

Attachment

Terms of Amendment No. 1

(Underlining indicates amendments)

Current Articles of Incorporation	Proposed Amendments
<p style="text-align: center;">CHAPTER VIII ACCOUNTING</p> <p>Article 47. <i>(Organizations that Decide Dividends from Surplus, Etc.)</i></p> <p>The Company <u>shall</u> decide distribution of dividends from surplus and other matters provided for in each item of Article 459, Paragraph 1 of the Act, <u>not by a resolution of a general meeting of shareholders, but</u> by a resolution of the Board of Directors, unless otherwise provided for in laws or regulations.</p>	<p style="text-align: center;">CHAPTER VIII ACCOUNTING</p> <p>Article 47. <i>(Organizations that Decide Dividends from Surplus, Etc.)</i></p> <p>The Company <u>may</u> decide distribution of dividends from surplus and other matters provided for in each item of Article 459, Paragraph 1 of the Act, by a resolution of the Board of Directors, unless otherwise provided for in laws or regulations.</p>

Terms of Amendment No. 2

(Underlining indicates amendments)

Current Articles of Incorporation	Proposed Amendments
<p style="text-align: center;">CHAPTER II SHARES</p> <p>Article 6. <i>(Total Number of Authorized Shares)</i></p> <p>The total number of shares which the Company is authorized to issue shall be <u>51,300,000,000</u> shares, and each total number of the classes of shares which the Company is authorized to issue shall be as set forth below; provided, however, that the total number of the classes of shares which the Company is authorized to issue in respect of the First to Fourth Series of Class XIV preferred stock shall not exceed <u>nine hundred million (900,000,000)</u> in total, the total number of the classes of shares which the Company is authorized to issue in respect of the First to Fourth Series of Class XV preferred stock shall not exceed <u>nine hundred million (900,000,000)</u> in total, and the total number of the classes of shares which the Company is authorized to issue in respect of the First to Fourth Series of Class XVI preferred stock shall not exceed <u>fifteen hundred million (1,500,000,000)</u> in total:</p> <p>Common stock: <u>48,000,000,000</u> shares</p> <p>First Series of Class XIV preferred stock: <u>900,000,000</u> shares</p> <p>Second Series of Class XIV preferred stock: <u>900,000,000</u> shares</p> <p>Third Series of Class XIV preferred stock: <u>900,000,000</u> shares</p> <p>Fourth Series of Class XIV preferred stock: <u>900,000,000</u> shares</p> <p>First Series of Class XV preferred stock:</p>	<p style="text-align: center;">CHAPTER II SHARES</p> <p>Article 6. <i>(Total Number of Authorized Shares)</i></p> <p>The total number of shares which the Company is authorized to issue shall be <u>5,130,000,000</u> shares, and each total number of the classes of shares which the Company is authorized to issue shall be as set forth below; provided, however, that the total number of the classes of shares which the Company is authorized to issue in respect of the First to Fourth Series of Class XIV preferred stock shall not exceed <u>ninety million (90,000,000)</u> in total, the total number of the classes of shares which the Company is authorized to issue in respect of the First to Fourth Series of Class XV preferred stock shall not exceed <u>ninety million (90,000,000)</u> in total, and the total number of the classes of shares which the Company is authorized to issue in respect of the First to Fourth Series of Class XVI preferred stock shall not exceed <u>one hundred-fifty million (150,000,000)</u> in total:</p> <p>Common stock: <u>4,800,000,000</u> shares</p> <p>First Series of Class XIV preferred stock: <u>90,000,000</u> shares</p> <p>Second Series of Class XIV preferred stock: <u>90,000,000</u> shares</p> <p>Third Series of Class XIV preferred stock: <u>90,000,000</u> shares</p> <p>Fourth Series of Class XIV preferred stock: <u>90,000,000</u> shares</p> <p>First Series of Class XV preferred stock:</p>

