

# 1. Corrections in Selected Financial Information "Status of Loans by Nationality of Borrowers"

Corrections in Selected Financial Information are as shown below.

- |                                |         |                       |   |                                       |
|--------------------------------|---------|-----------------------|---|---------------------------------------|
| i) First Half of Fiscal 2004   | p. 3-40 | II. Review of Credits | 12. Status of Loans by Nationality of Borrowers | b) Loans by Nationality of Borrowers  |
| ii) Fiscal 2003                | p. 3-41 | II. Review of Credits | 12. Status of Loans by Nationality of Borrowers | (2) Loans by Nationality of Borrowers |
| iii) First Half of Fiscal 2003 | p. 3-44 | II. Review of Credits | 12. Status of Loans by Nationality of Borrowers | b) Loans by Nationality of Borrowers  |

## <Before Correction>

### Aggregated Figures of the 3 Banks and Revitalization Subsidiaries

(Banking Account + Trust Account)

(Billions of yen)

	As of September 30, 2004						As of March 31, 2004		As of September 30, 2003	
	Outstanding Loans	Non-Accrual, Past Due and Restructured Loans	Change from March 31, 2004		Change from September 30, 2003		Outstanding Loans	Non-Accrual, Past Due and Restructured Loans	Outstanding Loans	Non-Accrual, Past Due and Restructured Loans
			Outstanding Loans	Non-Accrual, Past Due and Restructured Loans	Outstanding Loans	Non-Accrual, Past Due and Restructured Loans				
Asia	1,245.6	30.1	86.3	(10.4)	38.7	(35.6)	1,159.3	40.5	1,206.9	65.7
China	238.8	2.4	39.5	(0.0)	46.8	(2.3)	199.3	2.4	192.0	4.7
Hong Kong	228.3	2.4	30.1	(0.0)	10.2	(0.2)	198.2	2.5	218.1	2.7
Thailand	197.8	4.4	2.3	(5.7)	(8.4)	(8.9)	195.5	10.1	206.2	13.4
Central and South America	771.2	3.7	91.4	(2.0)	63.0	(5.9)	679.8	5.7	708.1	9.7
North America	1,549.6	135.7	(91.7)	(15.0)	(434.0)	(93.6)	1,641.3	150.8	1,983.7	229.4
Eastern Europe	42.2	0.9	12.7	(0.0)	4.5	(2.1)	29.4	0.9	37.6	3.1
Western Europe	947.9	16.9	131.9	(3.5)	30.8	(16.0)	815.9	20.5	917.1	33.0
Other	371.5	5.7	(104.1)	(1.6)	(135.4)	(31.9)	475.6	7.4	506.9	37.6
Total	4,928.2	193.3	126.6	(32.7)	(432.2)	(185.3)	4,801.6	226.0	5,360.5	378.6

## <After Correction>

### Aggregated Figures of the 3 Banks and Revitalization Subsidiaries

(Banking Account + Trust Account)

(Billions of yen)

	As of September 30, 2004						As of March 31, 2004		As of September 30, 2003	
	Outstanding Loans	Non-Accrual, Past Due and Restructured Loans	Change from March 31, 2004		Change from September 30, 2003		Outstanding Loans	Non-Accrual, Past Due and Restructured Loans	Outstanding Loans	Non-Accrual, Past Due and Restructured Loans
			Outstanding Loans	Non-Accrual, Past Due and Restructured Loans	Outstanding Loans	Non-Accrual, Past Due and Restructured Loans				
Asia	1,245.6	30.1	86.3	(10.4)	38.7	(35.6)	1,159.3	40.5	1,206.9	65.7
China	238.8	2.4	39.5	(0.0)	46.8	(2.3)	199.3	2.4	192.0	4.7
Hong Kong	228.3	2.4	30.1	(0.0)	10.2	(0.2)	198.2	2.5	218.1	2.7
Thailand	197.8	4.4	2.3	(5.7)	(8.4)	(8.9)	195.5	10.1	206.2	13.4
Central and South America	771.2	3.7	(4.7)	(2.0)	(23.7)	(5.9)	775.9	5.7	795.0	9.7
North America	1,549.6	135.7	(91.7)	(15.0)	(434.0)	(93.6)	1,641.3	150.8	1,983.7	229.4
Eastern Europe	42.2	0.9	12.7	(0.0)	4.5	(2.1)	29.4	0.9	37.6	3.1
Western Europe	947.9	16.9	131.9	(3.5)	30.8	(16.0)	815.9	20.5	917.1	33.0
Other	371.5	5.7	(8.0)	(1.6)	(48.6)	(31.9)	379.5	7.4	420.1	37.6
Total	4,928.2	193.3	126.6	(32.7)	(432.2)	(185.3)	4,801.6	226.0	5,360.5	378.6

Corrections in Selected Financial Information are as shown below.

iv) Fiscal 2002 p. 3-29 II. Review of Credits 12. Status of Loans by Nationality of Borrowers b) Loans by Nationality of Borrowers

