

Financial Results

Third Quarter,
Fiscal Year ending March 2013

January. 2013

Mizuho Securities

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Mizuho Securities and Mizuho Investors Securities merged on January 4, 2013

* Information contained in this material does not include the financial figures of former Mizuho Investors Securities

* “Underwriting and selling fees, and commissions from solicitation to qualifying investors” and “offering, selling, and other commissions and fees, and commissions from solicitation to qualifying investors” are described as “underwriting and selling fees and commissions” and “offering, selling, and other commissions and fees,” respectively in this material.

Financial Statements - Consolidated

Quarterly

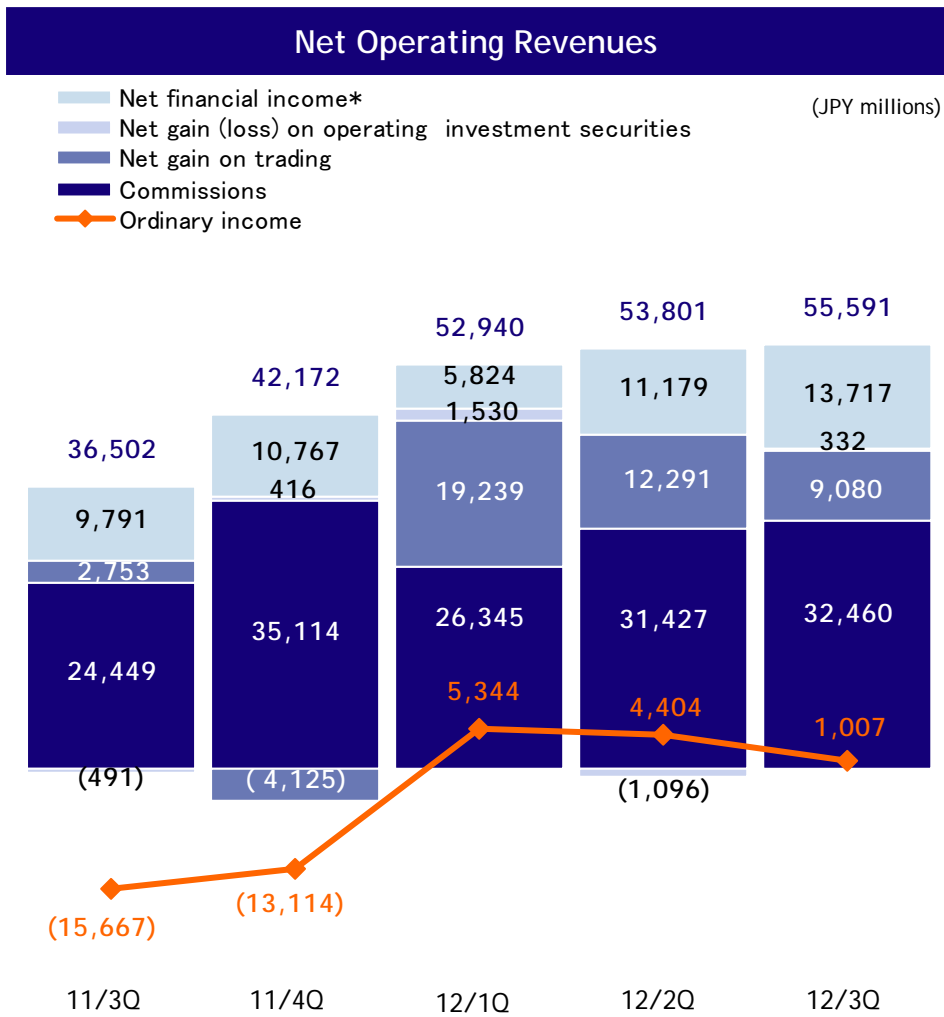
Nine months ended
December 31, 2012

	2012 2Q	2012 3Q	QoQ dif.	QoQ %	(JPY millions) 2012 1Q-3Q
Operating revenues	71,023	77,322	6,299	8.8%	215,423
Commissions	31,427	32,460	1,033	3.2%	90,233
Net gain on trading	12,291	9,080	(3,210)	(26.1%)	40,611
Net gain (loss) on operating investment securities	(1,096)	332	1,428	-	767
Interest and dividend income	28,400	35,448	7,047	24.8%	83,810
Interest expenses	17,221	21,731	4,509	26.1%	53,089
Net operating revenues	53,801	55,591	1,789	3.3%	162,333
SG&A expenses	49,594	55,047	5,452	10.9%	152,748
Operating income (loss)	4,207	543	(3,663)	(87.0%)	9,584
Ordinary income (loss)	4,404	1,007	(3,397)	(77.1%)	10,756
<i>excluding amortization of customer-related assets*</i>	5,783	2,386	(3,397)	(58.7%)	14,894
Income (loss) before tax**	2,355	398	(1,957)	(83.0%)	7,835
Net income (loss)	2,920	1,098	(1,822)	(62.3%)	9,459
<i>excluding amortization of customer-related assets*</i>	3,775	1,953	(1,822)	(48.2%)	12,024
	2012/9	2012/12			
Total assets	23,834,578	25,512,981			
Total net assets	459,403	463,974			

