

Financial Results

First Quarter
Fiscal Year ending March 2017

Mizuho Securities

July 2016

One MIZUHO
Building the future with you

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* “Underwriting and selling fees and commissions from solicitation to qualifying investors” and “offering, selling, and other commissions and fees, and commissions from solicitation to qualifying investors” are described as “underwriting and selling fees and commissions” and “offering, selling, and other commissions and fees,” respectively in this material.

* The information herein is being provided solely for informational purposes in relation to the Company’s FY16 Q1 financial results, not for investment purposes or advice regarding securities issued by the Company. The information herein is based on data as of July 29, 2016. The Company makes no claims, promises or guarantees about the accuracy, completeness, or adequacy of this information which may change at any time without prior notice.

Financial Statements - Consolidated

During FY16 Q1, while profits from the trading of bonds and other instruments remained favorable due to stock price instability and the ongoing appreciation of the yen, investment trust sales fees, equity brokerage commissions and bond-related commissions declined. As a result, for Q1, net operating revenues declined 2.3% YoY to JPY 106.7bn, ordinary income rose 2.8% YoY to JPY 25.3bn and quarterly net income attributable to equity owners of parent declined 42.4% YoY to JPY 9.4bn.

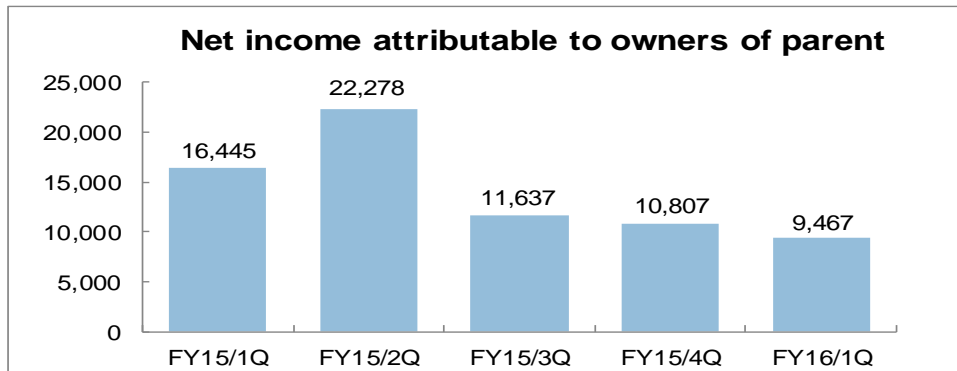
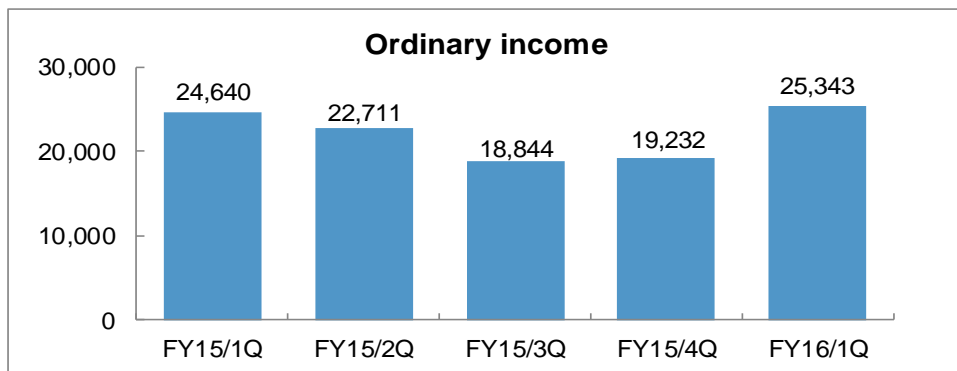
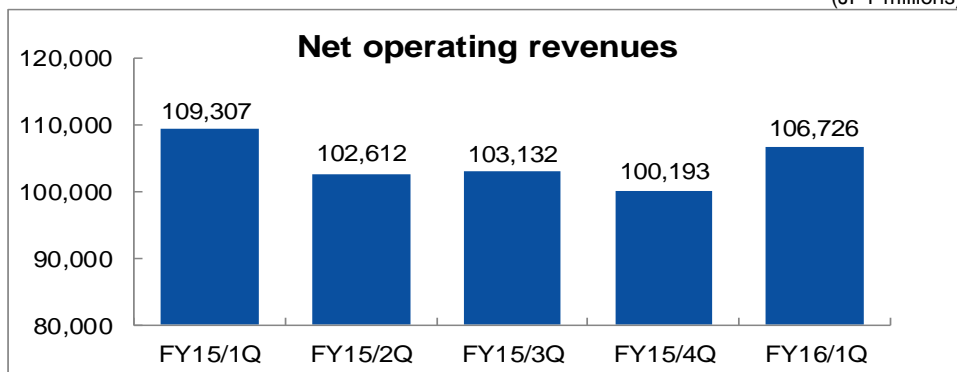
(JPY millions)

	Quarterly			Yearly		
	FY2015 4Q	FY2016 1Q	QoQ %	FY2015 1Q	FY2016 1Q	YoY %
Operating revenues	116,133	124,315	7.0%	120,985	124,315	2.7%
Commissions	54,385	54,643	0.4%	65,118	54,643	(16.0%)
Net gain on trading	38,356	44,350	15.6%	32,036	44,350	38.4%
Net gain on operating investment securities	(720)	(43)	—	5,630	(43)	—
Interest and dividend income	24,112	25,364	5.1%	18,200	25,364	39.3%
Interest expenses	15,940	17,589	10.3%	11,677	17,589	50.6%
Net operating revenues	100,193	106,726	6.5%	109,307	106,726	(2.3%)
SG & A expenses	81,184	81,777	0.7%	84,574	81,777	(3.3%)
Operating income	19,008	24,948	31.2%	24,732	24,948	0.8%
Ordinary income	19,232	25,343	31.7%	24,640	25,343	2.8%
Income before tax*	17,815	24,829	39.3%	24,771	24,829	0.2%
Net income attributable to owners of parent	10,807	9,467	(12.3%)	16,445	9,467	(42.4%)
	2016/3	2016/6	QoQ change	2015/6	2016/6	YoY change
Total assets	20,659,503	22,329,283	1,669,779	22,045,691	22,329,283	283,592
Total net assets	739,645	724,824	(14,821)	708,362	724,824	16,461