Current Articles of Incorporation	Proposed Amendments
<p style="text-align: right;"><u>900,000,000</u> shares</p>	<p style="text-align: right;"><u>90,000,000</u> shares</p>
<p>Second Series of Class XV preferred stock:</p>	<p>Second Series of Class XV preferred stock:</p>
<p style="text-align: right;"><u>900,000,000</u> shares</p>	<p style="text-align: right;"><u>90,000,000</u> shares</p>
<p>Third Series of Class XV preferred stock:</p>	<p>Third Series of Class XV preferred stock:</p>
<p style="text-align: right;"><u>900,000,000</u> shares</p>	<p style="text-align: right;"><u>90,000,000</u> shares</p>
<p>Fourth Series of Class XV preferred stock:</p>	<p>Fourth Series of Class XV preferred stock:</p>
<p style="text-align: right;"><u>900,000,000</u> shares</p>	<p style="text-align: right;"><u>90,000,000</u> shares</p>
<p>First Series of Class XVI preferred stock:</p>	<p>First Series of Class XVI preferred stock:</p>
<p style="text-align: right;"><u>1,500,000,000</u> shares</p>	<p style="text-align: right;"><u>150,000,000</u> shares</p>
<p>Second Series of Class XVI preferred stock:</p>	<p>Second Series of Class XVI preferred stock:</p>
<p style="text-align: right;"><u>1,500,000,000</u> shares</p>	<p style="text-align: right;"><u>150,000,000</u> shares</p>
<p>Third Series of Class XVI preferred stock:</p>	<p>Third Series of Class XVI preferred stock:</p>
<p style="text-align: right;"><u>1,500,000,000</u> shares</p>	<p style="text-align: right;"><u>150,000,000</u> shares</p>
<p>Fourth Series of Class XVI preferred stock:</p>	<p>Fourth Series of Class XVI preferred stock:</p>
<p style="text-align: right;"><u>1,500,000,000</u> shares</p>	<p style="text-align: right;"><u>150,000,000</u> shares</p>
<p>CHAPTER III PREFERRED STOCK</p>	<p>CHAPTER III PREFERRED STOCK</p>
<p>Article 13. (<i>Preferred Stock Dividends</i>)</p>	<p>Article 13. (<i>Preferred Stock Dividends</i>)</p>
<p>1. In respect of dividends from its surplus provided for in Article 48 (except for interim dividends provided for in the same Article), the Company shall distribute dividends from its surplus by cash on preferred stock (hereinafter referred to as the “Preferred Stock Dividends”) in such amount as provided for below to shareholders of preferred stock (hereinafter referred to as the “Shareholders of Preferred Stock”) or registered stock pledgees in respect of preferred stock (hereinafter referred to as the “Registered Preferred Stock Pledgees”) in priority to holders of common stock (hereinafter referred to as the “Shareholders of Common Stock”), registered stock pledgees in respect of common stock (hereinafter referred to as the “Registered Common Stock Pledgees”); provided, however, that in the case where all or a part of the Preferred Stock Interim Dividends provided for in Article 14 have been paid in the relevant business year, the amount so paid shall be reduced accordingly:</p>	<p>1. In respect of dividends from its surplus provided for in Article 48 (except for interim dividends provided for in the same Article), the Company shall distribute dividends from its surplus by cash on preferred stock (hereinafter referred to as the “Preferred Stock Dividends”) in such amount as provided for below to shareholders of preferred stock (hereinafter referred to as the “Shareholders of Preferred Stock”) or registered stock pledgees in respect of preferred stock (hereinafter referred to as the “Registered Preferred Stock Pledgees”) in priority to holders of common stock (hereinafter referred to as the “Shareholders of Common Stock”), registered stock pledgees in respect of common stock (hereinafter referred to as the “Registered Common Stock Pledgees”); provided, however, that in the case where all or a part of the Preferred Stock Interim Dividends provided for in Article 14 have been paid in the relevant business year, the amount so paid shall be reduced accordingly:</p>
<p>First to Fourth Series of Class XIV preferred stock: Amount decided by the resolution of the Board of Directors or the determination by Executive Officer(s) under the authority delegated by the Board of Directors on the issuance of such stock, which amount shall not exceed <u>100</u> yen per share per year</p>	<p>First to Fourth Series of Class XIV preferred stock: Amount decided by the resolution of the Board of Directors or the determination by Executive Officer(s) under the authority delegated by the Board of Directors on the issuance of such stock, which amount shall not exceed <u>1,000</u> yen per share per year</p>
<p>First to Fourth Series of Class XV preferred stock: Amount decided by the resolution of the Board of Directors or the determination by Executive Officer(s) under the authority delegated by the Board of Directors on the issuance of such stock, which amount shall not exceed <u>100</u> yen per share per year</p>	<p>First to Fourth Series of Class XV preferred stock: Amount decided by the resolution of the Board of Directors or the determination by Executive Officer(s) under the authority delegated by the Board of Directors on the issuance of such stock, which amount shall not exceed <u>1,000</u> yen per share per year</p>
<p>First to Fourth Series of Class XVI preferred stock: Amount decided by the resolution of the Board of</p>	<p>First to Fourth Series of Class XVI preferred stock: Amount decided by the resolution of the Board of</p>