* Former Shinko Securities' customer-related assets were allocated to intangible fixed assets (weighted-average amortization period: 16 years)

** Income (loss) before tax: Income (loss) before income taxes and minority interests

Earnings Summary - Consolidated



Summary

✓ **Quarterly(2012/3Q)**

➤ **Financial Results**

Net Operating Revenues:	JPY55.5bn	(+1.7bn QoQ)
Ordinary Income:	JPY1.0bn	(-3.3bn QoQ)
Income before tax**:	JPY0.3bn	(-1.9bn QoQ)
Net Income:	JPY1.0bn	(-1.8bn QoQ)

- Net operating revenues increased QoQ to JPY55.5bn amid volatile conditions in domestic and overseas markets
- Figures for both ordinary income and net income were positive for three consecutive quarters despite an increase in SG&A expenses, which was due in part to yen depreciation

➤ **Business segments (on ordinary income basis)**

- Profits secured in all the three main business areas, namely Global Investment Banking, Global Markets, and Retail Business

* Net financial income: Interest and dividend income minus interest expenses

** Income before tax: Income before income taxes and minority interests

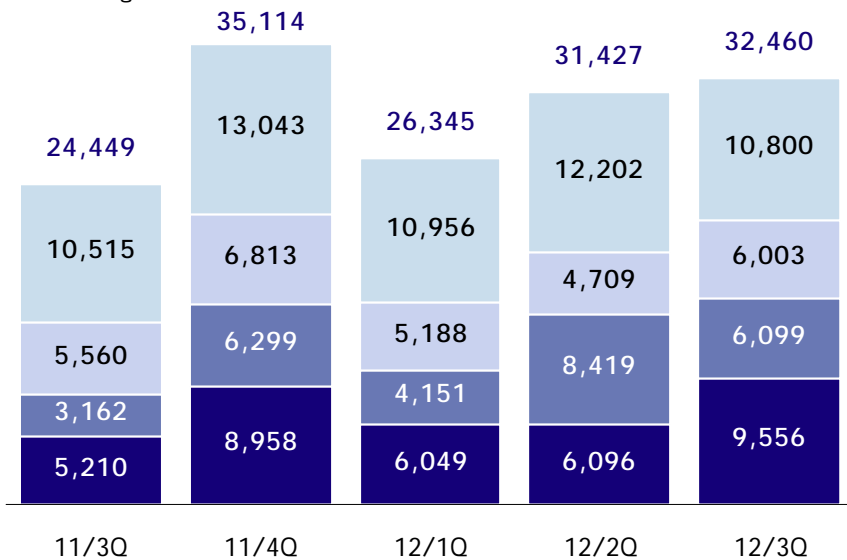
Commissions

(JPY millions)

	2012 2Q	2012 3Q	QoQ dif.	QoQ %
Total	31,427	32,460	1,033	3.2%
Brokerage commissions	6,096	9,556	3,460	56.7%
Underwriting and selling fees, and commissions	8,419	6,099	(2,319)	(27.5%)
Offering, selling, and other commissions and fees	4,709	6,003	1,293	27.4%
Other commissions and fees	12,202	10,800	(1,401)	(11.4%)

Commissions

- (JPY millions)
- Other commissions and fees
 - Offering, selling, and other commissions and fees
 - Underwriting and selling fees, and commissions
 - Brokerage commissions



✓ Highlights (2012/3Q)

Commissions: JPY32.4bn (+1.0bn QoQ)

- Increase in brokerage commissions:
 - Equity trading volume increased on the back of a recovery in the Japanese equity market
- Decrease in underwriting and selling fees and commissions:
 - Debt primary business maintained strong performance
 - Fees and commissions from equity primary business decreased from the previous quarter, when revenues were robust due to multiple large deals
- Increase in offering, selling, and other commissions and fees:
 - Sales of publicly-offered equity investment trusts improved
- Decrease in other commissions and fees:
 - Commissions and fees from M&A business were strong, while those from structured finance business declined

Net Gain on Trading

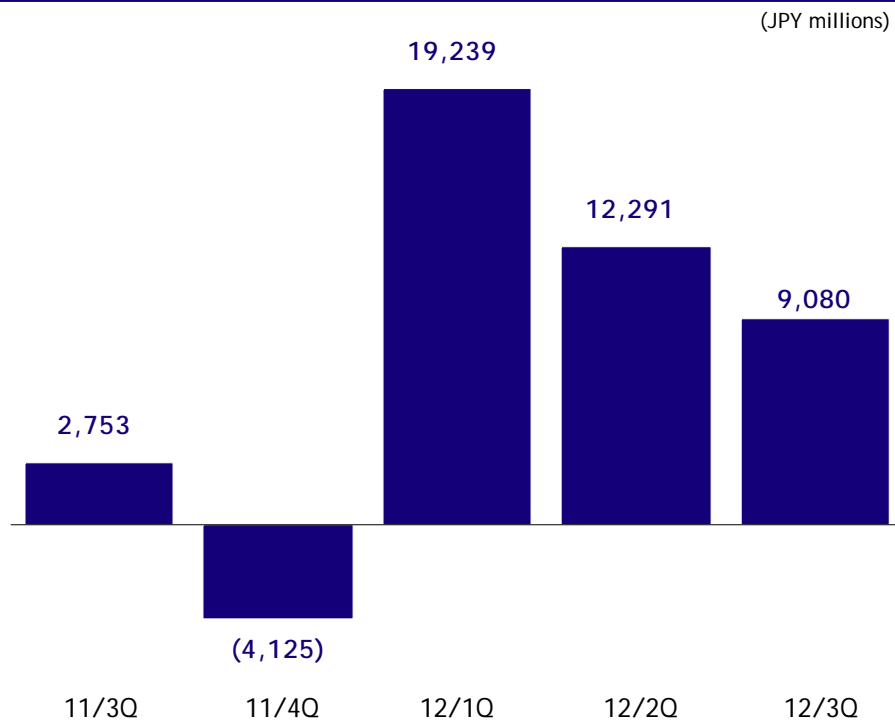
	2012 2Q	2012 3Q	QoQ dif.	QoQ %
Total	12,291	9,080	(3,210)	(26.1%)
Equities, etc.	(987)	10,045	11,033	-
Bonds, etc. Others	13,278	(965)	(14,243)	-
Bonds, etc.	12,305	13,560	1,254	10.1%
Others	972	(14,525)	(15,498)	-