* Income before tax: Income before income taxes and non-controlling interests

Earnings Summary - Consolidated

(JPY millions)



Summary

✓ Quarterly (FY16/1Q)

➤ Financial Results

Net operating revenue:	JPY106.7bn (+6.5bn QoQ)
Ordinary income:	JPY25.3bn (+6.1bn QoQ)
Income before tax*:	JPY24.8bn (+7.0bn QoQ)
Net income attributable to owners of parent:	JPY9.4bn (-1.3bn QoQ)

During Q1, while Japan-based equity underwriting and other such commission and fee income declined (in light of stock price instability and the ongoing appreciation of the yen), overseas these commissions and fees increased. In addition, income from the trading of bonds and other products continued to remain favorable. Together, these factors led to a gain in ordinary income of JPY 6.1bn over FY15/4Q to record JPY 25.3bn for the quarter. Income before tax rose by JPY 7bn over FY15/4Q to record JPY 24.8bn. Net income attributable to equity owners of parent (after the posting of deferred income taxes**) declined (JPY -1.3bn) over FY15/4Q to record JPY 9.4bn.

*Income before tax: Income before income taxes and non-controlling interests

**Deferred income taxes includes the impact of the decision regarding Mizuho Securities USA Inc. sale in shifting to a US holding company structure as noted on page 14.

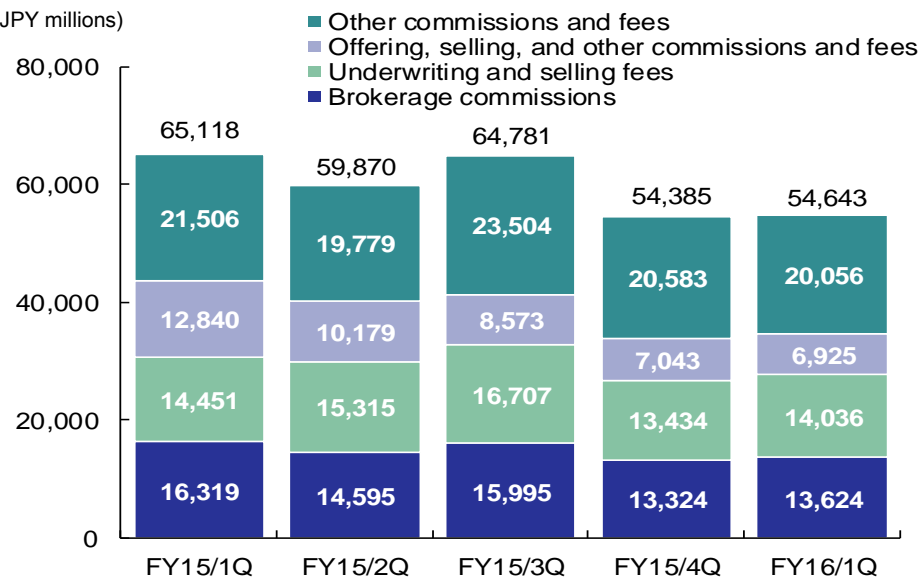
Commissions

(JPY millions)

	FY2015	FY2016	QoQ	FY2015	FY2016	YoY
	4Q	1Q	%	1Q	1Q	%
Total	54,385	54,643	0.4%	65,118	54,643	(16.0%)
Brokerage commissions	13,324	13,624	2.2%	16,319	13,624	(16.5%)
Equities	9,433	9,188	(2.5%)	11,742	9,188	(21.7%)
Underwriting and selling fees and commissions	13,434	14,036	4.4%	14,451	14,036	(2.8%)
Equities	5,504	4,202	(23.6%)	4,267	4,202	(1.5%)
Bonds	7,852	9,756	24.2%	10,129	9,756	(3.6%)
Offering, selling, and other commissions and fees	7,043	6,925	(1.6%)	12,840	6,925	(46.0%)
Investment trusts	4,965	4,514	(9.0%)	10,241	4,514	(55.9%)
Other commissions and fees	20,583	20,056	(2.5%)	21,506	20,056	(6.7%)
Investment trusts	11,577	11,764	1.6%	12,513	11,764	(5.9%)

Commissions

(JPY millions)



✓ Highlights (FY16/1Q)

Commissions: JPY 54.6bn (+0.2bn QoQ)

- **Increase in brokerage commissions:**
 - QoQ decrease for equities brokerage commissions due to sluggish market
- **Increase in underwriting and selling fees and commissions:**
 - QoQ decrease for equities, but QoQ increase for bonds
- **Decrease in offering, selling and other commissions and fees:**
 - QoQ decrease resulting from decline in sales of investment trusts
- **Decrease in other commissions and fees:**
 - QoQ decrease resulting from declines in consulting fees, etc.

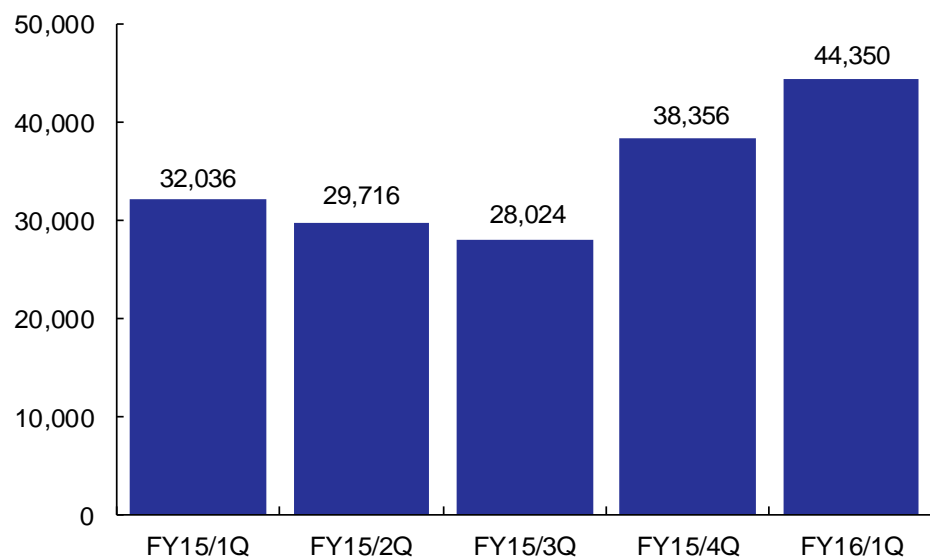
Net Gain on Trading

(JPY millions)

