

## Consolidated Financial Statements for Fiscal 2005

Page	Items	Before Corrections	After Corrections
1-1	1. Financial Highlights for Fiscal 2005 (for the fiscal year ended March 31, 2006) (2) Consolidated Financial Conditions Consolidated Capital Adequacy Ratio (BIS) Fiscal 2005	<u>11.63%</u>	<u>11.62%</u>
1-12	3. CONSOLIDATED RESULTS OF OPERATIONS (2) Financial Conditions	(c) Consolidated Capital Adequacy Ratio (Preliminary) (omitted) The Risk-adjusted Assets balance was <u>¥77,322.5 billion</u> , increasing by <u>¥9,997.5 billion</u> from the end of the previous fiscal year due to the increase in assets and further efforts to expand top-line profits after entering into the new phase in our management strategies. As a result, the Consolidated Capital Adequacy Ratio (BIS) decreased by <u>0.28 %</u> from the end of the previous fiscal year to <u>11.63 %</u> .	(c) Consolidated Capital Adequacy Ratio (Preliminary) (omitted) The Risk-adjusted Assets balance was <u>¥77,338.3 billion</u> , increasing by <u>¥10,013.3 billion</u> from the end of the previous fiscal year due to the increase in assets and further efforts to expand top-line profits after entering into the new phase in our management strategies. As a result, the Consolidated Capital Adequacy Ratio (BIS) decreased by <u>0.29 %</u> from the end of the previous fiscal year to <u>11.62 %</u> .
1-12	Table in the middle of the page Consolidated Capital Adequacy Ratio (BIS) March 31, 2006	<u>11.63%</u>	<u>11.62%</u>
1-23	Notes to Consolidated Balance Sheet Note 44	Overdraft protection on current accounts and contracts for the commitment line for loans are contracts by which consolidated subsidiaries are bound to extend loans up to the prearranged amount, at the request of customers, unless the customer is in breach of contract conditions. The unutilized balance of these contracts amounted to <u>¥49,246,307 million</u> . Of this amount, <u>¥42,401,897 million</u> relates to contracts of which the original contractual term is one year or less, or which are unconditionally cancelable at any time.	Overdraft protection on current accounts and contracts for the commitment line for loans are contracts by which consolidated subsidiaries are bound to extend loans up to the prearranged amount, at the request of customers, unless the customer is in breach of contract conditions. The unutilized balance of these contracts amounted to <u>¥49,246,784 million</u> . Of this amount, <u>¥42,366,799 million</u> relates to contracts of which the original contractual term is one year or less, or which are unconditionally cancelable at any time.

## Summary of Financial Results for Fiscal 2005

Items	Before Corrections	After Corrections
III. Disciplined Capital Management (Line 27)	As a consequence, Consolidated BIS Capital Ratio was maintained at a sufficient level of <u>11.63%</u> .	As a consequence, Consolidated BIS Capital Ratio was maintained at a sufficient level of <u>11.62%</u> .
Table on the right-hand side of the page (Consolidated) BIS Capital Ratio FY2005	<u>11.63%</u>	<u>11.62%</u>
same as above Change from FY2004	<u>-0.28%</u>	<u>-0.29%</u>

## Selected Financial Information for Fiscal 2005

## 9. Capital Adequacy Ratio

## p.3-19 Mizuho Financial Group (BIS)

(% , Billions of yen)

<Before Corrections>	As of March 31, 2006			As of September 30, 2005	As of March 31, 2005
	(Preliminary)	Change from September 30, 2005	Change from March 31, 2005		
(1) Capital Adequacy Ratio	<u>11.63</u>	<u>0.90</u>	<u>(0.28)</u>	10.73	11.91
Tier I Capital Ratio	5.89	0.45	(0.30)	5.44	6.19
(omitted)					
(6) Risk-adjusted Assets	<u>77,322.5</u>	<u>6,447.6</u>	<u>9,997.5</u>	70,874.8	67,324.9
On-balance Sheet Items	<u>67,910.0</u>	<u>4,940.9</u>	<u>7,207.6</u>	62,969.1	60,702.4
Off-balance Sheet Items	<u>7,597.5</u>	<u>1,109.0</u>	<u>1,908.4</u>	6,488.5	5,689.1
Assets Exposed to Credit Risk	<u>75,507.6</u>	<u>6,050.0</u>	<u>9,116.0</u>	69,457.6	66,391.5
Market Risk Equivalent Divided by 8%	1,814.8	397.6	881.4	1,417.2	933.4