### <Before Correction>

#### Aggregated Figures of the 2 Banks

(Billions of yen)

	March 31, 2003	
	Outstanding Loans	<i>Non-Accrual, Past Due and Restructured Loans</i>
Asia	1,328.6	77.9
<i>Hong Kong</i>	259.8	4.1
<i>Thailand</i>	223.9	17.4
<i>China</i>	202.5	5.9
<i>Singapore</i>	160.2	4.1
<i>South Korea</i>	112.1	0.6
<i>Indonesia</i>	111.7	39.4
Central and South America	<u>801.5</u>	37.4
<i>Mexico</i>	63.1	-
<i>Brazil</i>	44.4	1.2
<i>Argentina</i>	15.0	6.1
North America	2,647.9	268.0
Eastern Europe	64.0	3.3
Western Europe	961.1	18.7
Other	<u>521.3</u>	32.5
Total	6,324.6	438.1

### <After Correction>

#### Aggregated Figures of the 2 Banks

(Billions of yen)

	March 31, 2003	
	Outstanding Loans	<i>Non-Accrual, Past Due and Restructured Loans</i>
Asia	1,328.6	77.9
<i>Hong Kong</i>	259.8	4.1
<i>Thailand</i>	223.9	17.4
<i>China</i>	202.5	5.9
<i>Singapore</i>	160.2	4.1
<i>South Korea</i>	112.1	0.6
<i>Indonesia</i>	111.7	39.4
Central and South America	<u>873.0</u>	37.4
<i>Mexico</i>	63.1	-
<i>Brazil</i>	44.4	1.2
<i>Argentina</i>	15.0	6.1
North America	2,647.9	268.0
Eastern Europe	64.0	3.3
Western Europe	961.1	18.7
Other	<u>449.7</u>	32.5
Total	6,324.6	438.1

\* Corrected figures are underlined.

\* Figures are rounded down to the 100 million yen.

\* Figures of September 30, 2004 and 2003, and March 31, 2004 : Aggregated figures of Mizuho Bank, Mizuho Corporate Bank, Mizuho Trust & Banking and their financial subsidiaries for corporate revitalization, on a non-consolidated basis.

Figures of March 31, 2003 : Aggregated figures of Mizuho Bank and Mizuho Corporate Bank, on a non-consolidated basis.

\* Corrected figures of Changes as of March 31, 2004 and 2003, and September 30, 2003 are not shown on this sheet.

## 2. Corrections in Selected Financial Information "Breakdown of Deposits"

Corrections in Selected Financial Information are as shown below

i) First Half of Fiscal 2004	p. 3-41	III Other	1. Breakdown of Deposits (Domestic Offices)
ii) Fiscal 2003	p. 3-42	III OTHER	1. Breakdown of Deposits (Domestic Offices)
iii) First Half of Fiscal 2003	p. 3-45	III Others	1. Breakdown of Deposits (Domestic Offices)
iv) Fiscal 2002	p. 3-30	III Other	1. Breakdown of Deposits (Domestic Offices)
v) First Half of Fiscal 2002	p. 36	III Others	1. Breakdown of Deposits (Domestic Offices)

### <Before Correction>

(Millions of yen)

#### Aggregated Figures of the 3 Banks

	As of September 30, 2004			As of March 31, 2004	As of September 30, 2003
		Change from March 31, 2004	Change from September 30, 2003		
Deposits	62,481,869	(1,600,061)	902,776	64,081,930	61,579,092
Individual Deposits	30,784,131	<u>318,862</u>	<u>421,617</u>	<u>30,465,269</u>	<u>30,362,514</u>
Corporate Deposits	25,856,291	<u>(1,820,011)</u>	<u>505,355</u>	<u>27,676,303</u>	<u>25,350,935</u>
Financial/Government Institutions	5,841,445	(98,913)	(24,197)	5,940,358	5,865,642

#### Aggregated Figures of the 2 Banks

	As of March 31, 2003	As of September 30, 2002
	57,074,849	58,971,067
	<u>28,588,322</u>	<u>28,668,171</u>
	<u>23,509,420</u>	<u>23,871,271</u>
	4,977,104	6,431,624

#### Mizuho Corporate Bank

	As of September 30, 2004	Change from March 31, 2004	Change from September 30, 2003	As of March 31, 2004	As of September 30, 2003
Deposits	10,054,693	(975,546)	737,662	11,030,240	9,317,031
Individual Deposits	11,102	<u>(653)</u>	<u>2,333</u>	<u>11,755</u>	<u>8,768</u>
Corporate Deposits	7,314,832	<u>(927,582)</u>	<u>648,077</u>	<u>8,242,414</u>	<u>6,666,755</u>
Financial/Government Institutions	2,728,758	(47,311)	87,251	2,776,069	2,641,507