	FY2015 4Q	FY2016 1Q	QoQ %	FY2015 1Q	FY2016 1Q	YoY %
Total	38,356	44,350	15.6%	32,036	44,350	38.4%
Equities, etc.	2,852	(718)	—	11,779	(718)	—
Bonds, etc. and others	35,504	45,069	26.9%	20,256	45,069	122.4%
Bonds, etc.	28,943	34,823	20.3%	14,040	34,823	148.0%
Others	6,560	10,246	56.1%	6,215	10,246	64.8%

Net Gain on Trading

(JPY millions)



✓ Highlights (FY16/1Q)

Net Gain on Trading: JPY 44.3bn (+5.9bn QoQ)

- **Decrease in net gain on trading of equities etc.:**
 - With the shift to underperformance in stock markets due to uncertainty regarding the geopolitical/economic landscape, recorded declines despite risk-avoidance management style focused on avoiding losses
- **Increase in net gain on trading of bonds, etc. and others:**
 - Against the backdrop of ongoing declines in rates resulting from the widespread implementation of negative interest rate policies, continued to boost bond trading income by actively responding to trading flow from both Japan and overseas-based institutional investors and strategic position management

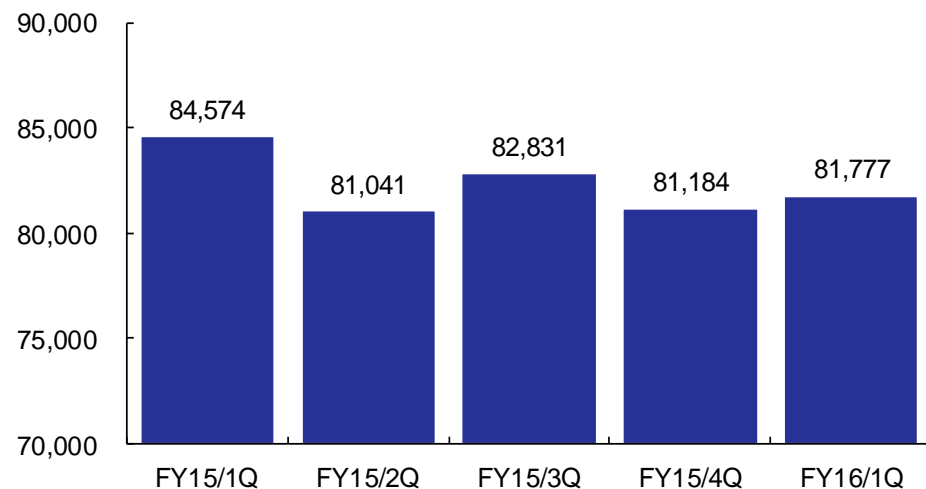
SG&A Expenses

(JPY millions)

	FY2015 4Q	FY2016 1Q	QoQ %	FY2015 1Q	FY2016 1Q	YoY %
Total	81,184	81,777	0.7%	84,574	81,777	(3.3%)
Transaction-related	18,898	17,778	(5.9%)	18,491	17,778	(3.8%)
Personnel	34,350	35,550	3.4%	37,550	35,550	(5.3%)
Real estate	8,970	8,355	(6.8%)	8,664	8,355	(3.5%)
Administrative	7,712	7,831	1.5%	8,075	7,831	(3.0%)
Depreciation and amortization	6,476	6,176	(4.6%)	5,669	6,176	8.9%
Taxes and dues	638	1,361	113.2%	1,524	1,361	(10.7%)
Other	4,137	4,723	14.1%	4,597	4,723	2.7%

Consolidated SG&A Expenses

(JPY millions)



✓ Highlights (FY16/1Q)

SG&A Expenses: JPY 81.7bn (+0.5bn QoQ)

- SG&A expenses increased over FY15/4Q (despite lower transaction-related expenses and real estate costs) due to increases in costs such as personnel as well taxes and dues

Business Segments

(JPY millions)

Net operating revenues	FY2015 4Q	FY2016 1Q	QoQ %	FY2015 1Q	FY2016 1Q	YoY %
Global Investment Banking	14,619	14,604	(0.1%)	14,522	14,604	0.5%
Global Markets	45,494	53,832	18.3%	44,339	53,832	21.4%
R & BB*	31,204	30,705	(1.5%)	36,717	30,705	(16.3%)
Other	8,874	7,583	(14.5%)	13,728	7,583	(44.7%)
Consolidated total	100,193	106,726	6.5%	109,307	106,726	(2.3%)

(JPY millions)

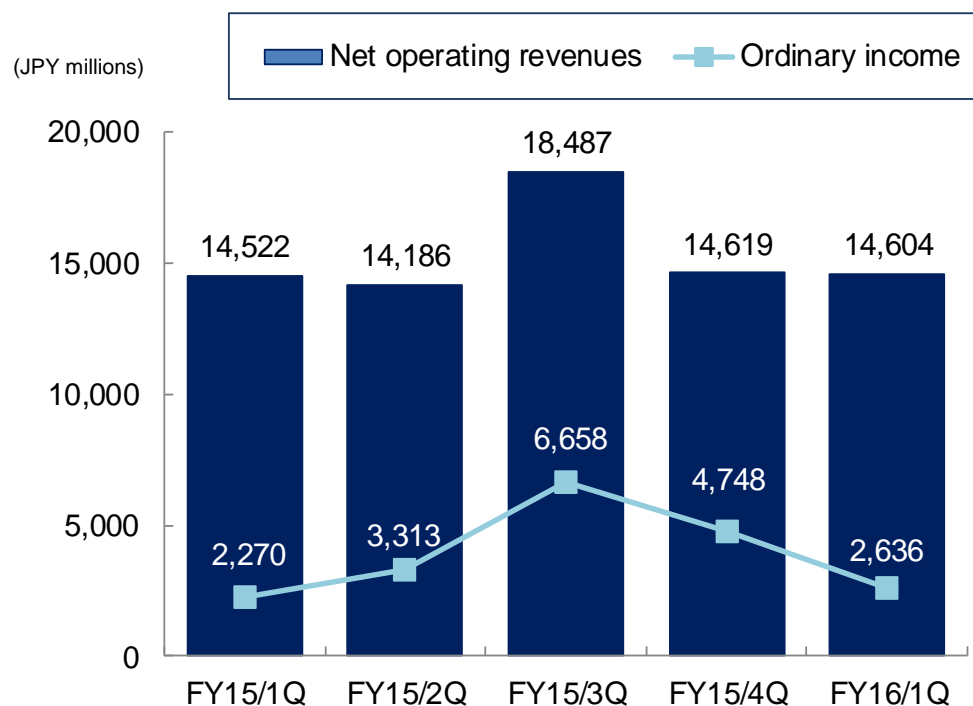
Ordinary income	FY2015 4Q	FY2016 1Q	QoQ %	FY2015 1Q	FY2016 1Q	YoY %
Global Investment Banking	4,748	2,636	(44.4%)	2,270	2,636	16.1%
Global Markets	17,701	22,857	29.1%	14,619	22,857	56.3%
R & BB*	2,460	206	(91.6%)	6,885	206	(97.0%)
Other	(5,678)	(355)	—	865	(355)	—
Consolidated total	19,232	25,343	31.7%	24,640	25,343	2.8%