✓ Highlights (2012/3Q)

Net Gain on Trading: JPY9.0bn (-3.2bn QoQ)

- Increase in net gain on trading equities:
 - Significant QoQ improvement on the back of a recovery in the Japanese equity market
- Decrease in net gain on trading of bonds and others:
 - Fixed income, primarily yen-bond trading, performed well, despite a difficult trading environment with yen interest rates moving within a boxed range, but gains from other trading such as forex decreased considerably

Net Gain on Trading



SG&A Expenses

(JPY millions)

	2012 2Q	2012 3Q	QoQ dif.	QoQ %
Total	49,594	55,047	5,452	10.9%
Transaction-related	10,134	11,191	1,056	10.4%
Personnel	21,097	25,030	3,932	18.6%
Real estate	6,597	7,165	568	8.6%
Administrative	3,831	3,923	91	2.3%
Depreciation and amortization	4,844	4,513	(330)	(6.8%)
Taxes and dues	866	1,010	144	16.6%
Other	2,222	2,211	(10)	(0.4%)

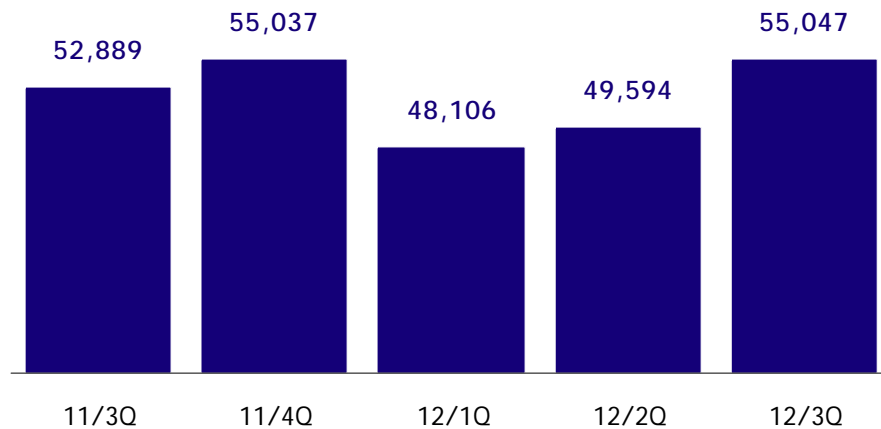
✓ Highlights (2012/3Q)

SG&A Expenses: JPY55.0bn (+5.4bn QoQ)

- Increase in consolidated SG&A expenses was largely due to yen depreciation
- Company-wide efforts to cut down non-consolidated SG&A expenses (excluding transaction-related expenses) are ongoing

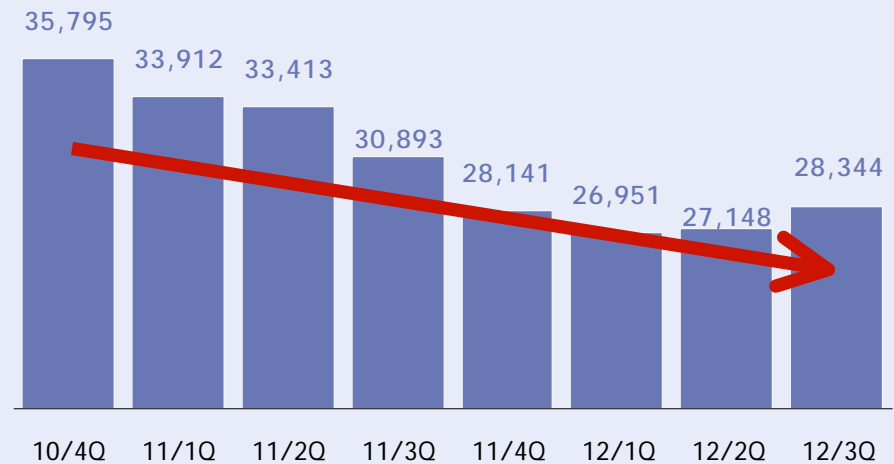
Consolidated SG&A Expenses

(JPY millions)



