16	Income before Income Taxes and Minority Interests	19.6	12.3	7.2	83.9
17	Income Taxes (minus)	1.9	(0.5)	2.5	15.7
18	Minority Interests in Net Income (minus)	0.0	(0.0)	0.1	0.4
19	Net Income	17.5	13.0	4.5	67.7

* Consolidated Gross Profits = (Interest Income - Interest Expenses) + Net Trust Fees + (Fee and Commission Income - Fee and Commission Expenses) + (Trading Income - Trading Expenses) + (Other Operating Income - Other Operating Expenses)

20	Credit-related Costs A+B-C	△ 8.4	△ 13.4	4.9	20.8

NON-CONSOLIDATED

(Billions of yen)

		First Quarter of Fiscal 2007	Change	First Quarter of Fiscal 2006	(Reference) Fiscal 2006
1	Gross Profits	31.6	(3.1)	34.7	173.8
2	*Gross Profits without Credit Costs for Trust Accounts*	*31.6*	*(3.1)*	*34.7*	*173.8*
3	Net Interest Income	10.8	(1.1)	12.0	52.1
4	Net Trust Fees	13.9	(0.2)	14.1	66.1
5	*Trust Fees without Credit Costs for Trust Accounts*	*13.9*	*(0.2)*	*14.1*	*66.1*
6	*Trust Fees for Loan Trust and Jointly Operated Designated Money Trust*	*0.3*	*(0.7)*	*1.1*	*7.2*
7	*Credit Costs for Trust Accounts* (minus) A	—	—	—	—
8	Net Fee and Commission Income	6.7	(0.7)	7.5	48.6
9	Net Trading Income	0.1	(0.0)	0.1	0.8
10	Net Other Operating Income	(0.0)	(0.8)	0.8	6.0
11	General and Administrative Expenses (Excluding Non-Recurring Losses) (minus)	22.0	(0.1)	22.1	87.7
12	Provision for General Reserve for Possible Losses on Loans (minus) B	—	(5.9)	5.9	(3.1)
13	Net Business Profits	9.6	3.0	6.5	89.2
14	Net Gains (Losses) related to Bonds	(0.0)	(0.9)	0.8	6.1
15	Net Business Profits (Before Provision for General Reserve for Possible Losses on Loans)(*1)	9.6	(2.9)	12.5	86.1
16	Net Non-Recurring Gains (Losses)	1.2	1.0	0.1	(9.4)
17	Net Gains (Losses) related to Stocks and Other Securities	2.2	2.3	(0.0)	18.7
18	Expenses related to Portfolio Problems for Banking Accoun (minus) C	0.0	1.2	(1.1)	23.6
19	Other	(0.9)	0.0	(1.0)	(4.5)
20	Ordinary Profits	10.8	4.0	6.7	79.7
21	Net Extraordinary Gains (Losses)	8.8	8.7	0.1	0.7
22	*Reversal of Reserves for Possible Losses on Loans, etc.* D	8.8	8.8	0.0	0.3
23	Income before Income Taxes	19.6	12.7	6.8	80.5
24	Income Taxes (minus)	1.7	(0.2)	1.9	11.7
25	Net Income	17.9	13.0	4.8	68.8
26	Credit-related Costs A+B+C-D	(8.7)	(13.5)	4.7	20.1

*1 Net Business Profit (Before Provision for General Reserve for Possible Losses on Loans) = Net Business Profits + Credit Costs for Trust Accounts + Provision of General Reserve for Possible Losses on Loans

2. Unrealized Gains / Losses on Securities

NON-CONSOLIDATED

Other Securities (which have readily determinable fair value)

(Billions of yen)