* R&BB Division: Retail & Business Banking Division

Global Investment Banking

(JPY millions)

Global Investment Banking	FY2015 4Q	FY2016 1Q	QoQ %	FY2015 1Q	FY2016 1Q	YoY %
Net operating revenues	14,619	14,604	(0.1%)	14,522	14,604	0.5%
Ordinary income	4,748	2,636	(44.4%)	2,270	2,636	16.1%



✓ Global Investment Banking Highlights

- Recorded JPY 2.6bn in ordinary income by steadily generating revenue both from bond underwriting, equity underwriting and offering and from M&A activities.

Global Investment Banking– League Tables

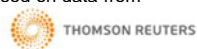
Major League Tables

Total Equity Underwriting Worldwide (2016/4/1-2016/6/30)

Rank	Company Name	Amount (JPY bn)	Share (%)
1	Nomura Sec.	110.4	26.2
2	Sumitomo Mitsui Financial Group	79.9	19.0
3	Mizuho Financial Group	49.3	11.7
4	Morgan Stanley	49.1	11.7
5	Daiwa Securities Group	48.5	11.5

Based on underwriting amount and pricing date basis
Deals including initial public offerings, public offerings, convertible bonds and REITs

Source: Prepared by Mizuho Securities based on data from THOMSON REUTERS



Total Japan Publicly Offered Bonds (2016/4/1-2016/6/30)

Rank	Company Name	Amount (JPY bn)	Share (%)
1	Mitsubishi UFJ Morgan Stanley Sec.	690.8	20.1
2	Mizuho Sec.	636.0	18.5
3	Daiwa Sec.	614.0	17.9
4	Nomura Sec.	610.6	17.8
5	SMBC Nikko Sec.	571.4	16.6

Based on underwriting amount and pricing date basis
Deals including straight bonds, investment corporation bonds, zaito institution bonds, municipal bonds (lead manager method only), samurai bonds and preferred securities, but excluding own debt

Source: Prepared by Mizuho Securities based on data from I-N Information Systems

M&A Advisory for Announced deals (2016/4/1-2016/6/30)

Rank	Company Name	No. of transactions	Amount (JPY bn)
1	Mizuho Financial Group	38	212.7
2	Nomura Sec.	27	886.1
3	Daiwa Securities Group	19	462.0
4	Sumitomo Mitsui Financial Group	18	174.1
5	Plutus Consulting	16	109.1

Based on number of deals
Any Japanese related deals (excluding real estate deals)
Source: Prepared by Mizuho Securities based on data from THOMSON REUTERS



ABS Lead Manager (2016/4/1-2016/6/30)

Rank	Company Name	No. of transactions	Amount (JPY bn)
1	Mizuho Financial Group	35	519.4
2	Sumitomo Mitsui Financial Group	4	264.8
3	Morgan Stanley	3	98.6
4	Nomura Holdings	1	73.5
5	Daiwa Securities Group	1	52.0
5	Credit Suisse	1	52.0

Based on deal amounts and settlement date basis
Source: Prepared by Mizuho Securities based on data from THOMSON REUTERS



Major Deals (FY16/1Q)

ECM

- Sekisui House Reit
- IRISO ELECTRONICS
- Invesco Office J-REIT
- United Urban Investment
- W-SCOPE
- Star Asia Investment
- JAPAN MEAT
- Takara Leben Infrastructure Fund
- Yamami
- HOPE
- J-LEASE
- Consolidated Edison
- WebMD Health