Non-consolidated SG&A Expenses (Excluding transaction-related expenses)

(JPY millions)



Business Segments

	2012	2012	(JPY millions)	
	2Q	3Q	QoQ dif.	QoQ %
Net operating revenues	53,801	55,591	1,789	3.3%
Global Investment Banking	11,519	9,696	(1,822)	(15.8%)
Global Markets	22,361	22,689	328	1.4%
Retail Business	16,656	16,955	298	1.7%
Other	3,264	6,249	2,984	91.4%
Ordinary income (loss)	4,404	1,007	(3,397)	(77.1%)
Global Investment Banking	3,462	772	(2,690)	(77.6%)
Global Markets	4,120	2,947	(1,173)	(28.4%)
Retail Business	2,591	2,540	(50)	(1.9%)
Other	(5,769)	(5,252)	516	-

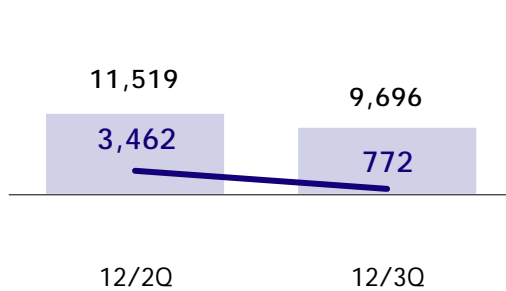
✓ Highlights (2012/3Q)

Profits continued in all business segments:

- Decreased revenues in Global Investment Banking:
 - Though equity primary business was stagnant, profit was secured thanks to large cross-border M&A deals
- Increased revenues in Global Markets:
 - Fixed income secondary business, primarily yen-bond trading, continued to perform strongly
 - Equity secondary business revenues increased QoQ on the back of the recovery in the equity market
- Increased revenues in Retail Business:
 - Equity brokerage commissions and investment trust sales increased, resulting in consecutive quarterly profit, mainly due to the recovery in the equity market

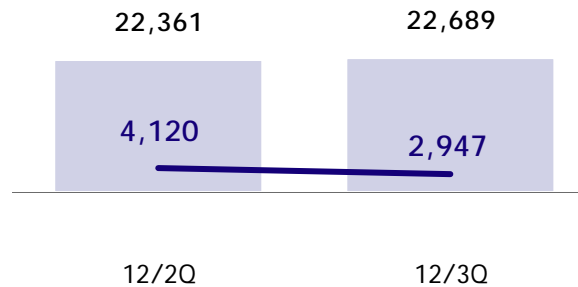
Global Investment Banking

Legend:
■ Net operating revenues (JPY millions)
— Ordinary income (loss)



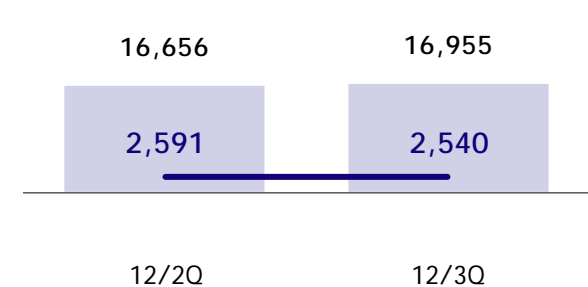
Global Markets

Legend:
■ Net operating revenues (JPY millions)
— Ordinary income (loss)



Retail Business

Legend:
■ Net operating revenues (JPY millions)
— Ordinary income (loss)



Business Segments - League Tables

Major League Tables

Total Japan Equity Underwriting (2012/4/1-2012/12/31)

Rank	Company Name	Amount (JPY bn)	Share (%)
1	Nomura Sec.	305.3	25.7
2	Daiwa Sec.	238.7	20.1
3	Mizuho Sec.	183.6	15.5
4	SMBC Nikko Sec.	162.4	13.7
5	Mitsubishi UFJ Morgan Stanley Sec.	148.6	12.5

Based on underwriting amount, pricing date basis
Deals including initial public offerings, public offerings, convertible bonds and REITs
Source: Prepared by Mizuho Securities based on data from I-N Information Systems

Total Straight Bond Underwriting (2012/4/1-2012/12/31)

Rank	Company Name	Amount (JPY bn)	Share (%)
1	Mizuho Sec.	2,381.2	21.2
2	Mitsubishi UFJ Morgan Stanley Sec.	2,312.8	20.6
3	Nomura Sec.	1,772.8	15.8
4	Daiwa Sec.	1,680.4	14.9
5	SMBC Nikko Sec.	1,233.6	11.0

Based on underwriting amount, pricing date basis
Deals including straight bonds, investment corporation bonds, zaito institution bonds, municipal bonds (lead manager method only), samurai bonds and preferred securities
Source: Prepared by Mizuho Securities based on data from I-N Information Systems

M&A Advisory for Announced deals (2012/4/1-2012/12/31)

Rank	Company Name	No. of transactions	Amount (JPY bn)
1	Nomura Sec.	103	4,235.8
2	Mizuho Financial Group	102	4,765.3
3	Mitsubishi UFJ Morgan Stanley	93	3,657.3
4	Sumitomo Mitsui Financial Group	82	2,090.0
5	KPMG	73	820.8