		As of June 30, 2007				As of June 30, 2006				(Reference) As of March 31, 2007			
		Book Value (=Fair Value)	Unrealized Gains/Losses			Book Value (=Fair Value)	Unrealized Gains/Losses			Book Value (=Fair Value)	Unrealized Gains/Losses		
				Gains	Losses			Gains	Losses			Gains	Losses
1	Other Securities	1,711.8	187.5	230.5	43.0	1,495.1	143.0	181.9	38.9	1,571.6	189.0	221.6	32.5
2	Japanese Stocks	415.5	225.7	227.1	1.4	375.0	180.6	181.2	0.5	409.4	218.9	220.2	1.3
3	Japanese Bonds	1,035.9	(32.4)	0.0	32.4	967.6	(32.2)	0.0	32.3	915.4	(26.3)	0.0	26.4
4	Other	260.3	(5.7)	3.3	9.1	152.3	(5.3)	0.6	5.9	246.6	(3.5)	1.3	4.8

Notes: 1. Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the balance sheet date.
Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the balance sheet date.
2. In addition to "Securities", CP in "Other Debt Purchased" and others are also included.
3. Balance of Bonds held-to-maturity and Securities in subsidiaries and affiliates which have readily determinable fair value is nil.

3. Deferred Hedge Gains / Losses on Derivative Transactions Qualifying for Hedge Accounting

NON-CONSOLIDATED

(Billions of yen)

	As of June 30, 2007			As of June 30, 2006			(Reference) As of March 31, 2007		
	Net Deferred Hedge Gains (Losses)			Net Deferred Hedge Gains (Losses)			Net Deferred Hedge Gains (Losses)		
	Gains	Losses		Gains	Losses		Gains	Losses	
5	48.6	52.5	(3.9)	50.5	55.4	(4.9)	51.5	50.2	1.3

Note: The above figures reflect all derivative transactions qualifying for hedge accounting, and are before net of applicable income taxes.

4. Status of Disclosed Claims under the Financial Reconstruction Law ("FRL")

CONSOLIDATED

(Billions of yen)

		As of June 30, 2007 (A)	Change (A)-(B)	(Reference) Change (A)-(C)	As of June 30, 2006 (B)	(Reference) As of March 31, 2007 (C)
1	Claims against Bankrupt and Substantially Bankrupt Obligors	31.8	27.5	0.1	4.3	31.6
2	Banking Account	31.8	27.5	0.1	4.3	31.6
3	Trust Accounts	—	—	—	—	—
4	Claims with Collection Risk	16.3	(22.2)	(34.8)	38.5	51.1
5	Banking Account	8.7	(0.9)	(34.7)	9.6	43.4
6	Trust Accounts	7.6	(21.2)	(0.0)	28.9	7.7
7	Claims for Special Attention	91.8	24.5	29.6	67.2	62.2
8	Banking Account	91.6	24.6	29.6	67.0	62.0
9	Trust Accounts	0.1	(0.0)	(0.0)	0.1	0.1
10	Total	140.0	29.8	(5.0)	110.1	145.0
11	Banking Account	132.2	51.1	(4.9)	81.0	137.2
12	Trust Accounts	7.7	(21.3)	(0.0)	29.0	7.8

NON-CONSOLIDATED

(Billions of yen,%)

		As of June 30, 2007 (A)	Change (A)-(B)	(Reference) Change (A)-(C)	As of June 30, 2006 (B)	(Reference) As of March 31, 2007 (C)
13	Claims against Bankrupt and Substantially Bankrupt Obligors	30.8	27.5	0.2	3.3	30.5
14	Banking Account	30.8	27.5	0.2	3.3	30.5
15	Trust Accounts	—	—	—	—	—
16	Claims with Collection Risk	16.3	(22.2)	(34.8)	38.5	51.1
17	Banking Account	8.7	(0.9)	(34.7)	9.6	43.4
18	Trust Accounts	7.6	(21.2)	(0.0)	28.9	7.7
19	Claims for Special Attention	91.8	24.5	29.6	67.2	62.2
20	Banking Account	91.6	24.6	29.6	67.0	62.0
21	Trust Accounts	0.1	(0.0)	(0.0)	0.1	0.1
22	Sub-total	138.9	29.8	(4.9)	109.1	143.9
23	*NPL Ratio*	*3.28%*	*0.33%*	*(0.13%)*	*2.95%*	*3.42%*
24	Banking Account	131.2	51.2	(4.8)	80.0	136.1
25	Trust Accounts	7.7	(21.3)	(0.0)	29.0	7.8
26	Normal Claims	4,090.7	505.3	28.8	3,585.3	4,061.8
27	Banking Account	4,048.7	527.5	31.9	3,521.1	4,016.8
28	Trust Accounts	41.9	(22.1)	(3.0)	64.1	45.0
29	Total	4,229.7	535.2	23.9	3,694.4	4,205.8
30	Banking Account	4,180.0	578.7	27.0	3,601.2	4,152.9
31	Trust Accounts	49.7	(43.5)	(3.1)	93.2	52.8