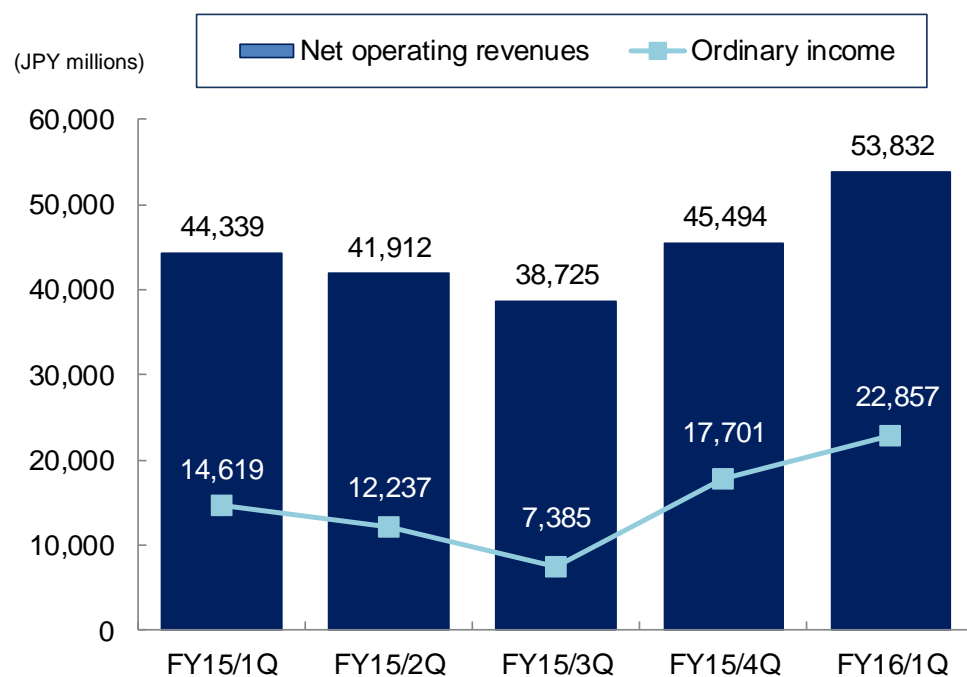
DCM

- **Japan**
 - NISSAN MOTOR
 - Central Japan Railway
 - Mitsubishi UFJ Lease & Finance
 - TERUMO
 - SoftBank Group
 - TOKYU
 - Mizuho Financial Group
 - Credit Saison
 - The Chugoku Electric Power
 - Chubu Electric Power
 - Republic of Indonesia
 - Société Générale
 - Tokyo Metropolitan Government
 - City of Kitakyushu
 - City of Nagoya
 - Japan Expressway Holding and Debt Repayment Agency
 - WELFARE AND MEDICAL SERVICE AGENCY
 - East Nippon Expressway
- **Global**
 - Southern Co
 - AT&T
 - Commonwealth Edison
 - Daimler Finance North America
 - AerCap Ireland Capital
 - Whirlpool
 - Cleco Corporate Holdings
 - Telefonica Emisiones
 - Ford Credit
 - Nasdaq
 - Quest Diagnostics
 - Duke Energy Indiana
 - Waste Management
 - Asian Development Bank
 - American Tower
 - BP Capital Markets
 - Western Gas Partners LP
 - Qatar
 - Hongkong Electric Finance

Global Markets

(JPY millions)

Global Markets	FY2015 4Q	FY2016 1Q	QoQ %	FY2015 1Q	FY2016 1Q	YoY %
Net operating revenues	45,494	53,832	18.3%	44,339	53,832	21.4%
Ordinary income	17,701	22,857	29.1%	14,619	22,857	56.3%



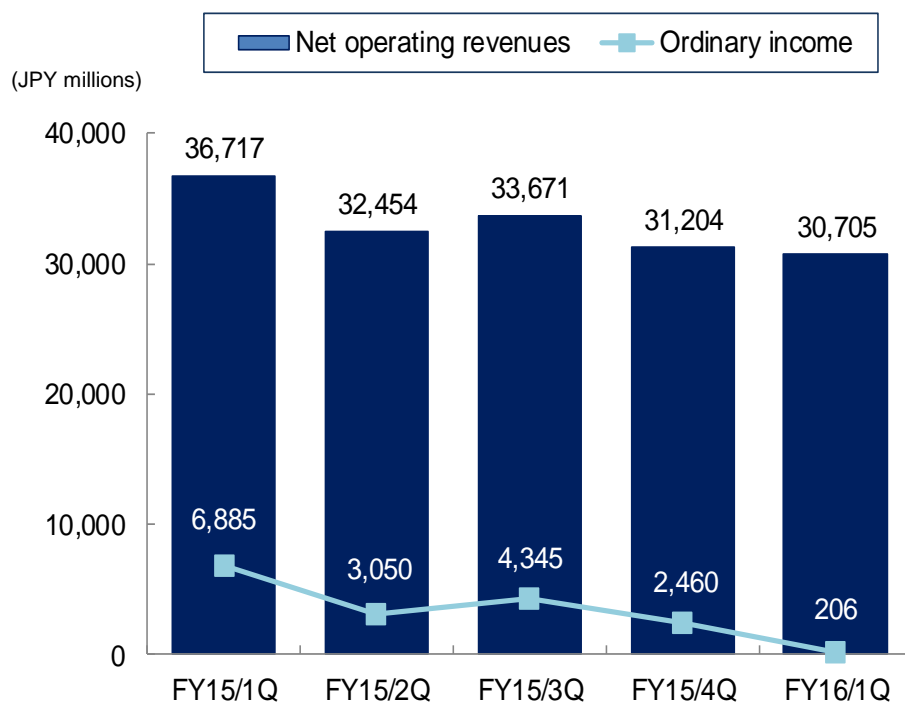
✓ Global Markets Highlights

- Recorded JPY 22.8bn in ordinary income by continuing to steadily generate revenue from bond trading by proactively responding to trading flow from overseas clients against the backdrop of falling interest rates resulting from expectations for additional monetary easing, etc.

Retail & Business Banking (R&BB)

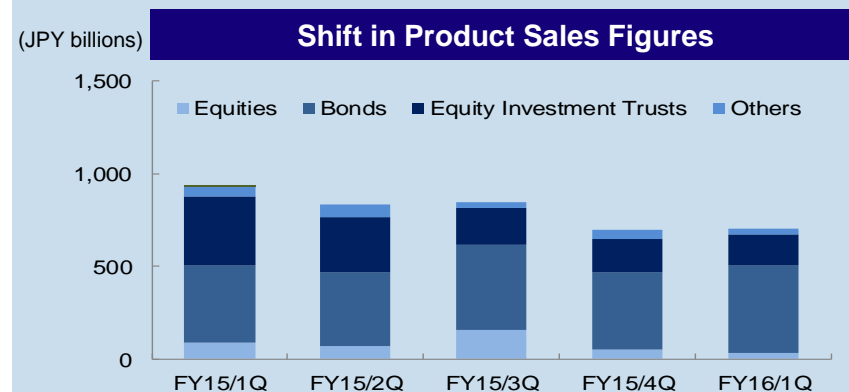
(JPY millions)

R & BB*	FY2015 4Q	FY2016 1Q	QoQ %	FY2015 1Q	FY2016 1Q	YoY %
Net operating revenues	31,204	30,705	(1.5%)	36,717	30,705	(16.3%)
Ordinary income	2,460	206	(91.6%)	6,885	206	(97.0%)



✓ R&BB Highlights

- Recorded JPY 0.2bn in ordinary income by steadily generating revenue from sales of bonds, etc. (despite the negative impact on equities brokerage/investment trust fees and commissions from a market characterized by lackluster share price performance).