Based on number of deals
Any Japanese related deals (excluding real estate deals)
Source: Prepared by Mizuho Securities based on data from THOMSON REUTERS MARKETS



ABS Lead Manager (2012/4/1-2012/12/31)

Rank	Company Name	No. of transactions	Amount (JPY bn)
1	Mizuho Financial Group	157	1110.8
2	Morgan Stanley	11	408.2
3	Daiwa Securities Group Inc.	7	291.7
4	Sumitomo Mitsui Financial Group	7	250.5
5	Nomura Holdings, Inc.	4	183.1

Based on deal amounts, settlement date basis
Source: Prepared by Mizuho Securities based on data from THOMSON REUTERS MARKETS



Major Deals (2012/30)

ECM

- Japan
 - Hulic
 - GLP J-REIT
 - Chuo Warehouse
 - istyle
 - Daiwa House REIT
 - Japan Real Estate

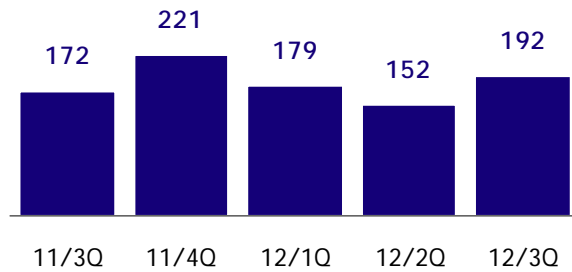
DCM

- Japan
 - Fujitsu
 - Honda Finance
 - Mitsui Chemicals
 - East Japan Railway
 - IBJ Leasing
 - Central Japan Railway
 - Hokkaido Electric Power
 - Kansai Electric Power
 - Japan Housing Finance Agency
 - Metropolitan Expressway
 - Citizen Holdings
 - Central Glass
 - Daikin Industries
 - Toyota Financial Services
 - Japan Finance Corporation
- Global
 - Xstrata Finance
 - SAB Miller
 - Reynolds America
 - PQ Corporation
 - Apache Corporation
 - Cencosud S.A.
 - Export-Import Bank of Thailand
 - Renault
 - New Academy Finance
 - Cliffs Natural Resources
 - Precision Castparts
 - Qatar Telecom
 - ING Bank
 - Republic of Indonesia
 - Hyundai Capital Service
 - Rabobank
 - Korea Finance

Business Segments - Product Sales, etc.

Sales of Publicly-offered Equity Investment Trusts

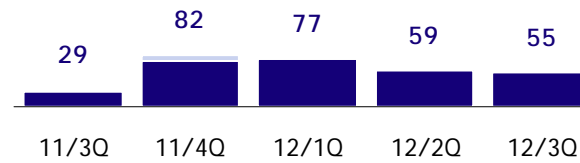
(Retail, JPY billions)



Trading Volume of Foreign Equity

(Retail, JPY billions)

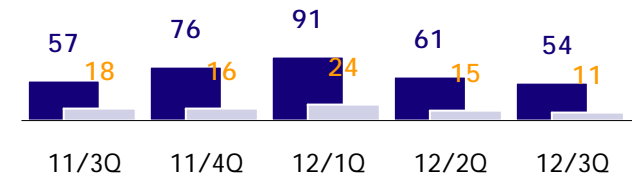
- Other
- HK
- US



Sales of Foreign Bonds

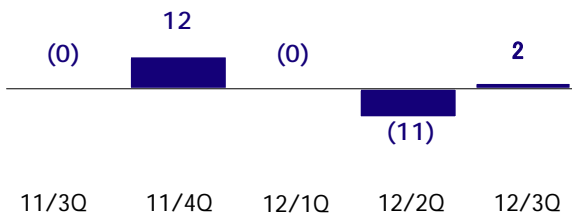
(Retail, JPY billions)

- Foreign Bonds(including preferred securities)
- Publicly-offered Structured Bonds (included)



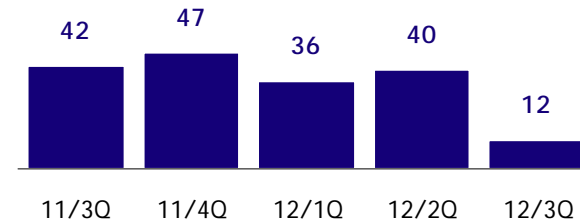
Net Increase of Publicly-offered Equity Investment Trusts

(Retail, JPY billions)



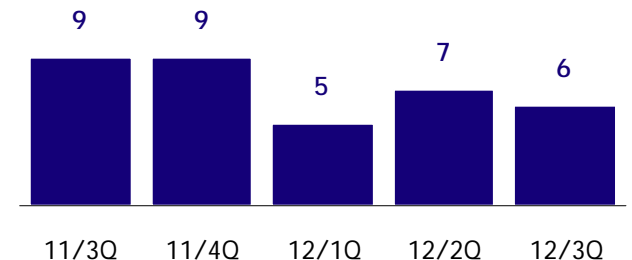
Net Inflow of Client Assets

(Retail, JPY billions)



Number of New Retail Client Accounts

(Thousands)



