

## For Customers of Mizuho Banks

March 20, 2013

Dear Customer:

On behalf of our key shareholder, Mizuho Corporate Bank, Ltd., we would like to inform you about the oncoming changes to its organization structure and payment details.

Mizuho Corporate Bank, Ltd. plans to merge with Mizuho Bank, Ltd. on July 1, 2013.

We would like to notify you of some important matters that may affect you as a result of the merger. We ask that you read this information carefully and thank you for your cooperation and understanding.

The post-merger bank, which will be named Mizuho Bank, Ltd., will take advantage of the existing strengths and advantages of Mizuho Bank and Mizuho Corporate Bank to respond to the diverse needs of our customers even more accurately and seamlessly than before.

It will also aim for the highest level of service provision ability by further improving customer convenience through closer cooperation among group banks, trust banks, and securities companies. Further, we aim to realize enhancement in consolidation of group business operations and optimization of management resources, such as human resources and networks, by strengthening group governance and improving group management efficiency.

Every employee at Mizuho is united in striving to be the most trusted financial institution. We are a financial institution that provides value to society and remains committed to its core value of putting customers first. As we move toward creation of the new Mizuho Bank, our slogan is - One MIZUHO: Building the future with you.

We sincerely appreciate your ongoing support and custom.

## 1. Merger-related Changes to Bank Names, Bank Codes, and Branch Names

Mizuho Corporate Bank, Ltd. will merge with Mizuho Bank, Ltd. on July 1, 2013. As a result, bank names and bank codes will change as follows:

Up to June 30, 2013 (Sun)		From July 1, 2013 Onward (Mon)	
Current Bank Names	Bank Codes	New Bank Name	Bank Code
Mizuho Bank, Ltd.	0001	Mizuho Bank, Ltd.	0001
Mizuho Corporate Bank, Ltd	0016		

The following branch names will change for remittances from July 1, 2013. Note that the branch numbers will not change:

Bank Name	Branch Name	Branch No.	Bank Name	Branch Name	Branch No.
Mizuho Corporate Bank, Ltd.	Nihonbashi Corporate Banking Division	078	Mizuho Bank, Ltd.	Tokyo Corporate Banking Division	No Change
	Shinjuku Corporate Banking Division	093		Shinjuku Corporate Banking Branch	
	Yokohama Corporate Banking Division	091		Yokohama Corporate Banking Branch	
	Sapporo Corporate Banking Division	087		Sapporo Corporate Banking Branch	
	Sendai Corporate Banking Division	084		Sendai Corporate Banking Branch	
	Toyama Corporate Banking Division	085		Toyama Corporate Banking Branch	
	Hamamatsu Corporate Banking Division	096		Hamamatsu Corporate Banking Branch	
	Nagoya Corporate Banking Division	082		Nagoya Corporate Banking Branch	
	Kyoto Corporate Banking Division	092		Kyoto Corporate Banking Branch	
	Osaka Corporate Banking Division	080		Osaka Corporate Banking Branch	
	Kobe Corporate Banking Division	081		Kobe Corporate Banking Branch	
	Hiroshima Corporate Banking Division	086		Hiroshima Corporate Banking Branch	
	Takamatsu Corporate Banking Division	088		Takamatsu Corporate Banking Branch	
	Fukuoka Corporate Banking Division	083		Fukuoka Corporate Banking Branch	
	No. 1 Branch	551		Shirakaba Branch	
	No. 2 Branch	552		Hanamizuki Branch	
No. 6 Branch	794	No. 2 Bulk Branch			
No. 9 Branch	797	No. 5 Bulk Branch			
No. 11 Branch	822	Bulk No. 1 Branch			

\* The merger of Mizuho Corporate Bank, Ltd. and Mizuho Bank, Ltd. is subject to notification and approval etc. of the relevant regulatory authorities in Japan and overseas.

## 2. SWIFT Codes

The SWIFT code and BIC code for the new bank (in Japan) will be MHCBJPJT. This is unchanged for Mizuho Corporate Bank, Ltd.