	(JPY Billions)	FY2015				FY2016
		FY15/1Q	FY15/2Q	FY15/3Q	FY15/4Q	FY16/1Q
Equities *1		87	71	155	54	36
Bonds *2		418	399	462	412	467
Equity Investment Trusts		374	294	201	182	167
Others		57	70	31	51	32

*1 Equity underwriting and sales

*2 Total for Japan bond offering & sales and foreign bond sales

Retail & Business Banking – Topics

✓ FY16/1Q Topics

--- IPO Lead Manager ---

- Ranked #1 in winning IPO Lead Manager appointments for the Jan. - Jun. 2016 period (Won 4 IPO Lead Manager appointments in FY16/Q1)

1. Japan Meat Co., Ltd.
2. Hope, Inc.
3. Yamami Company
4. J-Lease Co., Ltd.

--- Noteworthy Deals ---

- Takara Leben Infrastructure Fund
 - Sole underwriter for this deal representing Japan's 1st infrastructure fund
- Mizuho Financial Group 9th series unsecured corporate bond
 - Issued Amt.: JPY 155bn
Of this Amt., R&BB Div. sold: JPY 110bn

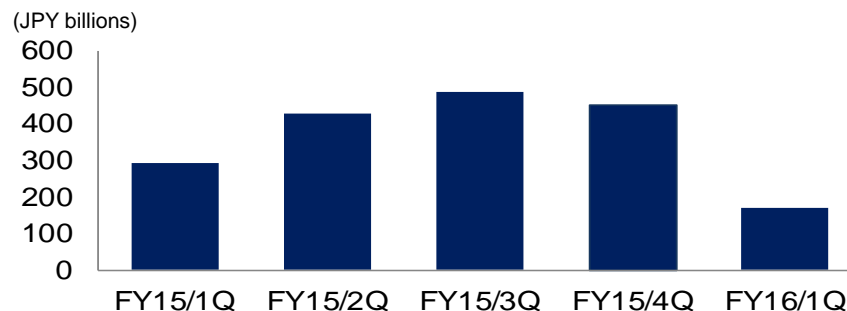
✓ Establishment of Medium-term Business Plan (FY16 - FY18)

- Launched initiatives to “further expand retail base” (one of the 4 Enhancement Strategies outlined in the Medium-term Business Plan)
- ⇒ Thoroughly enhance client 1st approach (client-focused approach)
- ⇒ Undertaking initiatives, in aiming to realize Mizuho Financial Group's Retail & Business Banking Company ideal, to achieve diverse and sophisticated transactions by offering highly-professional securities services

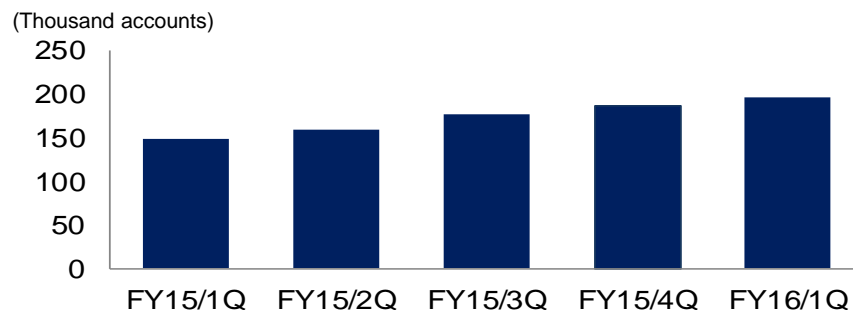
Mizuho Financial Group Retail & Business Banking Company
--- Ideal

To serve as a comprehensive financial services consulting company which strives to create a brighter future together with our corporate and retail customers by providing them the highest-quality solutions tailored to their diverse needs

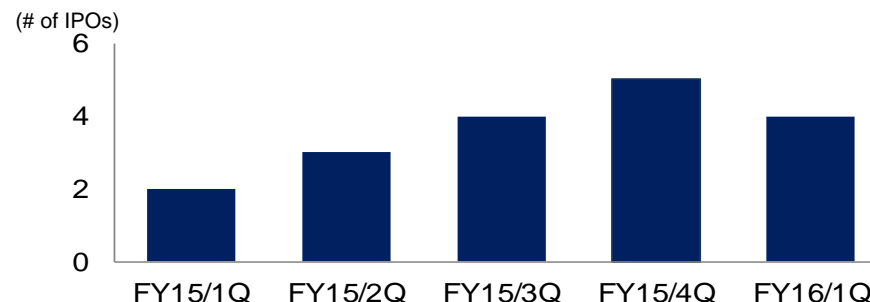
AUM



of accounts introduced by Mizuho Bank



of IPOs Serving as Lead Manager

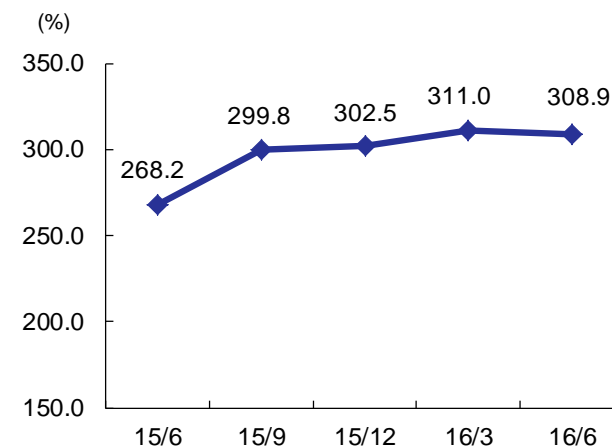


B/S Summary

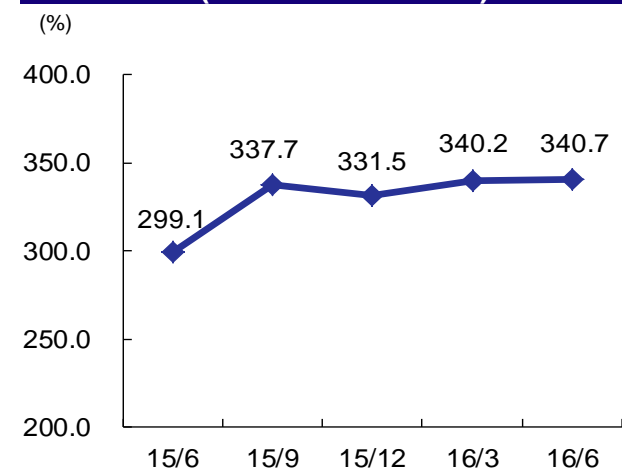
Balance Sheets (Consolidated)

