

Outline of the Parties

(1) Name	MHCB (surviving company)			MHBK (dissolving company)			
(2) Location	3-3 Marunouchi 1-chome, Chiyoda-ku, Tokyo			1-5 Uchisaiwaicho 1-chome, Chiyoda-ku, Tokyo			
(3) Name and Title of Representative	President & CEO: Yasuhiro Sato			President & CEO: Takashi Tsukamoto			
(4) Purpose of Business	Bank business			Bank business			
(5) Capital (as of September 30, 2012)	¥1,404,065 million			¥700,000 million			
(6) Date of Establishment	April 1, 2002			April 1, 2002			
(7) Number of Issued Shares (as of September 30, 2012)	16,151,573 shares (common shares) 64,500 shares (the Second Series Class IV preferred shares) 85,500 shares (the Eighth Series Class VIII preferred shares) 3,609,650 shares (the Eleventh Series Class XIII preferred shares)			10,006,205 shares (common shares) 64,500 shares (the Forth Series Class IV preferred shares) 85,500 shares (the Fifth Series Class V preferred shares) 1,800,000 shares (the Tenth Series Class XIII preferred shares)			
(8) Fiscal Year End	March 31			March 31			
(9) Number of Employees (as of September 30, 2012)	18,022 (consolidated) 8,341 (non-consolidated)			27,128 (consolidated) 18,890 (non-consolidated)			
(10) Major Shareholder and Percentage of Shareholding (as of September 30, 2012)	MHFG 100% (excluding treasury stock held by MHCB)			MHFG 100% (excluding treasury stock held by MHBK)			
(11) Relationship between the Parties	Capital Relationship			Not applicable.			
	Personnel Relationship			There is one director who serves concurrently as a director of both MHCB and MHBK and two corporate auditors who serve concurrently as corporate auditors of both MHCB and MHBK.			
	Transaction Relationship			MHCB and MHBK engage in deposit transactions and securities transactions, etc., with each other			
(12) Results of Operations and Financial Conditions for Previous Three Fiscal Years (consolidated)							
MHCB				MHBK			
Fiscal Year Ended	March 2010	March 2011	March 2012	Fiscal Year Ended	March 2010	March 2011	March 2012
Net Assets (¥ million)	4,235,205	4,689,334	4,732,660	Net Assets (¥ million)	2,036,642	2,481,918	2,671,110
Total Assets (¥ million)	90,338,181	92,950,239	94,621,163	Total Assets (¥ million)	72,838,895	74,781,922	77,198,363
Net Asset per Share (¥)	231,007.37	198,228.31	216,544.16	Net Asset per Share (¥)	199,590.04	199,943.74	222,565.51
Ordinary Income (¥ million)	1,429,520	1,393,988	1,350,920	Ordinary Income (¥ million)	1,214,751	1,140,371	1,177,722

Operating Profits (¥ million)	-	-	-	Operating Profits (¥ million)	-	-	-
Ordinary Profits (¥ million)	240,218	378,203	352,669	Ordinary Profits (¥ million)	45,831	169,016	235,920
Net Income (¥ million)	223,933	266,490	280,873	Net Income (¥ million)	55,714	140,072	181,605

(Note) The amounts generally indicated as net sales are herein stated as Ordinary Income. No amounts are indicated as Operating Profits since the statement of income has no such item.