	MHBK (existing)	MHCB (existing)		Post-merger (from July 1, 2013)
Bank Name	Mizuho Bank, Ltd	Mizuho Corporate Bank, Ltd.	➔	Mizuho Bank, Ltd.
SWIFT code/BIC	MHBKJPJT or MHBKJPJTOSA	MHCBJPJT		MHCBJPJT

From July 1, 2013 onward, please use the new SWIFT code and BIC code: MHCBJPJT

## 3. Changes to Overseas Subsidiary Names

Names of overseas subsidiaries will change in association with the Mizuho Bank, Ltd. merger as follows:

Current Name	Post-merger name
Mizuho Corporate Bank (USA)	Mizuho Bank (USA)
Mizuho Corporate Bank Nederland N.V.	Mizuho Bank Nederland N.V.
Mizuho Corporate Bank-BA Investment Consulting GmbH	Mizuho Bank-BA Investment Consulting GmbH
ZAO Mizuho Corporate Bank (Moscow)	ZAO Mizuho Bank (Moscow)
Mizuho Corporate Bank (China), Ltd.	Mizuho Bank (China), Ltd.
Mizuho Corporate Bank (Malaysia) Berhad	Mizuho Bank (Malaysia) Berhad
PT. Bank Mizuho Indonesia	PT. Bank Mizuho Indonesia
Mizuho Corporate Australia Ltd.	Mizuho Australia Ltd.
Mizuho Corporate Brasil Ltda.	Mizuho Brasil Ltda.
Mizuho Corporate Strategic Investments USA, Inc.	Mizuho Strategic Investments USA, Inc.

\* Changes to the names of overseas subsidiaries are subject to notification and approval etc. of the relevant regulatory authorities in Japan and overseas.

#### 4. Notes regarding Changes to Existing Mizuho Bank, Ltd. Branch Names and Numbers

Mizuho Bank, Ltd. has already made the following changes to branch names and numbers, ahead of the merger with Mizuho Corporate Bank, Ltd.:

##### ■ Branch Number Changes

Up to August 11, 2012 (Sat)		
Senzokucho Branch	Old No.	093
Komazawa Branch	Old No.	151
Kaminoge Branch	Old No.	153
Chitosefunabashi Branch	Old No.	154



From August 12, 2012 Onward (Sun)		
Senzokucho Branch	New No.	631
Komazawa Branch	New No.	544
Kaminoge Branch	New No.	568
Chitosefunabashi Branch	New No.	583

Up to September 22, 2012 (Sat)		
Asakusa Branch	Old No.	085
Kaminarimon Branch	Old No.	086
Marunouchi-chuo Branch	Old No.	100



From September 23, 2012 Onward (Sun)		
Asakusa Branch	New No.	618
Kaminarimon Branch	New No.	629
Marunouchi-chuo Branch	New No.	004

##### ■ Branch Name Changes

Up to October 20, 2012 (Sat)	
Old Name	Head Office



From October 21, 2012 Onward (Sun)	
New Name	Tokyo Main Office

#### 5. Additional information about ZAO Mizuho Corporate Bank (Moscow)

The merger of Mizuho Corporate Bank, Ltd. and Mizuho Bank, Ltd. does not affect the legal status of ZAO Mizuho Corporate Bank (Moscow), since it is an independent legal entity, which is registered and operates in the Russian Federation. There is no change to the Bank's shareholders, but our key shareholder, Mizuho Corporate Bank, Ltd., will change its name to Mizuho Bank, Ltd. However, it will remain the same legal entity.

We would also like to inform you that we are going to change our name from ZAO Mizuho Corporate Bank (Moscow) to ZAO Mizuho Bank (Moscow). Since the name change and the relevant changes in the Charter shall be registered in the Unified State Register of Legal Entities, we will additionally notify you of the legal change of the name.

There is no change to other details of the Bank, including settlement details, SWIFT and BIC codes.