	2016		2016	
	Mar.	Jun.	Mar.	Jun.
	(JPY billions)			
Assets			Liabilities	
Total current assets	20,418	22,094	Total current liabilities	18,841 20,624
Cash and bank deposits	468	624	Trading liabilities	5,550 6,295
Trading assets	7,587	8,785	Collateralized short-term financing agreements-receivable	11,151 11,732
Operating investment securities	39	41	Short-term borrowings	619 718
Collateralized short-term financing agreements-receivable	11,144	11,647	Commercial paper	513 371
Total noncurrent assets	241	234	Total noncurrent liabilities	1,076 977
Property and equipment	41	40	Bonds and notes	620 613
Intangible assets	93	94	Long-term borrowings	409 321
Investments and other assets	106	99	Total liabilities	19,919 21,604
Investment securities	68	61	Net assets	
			Total shareholders' equity	756 747
			Accumulated other comprehensive income	(41) (47)
			Non-controlling interests	25 24
			Total net assets	739 724
Total assets	20,659	22,329	Total liabilities and net assets	20,659 22,329

Capital Adequacy Requirement Ratio (Consolidated)



Capital Adequacy Requirement Ratio (Non-consolidated)



Key Initiatives and Topics

Progress on Initiatives

■ Medium-term Business Plan (FY16 - FY18)

- On May 13, 2016, MHFG announced the new medium-term business plan for the three years beginning from FY16: “Progressive Development of One Mizuho --- The Path to a Financial Services Consulting Group”
- MHSC also developed a medium-term business plan, targeting the three years from FY16, in seeking to further expand business foundations and upgrade corporate functions

MHSC Medium-term Business Plan for FY16 – FY18 (Vision)

To become customer’s 1st choice as a “comprehensive full lineup securities company”

Aim to be a securities company characterized by comprehensive consulting capabilities and financial products of incomparable quality while maintaining a global client base, strong financial standing and sophisticated corporate functions

Promotion of “4 Enhancement Strategies”

1. Further expand retail base
2. Strengthen equity business
3. Enhance global business
4. Upgrade corporate functions to support further growth (operations, IT, etc.)

MHFG: Mizuho Financial Group MHBK: Mizuho Bank MHTB: Mizuho Trust & Banking

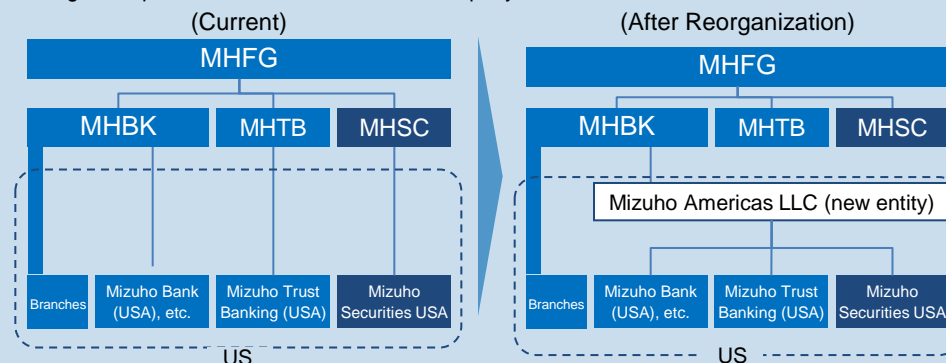
Topics

■ Ongoing strategy to roll out new regional branches in Japan

- As part of the ongoing regional promotion of the united banking-trust banking-securities strategy in Japan, two additional regional branches were established: “Fuchu Branch” in February 2016 followed by “Fujisawa Branch” in April of the same year
- In May 2016, timed to coincide with MHBK’s move to and creation of “MHBK Yaesu-guchi Branch,” MHSC established “Mizuho Securities Planet Booth Yaesu-guchi” within said Branch. By establishing these “next-generation” branches/booths (leveraging FinTech and other such sophisticated advantages), Mizuho is striving to offer banking, trust banking and securities “one-stop” comprehensive consulting services via tools such as video conferencing, etc.

■ Shift to holding company structure for the US

- In July 2016, MHFG will establish a US Bank Holding Company (BHC)—Mizuho Americas LLC—under which all of MHFG’s core US entities will be reorganized (including Mizuho Securities USA).
- Relatedly, in light of the FRB’s proposed rule concerning foreign banking organizations with US operations coming into effect on July 1, 2016, Mizuho will leverage this structure to proactively strengthen corporate governance while, at the same time, consistently implement collaborative banking, securities and institutional custody services in the US, in line with the global operation of Mizuho’s in-house company framework.



Reference Data

P/L – Consolidated Results

(JPY millions)

	FY15/1Q-4Q	FY15/1Q-4Q				FY16/1Q
		FY15/1Q	FY15/2Q	FY15/3Q	FY15/4Q	
Operating revenues	471,949	120,985	116,042	118,787	116,133	124,315
Commissions	244,155	65,118	59,870	64,781	54,385	54,643
Brokerage commissions	60,234	16,319	14,595	15,995	13,324	13,624
Equities	43,206	11,742	10,428	11,601	9,433	9,188
Bonds	16,103	4,405	3,876	4,178	3,643	4,238
Underwriting and selling fees, and commissions	59,908	14,451	15,315	16,707	13,434	14,036
Equities	21,409	4,267	5,092	6,544	5,504	4,202
Bonds	38,172	10,129	10,140	10,049	7,852	9,756
Offering, selling, and other commissions and fees	38,636	12,840	10,179	8,573	7,043	6,925
Beneficiary certificates	28,614	10,241	7,891	5,516	4,965	4,514
Other commissions and fees	85,374	21,506	19,779	23,504	20,583	20,056
Beneficiary certificates	48,874	12,513	12,356	12,427	11,577	11,764
Other (excl. equities and bonds)	28,966	5,084	6,425	9,129	8,326	6,974
Net gain on trading	128,133	32,036	29,716	28,024	38,356	44,350
Equities, etc.	27,069	11,779	3,821	8,615	2,852	(718)
Bonds, etc. and Others	101,063	20,256	25,894	19,408	35,504	45,069
Net gain (loss) on operating investment securities	16,952	5,630	8,387	3,655	(720)	(43)
Interest and dividend income	82,708	18,200	18,068	22,326	24,112	25,364
Interest expenses	56,704	11,677	13,430	15,655	15,940	17,589
Net operating revenues	415,245	109,307	102,612	103,132	100,193	106,726
SG&A expenses	329,632	84,574	81,041	82,831	81,184	81,777
Operating income	85,612	24,732	21,570	20,300	19,008	24,948
Non-operating income	3,435	909	1,638	(88)	976	1,390
Non-operating expenses	3,619	1,001	497	1,367	752	995
Ordinary income	85,429	24,640	22,711	18,844	19,232	25,343
Extraordinary gains	13,617	552	12,824	69	170	92
Extraordinary losses	3,424	421	603	812	1,587	606
Net income attributable to owners of parent	61,168	16,445	22,278	11,637	10,807	9,467