B/S Summary

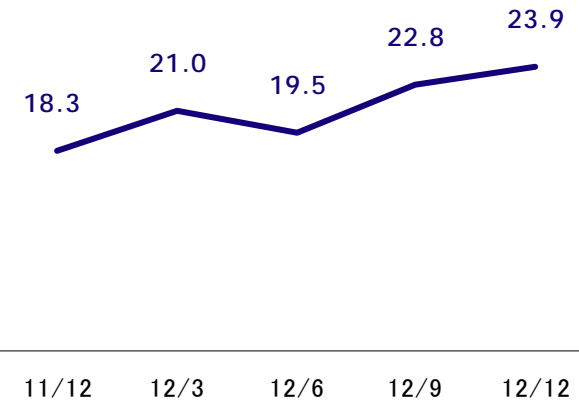
Balance Sheets

(JPY billions)

	2012 Sep.	2012 Dec.		2012 Sep.	2012 Dec.
Assets			Liabilities		
Total current assets	23,647	25,324	Total current liabilities	22,224	23,887
Cash and bank deposits	227	457	Trading liabilities	4,392	4,347
Trading assets	9,618	9,740	Collateralized short-term financing agreements-payable	13,225	15,437
Operating investment securities	70	70	Short-term borrowings	3,389	3,244
Collateralized short-term financing agreements-receivable	13,337	14,413	Commercial paper	249	312
Total noncurrent assets	187	188	Total noncurrent liabilities	1,149	1,160
Property and equipment	38	38	Bonds and notes	489	484
Intangible assets	86	85	Long-term borrowings	628	644
Investments and other assets	62	64	Total liabilities	23,375	25,049
Investment securities	37	40	Net assets		
			Total shareholders' equity	509	510
			Accumulated other comprehensive	(68)	(65)
			Minority interests	17	19
			Total net assets	459	463
Total assets	23,834	25,512	Total liabilities and net assets	23,834	25,512

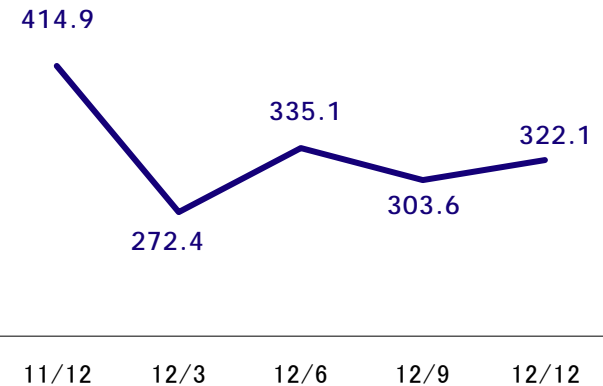
Net Leverage*

*(Total Assets - Secured Transactions)/Net Assets



Capital Adequacy Requirement Ratio*

(Non-consolidated, %)



* Revision made to public notices on capital adequacy ratios of securities companies came into effect on March 31, 2012.

Topics

Merger with Mizuho Investors Securities

Mizuho Securities and Mizuho Investors Securities merged on January 4, 2013

- As the full-line securities company of the Mizuho Group, established a group framework for providing securities functions in a unified manner
- Following measures are currently underway to bring about synergy effects as soon as possible, with the aim of becoming the “securities company that clients trust most”
 - Further enhance collaboration among banking, trust banking and securities functions
 - Promote retail business through expansion of client base
 - Promote rationalization and streamlining of management infrastructure
- Aim to bring about synergy effects worth approximately JPY20 billion by FY2015

Consolidation of Branches and Sales Offices

- As a result of reviewing the branch network, taking into account the recent merger, consolidate the branches/sales offices located in the same areas into 36 branches/sales offices. (Note: 36 is not the total number of Mizuho Securities branches/sales offices.)
 - As a first step, plan to consolidate 41 branches and 3 sales offices into 22 branches between April and June 2013
- <Branch network post consolidation (as of June 2013)>
- Retail network with 115 branches, 3 sales offices, 168 planet booths, 1 customer plaza, and 2 financial advisors sales departments

“One Securities Start Dash Program”

1. Purpose

- To get off to a strong start with the aim of realizing synergies from becoming “one securities”
- Strive to realize synergy effects greater than the targeted JPY20 billion for FY2015 and work to accelerate the schedule

2. Direction of the initiative

- Comprehensively implement initiatives with a view to realizing synergy effects in terms of both revenue expansion and cost reductions/streamlining



Implementation of the “One Securities Start Dash Program”

Implemented with a view to maximizing merger synergies and mainly consists of the following initiatives:

- Top line enhancement
 - Further enhance collaboration among banking, trust and securities functions
 - Close collaboration among front divisions, centering on retail business
- Cost reductions/personnel assignment optimization
 - Cut down IT and other operating costs
- Stabilizing operation of new company as soon as possible/ reviewing organizational structure

Reference Data

P/L - Consolidated Results

(JPY millions)