Note: Trust accounts denotes trust accounts with guarantees for the repayment of trust principal.

5. Status of Domestic Deposits and Trust Accounts

NON-CONSOLIDATED

(Billions of yen)

		As of June 30, 2007	As of June 30, 2006	(Reference) As of March 31, 2007
1	Total of Deposits	2,956.1	2,649.5	2,810.6
2	*Individual*	*1,807.0*	*1,794.2*	*1,809.6*

Note: The above figures are before adjustment of transit accounts for inter-office transactions, and do not include offshore deposits.

(Billions of yen)

		As of June 30, 2007	As of June 30, 2006	(Reference) As of March 31, 2007
3	Total of Trust Principal	1,126.0	1,288.3	1,159.9
4	*Individual*	*625.3*	*768.3*	*649.9*

Note: Trust accounts denotes trust accounts with guarantees for the repayment of trust principal.

(Reference) Statements of Trust Assets and Liabilities

(Billions of yen)

		As of June 30, 2007	As of June 30, 2006	Change	(Reference) As of March 31, 2007
	ASSETS				
1	Loans and Bills Discounted	2,349.2	1,009.2	1,339.9	2,295.4
2	Securities	10,454.5	9,474.3	980.1	10,470.1
3	Beneficiary Rights to the Trust	30,174.0	30,403.9	(229.8)	29,008.6
4	Securities Held in Custody Accounts	703.0	810.4	(107.3)	738.3
5	Money Claims	6,549.5	5,905.4	644.1	6,496.0
6	Tangible Fixed Assets	5,087.2	—	5,087.2	4,960.0
7	Premises and Equipment	—	4,540.2	(4,540.2)	—
8	Intangible Fixed Assets	130.5	—	130.5	128.1
9	Surface Rights	—	10.9	(10.9)	—
10	Lease Rights on Lands	—	97.6	(97.6)	—
11	Other Claims	101.8	87.0	14.8	747.8
12	Call Loans	38.0	33.0	4.9	24.6
13	Due from Banking Account	1,045.5	1,096.6	(51.1)	996.4
14	Cash and Due from Banks	599.4	448.2	151.2	467.7
15	Total Assets	57,233.1	53,917.2	3,315.9	56,333.6
	LIABILITIES				
16	Money Trusts	21,287.6	19,810.5	1,477.0	21,078.7
17	Pension Trusts	4,421.7	4,533.0	(111.2)	3,767.0
18	Property Formation Benefit Trusts	5.7	6.4	(0.7)	5.9
19	Loan Trusts	147.3	293.3	(146.0)	173.4
20	Investment Trusts	6,961.3	7,024.0	(62.6)	7,068.3
21	Money Entrusted Other than Money Trusts	3,184.8	1,906.3	1,278.5	3,127.9
22	Securities Trust	5,689.7	5,768.2	(78.5)	5,706.8
23	Money Claim Trust	6,442.7	5,992.5	450.1	6,410.8
24	Equipment Trust	1.0	1.3	(0.3)	1.1
25	Land and Fixtures Trust	457.3	469.7	(12.4)	459.8
26	Composite Trusts	8,630.4	8,108.5	521.9	8,530.3
27	Other Trusts	3.0	2.9	0.1	3.0
28	Total Liabilities	57,233.1	53,917.2	3,315.9	56,333.6

* The statement is exclusive of the Trusts that is difficult to value monetary.