	As of March 31, 2003	As of September 30, 2002
	8,303,408	7,874,163
	<u>9,843</u>	<u>10,531</u>
	<u>6,547,872</u>	<u>6,298,461</u>
	1,745,692	1,565,170

### <After Correction>

(Millions of yen)

#### Aggregated Figures of the 3 Banks

	As of September 30, 2004			As of March 31, 2004	As of September 30, 2003
		Change from March 31, 2004	Change from September 30, 2003		
Deposits	62,481,869	(1,600,061)	902,776	64,081,930	61,579,092
Individual Deposits	30,784,131	<u>318,924</u>	<u>421,704</u>	<u>30,465,206</u>	<u>30,362,426</u>
Corporate Deposits	25,856,291	<u>(1,820,074)</u>	<u>505,267</u>	<u>27,676,365</u>	<u>25,351,023</u>
Financial/Government Institutions	5,841,445	(98,913)	(24,197)	5,940,358	5,865,642

#### Aggregated Figures of the 2 Banks

	As of March 31, 2003	As of September 30, 2002
	57,074,849	58,971,067
	<u>28,588,285</u>	<u>28,667,091</u>
	<u>23,509,457</u>	<u>23,872,351</u>
	4,977,104	6,431,624

#### Mizuho Corporate Bank

	As of September 30, 2004	Change from March 31, 2004	Change from September 30, 2003	As of March 31, 2004	As of September 30, 2003
Deposits	10,054,693	(975,546)	737,662	11,030,240	9,317,031
Individual Deposits	11,102	<u>(590)</u>	<u>2,421</u>	<u>11,693</u>	<u>8,681</u>
Corporate Deposits	7,314,832	<u>(927,644)</u>	<u>647,990</u>	<u>8,242,477</u>	<u>6,666,842</u>
Financial/Government Institutions	2,728,758	(47,311)	87,251	2,776,069	2,641,507

	As of March 31, 2003	As of September 30, 2002
	8,303,408	7,874,163
	<u>9,806</u>	<u>9,451</u>
	<u>6,547,909</u>	<u>6,299,541</u>
	1,745,692	1,565,170

\* Corrected figures are underlined.

\* Figures of September 30, 2004 and 2003, and March 31, 2004 : Aggregated figures of Mizuho Bank, Mizuho Corporate Bank, and Mizuho Trust & Banking, on a non-consolidated basis.

Figures of March 31, 2003 and September 30, 2002 : Aggregated figures of Mizuho Bank and Mizuho Corporate Bank, on a non-consolidated basis.

\* Corrected figures of Changes as of March 31, 2004 and 2003, and September 30, 2003 and 2002, are not shown on this sheet.

### 3. Corrections in Financial Statements of First Quarter "Overview of Domestic Deposits and Other"

Corrections in Financial Statements of First Quarter are as shown below.

- |                                  |       |  |
|----------------------------------|-------|--|
| i) First Quarter of Fiscal 2004  | p.2-6 | 5. Overview of Domestic Deposits and Other                             |
| ii) First Quarter of Fiscal 2003 | p.8   | 6. Overview of Deposits and Other (Domestic Offices, Non-consolidated) |

#### <Before Correction>

Aggregated Figures of the 3 Banks		(Billions of yen)
	As of June 30, 2004	As of June 30, 2003
Deposits	61,948.9	59,416.3
Individual Deposits	<u>31,075.4</u>	30,916.1

#### Mizuho Corporate Bank

Deposits	10,112.5	8,603.6
Individual Deposits	<u>10.9</u>	<u>9.6</u>

#### <After Correction>

Aggregated Figures of the 3 Banks		(Billions of yen)
	As of June 30, 2004	As of June 30, 2003
Deposits	61,948.9	59,416.3
Individual Deposits	<u>31,075.3</u>	30,916.1

#### Mizuho Corporate Bank

Deposits	10,112.5	8,603.6
Individual Deposits	<u>10.8</u>	<u>9.5</u>

\* Corrected figures are underlined.

### 4. Corrections in Selected Financial Information "Financial Statements"

Corrections in Selected Financial Information are as shown below

- |                               |        |                       |                                    |
|-------------------------------|--------|-----------------------|------------------------------------|
| i) First Half of Fiscal 2003  | p.4-13 | Mizuho Corporate Bank | Operating Indices Consolidated     |
| ii) First Half of Fiscal 2003 | p.4-19 | Mizuho Corporate Bank | Operating Indices Non-consolidated |

#### <Before Correction>

Mizuho Corporate Bank	(Yen)
	As of September 30, 2003
	(Consolidated)
	(Non-consolidated)
Diluted Net Income per Share of Common Stock	<u>22.69</u>
	<u>27.57</u>

#### <After Correction>

Mizuho Corporate Bank	(Yen)
	As of September 30, 2003
	(Consolidated)
	(Non-consolidated)
Diluted Net Income per Share of Common Stock	<u>22.19</u>
	<u>26.96</u>

\* Corrected figures are underlined.