P/L – Non-consolidated Results

(JPY millions)

	FY15/1Q-4Q					FY16/1Q
	FY15/1Q	FY15/2Q	FY15/3Q	FY15/4Q		
Operating revenues	319,855	79,801	80,104	76,288	83,661	78,985
Commissions	155,617	38,454	41,189	40,570	35,402	30,463
Brokerage commissions	30,728	8,741	7,506	7,962	6,518	6,152
Equities	29,637	8,524	7,175	7,705	6,232	5,923
Bonds	202	51	54	47	48	40
Underwriting and selling fees and commissions	27,693	5,915	8,196	7,789	5,792	5,353
Equities	16,226	3,703	4,110	4,545	3,867	2,099
Bonds	11,138	2,157	4,003	3,130	1,847	3,176
Offering, selling, and other commissions and fees	31,397	10,672	9,022	5,900	5,801	5,138
Beneficiary certificates	28,439	10,190	7,853	5,475	4,920	4,471
Other commissions and fees	65,798	13,125	16,464	18,918	17,291	13,819
Beneficiary certificates	17,992	4,885	4,660	4,470	3,974	3,864
Other (excl. equities and bonds)	27,689	4,934	6,188	8,530	8,035	6,342
Net gain on trading	130,230	34,855	29,213	28,642	37,520	40,358
Equities, etc.	26,959	11,653	4,687	7,476	3,142	(707)
Bonds, etc. and Others	103,271	23,201	24,526	21,166	34,377	41,065
Net gain (loss) on operating investment securities	4,604	1,080	2,191	1,677	(345)	(162)
Interest and dividend income	29,402	5,411	7,509	5,397	11,083	8,325
Interest expenses	27,552	5,301	7,246	6,261	8,743	7,392
Net operating revenues	292,303	74,500	72,858	70,027	74,917	71,593
SG&A expenses	231,895	57,488	58,884	56,563	58,959	55,731
Operating income	60,407	17,012	13,974	13,463	15,957	15,861
Non-operating income	8,055	3,442	697	3,203	712	2,983
Non-operating expenses	1,357	209	257	424	466	411
Ordinary income	67,105	20,245	14,413	16,242	16,203	18,434
Extraordinary gains	13,436	320	12,822	79	214	184
Extraordinary losses	2,464	394	406	582	1,081	309
Net income	54,598	15,316	17,662	11,890	9,727	13,709

Market Share, Assets Under Management – Non-consolidated

(JPY billions)

		FY15/1Q	FY15/2Q	FY15/3Q	FY15/4Q	FY16/1Q
Equity trading volume	Total	12,426	11,139	11,042	10,322	10,758
	Dealing	5,629	4,595	4,531	4,304	4,836
	Brokerage	6,797	6,544	6,511	6,018	5,921
Share in TSE		2.95%	2.62%	2.95%	2.58%	3.05%
Underwriting	Equities	95	90	160	71	45
	Bonds	1,526	1,621	1,574	1,564	1,696
Distribution	Equities	99	115	190	161	75
	Bonds	622	1,041	697	680	1,045
	Investment Trusts	2,140	1,629	1,642	1,320	1,290

(JPY billions)

		15/6	15/9	15/12	16/3	16/6
AUM		38,306	35,783	38,326	36,271	34,911
Equities		20,862	19,158	21,494	19,544	18,123
Bonds		11,335	11,007	11,046	11,203	11,549
Investment trusts		5,858	5,336	5,546	5,255	4,929
Others		249	281	237	267	308
R & BB* AUM		28,634	27,007	28,079	26,637	25,655
Equities		14,093	13,210	14,159	12,805	11,779
Bonds		9,754	9,463	9,458	9,671	9,925
Investment trusts		4,747	4,274	4,394	4,160	3,922
Net inflow of client assets (R & BB Division)		293	427	487	449	168

* R & BB Division: Retail & Business Banking Division

Number of Accounts and Product Sales – Non-consolidated

(Thousand accounts)

	15/6	15/9	15/12	16/3	16/6
Cash management accounts	1,617	1,630	1,652	1,664	1,672
Online trading accounts	999	1,011	1,044	1,053	1,064
Number of new client accounts (R & BB Division)	21	26	39	21	19
New NISA accounts	338	341	348	350	352

	FY15/1Q	FY15/2Q	FY15/3Q	FY15/4Q	FY16/1Q
% of # of transactions traded online (equities)	49.1%	51.3%	47.0%	49.5%	50.2%
% of transaction value traded online (equities)	23.3%	19.7%	13.0%	19.5%	19.5%

(JPY billions)

	FY15/1Q	FY15/2Q	FY15/3Q	FY15/4Q	FY16/1Q
Foreign bond sales*	281.6	271.6	253.4	242.4	231.4
Japan domestic bond sales*	136.3	128.3	209.1	169.9	236.0
Equity investment trust sales*	374.3	294.7	201.3	182.9	167.6

*R & BB Division figures

Capital Adequacy Ratio

(JPY billions)

Consolidated	15/6	15/9	15/12	16/3	16/6
Basic items	674	695	707	699	705
Supplemental items	371	364	337	329	314
Deducted assets	227	221	222	204	211
Equity after deductions	817	839	822	823	808
Amount equivalent to risk	304	279	271	264	261
Capital adequacy ratio	268.2%	299.8%	302.5%	311.0%	308.9%

(JPY billions)

Non-consolidated	15/6	15/9	15/12	16/3	16/6
Basic items	617	634	646	638	651
Supplemental items	330	329	303	309	307
Deducted assets	339	335	334	331	344
Equity after deductions	607	628	615	616	614
Amount equivalent to risk	203	186	185	181	180
Capital adequacy ratio	299.1%	337.7%	331.5%	340.2%	340.7%

Number of Employees and Offices

	15/6	15/9	15/12	16/3	16/6
Consolidated number of employees	9,311	9,290	9,240	9,182	9,634
Non-consolidated	7,153	7,119	7,049	6,994	7,384
Domestic affiliate companies	970	941	948	934	968
Overseas subsidiaries	1,188	1,230	1,243	1,254	1,282
Number of offices	283	283	280	281	283
Japan	274	274	271	272	274
Overseas (Rep. offices and subsidiaries)	9	9	9	9	9