	11/1Q-4Q				12/1Q	12/2Q	12/3Q	
	11/1Q	11/2Q	11/3Q	11/4Q				
Operating revenues	228,516	57,551	60,376	48,857	61,730	67,077	71,023	77,322
Commissions	118,721	27,534	31,623	24,449	35,114	26,345	31,427	32,460
Brokerage commissions	27,193	6,873	6,150	5,210	8,958	6,049	6,096	9,556
Equities	17,487	4,984	4,114	2,622	5,765	3,367	3,368	5,272
Bonds	9,501	1,848	1,996	2,548	3,108	2,650	2,700	4,248
Underwriting and selling fees, and commissions	22,741	4,757	8,522	3,162	6,299	4,151	8,419	6,099
Equities	7,008	474	4,574	406	1,552	634	3,953	1,468
Bonds	15,408	4,281	3,750	2,681	4,694	3,469	4,295	4,550
Offering, selling, and other commissions and fees	25,161	7,434	5,353	5,560	6,813	5,188	4,709	6,003
Beneficiary certificates	24,467	7,408	5,241	5,129	6,687	5,112	4,662	5,938
Other commissions and fees	43,625	8,469	11,597	10,515	13,043	10,956	12,202	10,800
Beneficiary certificates	23,405	5,580	6,030	5,751	6,042	5,930	5,810	5,828
Other (excl. equities and bonds)	18,995	2,705	5,161	4,557	6,571	4,605	5,505	4,735
Net gain on trading	8,744	9,687	430	2,753	(4,125)	19,239	12,291	9,080
Equities, etc.	(5,021)	(2,064)	(8,374)	980	4,436	(3,370)	(987)	10,045
Bonds, etc. Others	13,766	11,751	8,804	1,772	(8,562)	22,610	13,278	(965)
Net gain (loss) on operating investment securities	(299)	(1,637)	1,413	(491)	416	1,530	(1,096)	332
Interest and dividend income	101,349	21,967	26,909	22,146	30,326	19,961	28,400	35,448
Interest expenses	61,398	13,452	16,032	12,355	19,558	14,136	17,221	21,731
Net operating revenues	167,117	44,098	44,344	36,502	42,172	52,940	53,801	55,591
SG&A expenses	218,401	55,131	55,344	52,889	55,037	48,106	49,594	55,047
Operating income (loss)	(51,284)	(11,032)	(10,999)	(16,386)	(12,865)	4,833	4,207	543
Non-operating income	3,838	878	958	1,120	881	785	1,107	836
Non-operating expenses	2,350	540	278	400	1,130	275	909	372
Ordinary income (loss)	(49,796)	(10,694)	(10,320)	(15,667)	(13,114)	5,344	4,404	1,007
Extraordinary gains	764	190	279	55	239	3,506	447	408
Extraordinary losses	27,994	1,913	5,163	11,053	9,863	3,768	2,496	1,018
Net income (loss)	(95,671)	(8,510)	(18,190)	(36,682)	(32,287)	5,440	2,920	1,098

P/L - Non-consolidated Results

(JPY millions)

	11/10-4Q	11/10-4Q				12/10-3Q		
		11/1Q	11/2Q	11/3Q	11/4Q	12/1Q	12/2Q	12/3Q
Operating revenues	150,238	36,976	41,586	29,682	41,993	45,198	47,753	42,331
Commissions	82,351	19,188	22,979	17,048	23,134	17,450	23,019	21,591
Brokerage commissions	12,921	3,603	2,872	2,151	4,294	2,685	2,698	3,990
Equities	12,528	3,520	2,772	2,070	4,165	2,606	2,622	3,908
Bonds	192	43	60	43	45	51	49	47
Underwriting and selling fees, and commissions	16,206	2,690	7,403	2,660	3,452	2,988	7,200	3,898
Equities	6,461	313	4,549	112	1,485	548	3,909	1,379
Bonds	9,420	2,375	2,656	2,473	1,915	2,391	3,120	2,437
Offering, selling, and other commissions and fees	24,924	7,338	5,182	5,643	6,759	5,093	4,670	5,975
Beneficiary certificates	24,186	7,320	5,168	5,075	6,622	5,032	4,633	5,922
Other commissions and fees	28,298	5,555	7,521	6,592	8,628	6,682	8,449	7,727
Beneficiary certificates	11,054	2,910	2,806	2,606	2,732	2,629	2,547	2,609
Other (excl. equities and bonds)	14,331	1,769	4,105	3,319	5,136	3,251	4,845	4,414
Net gain on trading	21,857	9,918	3,517	2,993	5,427	18,961	14,095	10,265
Equities, etc.	(5,111)	(2,173)	(8,495)	1,173	4,383	(3,353)	(1,345)	9,858
Bonds, etc. Others	26,969	12,092	12,013	1,819	1,044	22,315	15,441	406
Net gain (loss) on operating investment securities	(4,142)	(1,415)	(546)	(23)	(2,156)	358	(1,873)	94
Interest and dividend income	50,172	9,284	15,634	9,664	15,587	8,427	12,511	10,379
Interest expenses	30,353	5,891	8,928	5,231	10,302	6,269	8,796	6,951
Net operating revenues	119,884	31,084	32,658	24,451	31,690	38,928	38,957	35,379
SG&A expenses	151,971	40,005	40,389	36,985	34,590	33,915	34,629	34,434
Operating income (loss)	(32,086)	(8,921)	(7,731)	(12,534)	(2,900)	5,012	4,327	945
Non-operating income	5,599	1,410	643	730	2,813	1,079	331	2,716
Non-operating expenses	998	279	351	158	208	158	206	17
Ordinary income (loss)	(27,484)	(7,789)	(7,439)	(11,961)	(294)	5,933	4,452	3,643
Extraordinary gains	2,010	355	303	809	542	459	415	360
Extraordinary losses	16,430	157	3,346	10,441	2,485	2,476	3,879	1,252
Net income (loss)	(66,400)	(4,394)	(14,052)	(36,737)	(11,216)	4,338	346	3,856