(% , Billions of yen)

<After Corrections>	As of March 31, 2006			As of September 30, 2005	As of March 31, 2005
	(Preliminary)	Change from September 30, 2005	Change from March 31, 2005		
(1) Capital Adequacy Ratio	<u>11.62</u>	<u>0.89</u>	<u>(0.29)</u>	10.73	11.91
Tier I Capital Ratio	5.89	0.45	(0.30)	5.44	6.19
(omitted)					
(6) Risk-adjusted Assets	<u>77,338.3</u>	<u>6,463.4</u>	<u>10,013.3</u>	70,874.8	67,324.9
On-balance Sheet Items	<u>67,910.0</u>	<u>4,940.9</u>	<u>7,207.6</u>	62,969.1	60,702.4
Off-balance Sheet Items	<u>7,613.3</u>	<u>1,124.8</u>	<u>1,924.1</u>	6,488.5	5,689.1
Assets Exposed to Credit Risk	<u>75,523.4</u>	<u>6,065.8</u>	<u>9,131.8</u>	69,457.6	66,391.5
Market Risk Equivalent Divided by 8%	1,814.8	397.6	881.4	1,417.2	933.4

\*Corrected information is underlined.

## p.3-21 Mizuho Trust &amp; Banking (BIS)

(% , Billions of yen)

<Before Corrections>	As of March 31, 2006			As of September 30, 2005	As of March 31, 2005
	(Preliminary)	Change from September 30, 2005	Change from March 31, 2005		
(1) Capital Adequacy Ratio	<u>14.47</u>	<u>0.64</u>	<u>1.28</u>	13.83	13.19
Tier I Capital Ratio	<u>7.59</u>	<u>(0.08)</u>	<u>0.47</u>	7.67	7.12
(2) Tier I Capital	337.1	9.5	36.3	327.5	300.8
(omitted)					
(6) Risk-adjusted Assets	<u>4,438.3</u>	<u>170.8</u>	<u>217.6</u>	4,267.4	4,220.6
On-balance Sheet Items	<u>4,223.6</u>	<u>188.8</u>	<u>164.9</u>	4,034.8	4,058.7
Off-balance Sheet Items	<u>204.6</u>	<u>(5.1)</u>	<u>66.5</u>	209.7	138.0
Assets Exposed to Credit Risk	<u>4,428.2</u>	<u>183.6</u>	<u>231.4</u>	4,244.5	4,196.7
Market Risk Equivalent Divided by 8%	10.0	(12.8)	(13.8)	22.8	23.8

(% , Billions of yen)

<After Corrections>	As of March 31, 2006			As of September 30, 2005	As of March 31, 2005
	(Preliminary)	Change from September 30, 2005	Change from March 31, 2005		
(1) Capital Adequacy Ratio	<u>14.42</u>	<u>0.59</u>	<u>1.23</u>	13.83	13.19
Tier I Capital Ratio	<u>7.56</u>	<u>(0.11)</u>	<u>0.44</u>	7.67	7.12
(2) Tier I Capital	337.1	9.5	36.3	327.5	300.8
(omitted)					
(6) Risk-adjusted Assets	<u>4,454.3</u>	<u>186.9</u>	<u>233.7</u>	4,267.4	4,220.6
On-balance Sheet Items	<u>4,223.6</u>	<u>188.8</u>	<u>164.9</u>	4,034.8	4,058.7
Off-balance Sheet Items	<u>220.7</u>	<u>10.9</u>	<u>82.6</u>	209.7	138.0
Assets Exposed to Credit Risk	<u>4,444.3</u>	<u>199.7</u>	<u>247.5</u>	4,244.5	4,196.7
Market Risk Equivalent Divided by 8%	10.0	(12.8)	(13.8)	22.8	23.8

\*Corrected information is underlined.