Current Articles of Incorporation	Proposed Amendments
<p>Directors or the determination by Executive Officer(s) under the authority delegated by the Board of Directors on the issuance of such stock, which amount shall not exceed <u>100</u> yen per share per year</p> <p>2. (Omitted.)</p> <p>3. (Omitted.)</p> <p>Article 15. <i>(Distribution of Residual Assets)</i></p> <p>1. In respect of distribution of residual assets, the Company shall pay to the Shareholders of Preferred Stock or Registered Preferred Stock Pledges in priority to the Shareholders of Common Stock or Registered Common Stock Pledges in such amount as provided for below:</p> <p>First Series of Class XIV through the Fourth Series of Class XVI preferred stock : <u>1,000</u> yen per share</p> <p>2. (Omitted.)</p>	<p>Directors or the determination by Executive Officer(s) under the authority delegated by the Board of Directors on the issuance of such stock, which amount shall not exceed <u>1,000</u> yen per share per year</p> <p>2. (No change.)</p> <p>3. (No change.)</p> <p>Article 15. <i>(Distribution of Residual Assets)</i></p> <p>1. In respect of distribution of residual assets, the Company shall pay to the Shareholders of Preferred Stock or Registered Preferred Stock Pledges in priority to the Shareholders of Common Stock or Registered Common Stock Pledges in such amount as provided for below:</p> <p>First Series of Class XIV through the Fourth Series of Class XVI preferred stock : <u>10,000</u> yen per share</p> <p>2. (No change.)</p>

Terms of Amendment No. 3

(Underlining indicates amendments)

Current Articles of Incorporation	Proposed Amendments
<p style="text-align: center;">CHAPTER IV GENERAL MEETINGS OF SHAREHOLDERS</p> <p>Article 23. <i>(Person Authorized to Convene General Meetings of Shareholders and the Chairman of the Meeting)</i></p> <p>1. The Director concurrently serving as President & CEO shall convene and chair the general meeting of shareholders.</p> <p>2. <u>In the case where</u> the Director concurrently serving as President & CEO is unable to so act, one of the other Director(s) in the order previously determined by the Board of Directors <u>shall take such person's place.</u></p>	<p style="text-align: center;">CHAPTER IV GENERAL MEETINGS OF SHAREHOLDERS</p> <p>Article 23. <i>(Person Authorized to Convene General Meetings of Shareholders and the Chairman of the Meeting)</i></p> <p>1. The Director concurrently serving as President & CEO shall convene and chair the general meeting of shareholders.</p> <p>2. <u>When there is no Director concurrently serving as President & CEO, or</u> the Director concurrently serving as President & CEO is unable to so act, one of the other Director(s) <u>shall convene the general meeting of shareholders and one of the other Director(s) or Executive Officer(s) shall act as the chairman</u> in the order previously determined by the Board of Directors.</p>

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