Market Share, Assets Under Management - Non-consolidated

(JPY billions)

		11/1Q	11/2Q	11/3Q	11/4Q	12/1Q	12/2Q	12/3Q
Equity Trading Volume	Total	4,290	4,359	3,112	4,541	3,854	3,042	4,344
	Dealing	2,097	2,342	1,624	2,182	2,108	1,417	2,033
	Brokerage	2,192	2,017	1,488	2,359	1,746	1,625	2,310
Share in TSE		2.28%	2.35%	2.19%	2.40%	2.34%	2.10%	2.42%
Equity Brokerage Commission Ratio		0.17%	0.14%	0.14%	0.20%	0.15%	0.16%	0.17%
Individual Equity Transaction Share		1.14%	0.90%	0.75%	1.22%	0.92%	0.96%	1.10%
Underwriting related	Equities	7	184	3	37	16	128	39
	Bonds	1,627	1,684	1,831	1,517	1,708	2,103	1,849
Distribution related	Equities	7	146	9	46	21	132	42
	Bonds	722	746	680	636	716	965	704
	Investment Trusts	875	700	688	772	667	639	758

(JPY billions)

		11/6	11/9	11/12	12/3	12/6	12/9	12/12
Client Assets		21,109	19,651	19,668	21,171	20,398	20,502	22,123
Equities		8,217	7,711	7,488	8,504	7,944	7,812	8,781
Bonds		8,911	8,428	8,631	8,937	9,016	9,274	9,599
Investment Trusts		3,864	3,392	3,415	3,619	3,346	3,322	3,634
Others		116	119	133	110	90	93	108
Retail Client Assets*		5,512	5,037	5,001	5,596	5,487	5,453	6,009
Equities		2,141	1,939	1,854	2,150	2,191	2,129	2,411
Bonds		1,425	1,402	1,466	1,597	1,592	1,620	1,727
Investment Trusts		1,929	1,669	1,700	1,840	1,699	1,690	1,849
(Reference) Retail Client Assets**		7,569	7,032	6,670	7,298	6,887	6,873	7,564

* Sum of the Retail Group and the Wealth Management Group

** Sum of the Retail Group, the Wealth Management Group, and the Corporate Group

Number of Accounts, Product Sales, etc.- Non-consolidated

	(Thousand accounts)						
	11/6	11/9	11/12	12/3	12/6	12/9	12/12
Cash management accounts	1,103	1,105	1,108	1,110	1,110	1,110	1,108
Online trading accounts	646	653	661	668	671	676	679
	(JPY billions, Thousand accounts)						
	11/1Q	11/2Q	11/3Q	11/4Q	12/1Q	12/2Q	12/3Q
Number of New Client Accounts (retail)	7	8	9	9	5	7	6
Net Inflow of Client Assets (retail)	56	65	42	47	36	40	12
Online trading ratio based on transactions	36.4%	43.7%	42.1%	36.7%	39.9%	39.5%	38.9%
Online trading ratio based on amount	18.7%	26.3%	25.9%	20.5%	19.8%	21.9%	19.8%
	(JPY billions)						
	11/1Q	11/2Q	11/3Q	11/4Q	12/1Q	12/2Q	12/3Q
Sales of Publicly-offered Equity Investment Trusts (retail)	284.7	186.3	172.4	221.1	179.3	152.1	192.8
Trading Volume of Foreign Equity (retail)	70.5	31.0	29.1	82.9	77.7	59.6	55.6
Sales of Foreign Bonds* (retail)	69.7	187.9	57.0	76.7	91.0	61.6	54.8
* including preferred securities							
	(JPY billions)						
	11/6	11/9	11/12	12/3	12/6	12/9	12/12
Basic Items	473	458	422	410	415	415	419
Supplemental Items	314	286	387	349	404	379	372
Deducted Assets	252	244	256	275	278	288	293
Equity after Deductions	536	501	552	485	541	506	498
Amount Equivalent to Risk	145	143	133	178	161	166	154
Capital Adequacy Ratio	368.0%	349.4%	414.9%	272.4%	335.1%	303.6%	322.1%

Number of Employees and Offices

	11/6	11/9	11/12	12/3	12/6	12/9	12/12
Consolidated Number of Employees	8,284	8,066	7,377	7,187	7,220	7,145	7,107
Non-consolidated	6,331	6,103	5,455	5,319	5,340	5,323	5,229
Domestic Affiliate Companies	825	821	806	776	824	778	827
Overseas Subsidiaries	1,128	1,142	1,116	1,092	1,056	1,044	1,051
Number of Offices	112	111	111	111	103	103	103
Domestic	102	101	101	101	93	93	93
Overseas (Rep. Offices, Subsidiaries)	10	10	10	10	10	10	10