

# Acquire Premier M&A Advisory Firm Greenhill

## About Greenhill

Company name	Greenhill & Co., Inc. (NYSE : GHL)
Representative	Scott L. Bok, Chairman & CEO
History	Established in 1996, Listed on NYSE in 2004
Business	Financial advisory (M&A, restructurings)
Locations	15 offices (Headquarter in London)

## Global footprint<sup>1</sup>



<sup>1</sup> Source: Greenhill website

## Strategic objectives

- Expand investment banking platform in US capital market with the largest financial fee wallet in the world
- Greenhill “team” and “brand” to become a core pillar of M&A advisory business. Insource advisory functions
- Synergy
  - High quality advice for Mizuho’s clients
  - Capture capital market transactions originated from M&A

**Greenhill**  
MIZUHO M&A / RESTRUCTURING

