

Company Profiles

(as of March 2005)

Trade Name	Mizuho Financial Group, Inc. (Split Company)	Mizuho Holdings, Inc. (Split Company)	Mizuho Private Wealth Management, Co., Ltd. (Succeeding Company)
Business	Management and Administration of Subsidiary Companies pursuant to the Banking Law of Japan	Management and Administration of Subsidiary Companies pursuant to the Banking Law of Japan	Consulting
Date of Establishment	January 8, 2003	September 29, 2000	October 1, 2005 (Scheduled)
Head Office	Chiyoda-ku, Tokyo	Chiyoda-ku, Tokyo	Chiyoda-ku, Tokyo
Representative	Terunobu Maeda, President & CEO	Terunobu Maeda, President & CEO	Fumio Watanabe, President & CEO
Capital	JPY 1,540 Billion	JPY 1,000 Billion	JPY 500 Million
Outstanding Shares	Common Stock 12,003,995.49 shares Preferred Stock 1,903,430 shares	Common Stock 9,430,250.71 shares Preferred Stock 923,000 shares	Common Stock 10,000 shares
Stockholders' Equity	JPY 2,986 Billion	JPY 2,492 Billion	JPY 5 Billion (Planned)
Total Assets	JPY 3,178 Billion	JPY 3,555 Billion	JPY 5 Billion (Planned)
Fiscal Year End	March 31	March 31	March 31
Number of Employees	254	43	70 (Planned)
Major Shareholders and Ratio of Shareholding (Common Stock)	<ul style="list-style-type: none"> • Mizuho Holdings, Inc. (9.62%) • The Master Trust Bank of Japan, Ltd. (Trust Account) (5.07%) • Japan Trustee Services Bank, Ltd. (Trust Account) (4.71%) • Royal Trust Corp. of Canada Client Account (Standing Proxy: Standard Chartered Bank) (3.40%) • Dai-ichi Mutual Life Insurance Company (2.32%) 	Mizuho Financial Group, Inc.: 100%	Mizuho Financial Group, Inc.: 100%

Business Performances of Split Companies for 3 Consecutive Fiscal Years (Non-Consolidated)

	Mizuho Financial Group, Inc. (Split Company)			Mizuho Holdings, Inc. (Split Company)		
Fiscal Year	2002	2003	2004	2002	2003	2004
Operating Income (Millions of Yen)	957	25,748	26,493	22,282	12,409	27,301
Ordinary Profit (Millions of Yen)	55	13,665	14,304	655	3,807	26,183
Net Income (Millions of Yen)	30	9,936	30,886	(3,808,386)	3,702	386,176
Net Income per Share (Yen)	(8,663.01)	(2,846.42)	(588.84)	(403,878.21)	0.00	39,074.74
Cash Dividends per Share (Yen)	Common Stock — First Series Class I Preferred Stock 22,500 Second Series Class II Preferred Stock 8,200 Third Series Class III Preferred Stock 14,000 Fourth Series Class IV Preferred Stock 47,600 Sixth Series Class VI Preferred Stock 42,000 Seventh Series Class VII Preferred Stock 11,000 Eighth Series Class VIII Preferred Stock 8,000 Ninth Series Class IX Preferred Stock 17,500 Tenth Series Class X Preferred Stock 5,380 Eleventh Series Class XI Preferred Stock 165 Twelfth Series Class XI Preferred Stock 21 Thirteenth Series Class XIII Preferred Stock 247	Common Stock 3,000 First Series Class I Preferred Stock 22,500 Second Series Class II Preferred Stock 8,200 Third Series Class III Preferred Stock 14,000 Fourth Series Class IV Preferred Stock 47,600 Sixth Series Class VI Preferred Stock 42,000 Seventh Series Class VII Preferred Stock 11,000 Eighth Series Class VIII Preferred Stock 8,000 Ninth Series Class IX Preferred Stock 17,500 Tenth Series Class X Preferred Stock 5,380 Eleventh Series Class XI Preferred Stock 20,000 Twelfth Series Class XI Preferred Stock 2,500 Thirteenth Series Class XIII Preferred Stock 30,000	Common Stock 3,500 Second Series Class II Preferred Stock 8,200 Third Series Class III Preferred Stock 14,000 Fourth Series Class IV Preferred Stock 47,600 Sixth Series Class VI Preferred Stock 42,000 Seventh Series Class VII Preferred Stock 11,000 Eighth Series Class VIII Preferred Stock 8,000 Ninth Series Class IX Preferred Stock 5,380 Eleventh Series Class XI Preferred Stock — Twelfth Series Class XI Preferred Stock — Thirteenth Series Class XIII Preferred Stock 30,000	Common Stock — First Series Class I Preferred Stock — Second Series Class II Preferred Stock — Third Series Class III Preferred Stock — Fourth Series Class IV Preferred Stock — Sixth Series Class VI Preferred Stock — Seventh Series Class VII Preferred Stock — Eighth Series Class VIII Preferred Stock — Ninth Series Class IX Preferred Stock — Tenth Series Class X Preferred Stock —	Common Stock — First Series Class I Preferred Stock 22,500 Second Series Class II Preferred Stock 8,200 Third Series Class III Preferred Stock 14,000 Fourth Series Class IV Preferred Stock 4,934 Sixth Series Class VI Preferred Stock — Seventh Series Class VII Preferred Stock — Eighth Series Class VIII Preferred Stock — Ninth Series Class IX Preferred Stock — Tenth Series Class X Preferred Stock —	Common Stock 8,800 Second Series Class II Preferred Stock 8,200 Third Series Class III Preferred Stock 14,000 Fourth Series Class IV Preferred Stock 47,600 Sixth Series Class VI Preferred Stock 42,000 Seventh Series Class VII Preferred Stock 11,000 Eighth Series Class VIII Preferred Stock 8,000 Ninth Series Class IX Preferred Stock 5,380 Tenth Series Class X Preferred Stock —
Total Shareholders' Equity per Share (Yen)	46,568.86	46,670.33	41,782.20	38,289.91	60,857.24	106,858.90